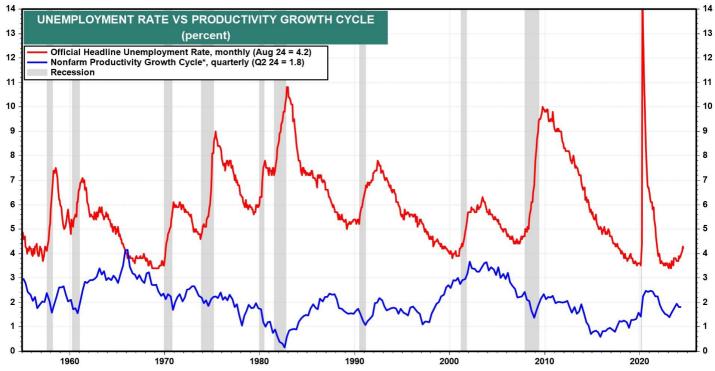


Chart Collection for Morning Briefing

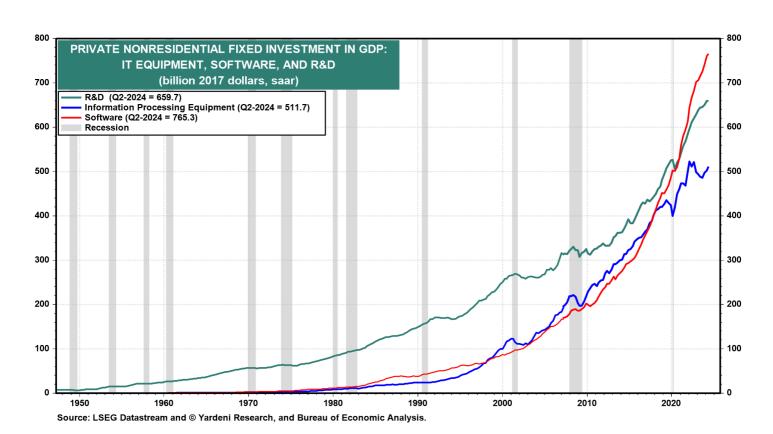
October 1, 2024

Figure 1



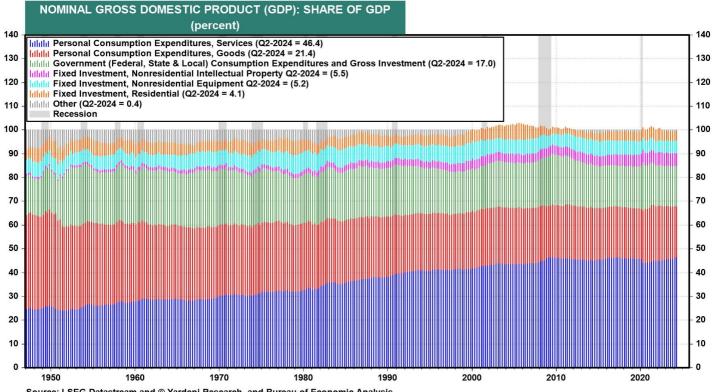
Source: LSEG Datastream and @ Yardeni Research.

Figure 2



^{* 20-}quarter annualized productivity growth rate in nonfarm business productivity.

