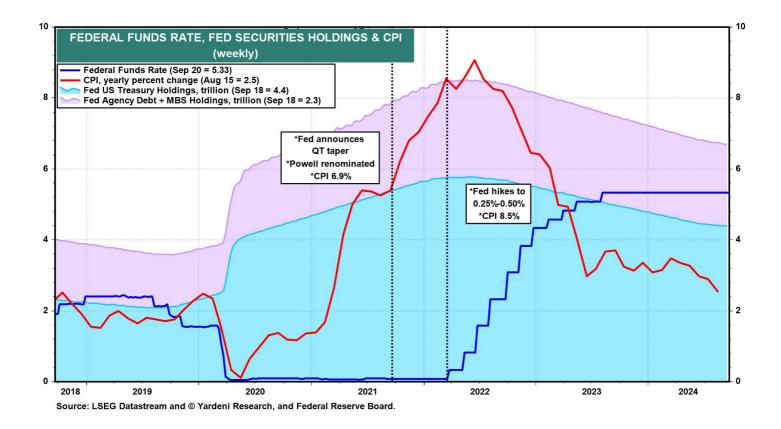


# **Chart Collection for Morning Briefing**

**September 24, 2024** 

Figure 1



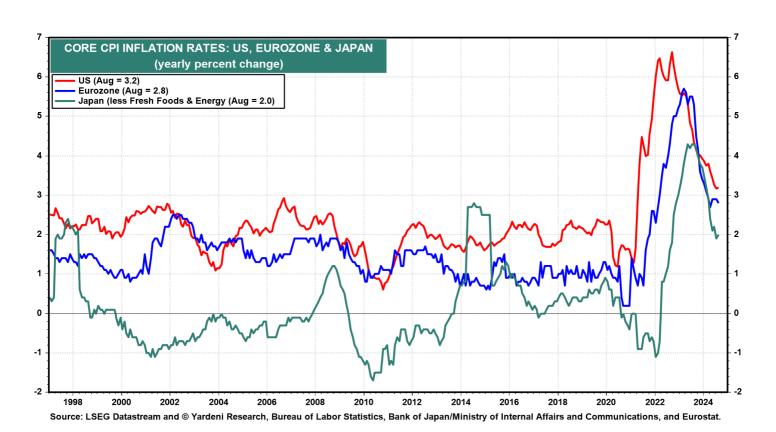
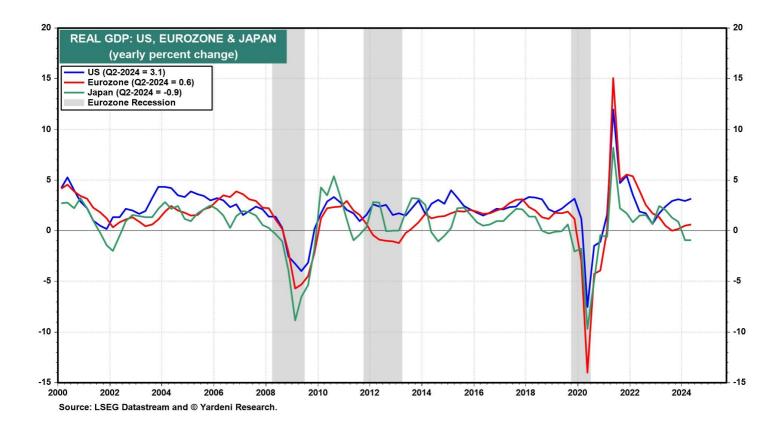
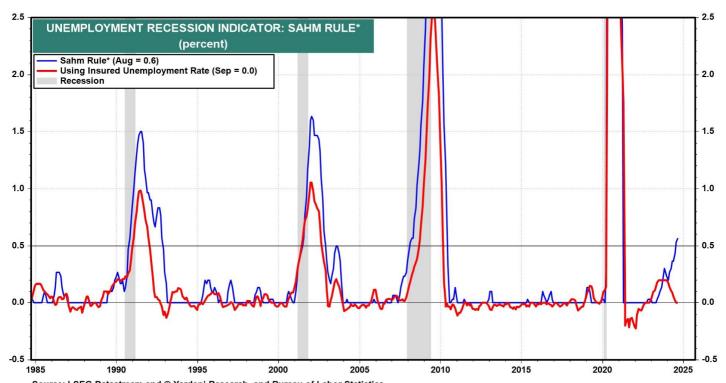


