



**Yardeni  
Research**

**Chart Collection  
for Morning Briefing**

**September 18, 2024**

Figure 1

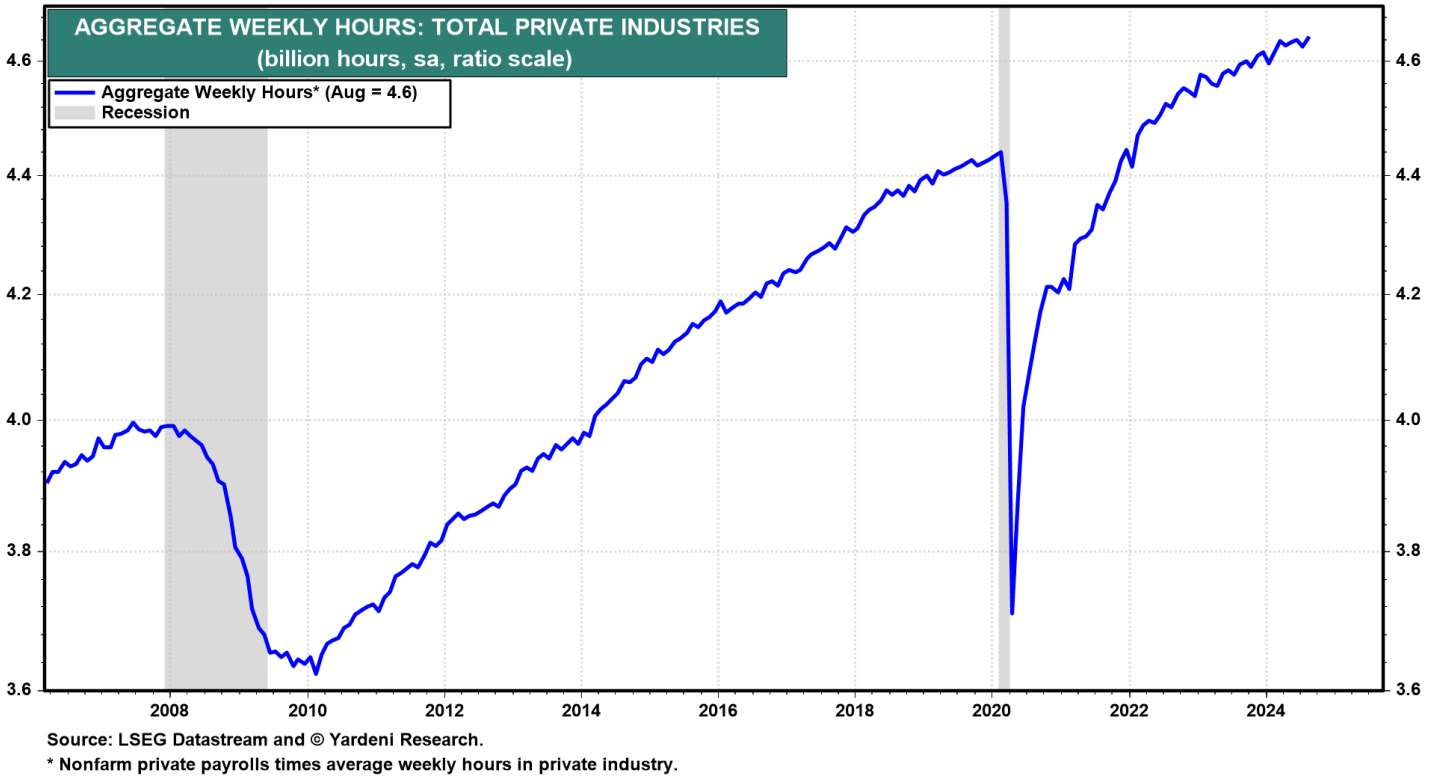


Figure 2

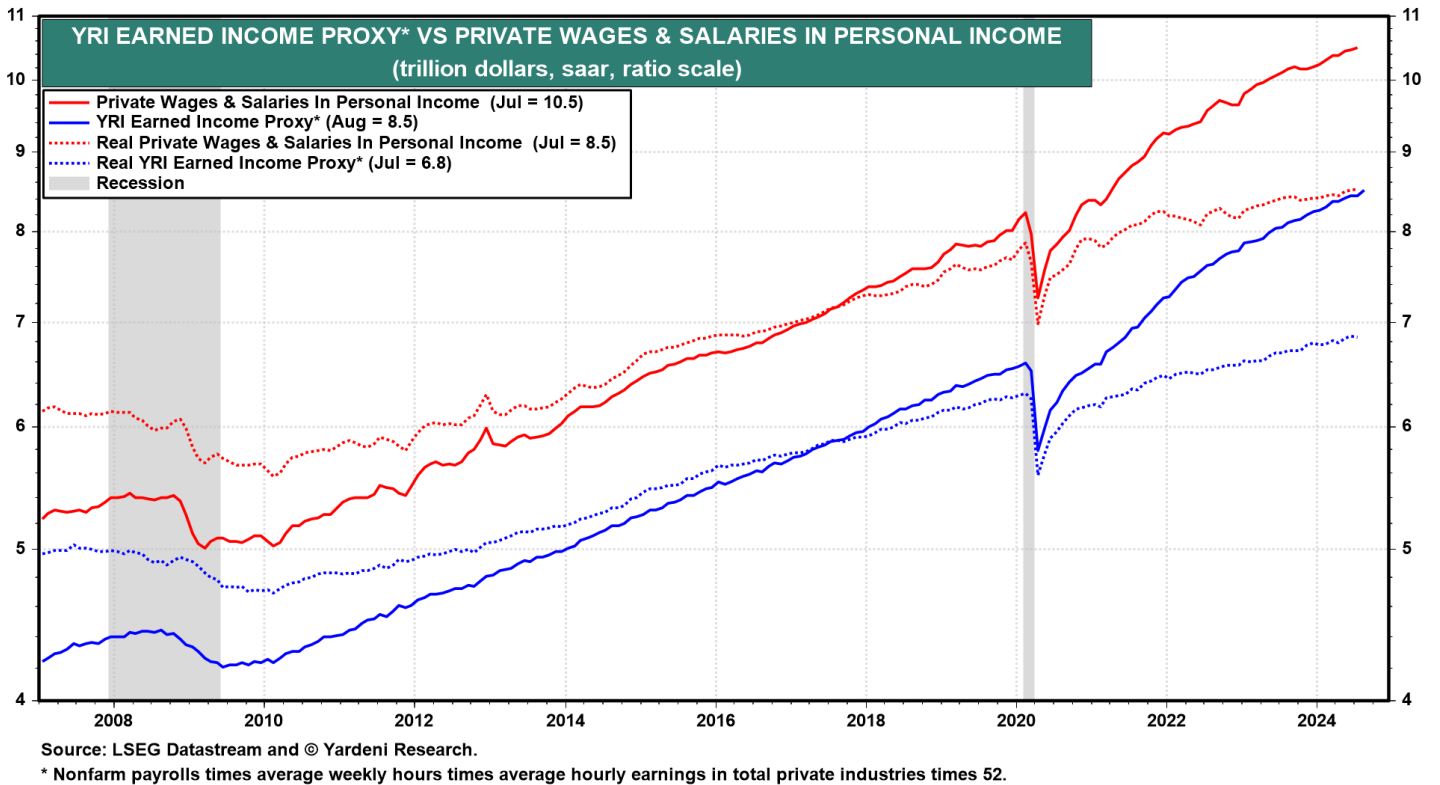
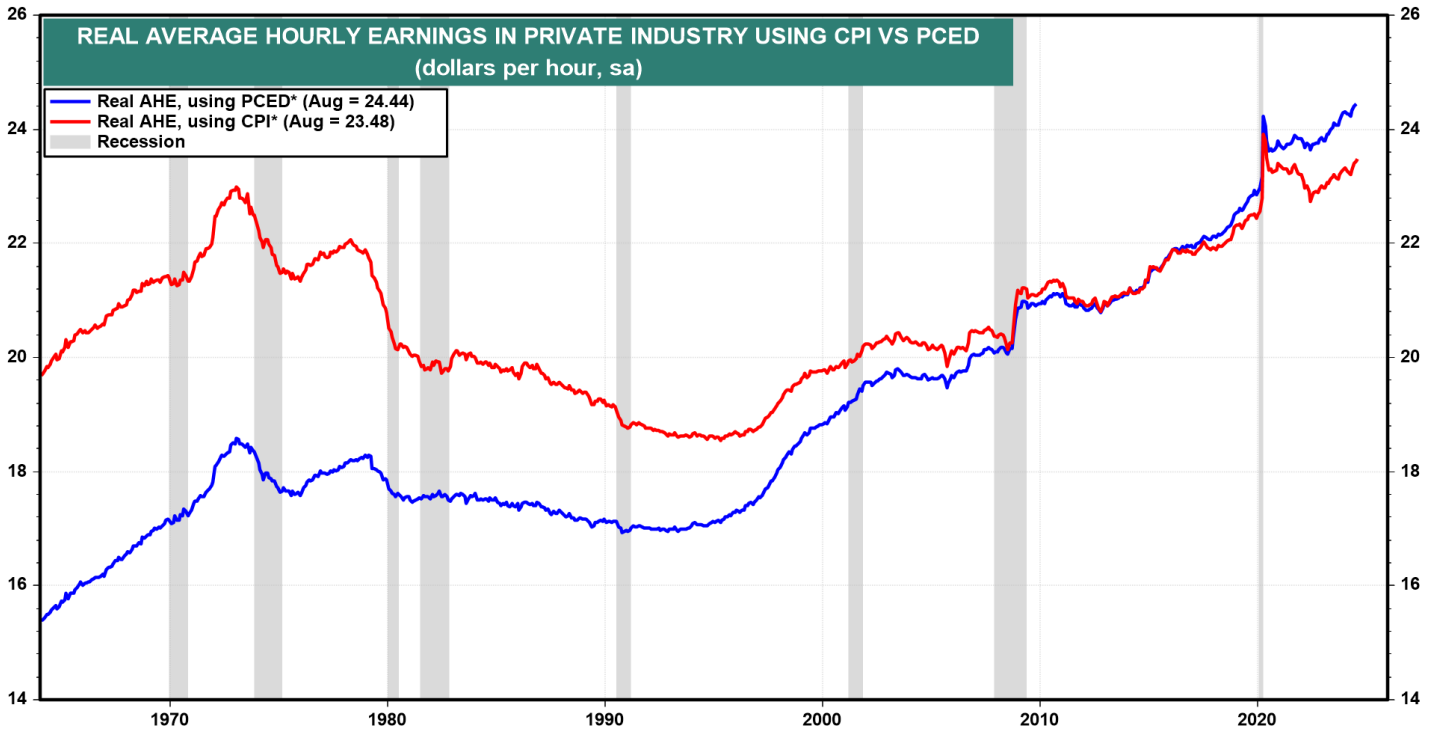


