



**Yardeni  
Research**

**Chart Collection  
for Morning Briefing**

**September 3, 2024**

Figure 1

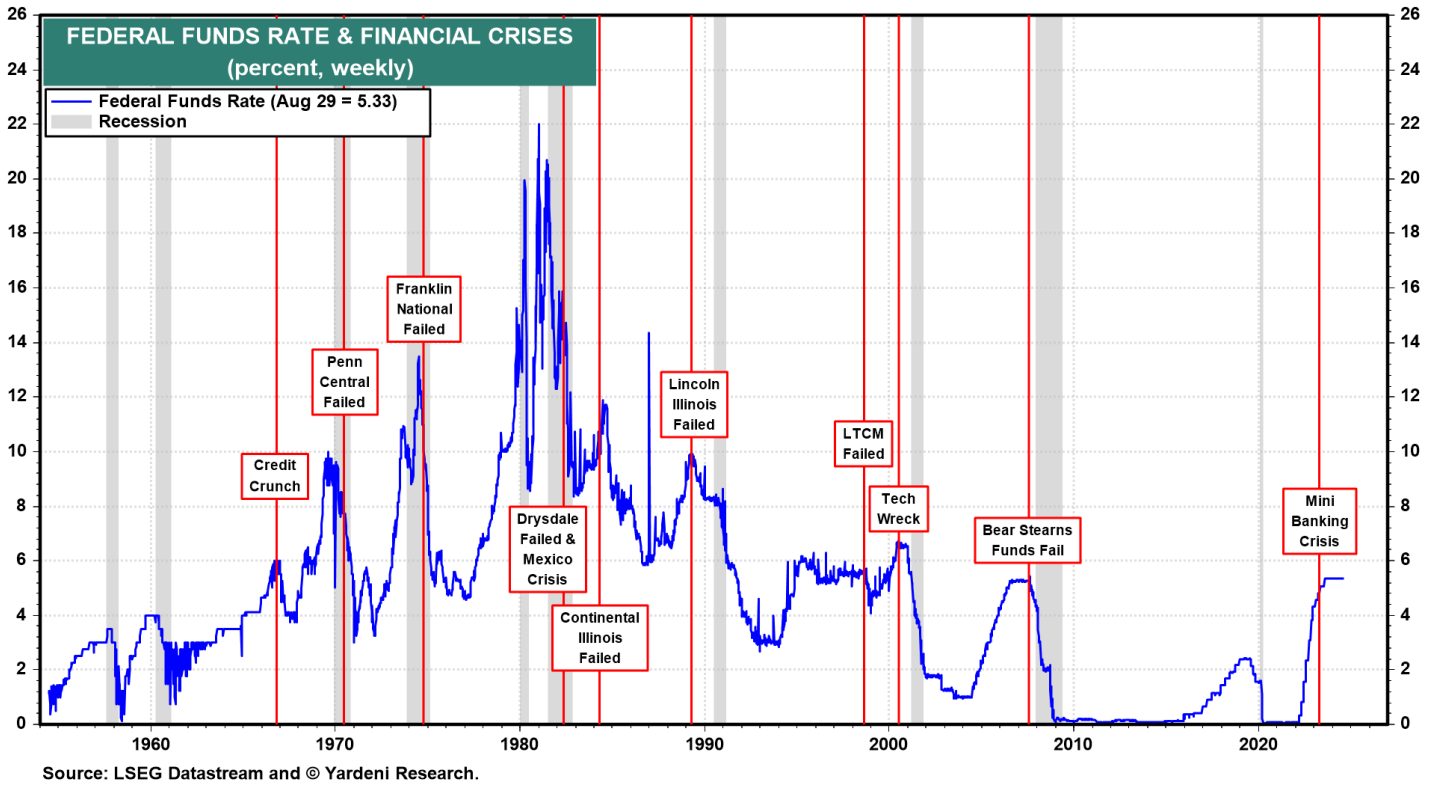


Figure 2