Figure 3

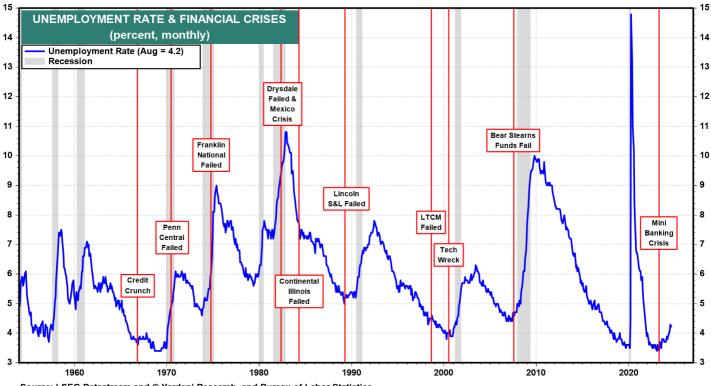




Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

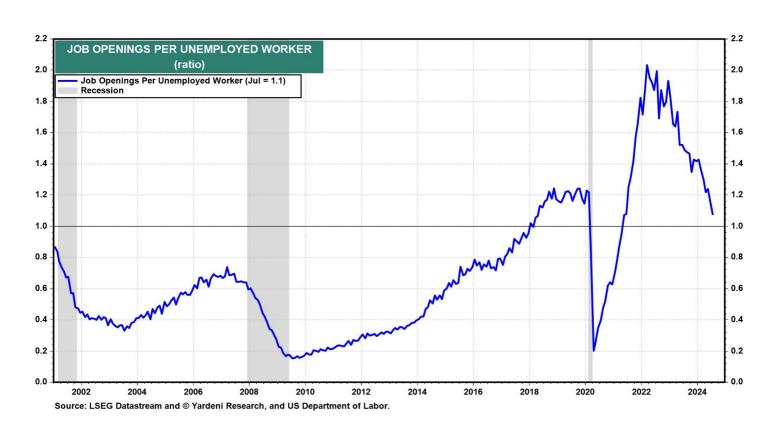
<sup>\* 3-</sup>month average of U3 unemployment minus 12-month low of 3mma

Figure 5

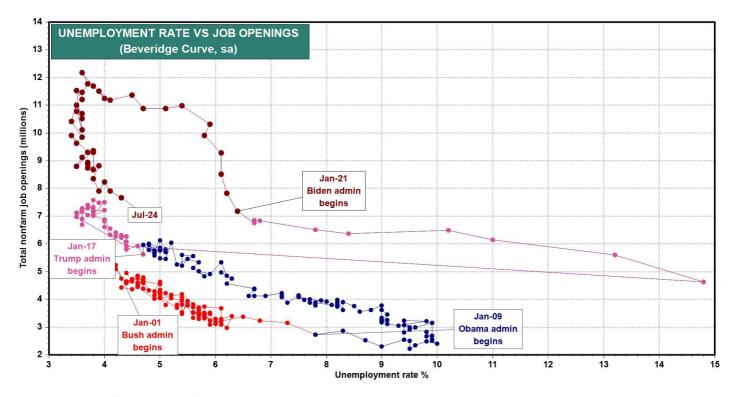


Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

# Figure 6

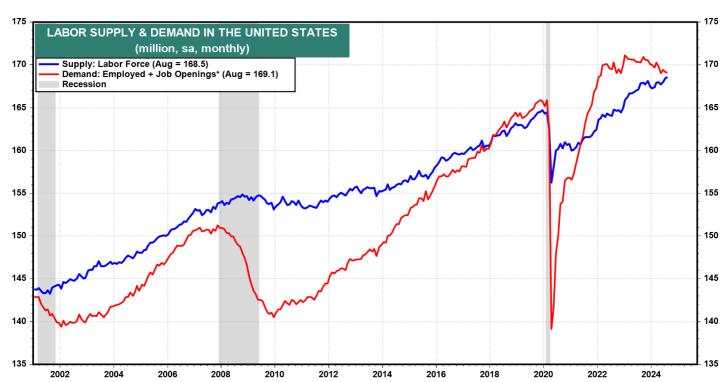


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Source: LSEG Datastream and @ Yardeni Research.