Figure 3



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 4

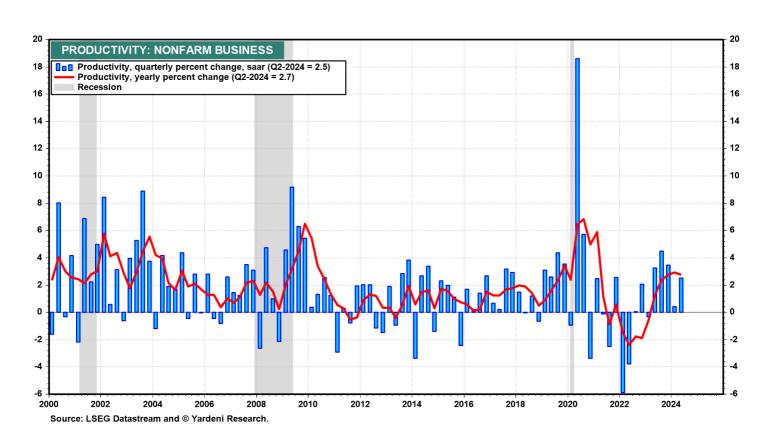


Figure 5

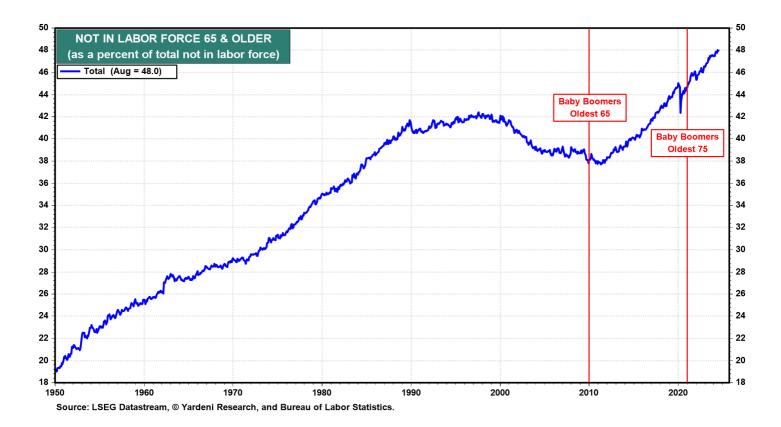
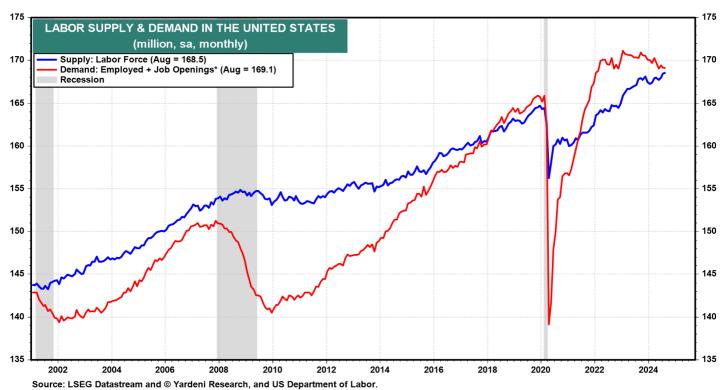
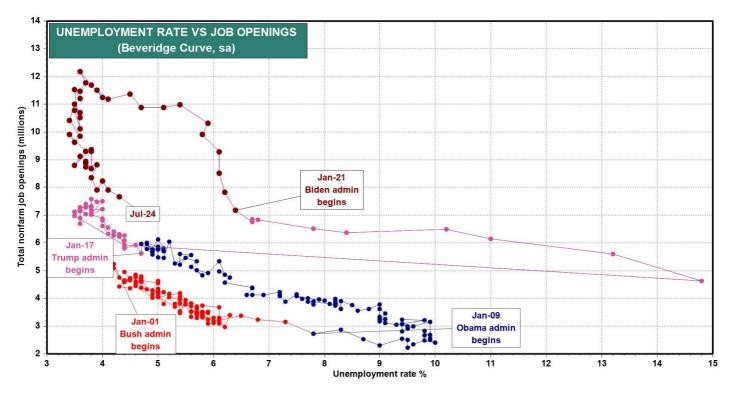


Figure 6



* Job openings pushed ahead by one month.

Figure 7



Source: LSEG Datastream and @ Yardeni Research.

