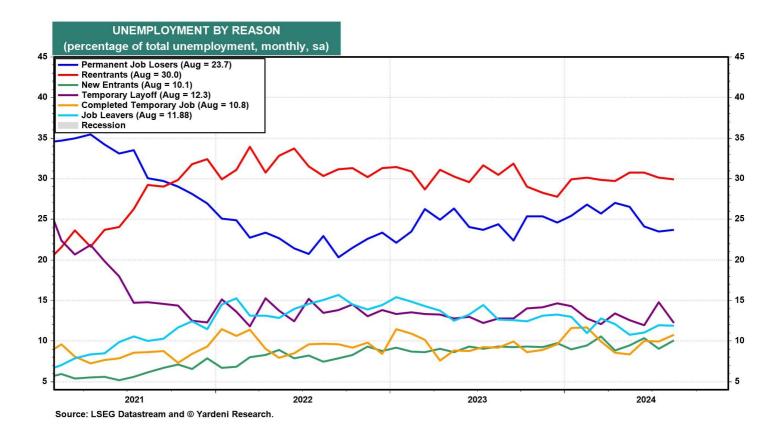


# **Chart Collection for Morning Briefing**

**September 10, 2024** 

Figure 1



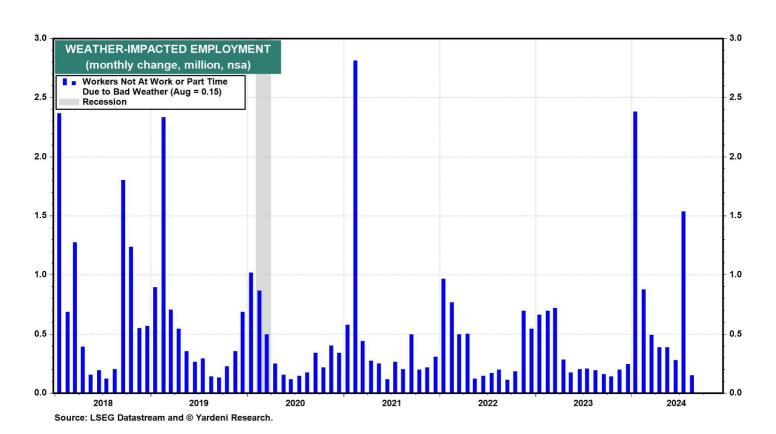
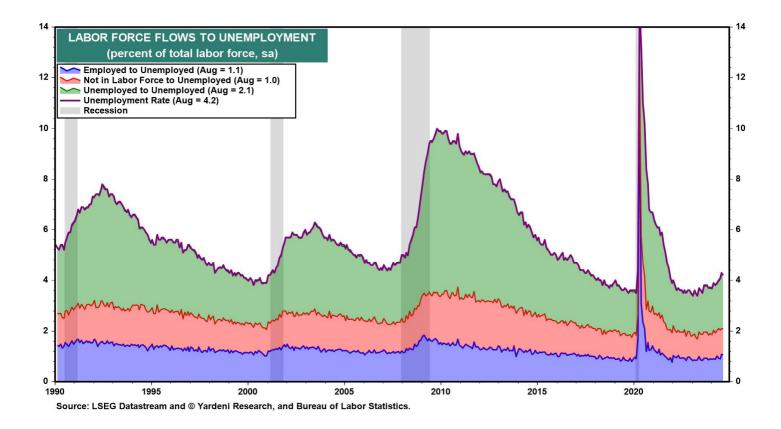