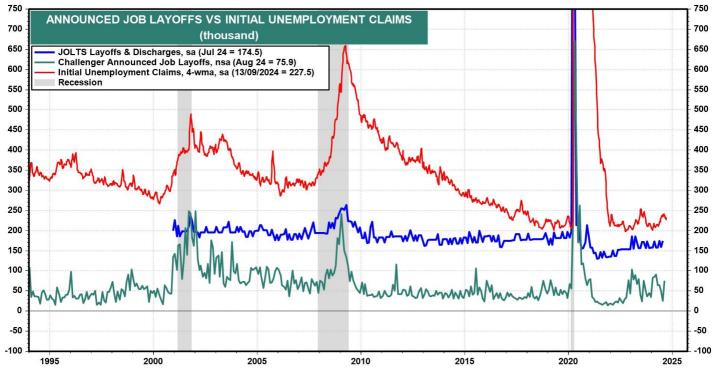
Figure 8



Source: LSEG Datastream and @ Yardeni Research, and US Department of Labor.

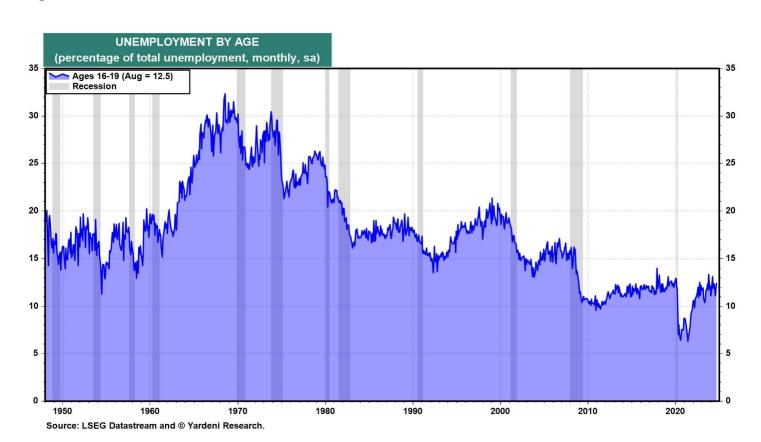
<sup>\*</sup> Job openings pushed ahead by one month.

Figure 9



Source: LSEG Datastream and @ Yardeni Research, Challenger, Gray & Christmas, Inc. and Bureau of Labor Statistics.

Figure 10



<sup>\*</sup> JOLTS layoff rate times private industries payroll employment.