Figure 8

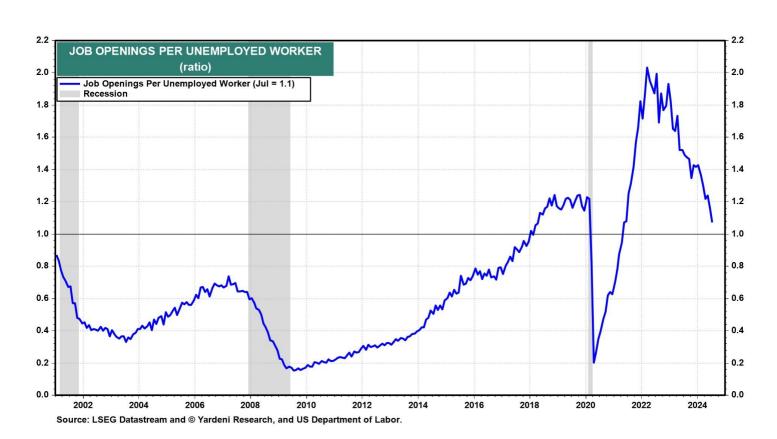


Figure 9

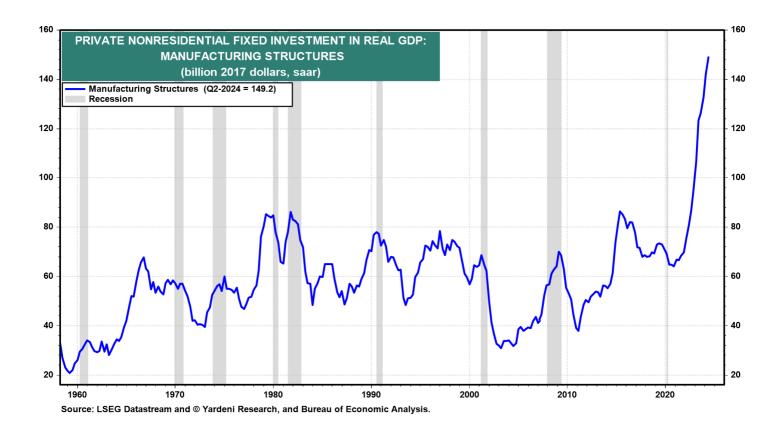
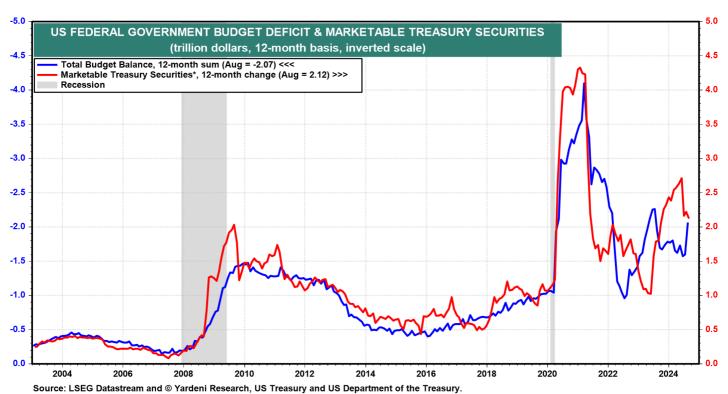


Figure 10



* Marketable interest-bearing bills, notes, and bonds.

Figure 11

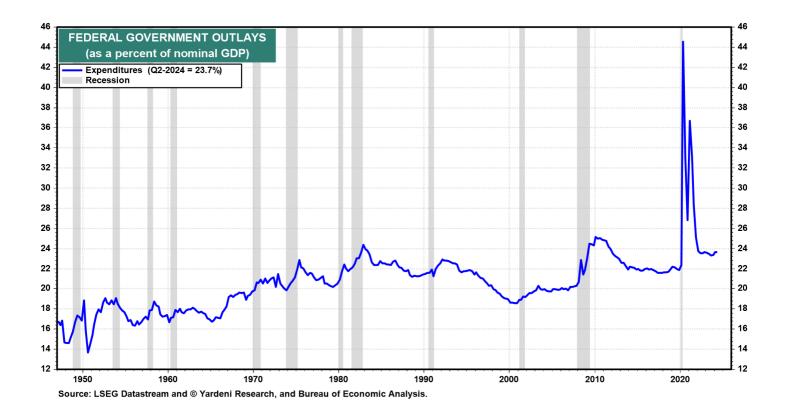
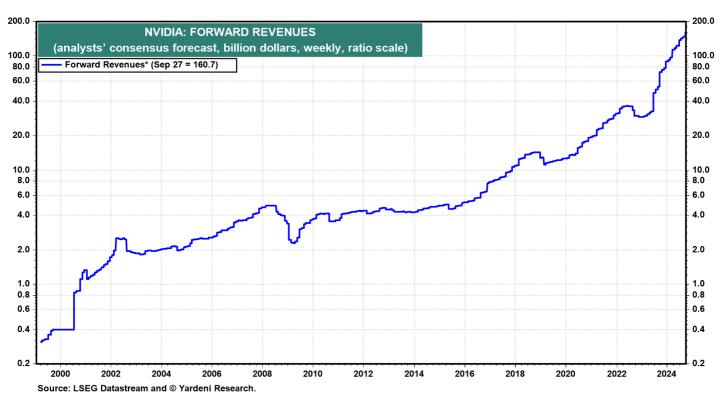
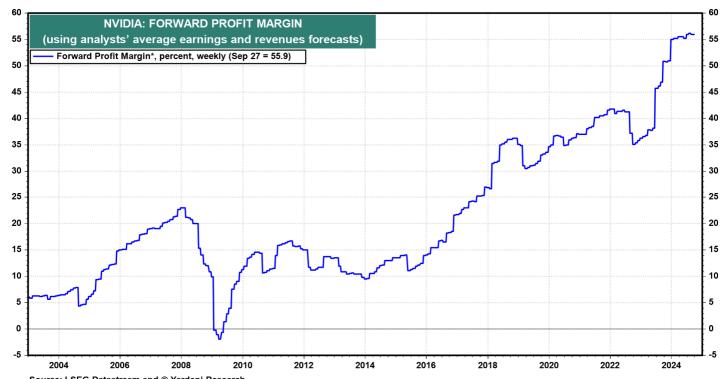