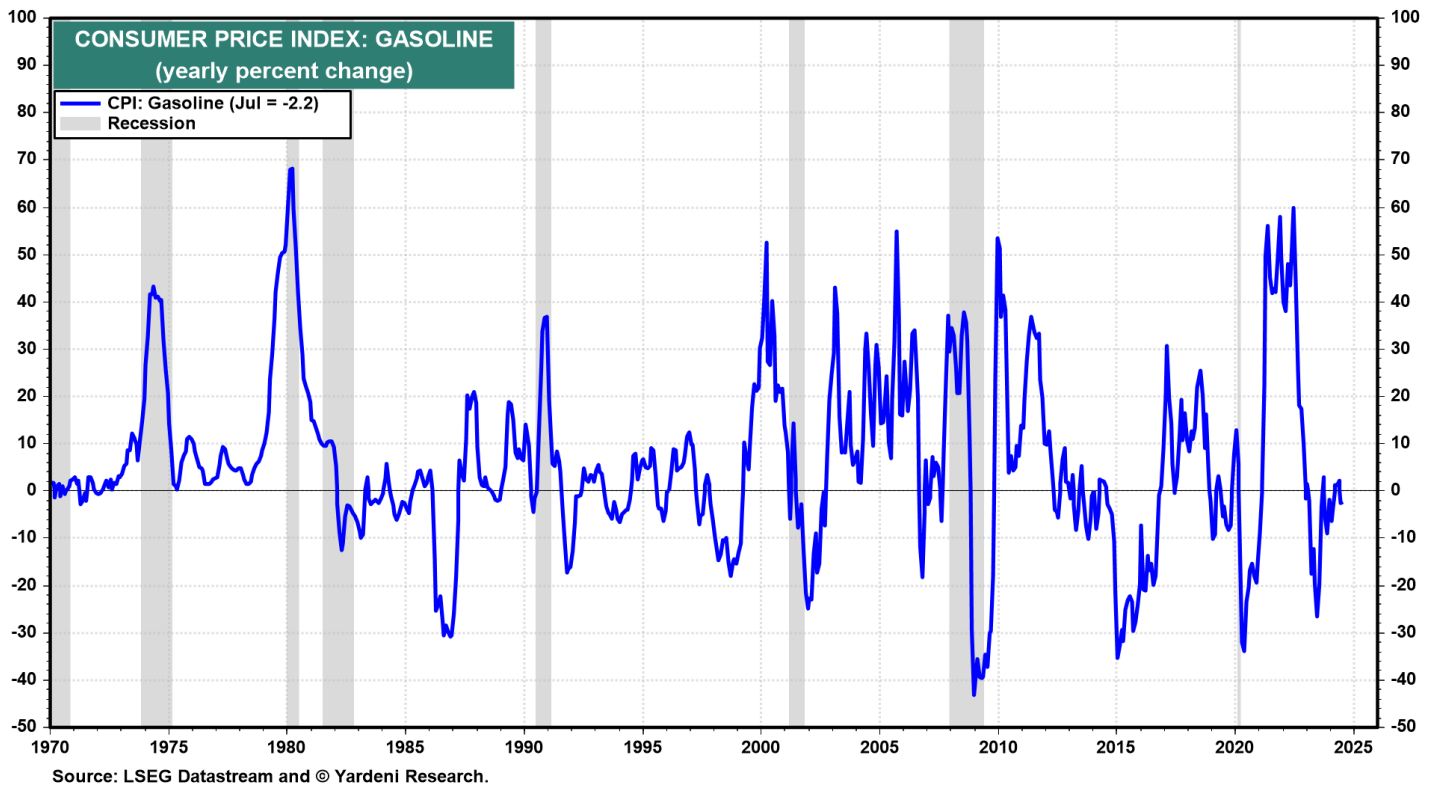


Figure 3

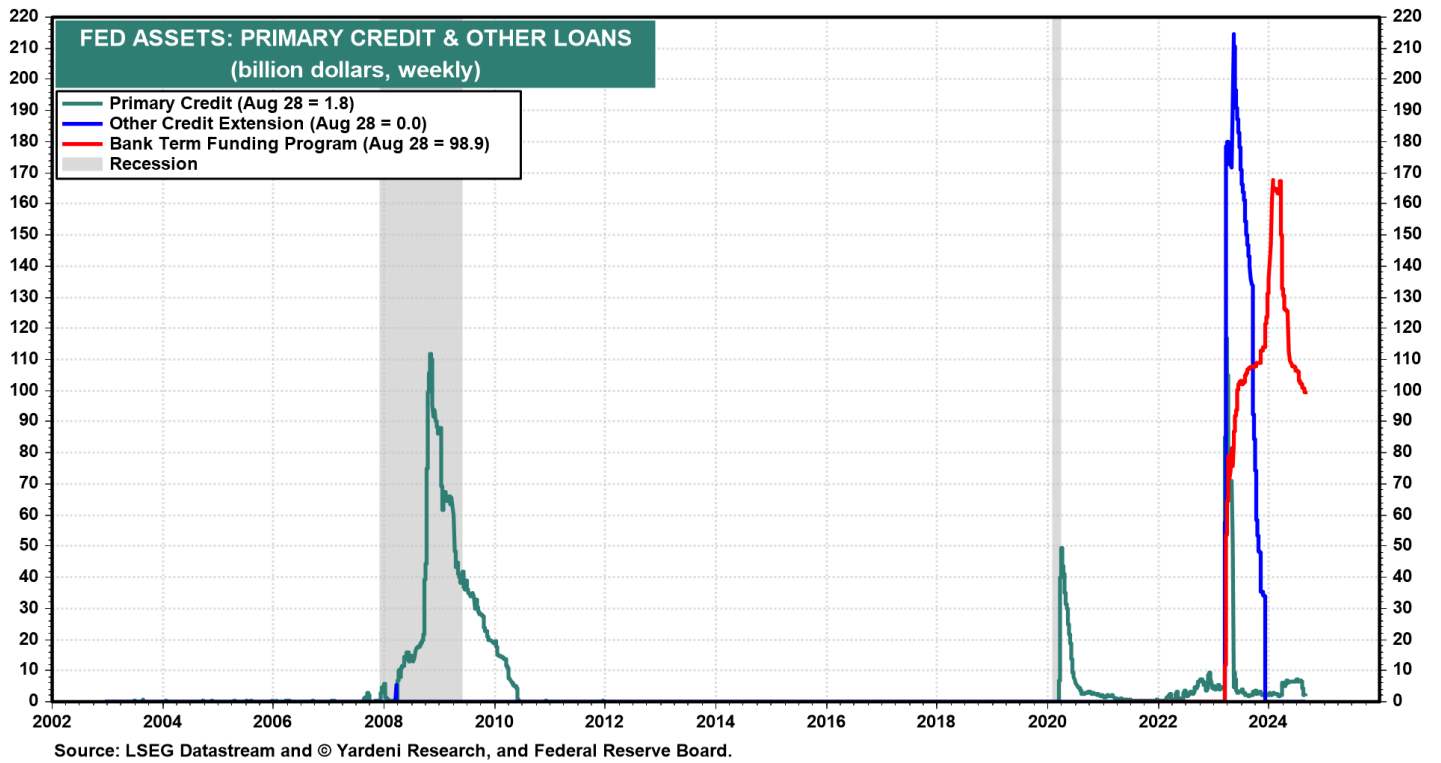


Figure 4

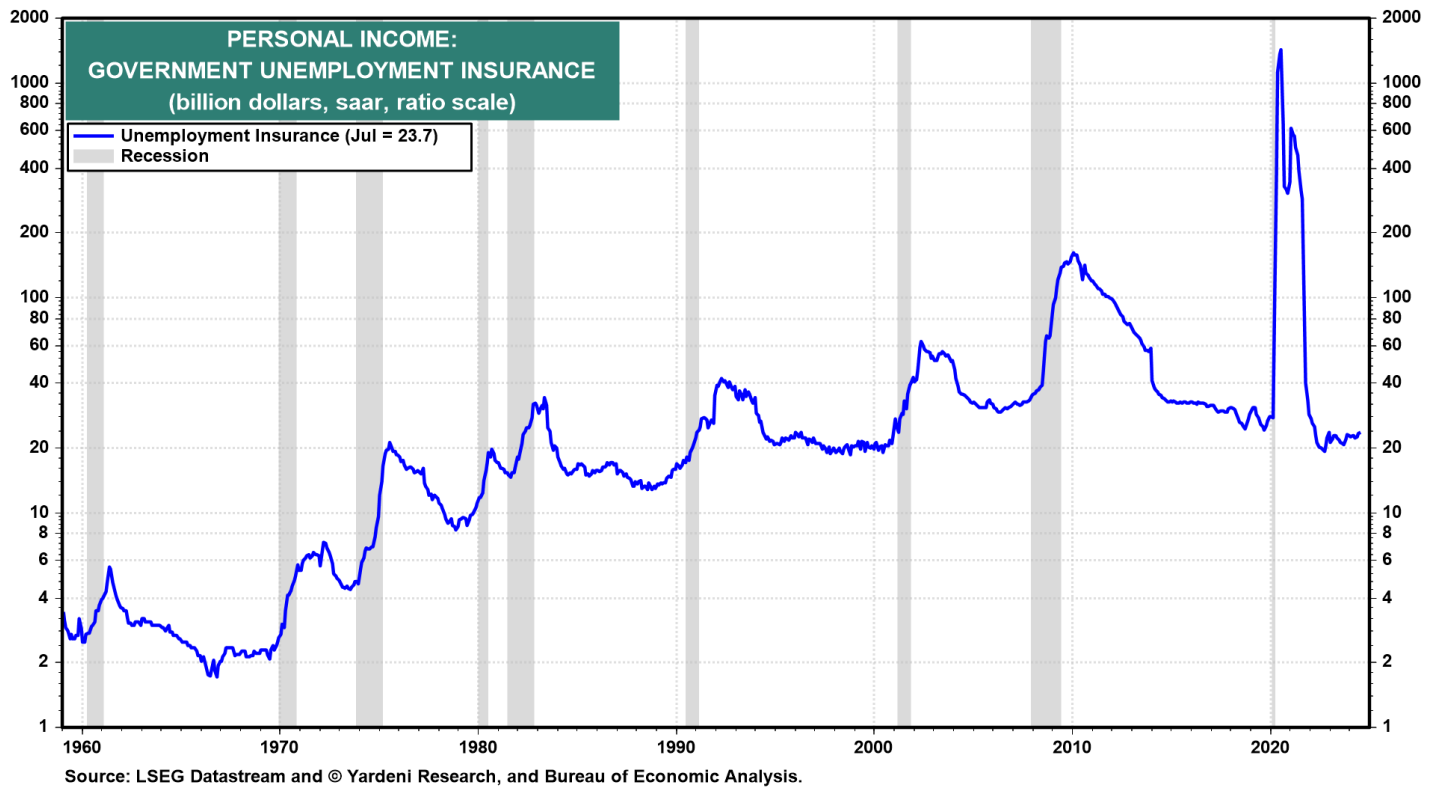