Figure 3



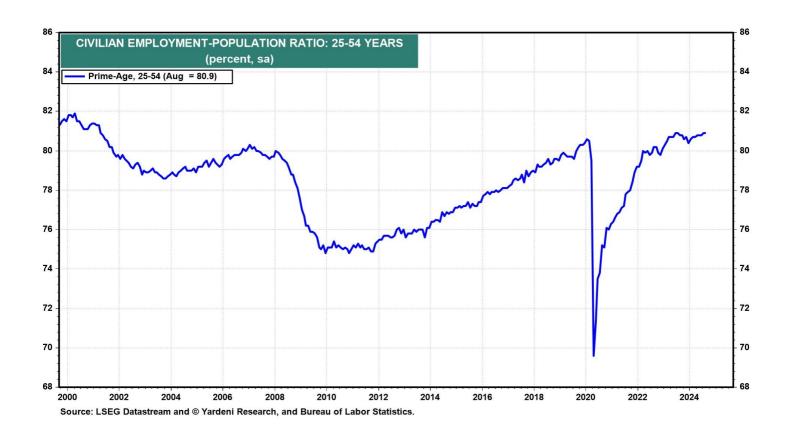
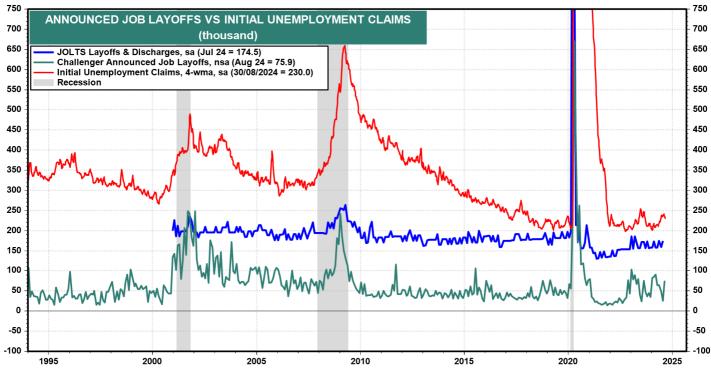
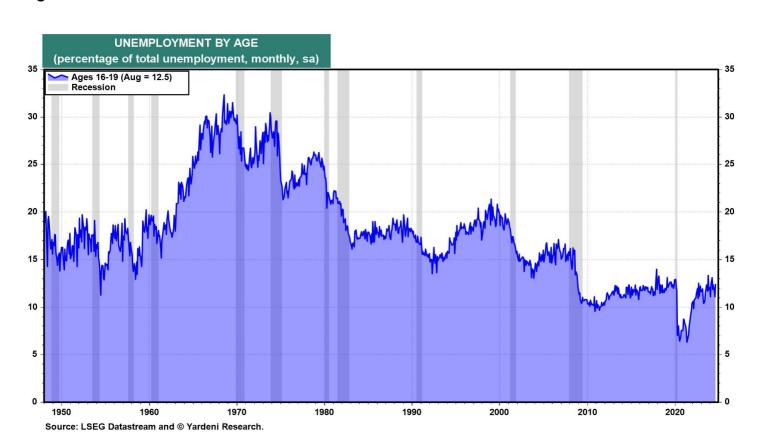


Figure 5



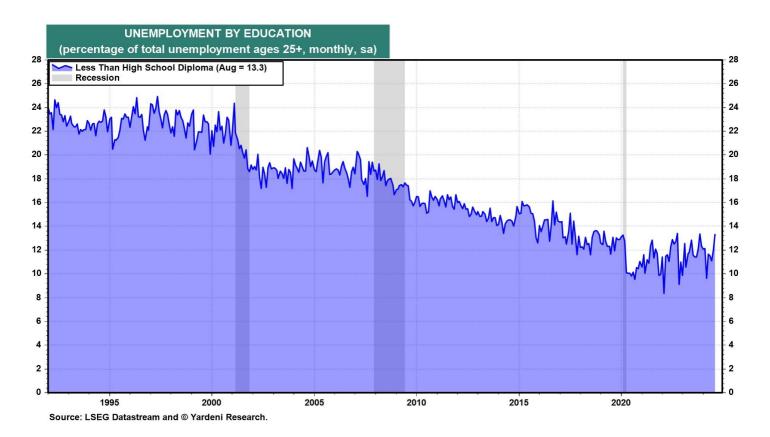
Source: LSEG Datastream and @ Yardeni Research, Challenger, Gray & Christmas, Inc. and Bureau of Labor Statistics.

Figure 6



<sup>\*</sup> JOLTS layoff rate times private industries payroll employment.