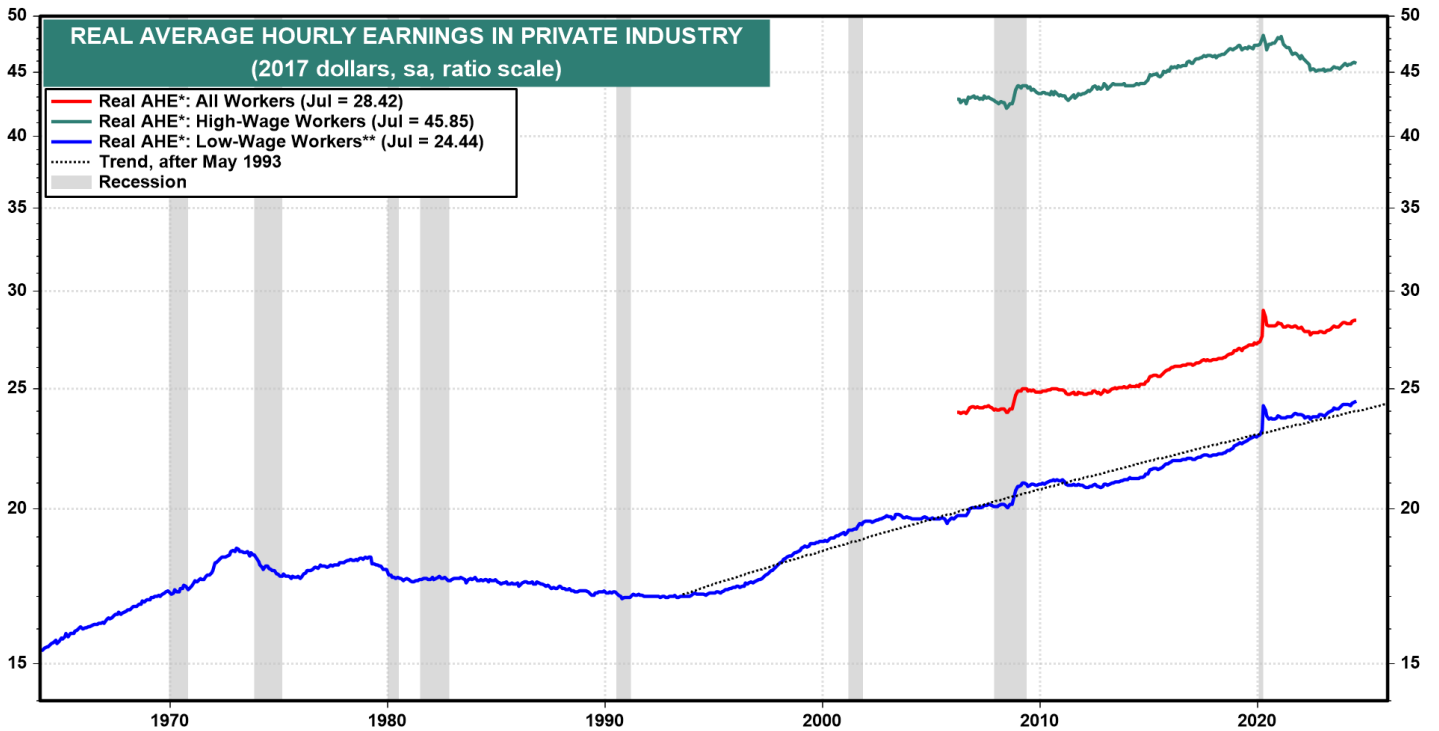
Figure 3



Source: LSEG Datastream and © Yardeni Research.

\* Production & nonsupervisory workers. Using CPI and PCED divided by their January 2017 values.

Figure 4



Source: LSEG Datastream and © Yardeni Research.

\* Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

Figure 5

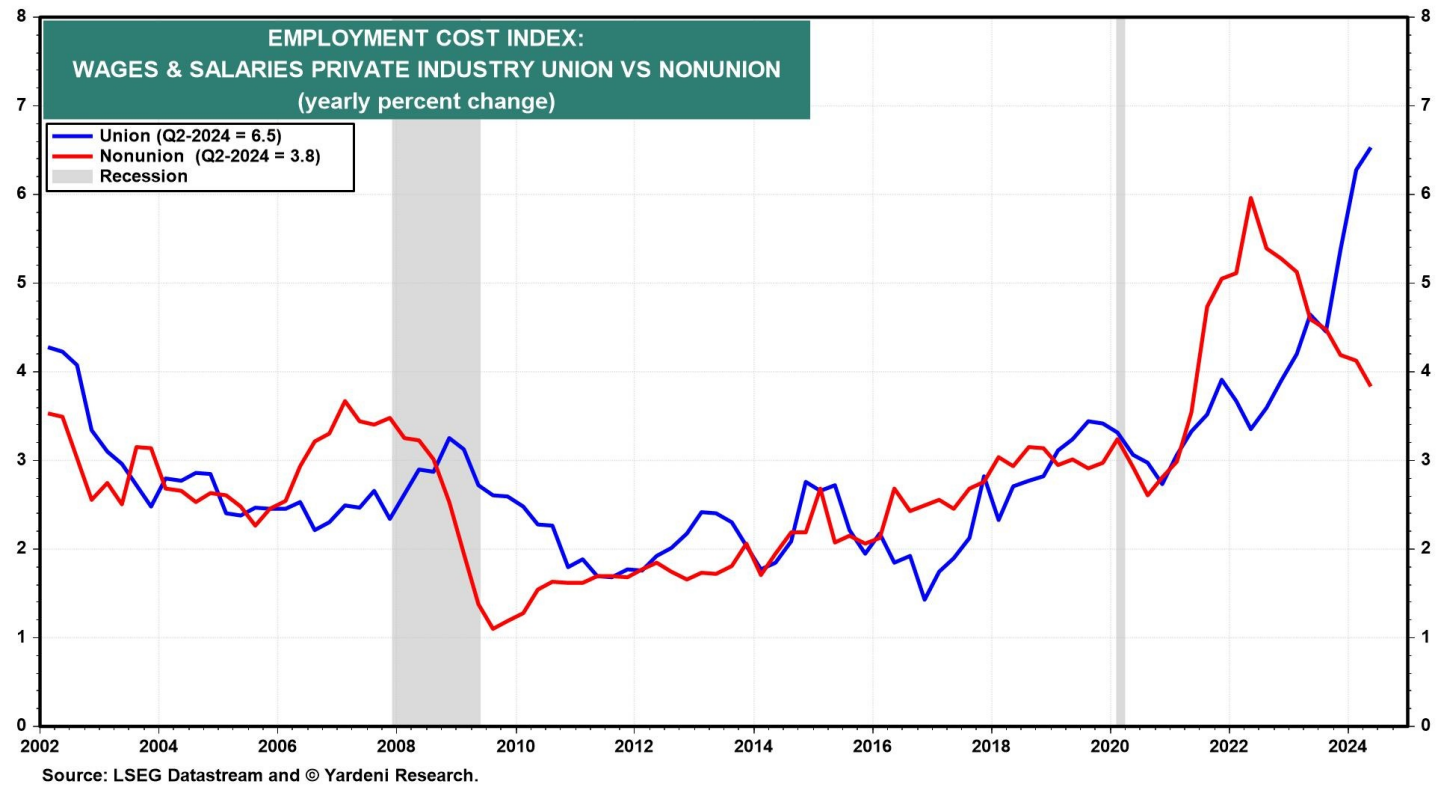
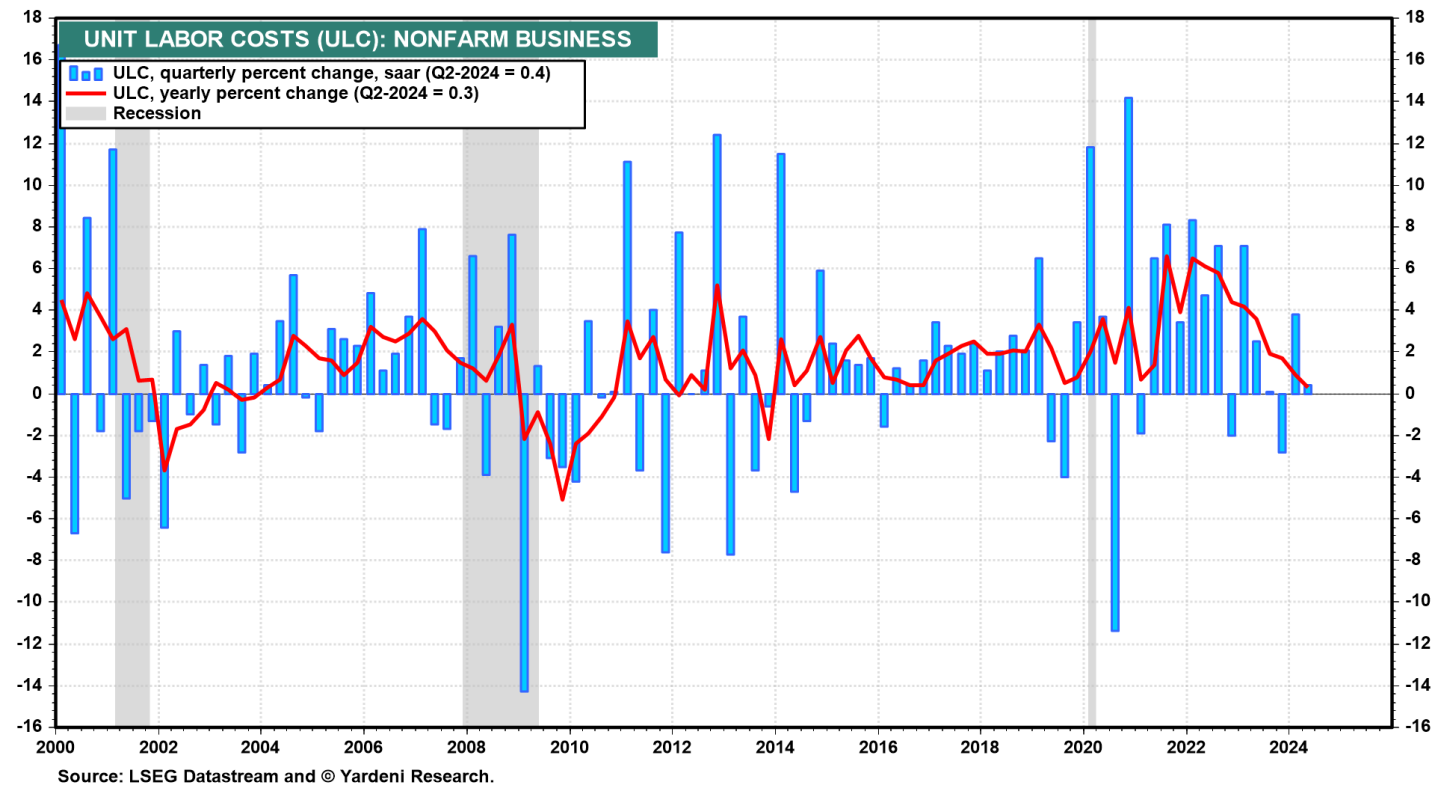
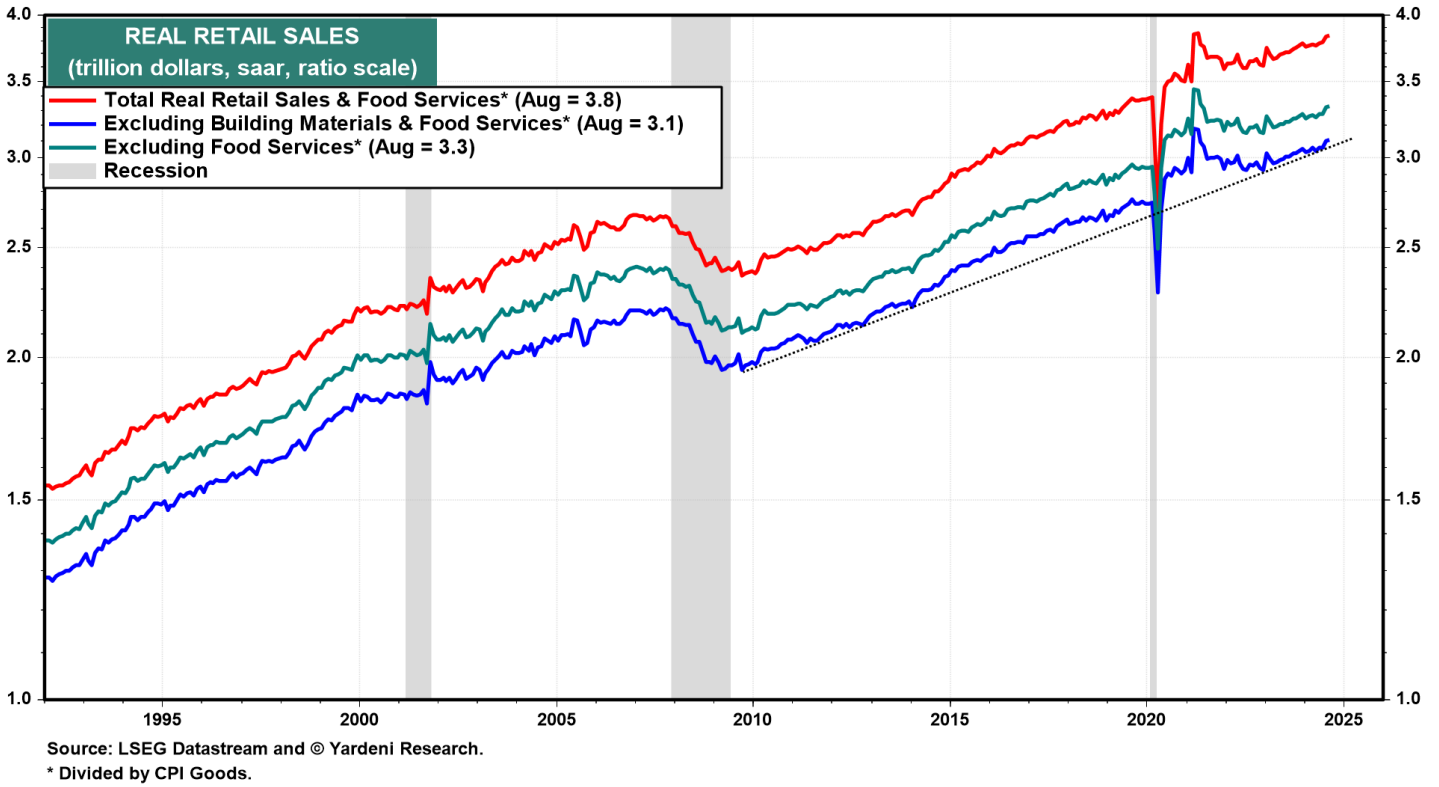