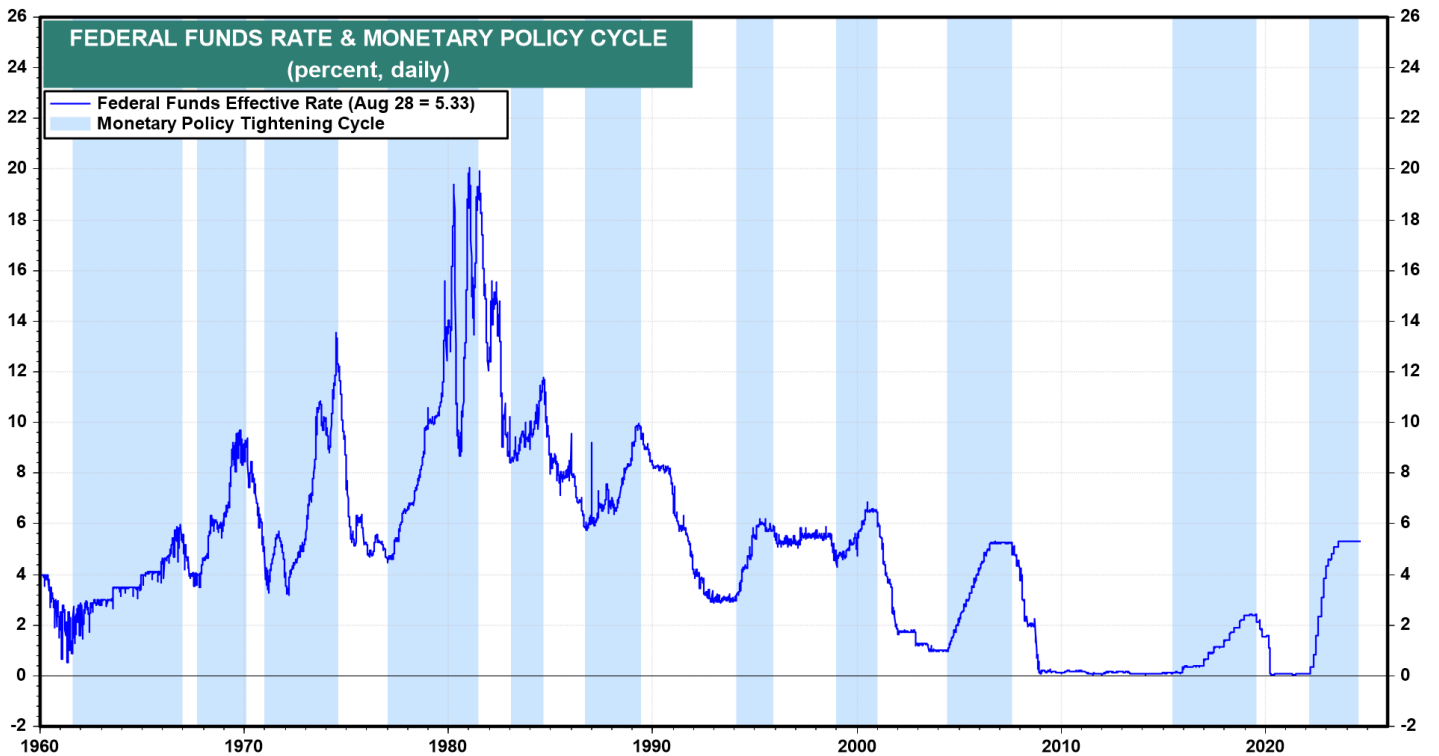
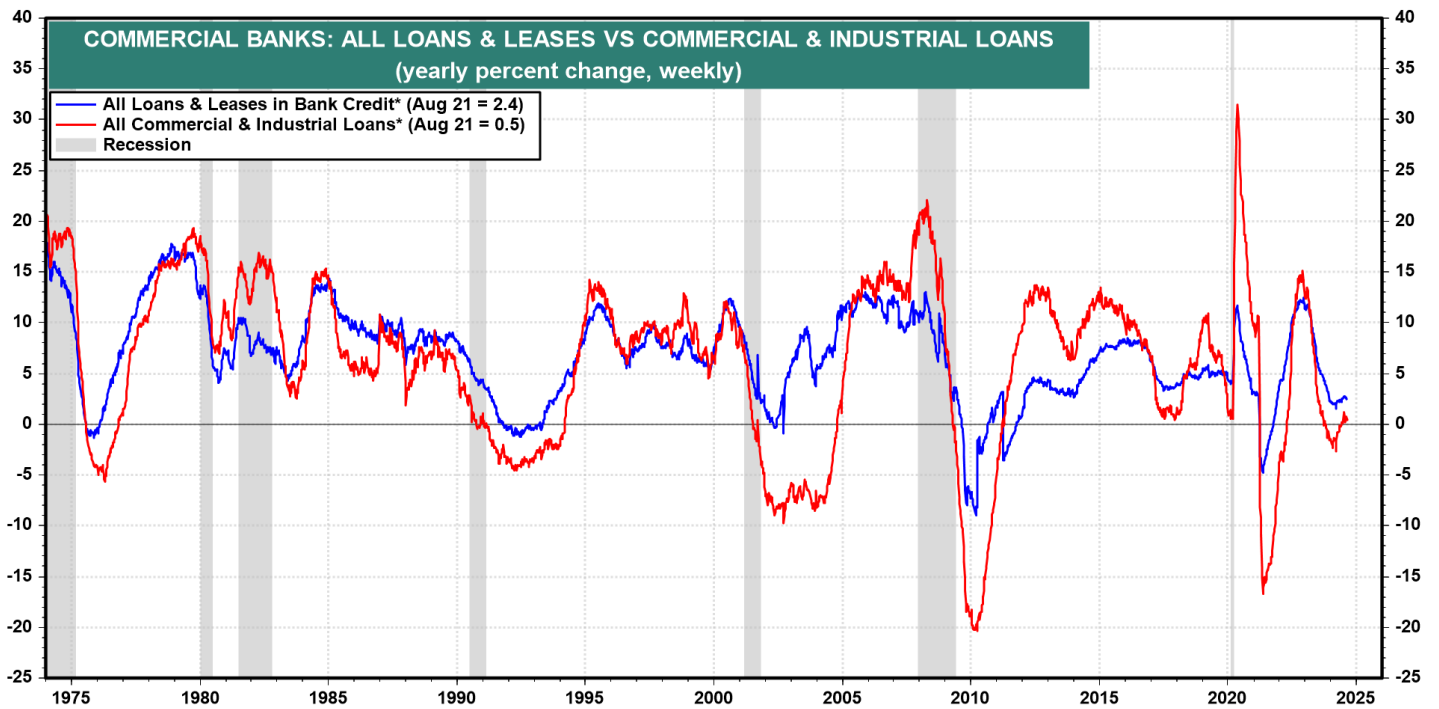


Figure 5



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve Board.