Figure 7



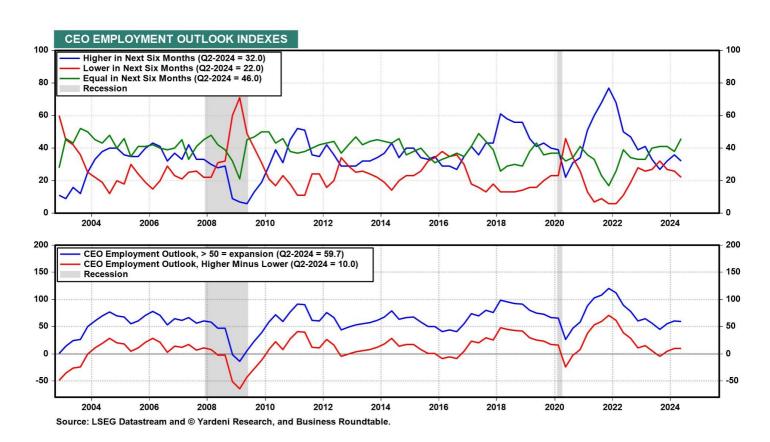


Figure 9

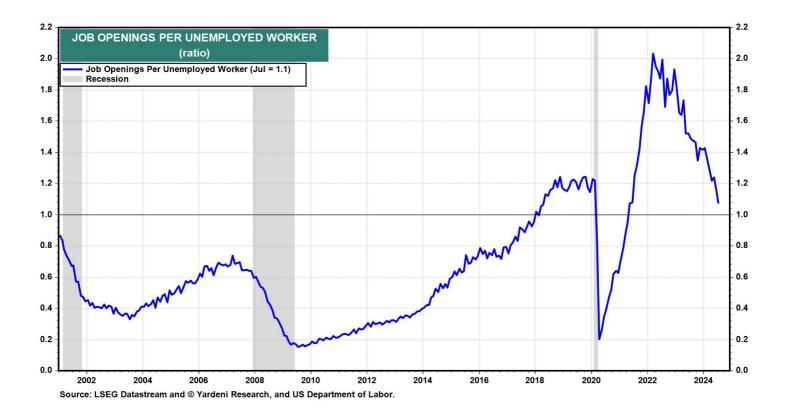
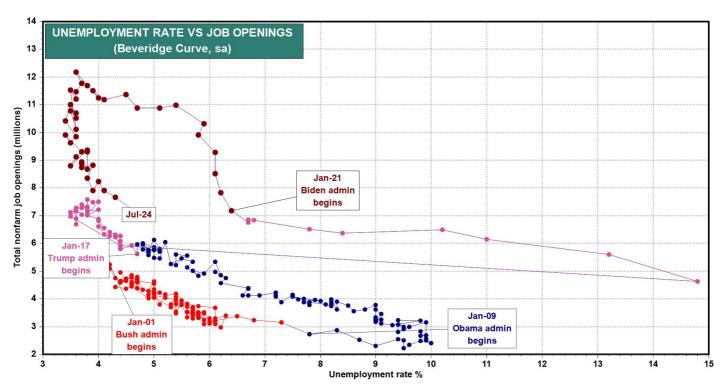


Figure 10



Source: LSEG Datastream and @ Yardeni Research.