Figure 11

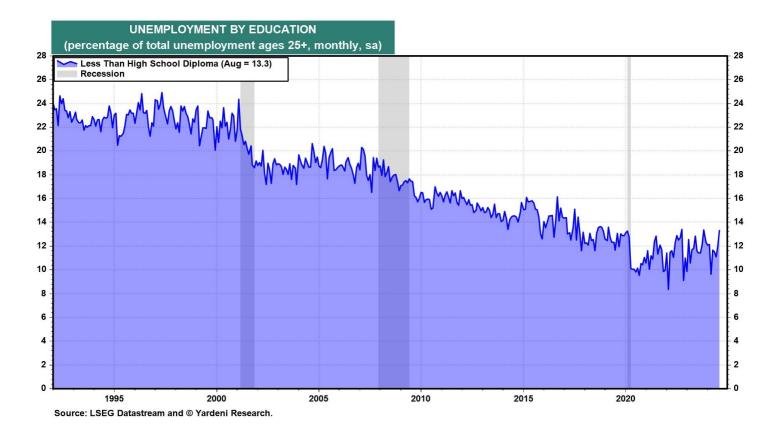


Figure 12

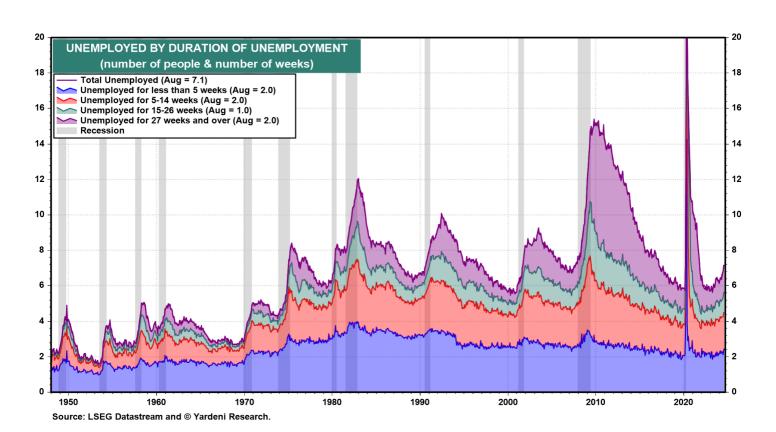


Figure 13

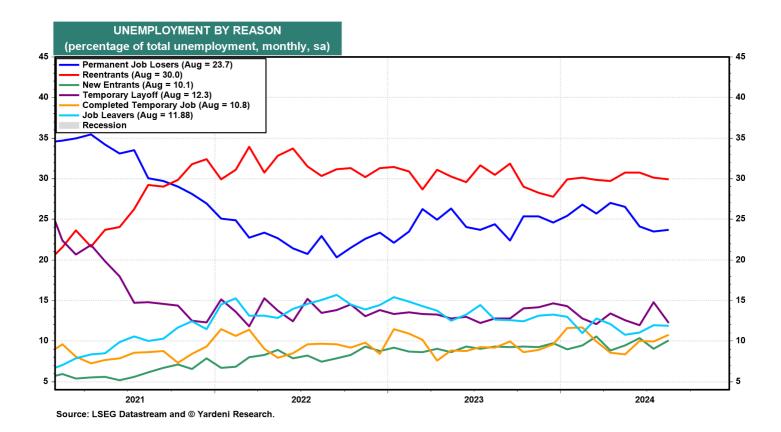


Figure 14

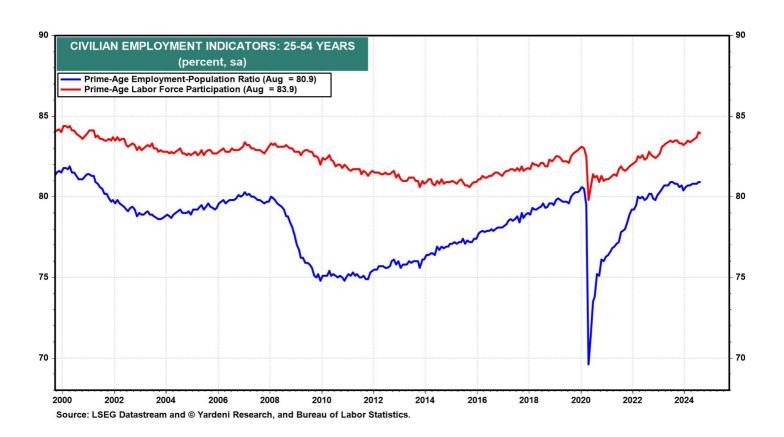
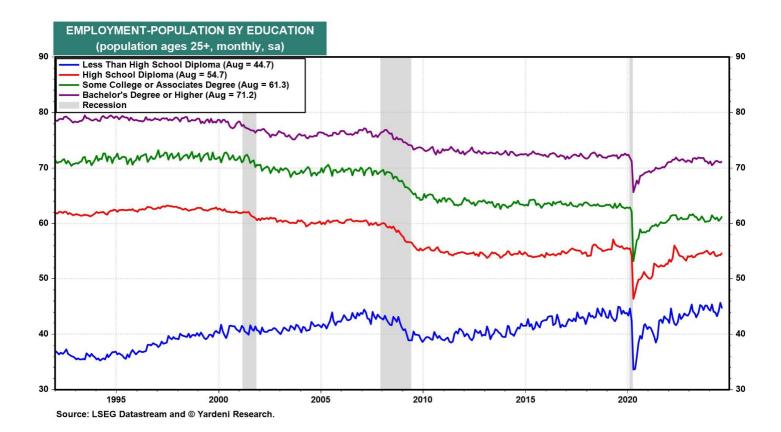
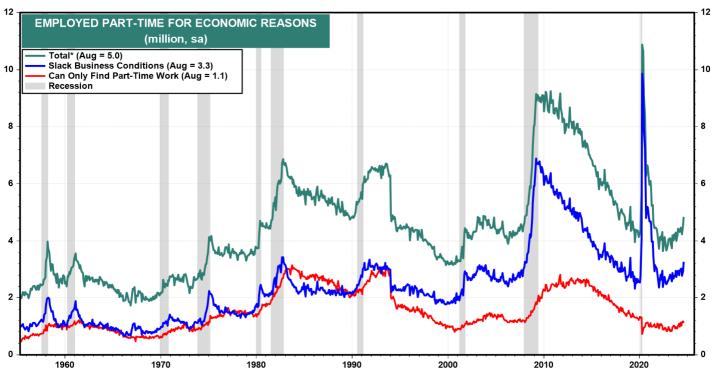