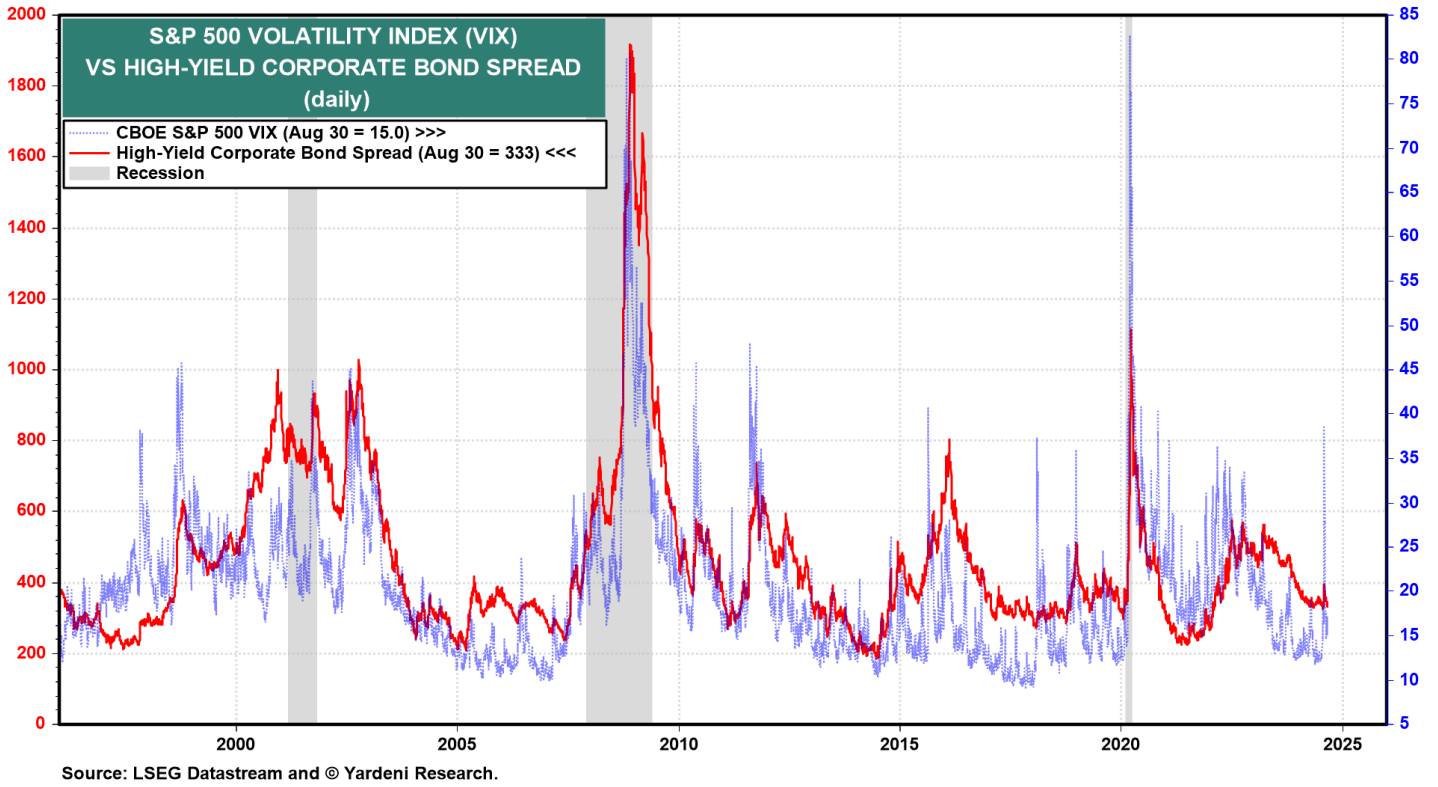
Figure 6



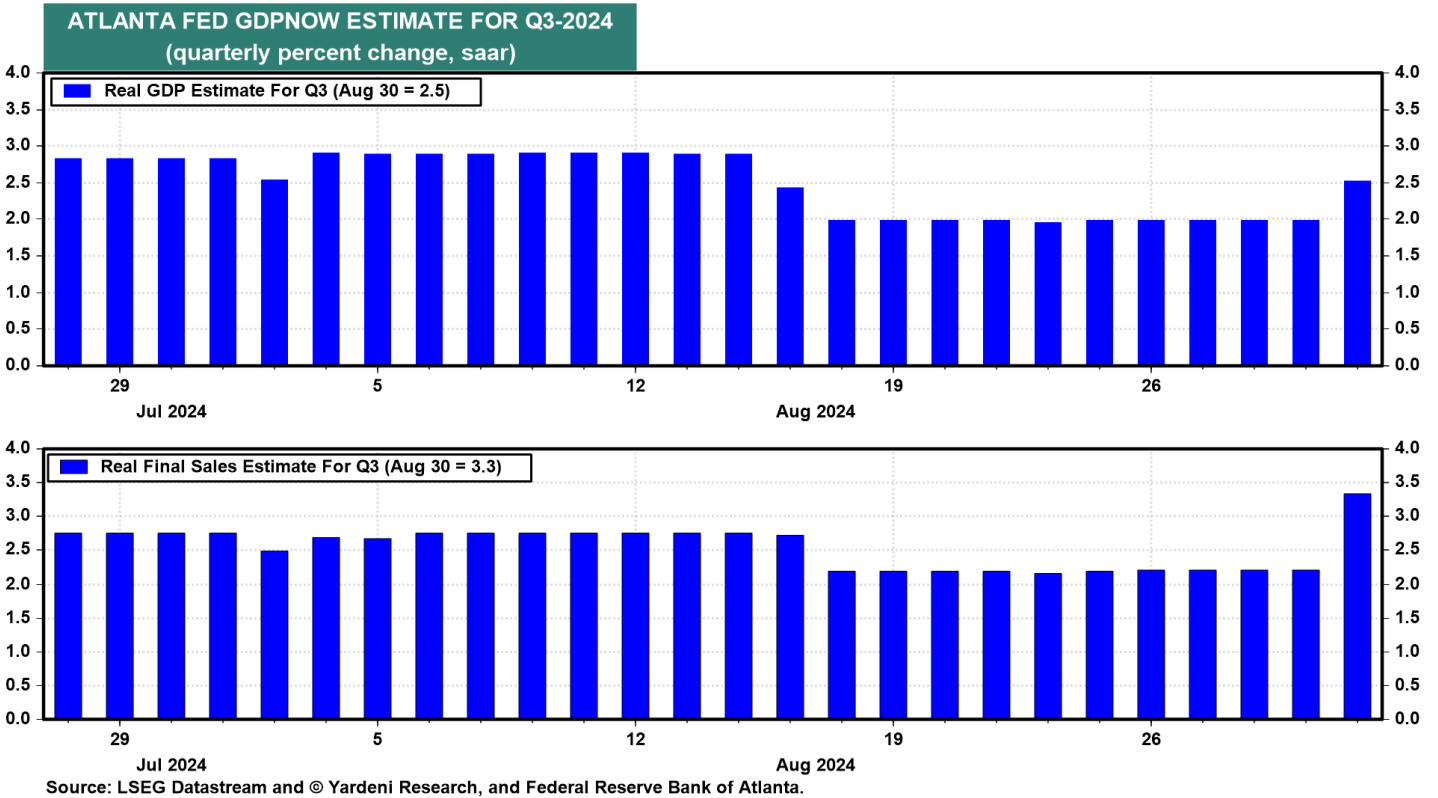
Source: LSEG Datastream and © Yardeni Research, and Federal Reserve Board.

\* Includes domestically chartered commercial banks and foreign-related ones.