Figure 12



^{*} Time-weighted average of consensus estimates for current year and next year. Total revenues, not per share.

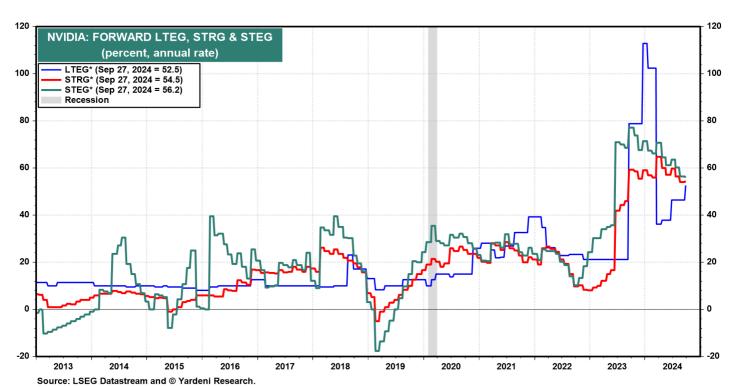
Figure 13



Source: LSEG Datastream and @ Yardeni Research.

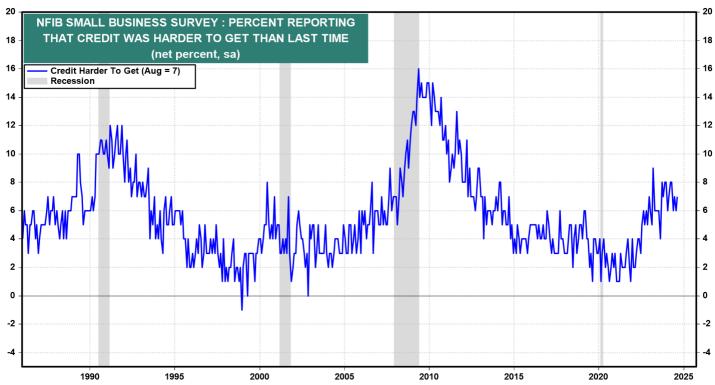
* Forward earnings per share divided by forward revenues per share.

Figure 14



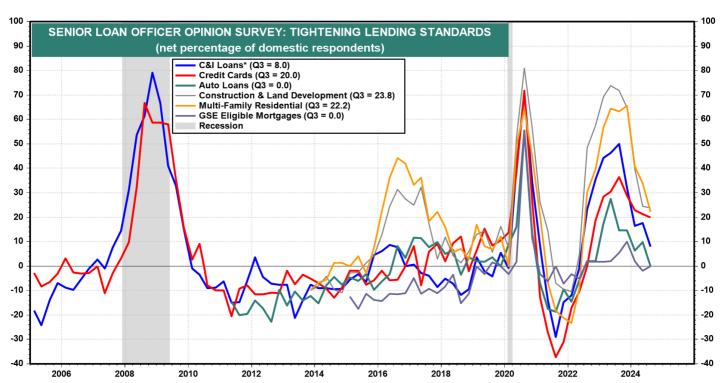
* LTEG is five-year ahead consensus expected long-term earnings growth. STEG is one-year ahead consensus expected short-term earnings growth. STRG is one year consensus expected short-term revenues growth

Figure 15



Source: LSEG Datastream and @ Yardeni Research, and National Federation of Independent Business (NFIB).