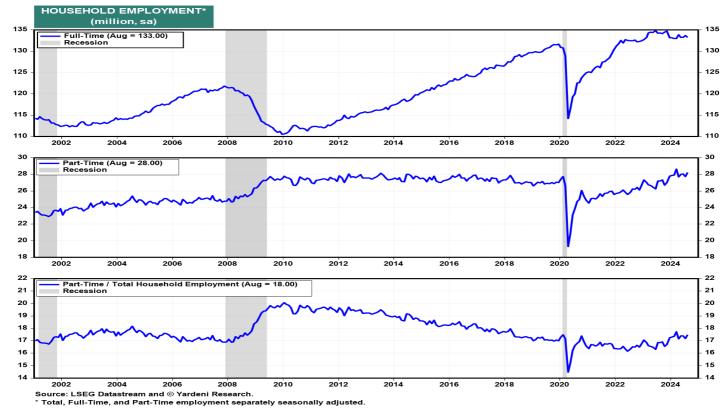
Figure 15



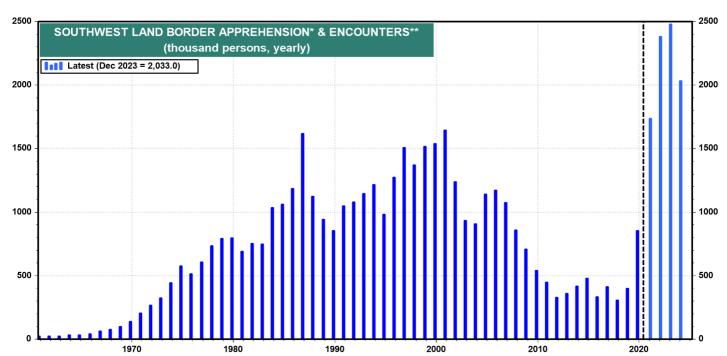


Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Total number of people working part time for economic reasons .



## Figure 18



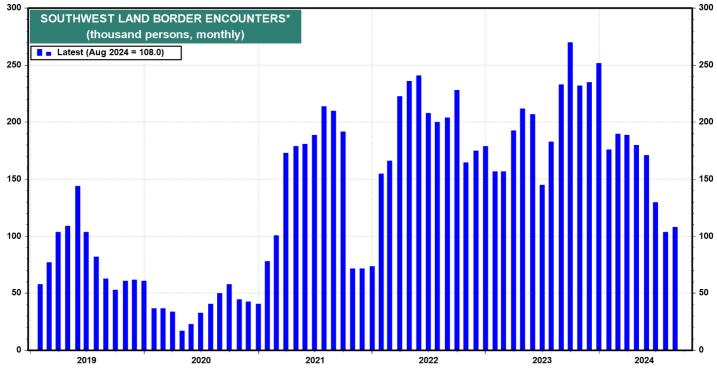
Source: LSEG Datastream and @ Yardeni Research.