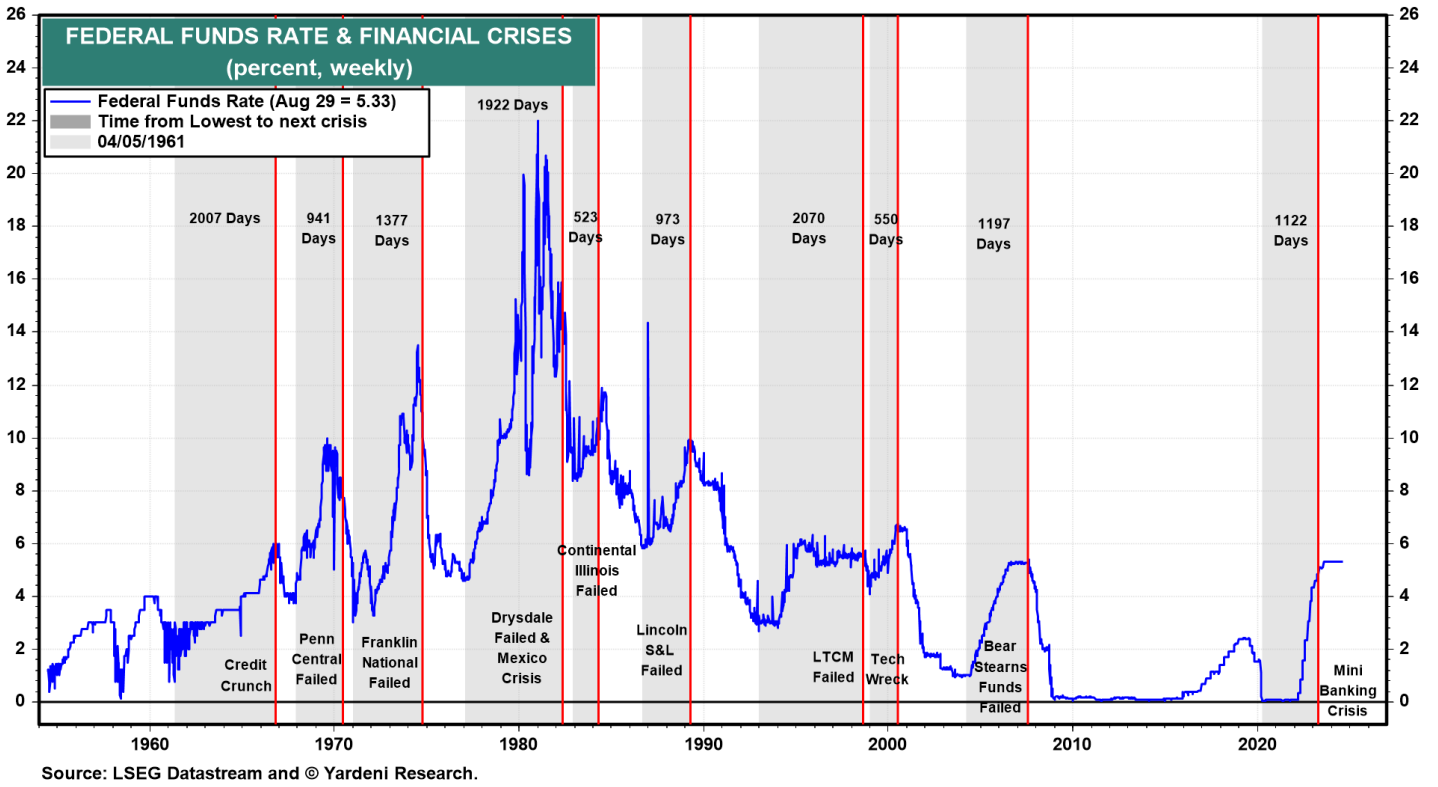
**Figure 7**



**Figure 8**



**Figure 9**



**Figure 10**