Figure 16



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve Board.

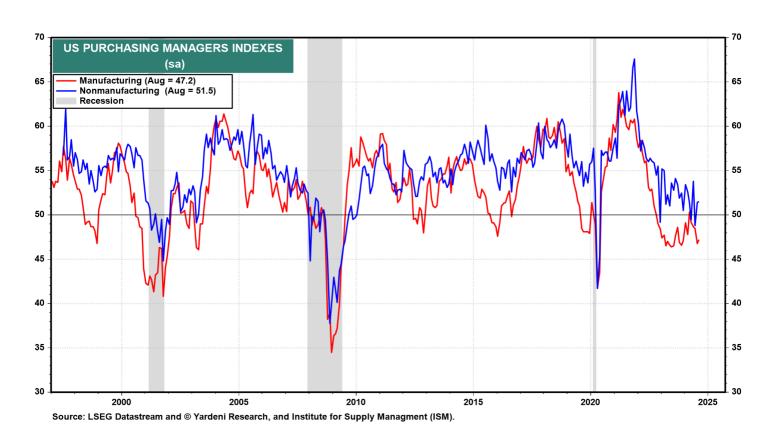
^{*} Average of large & medium firms and small firms.

Figure 17



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve Board.

Figure 18



^{*} Includes domestically chartered commercial banks and foreign-related ones.

Figure 19

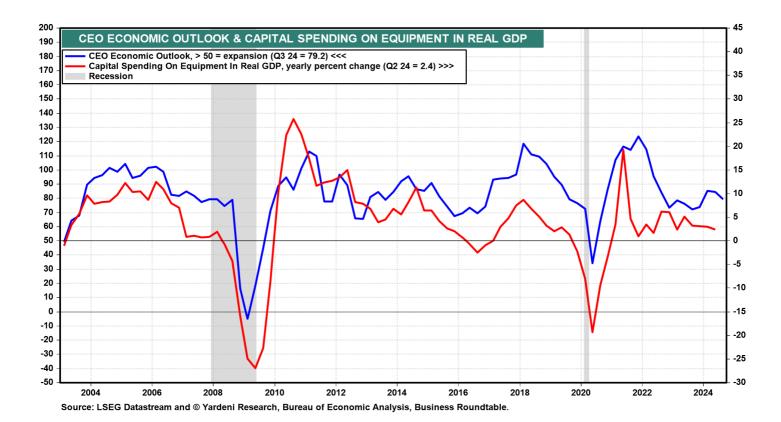
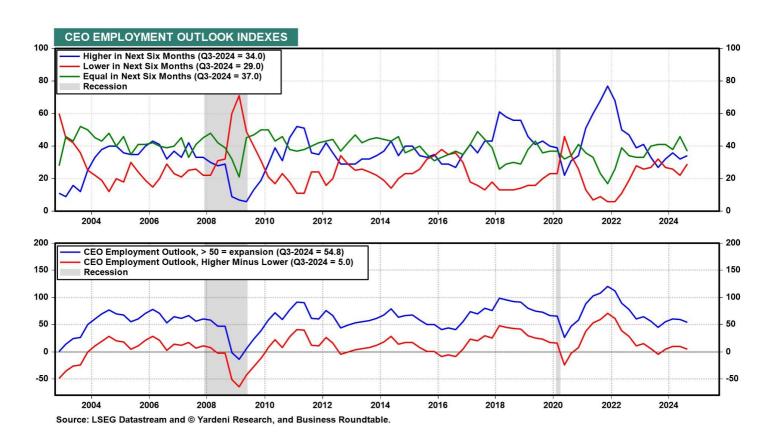


Figure 20



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