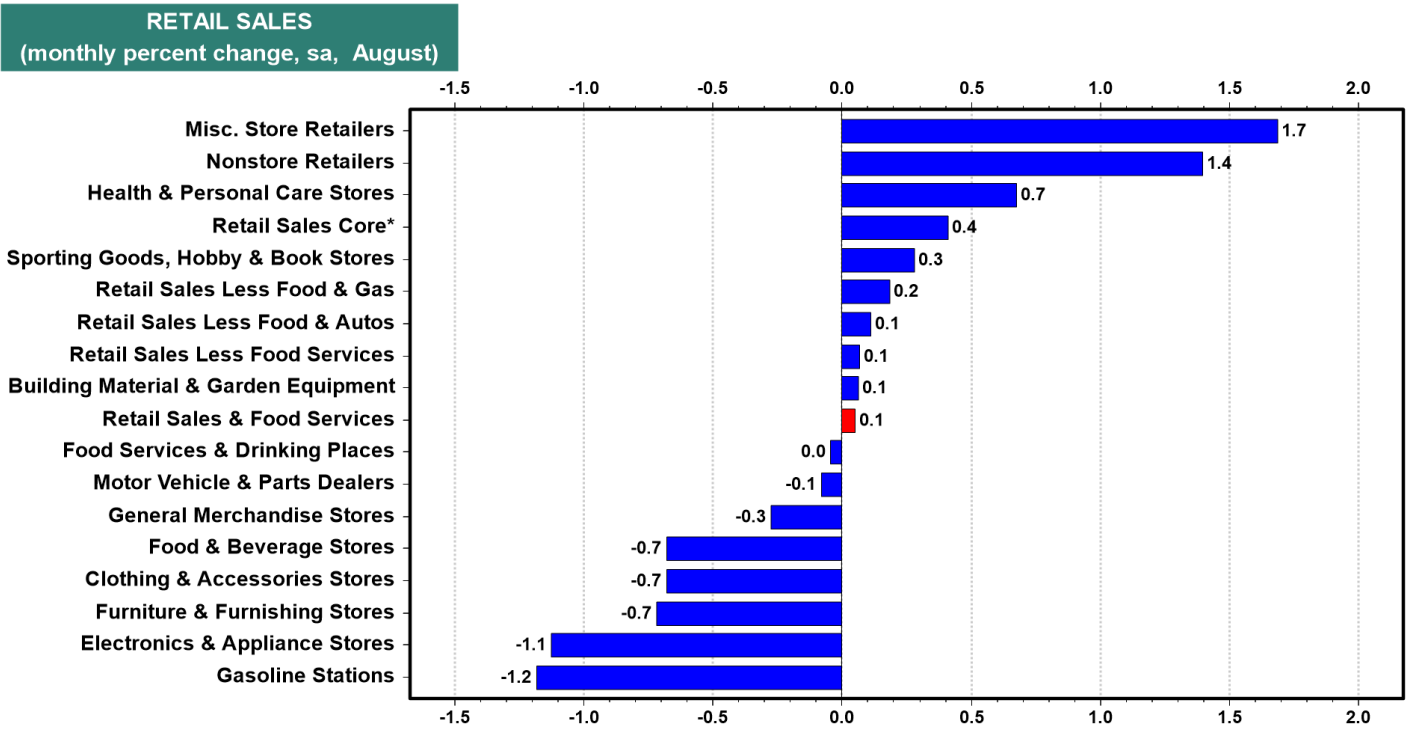
Figure 6



**Figure 7**



**Figure 8**



Source: LSEG Datastream and © Yardeni Research, and US Census Bureau.  
\* Retail sales less autos, gasoline, building materials, and food services.