After 2019 customs changed they're metrics to

<sup>\*</sup>Apprehensions: People temporarily detained by the US Border Patrol

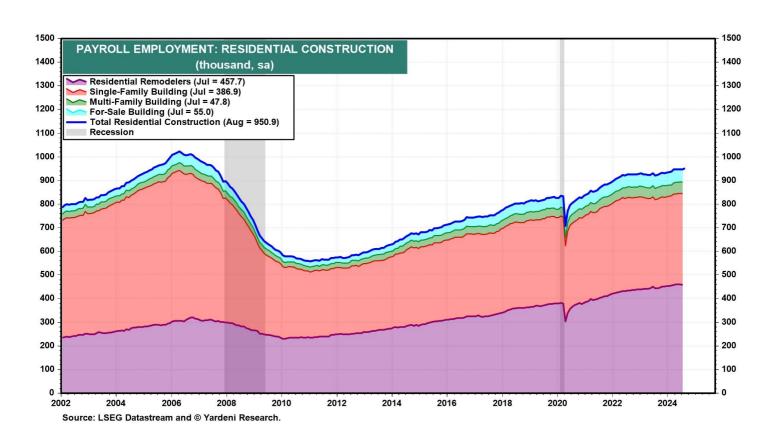
<sup>\*\*</sup>Encounters: Any encounter of a removable noncitizen by Customs and Border Protection

Figure 19



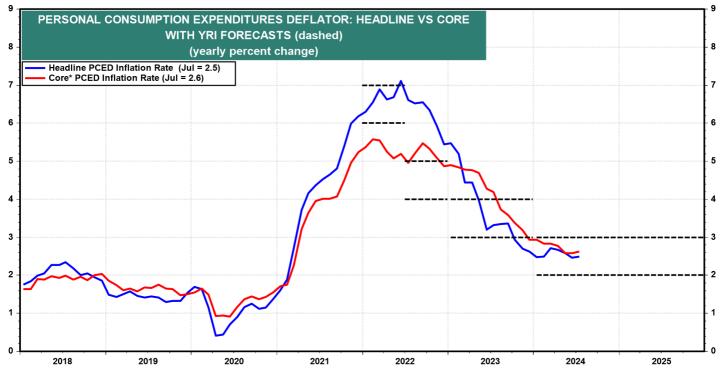
Source: LSEG Datastream and © Yardeni Research.

Figure 20



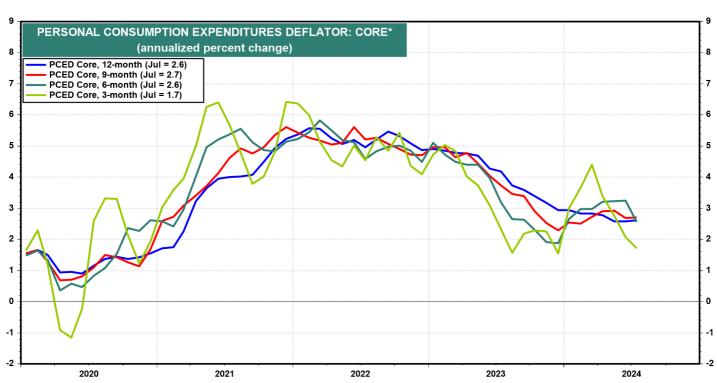
<sup>\*</sup>Any encounter of a removable noncitizen by Customs and Border Protection

Figure 21



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 22



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Less energy & food prices. Dashed lines are YRI forecasts.

<sup>\*</sup> Less energy & food.