**--**- 2.2

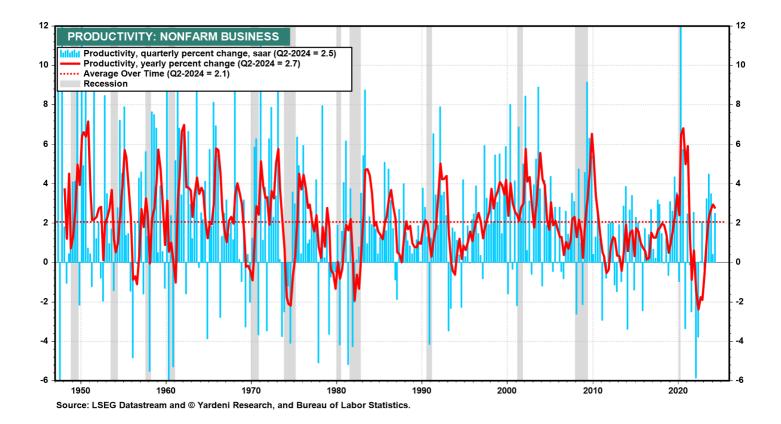


Figure 12

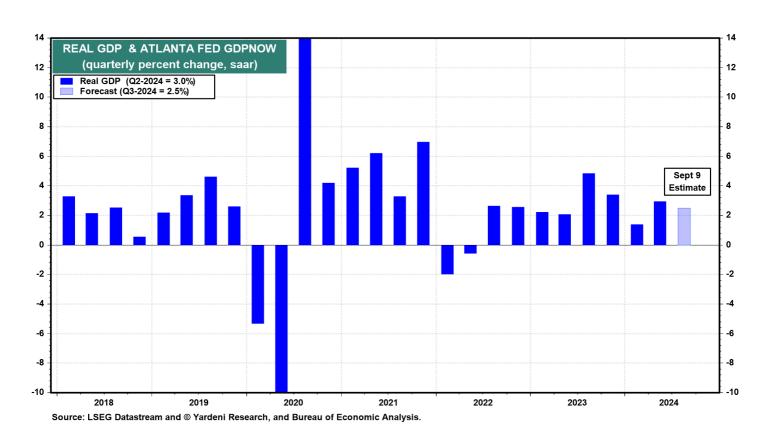
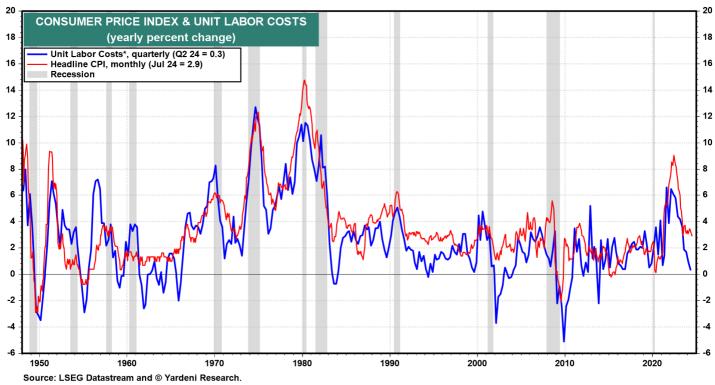


Figure 13



\* Nonfarm business. Hourly compensation divided by productivity.

Figure 14

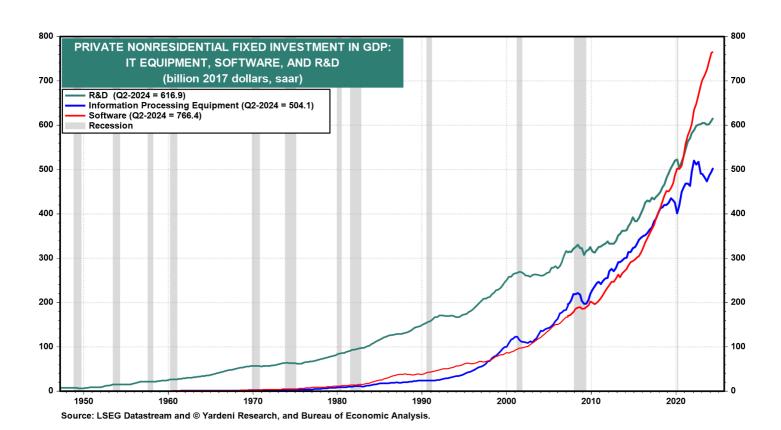
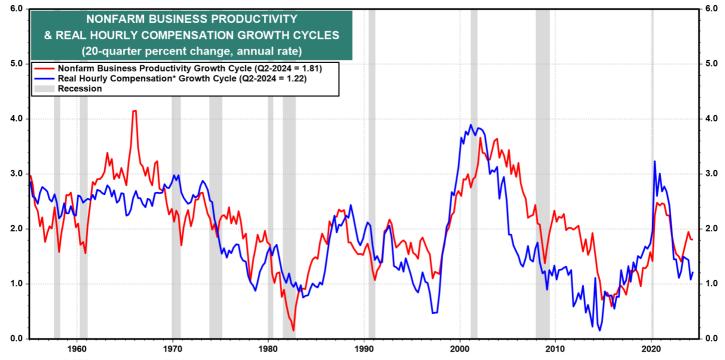
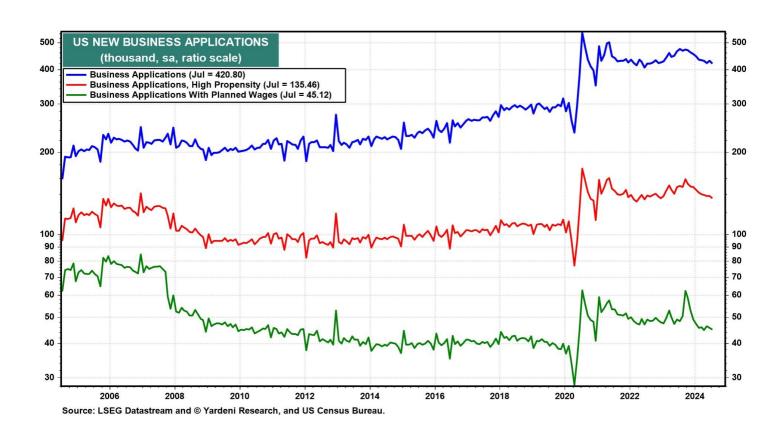