Figure 9

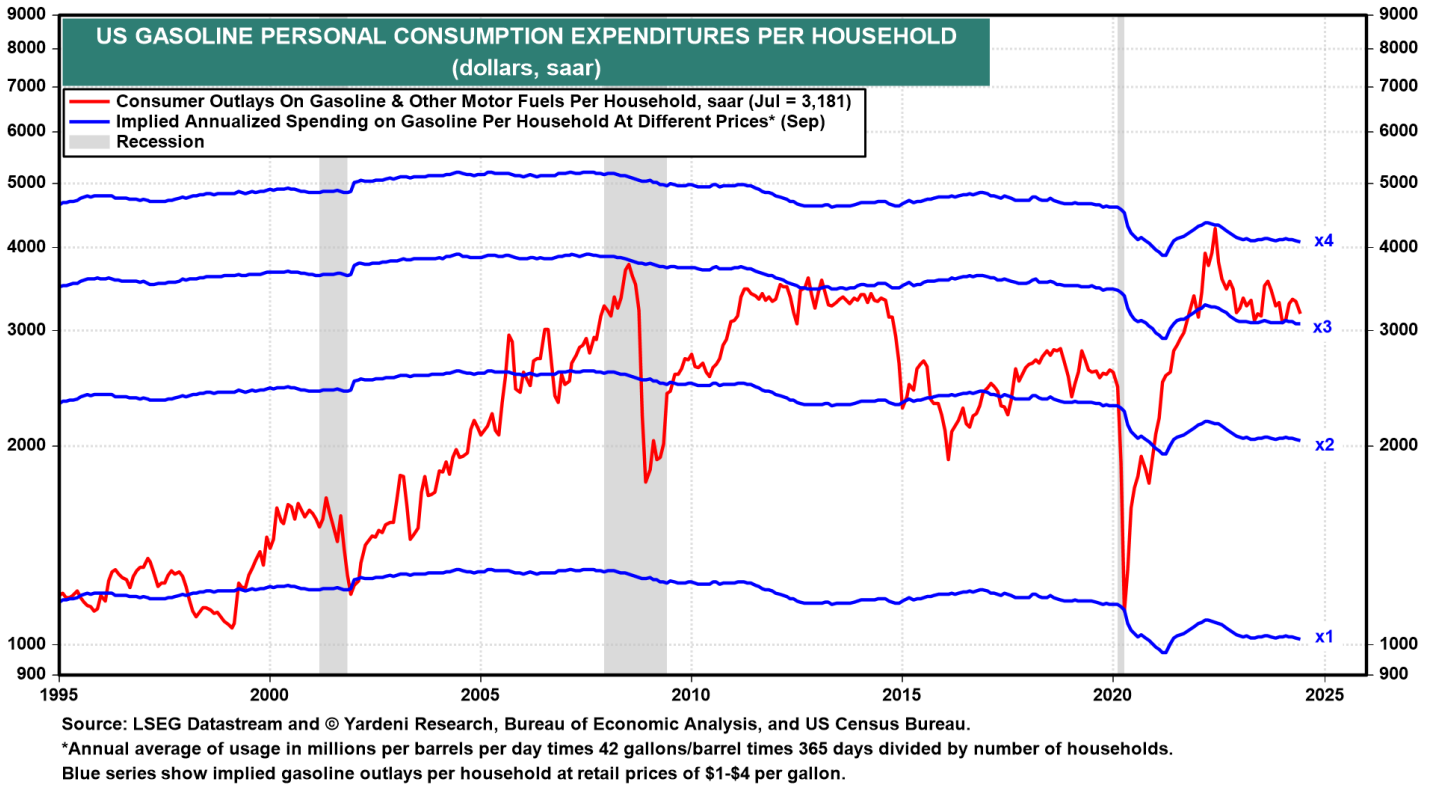
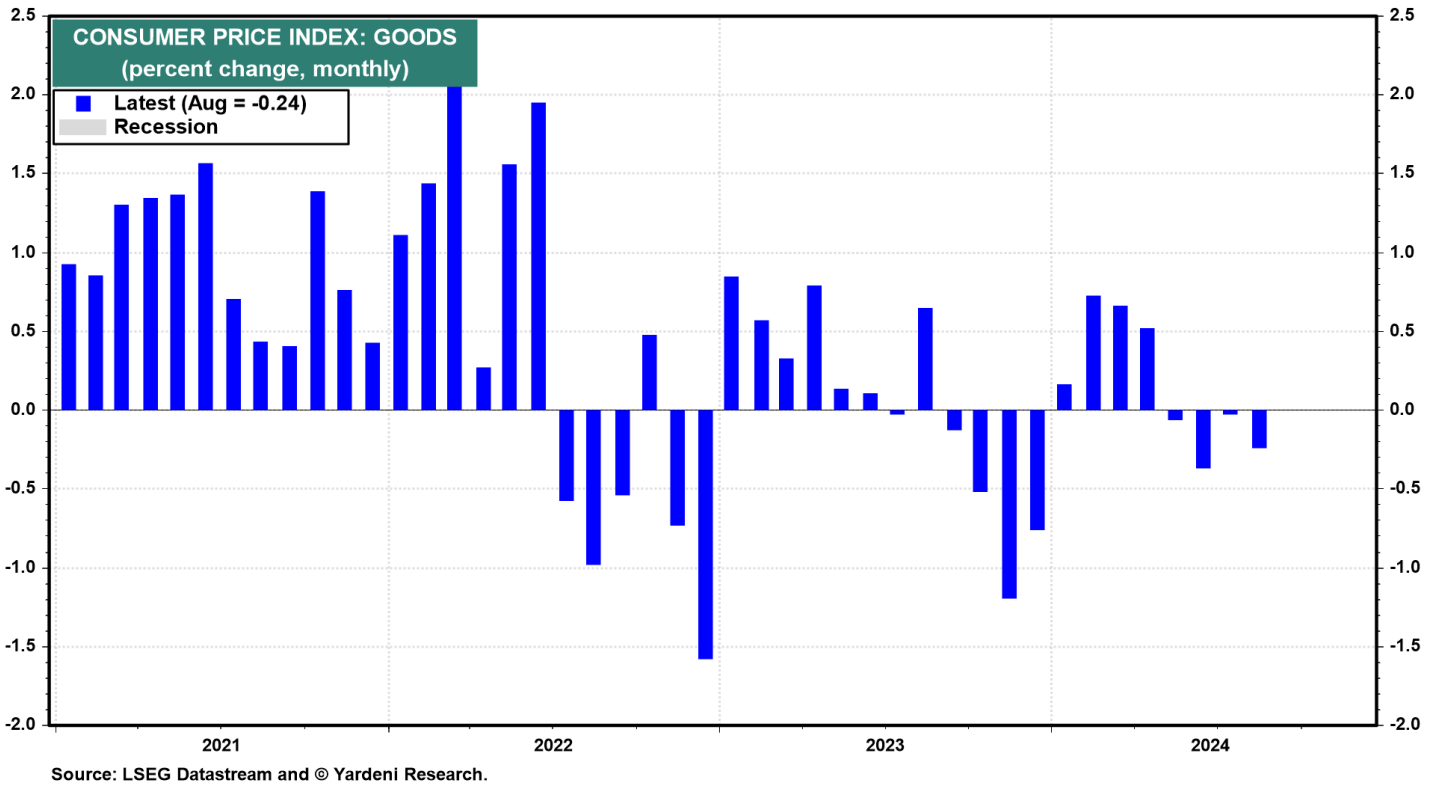
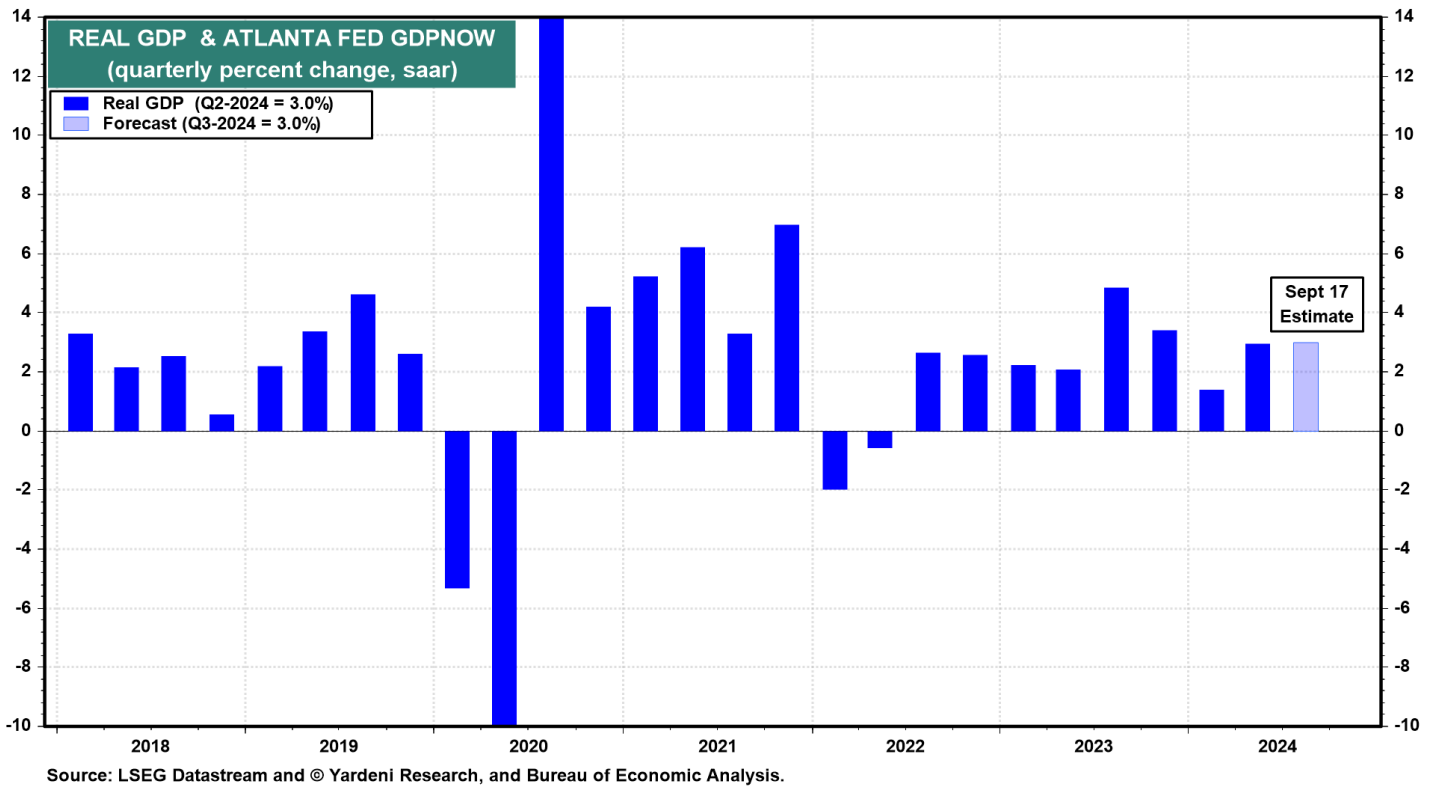