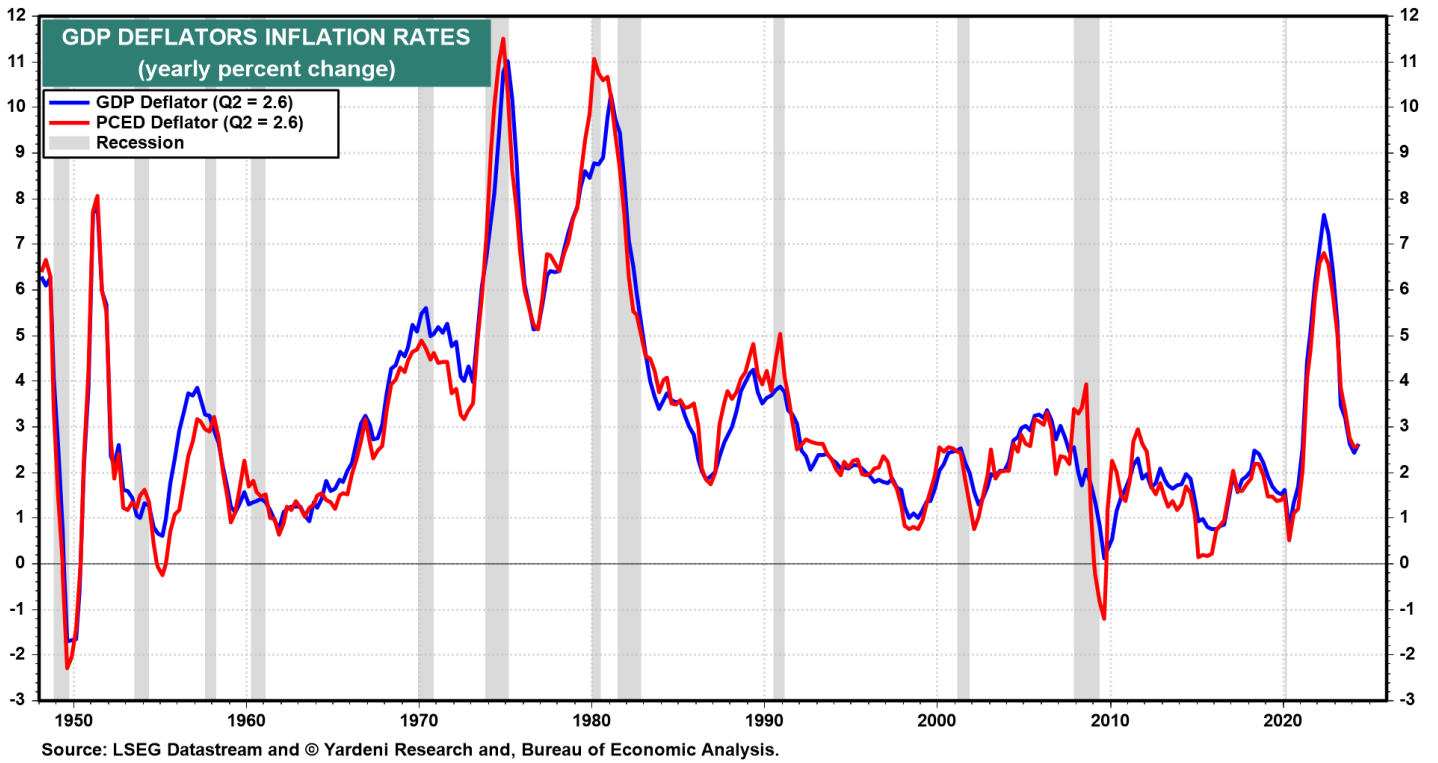


Figure 11

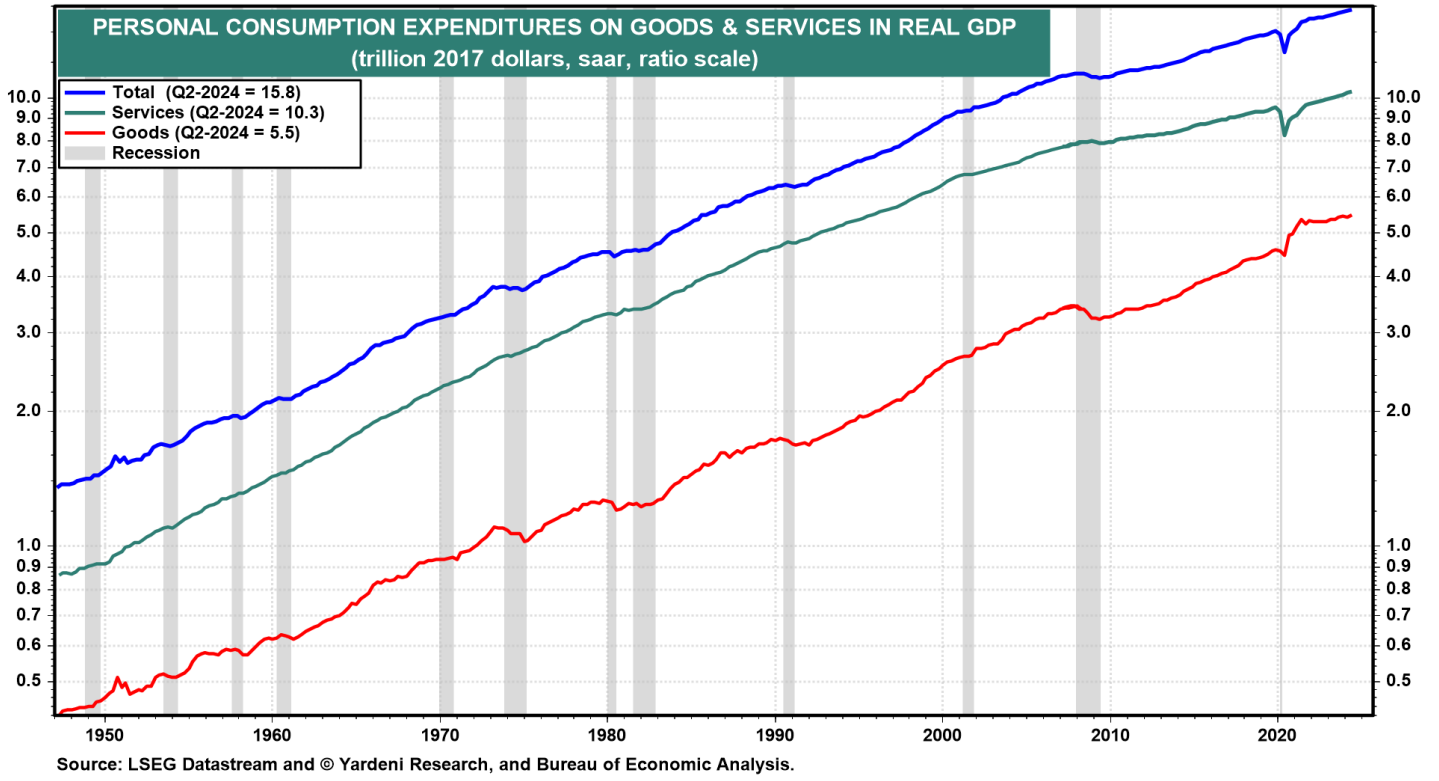


Figure 12