Figure 15



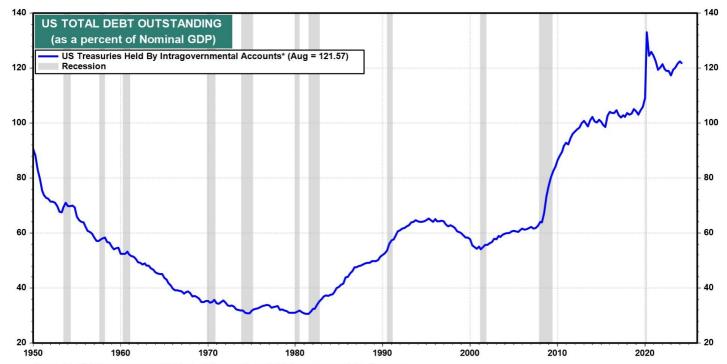
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 16



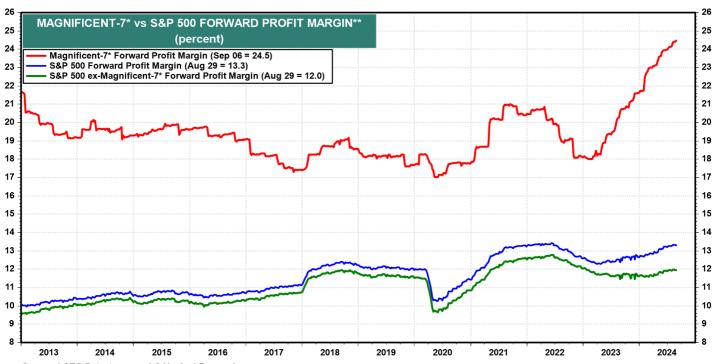
<sup>\*</sup> Using nonfarm business price deflator.

Figure 17



Source: LSEG Datastream and @ Yardeni Research, and US Department of the Treasury.

## Figure 18



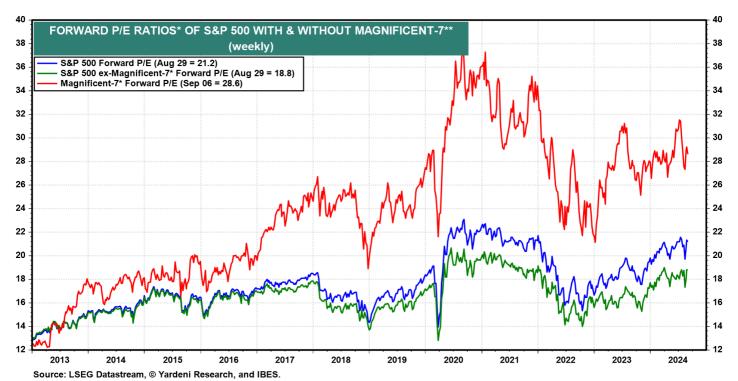
Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Marketable and nonmarketable Treasury securities.

<sup>\*</sup> Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

<sup>\*\*</sup> Aggregate forward consensus expected operating earnings as a percentage of aggregate forward consensus expected revenues.

Figure 19



<sup>\*</sup> Price divided by consensus forward earnings forecast

<sup>\*\*</sup> Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

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