Figure 10



**Figure 11**



**Figure 12**

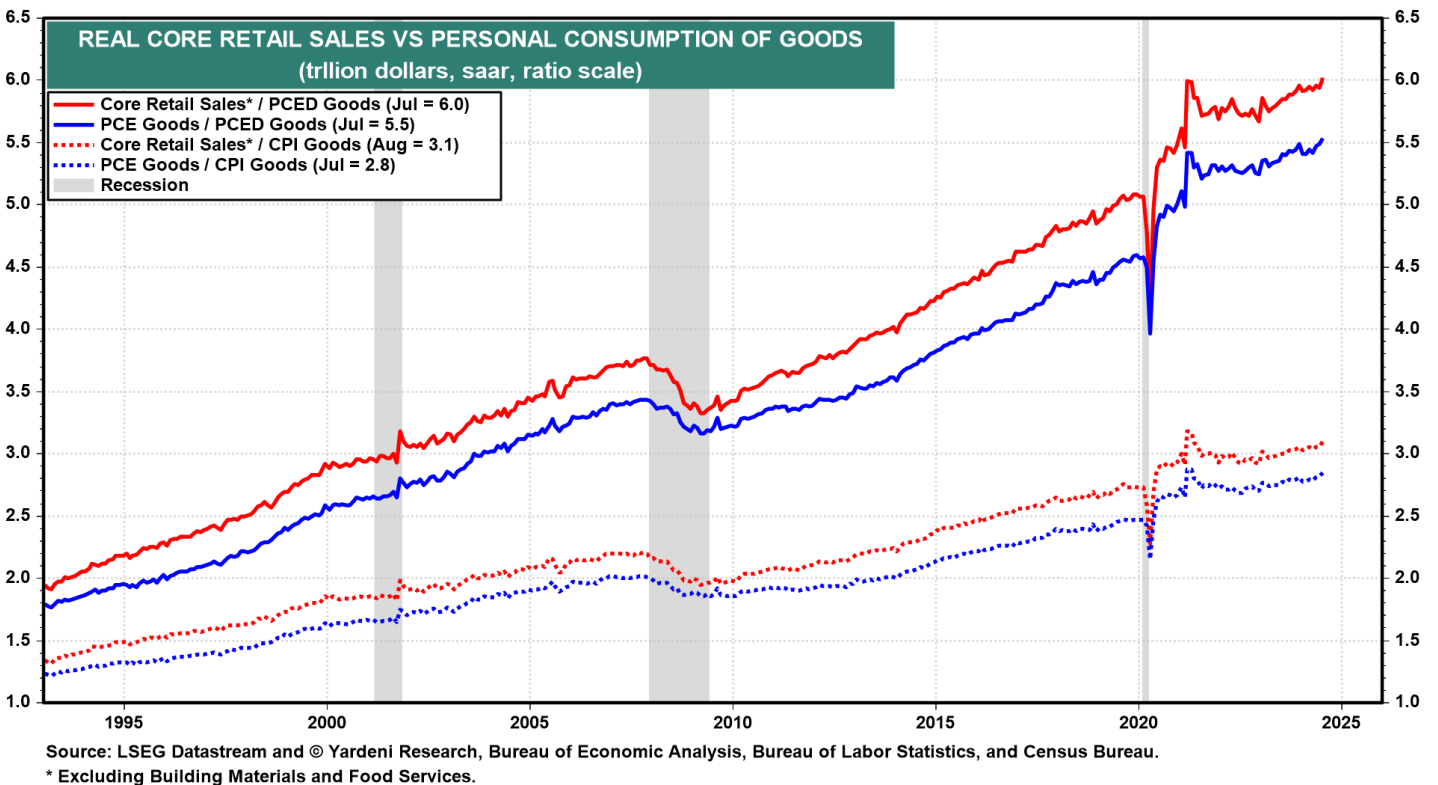


Figure 13

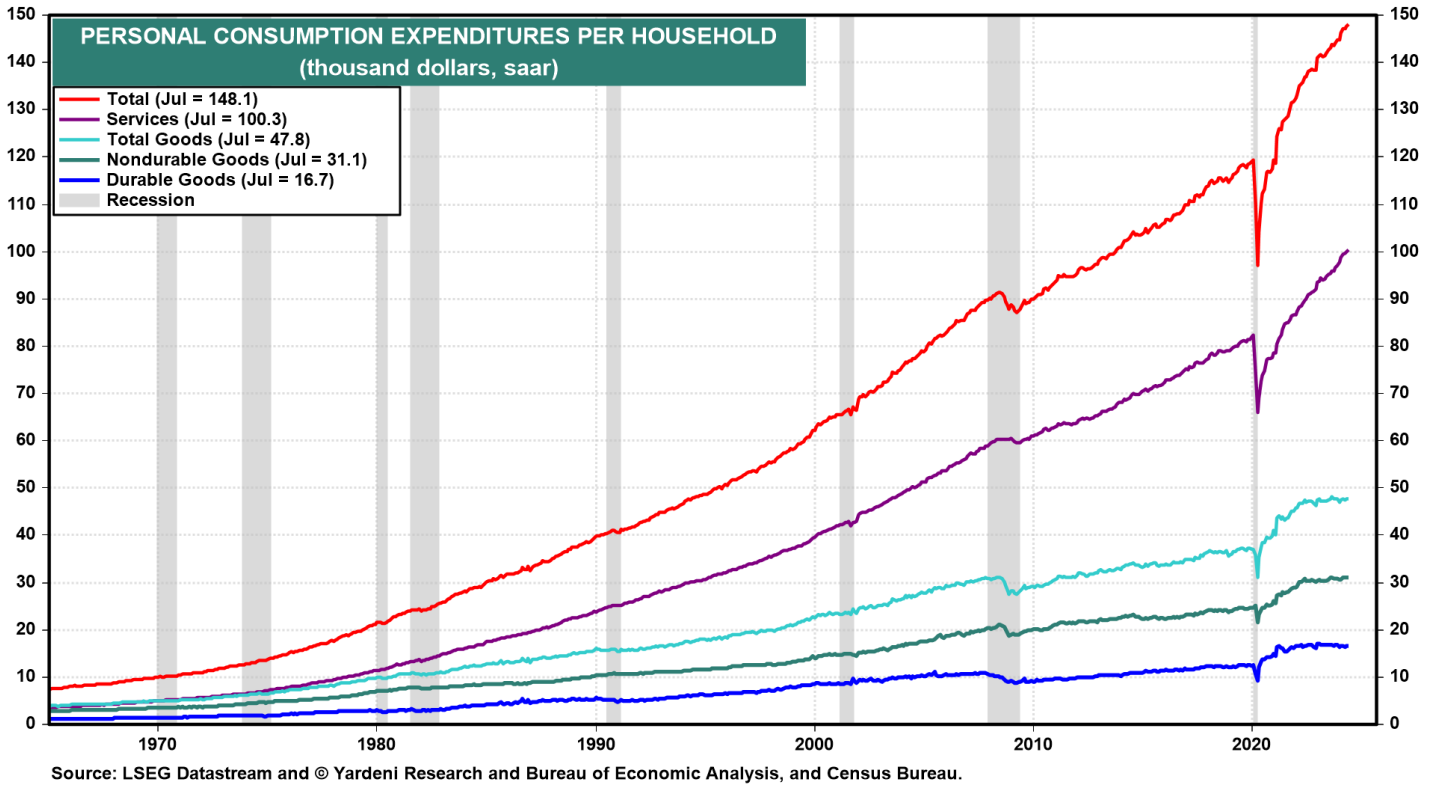


Figure 14