Figure 23

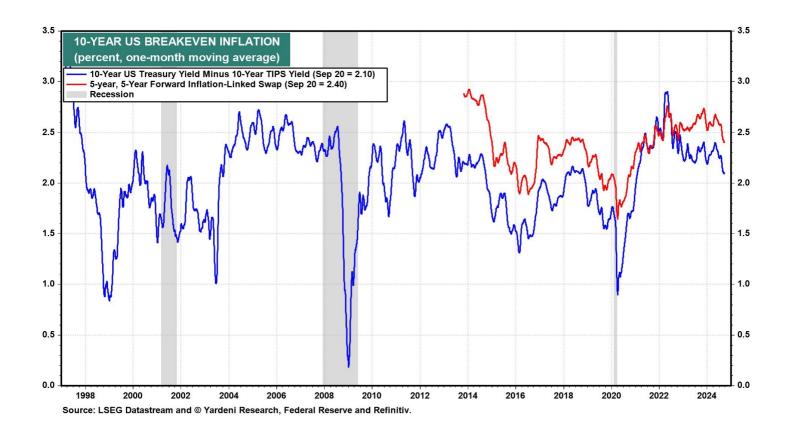


Figure 24

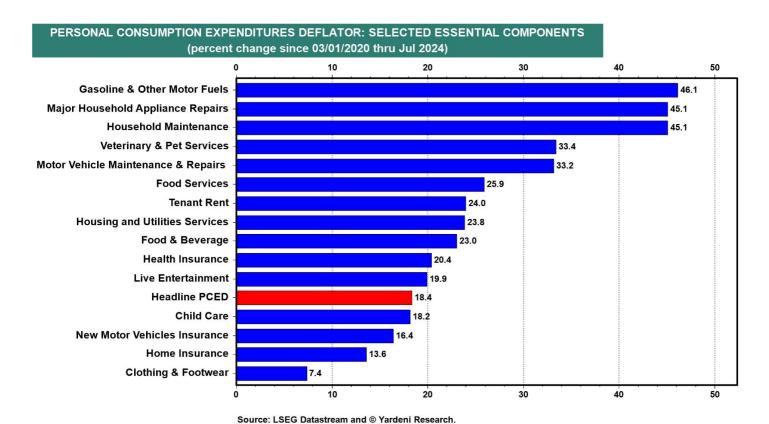
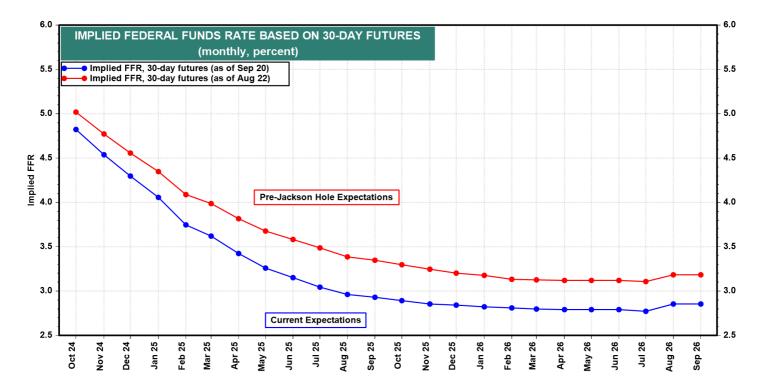
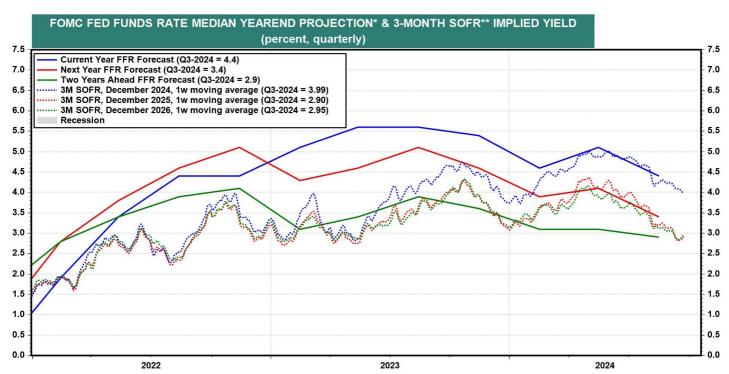


Figure 25



Source: LSEG Datastream and @ Yardeni Research.

Figure 26



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> FOMC quarterly Summary of Economic Projections.

<sup>\*\*</sup> Secured Overnight Financing Rate

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