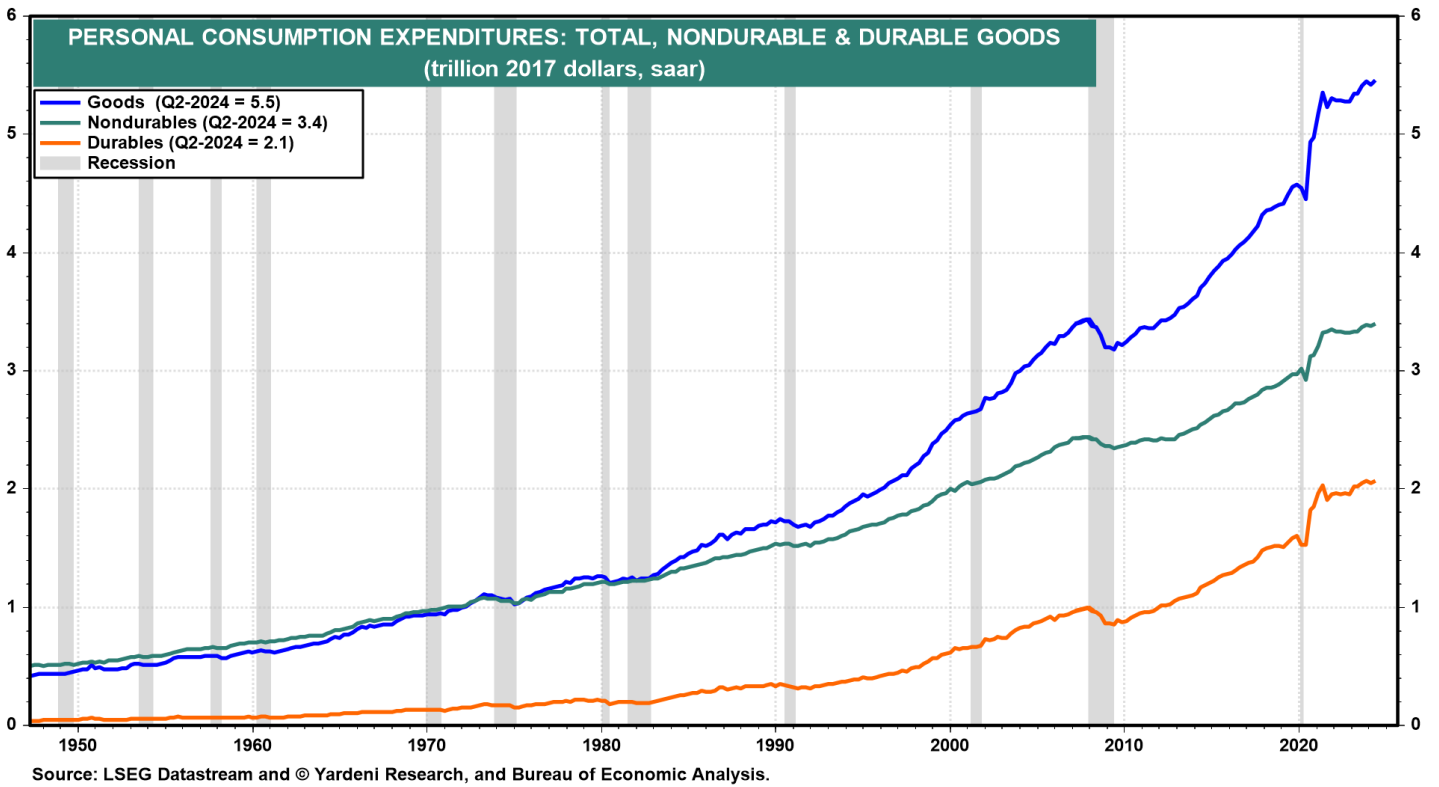


Figure 13

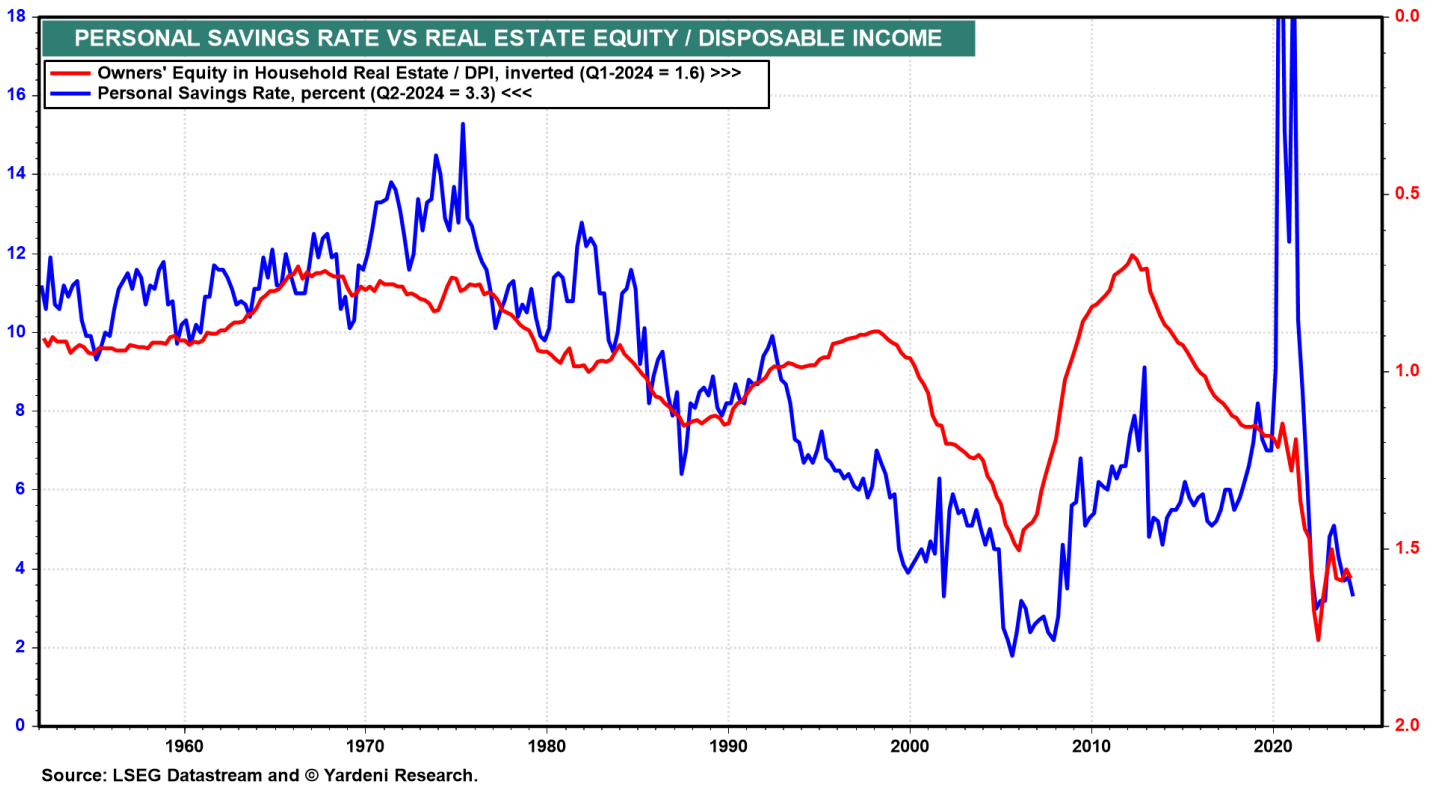


Figure 14

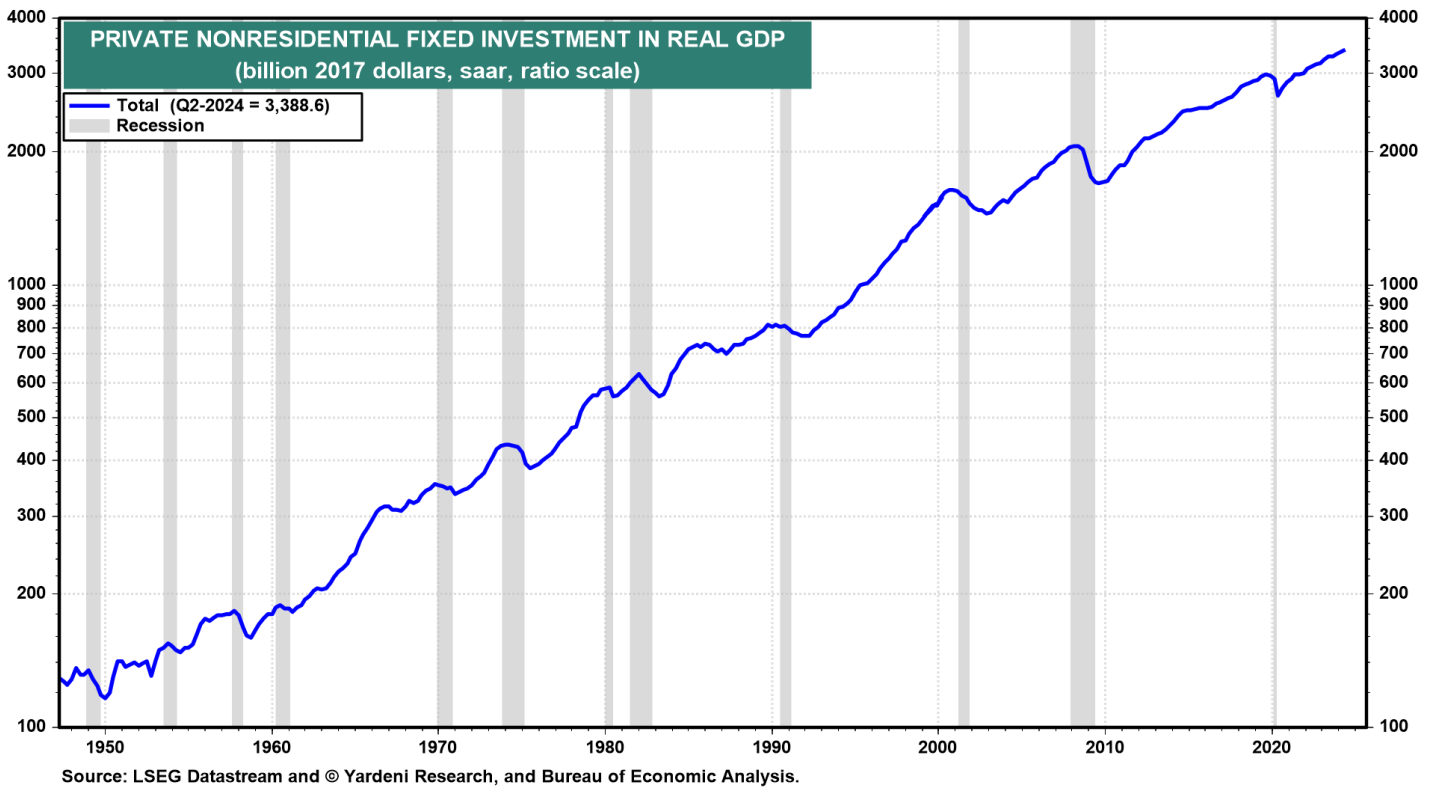