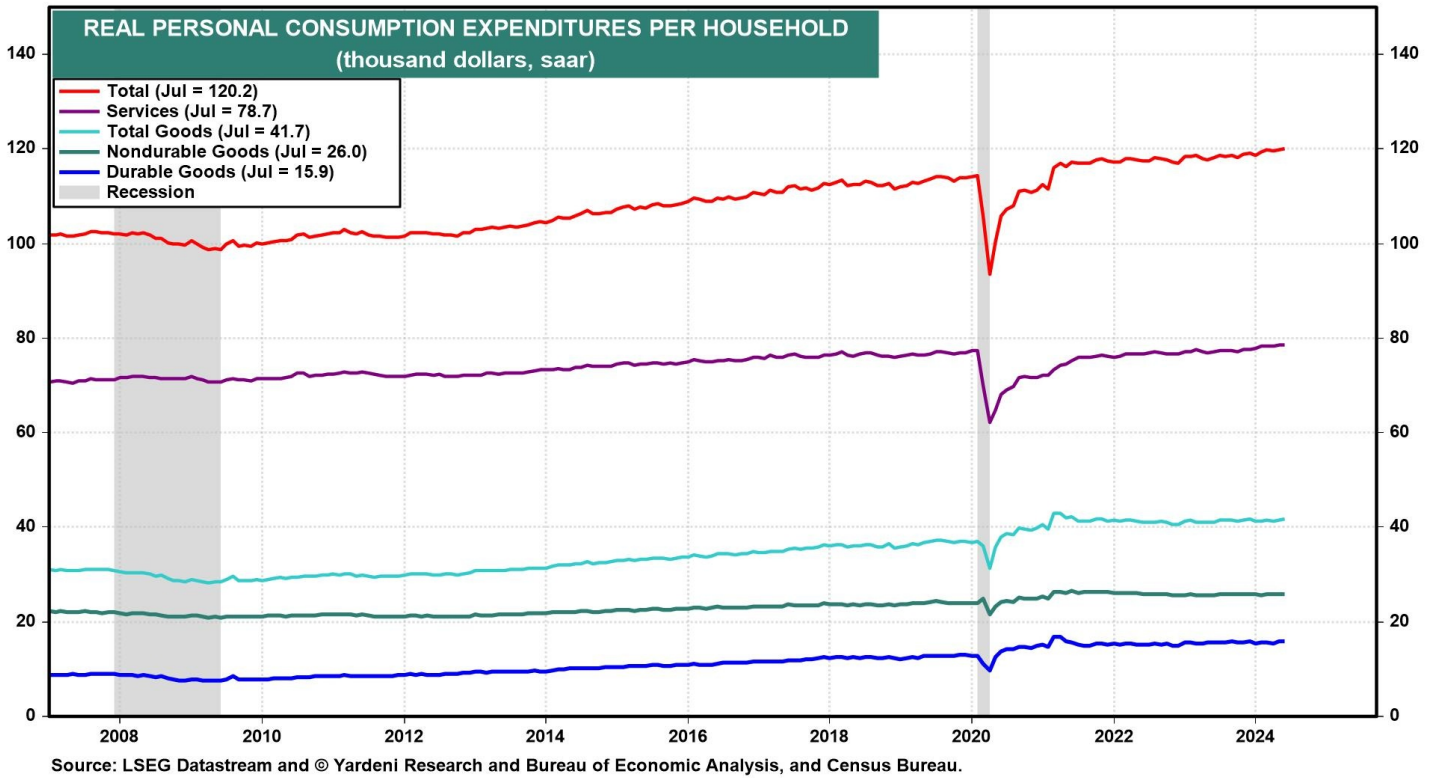




Figure 15

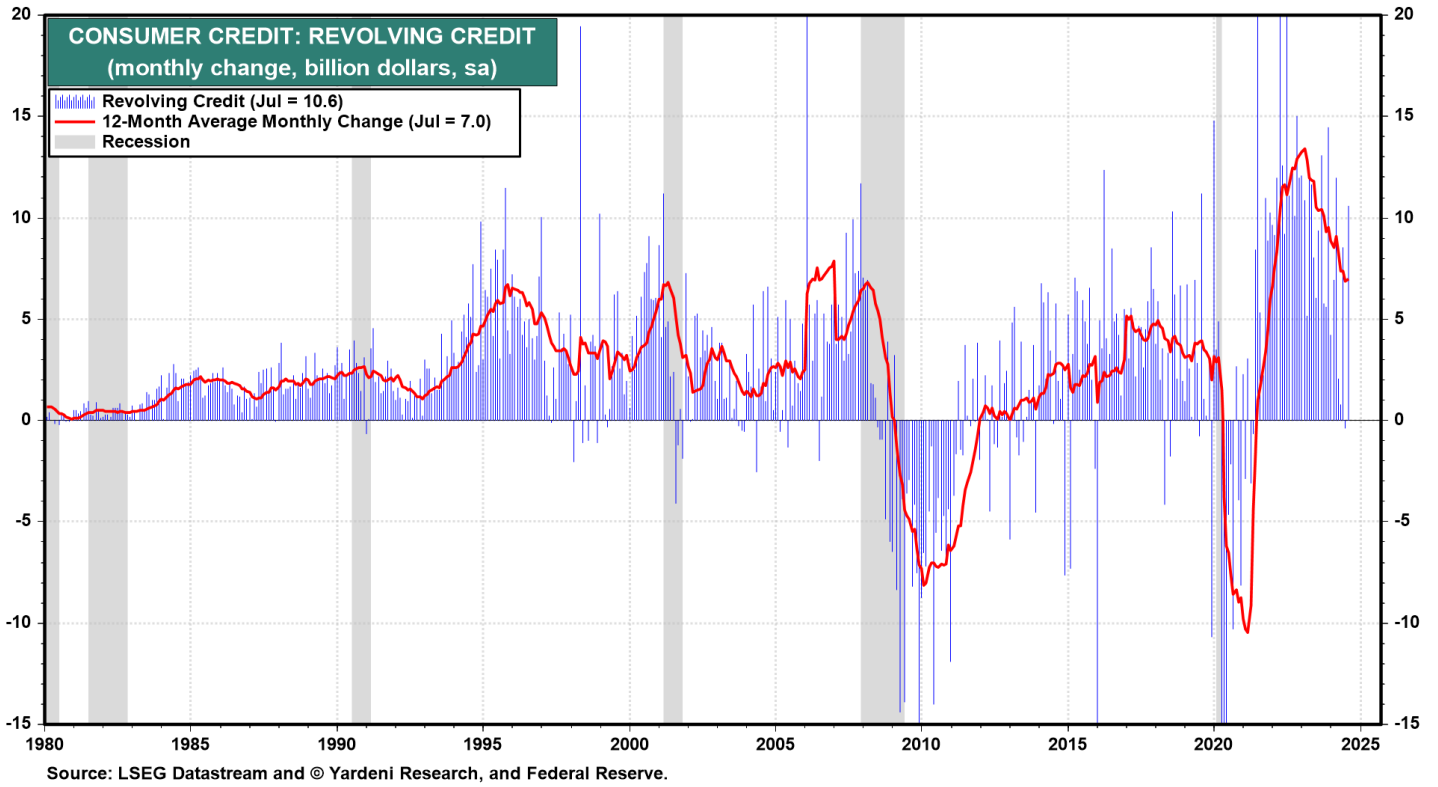
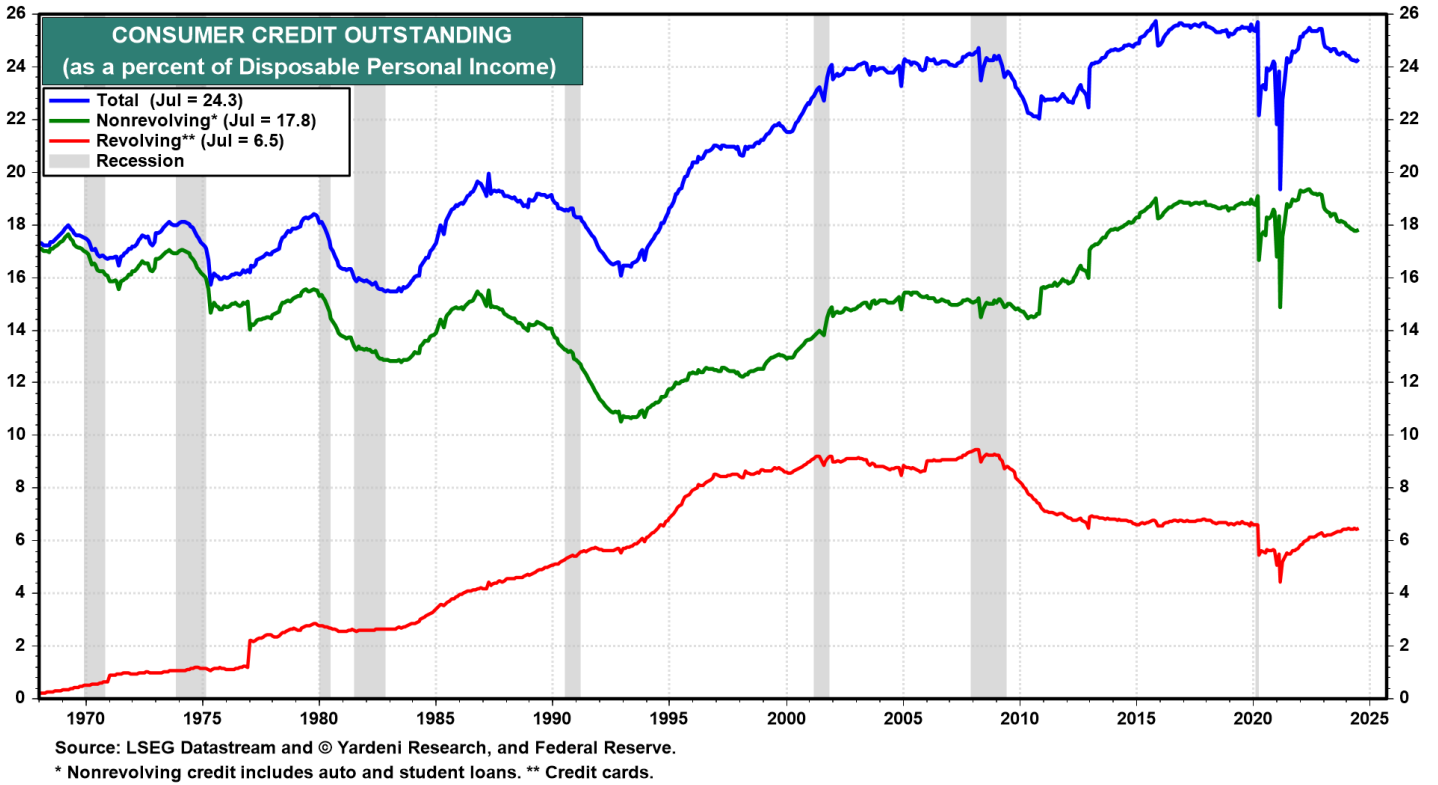
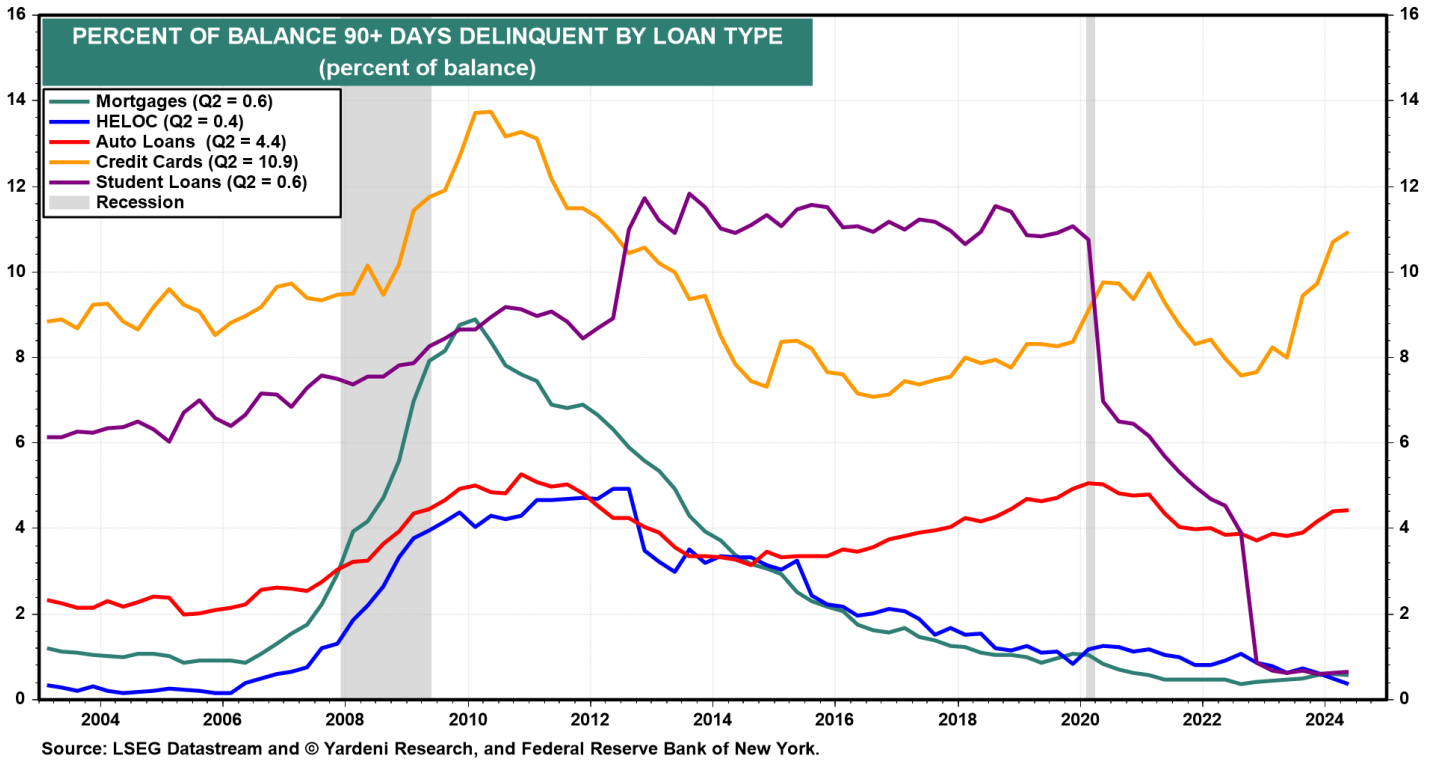


Figure 16



**Figure 17**



**Figure 18**

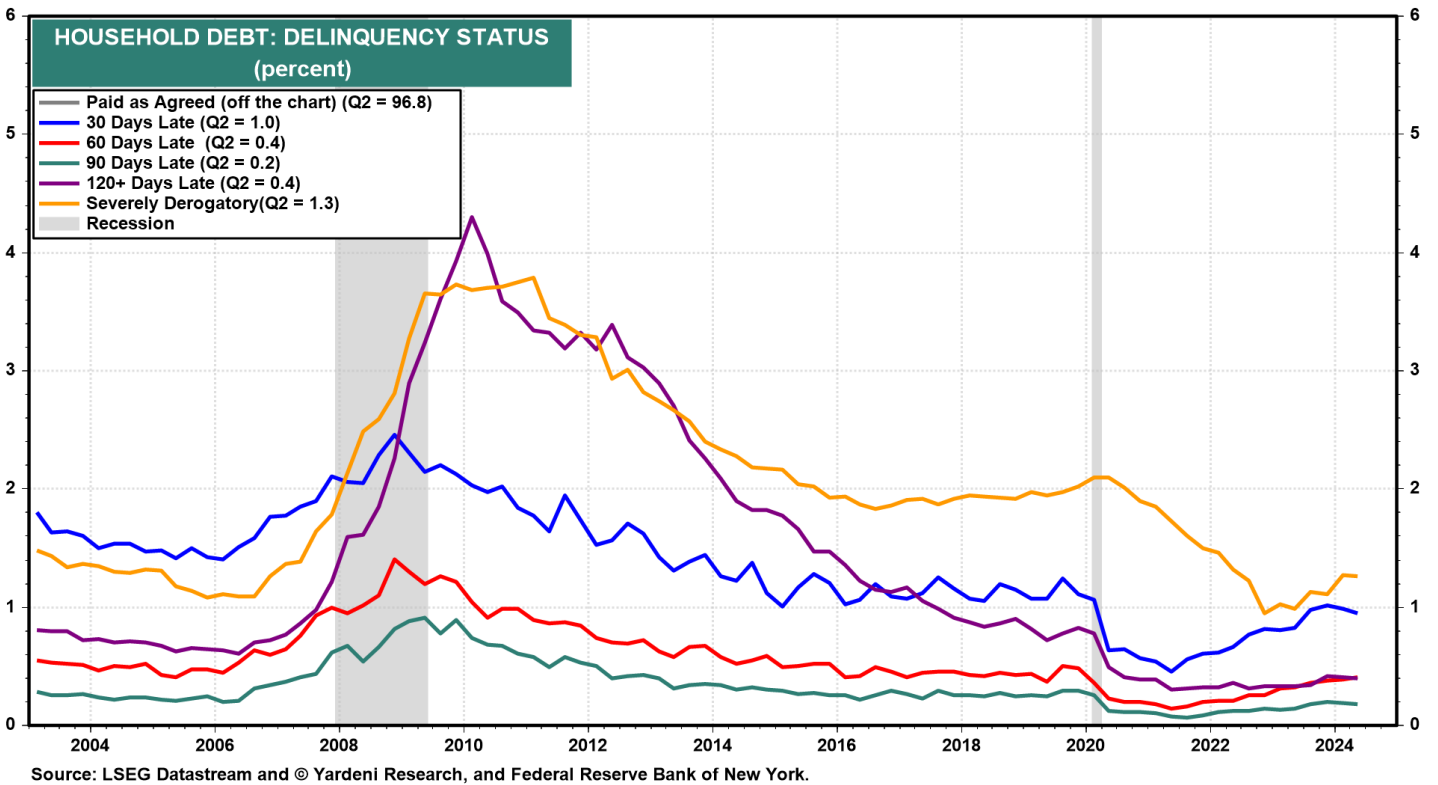


Figure 19

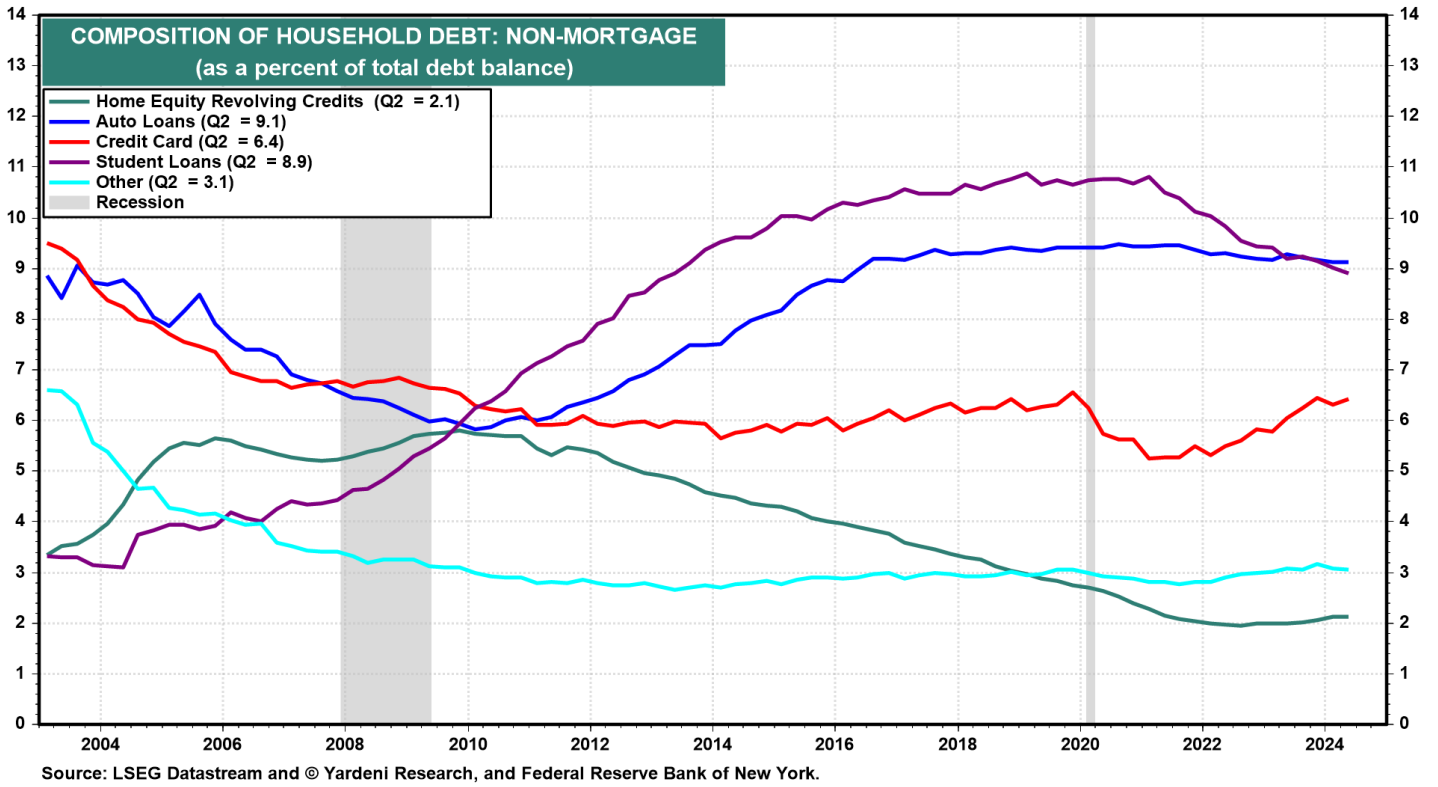


Figure 20

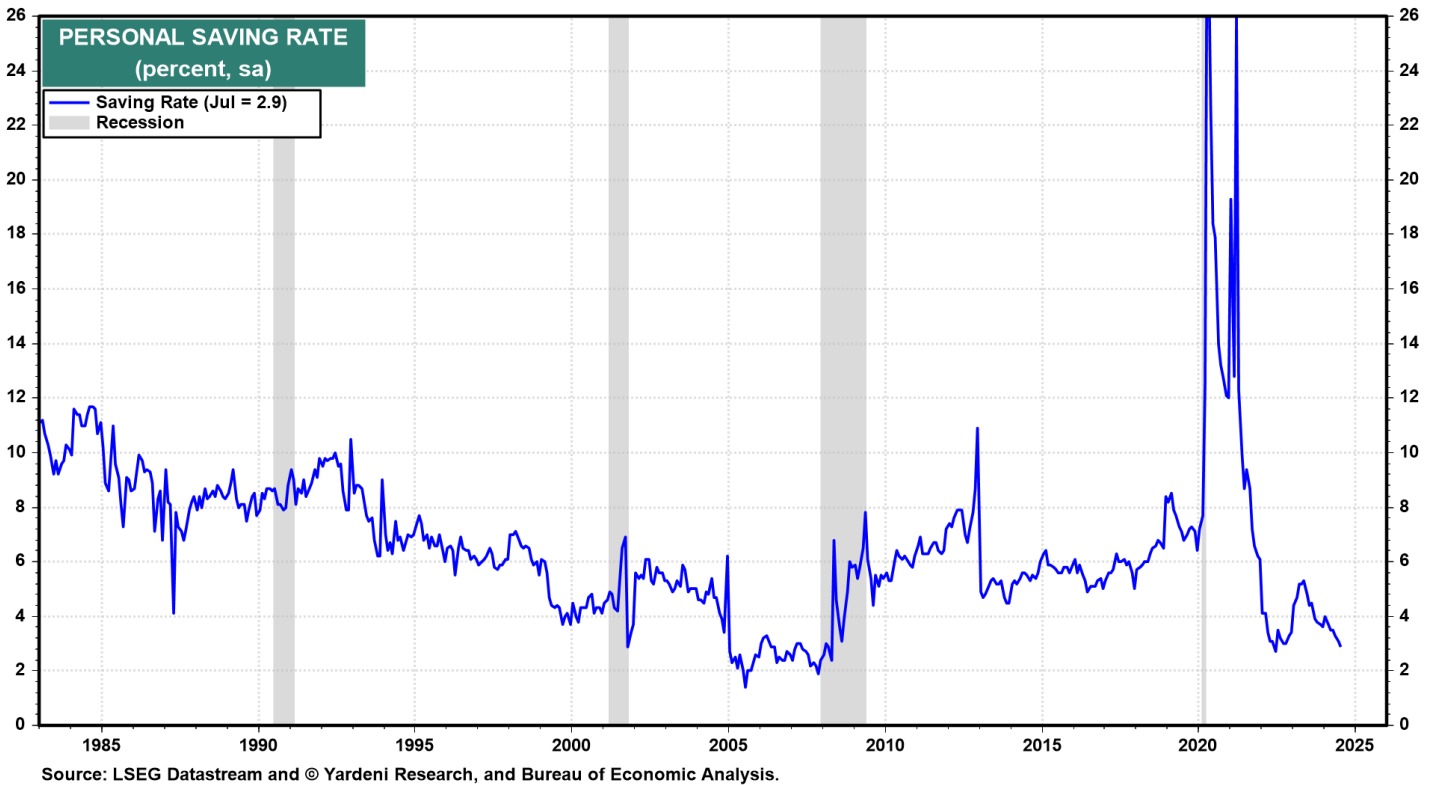


Figure 21

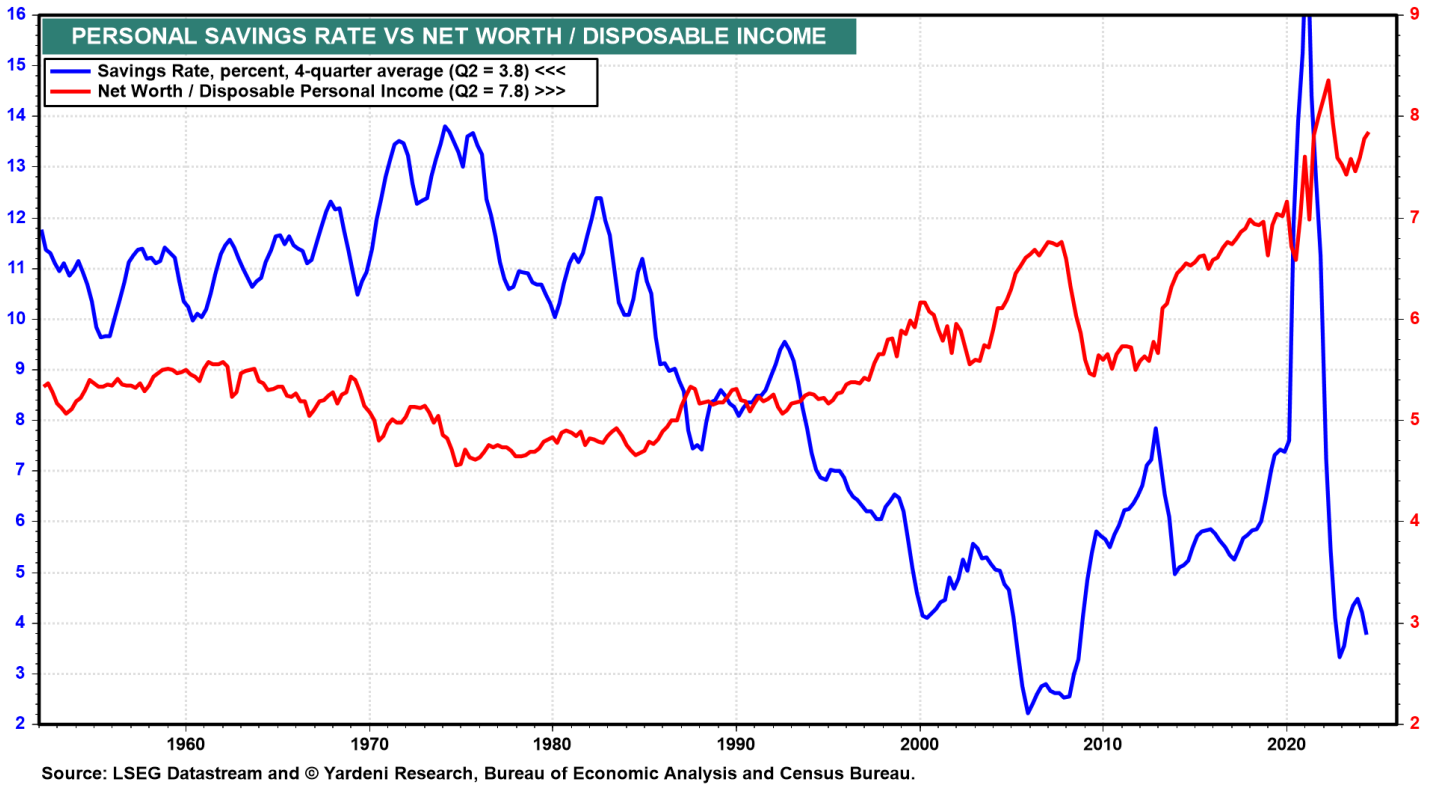


Figure 22

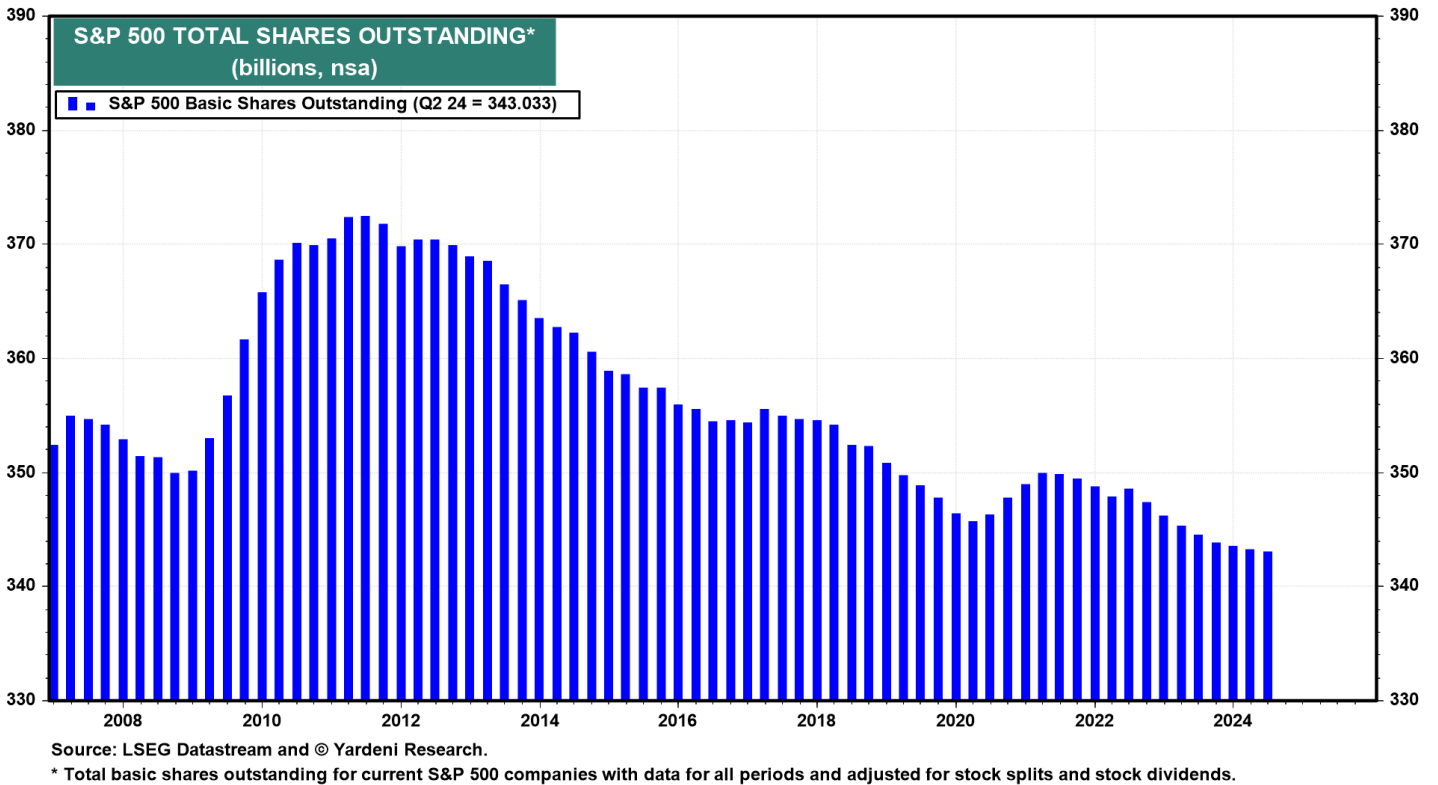
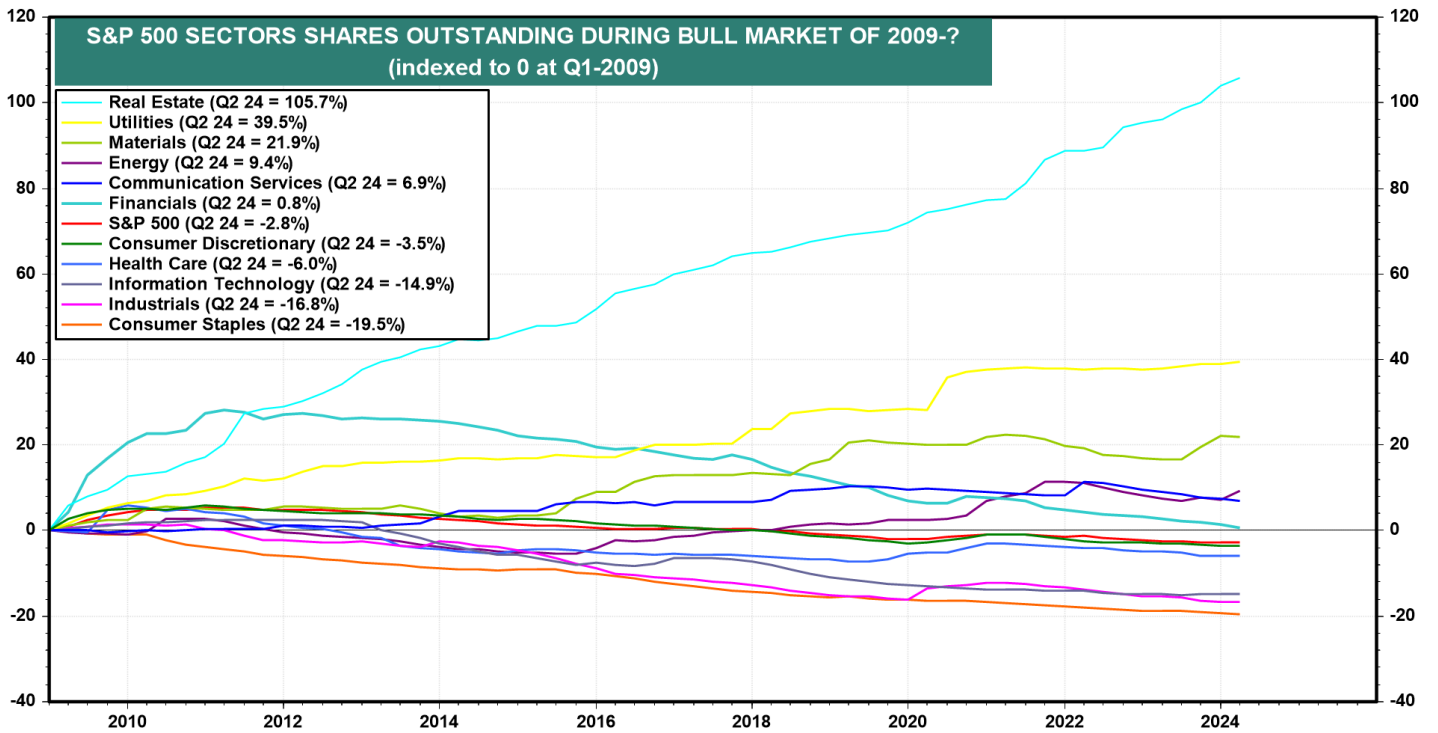


Figure 23



Source: LSEG Datastream and © Yardeni Research.

\* Total basic shares outstanding for current S&P 500 companies with data for all periods and adjusted for stock splits and stock dividends.

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