Figure 15

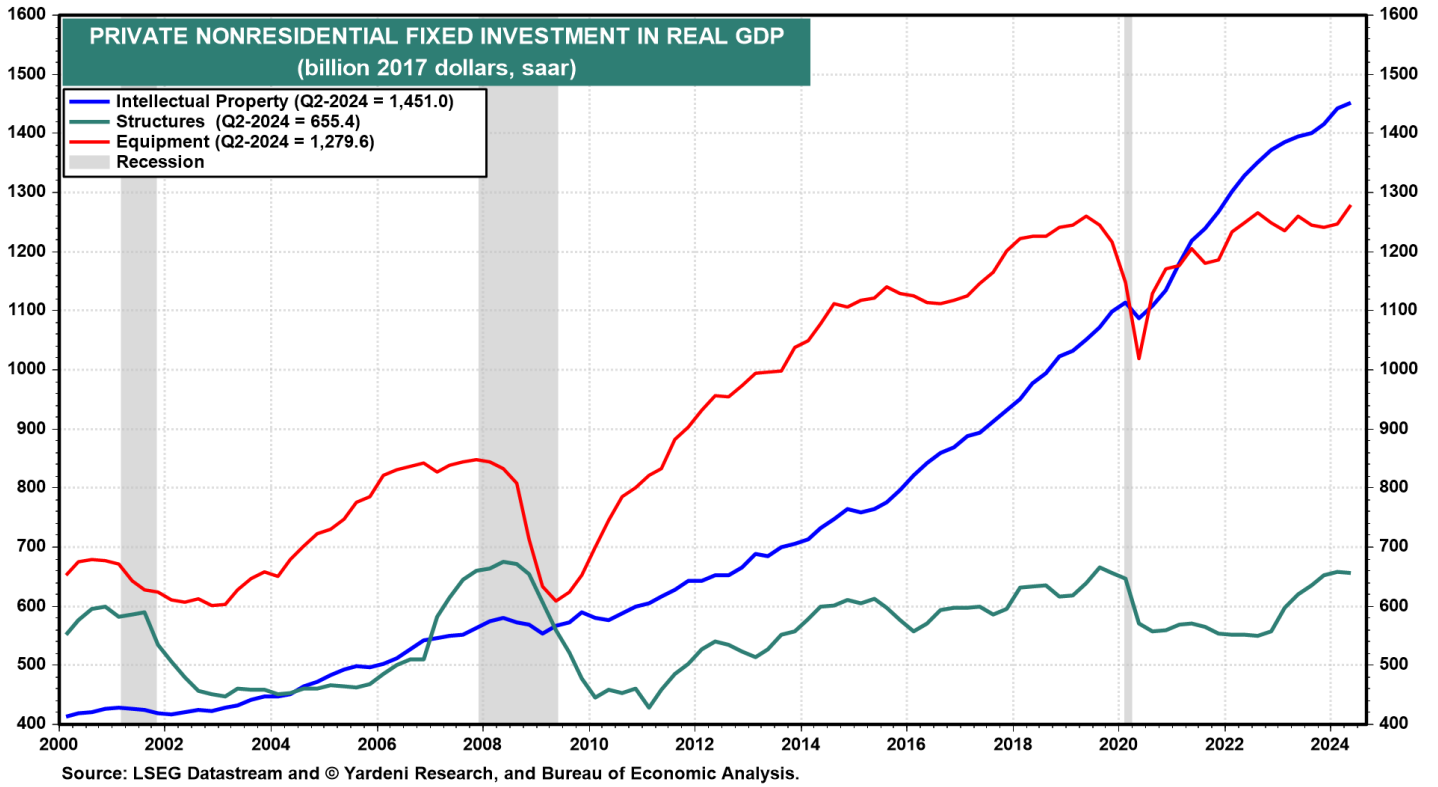
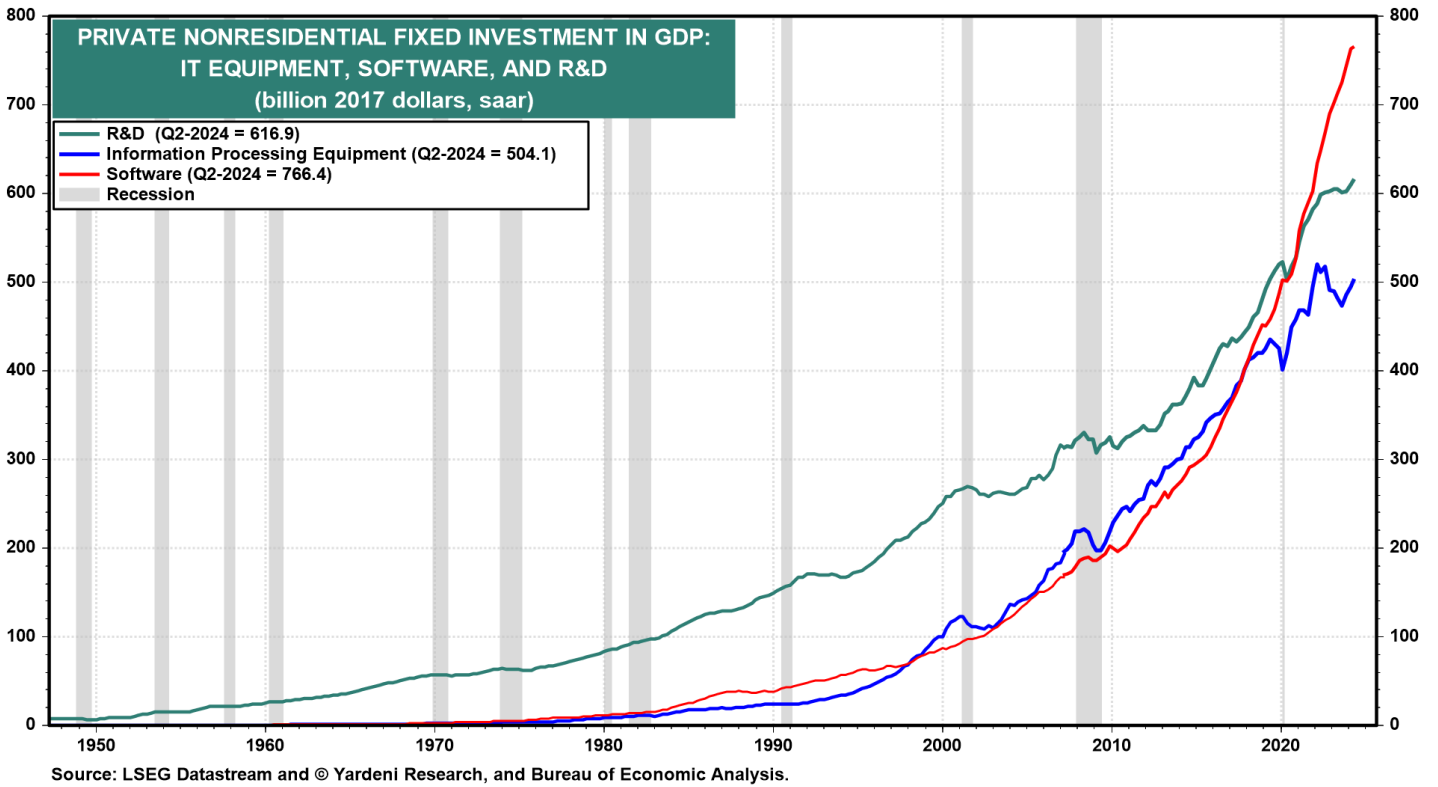
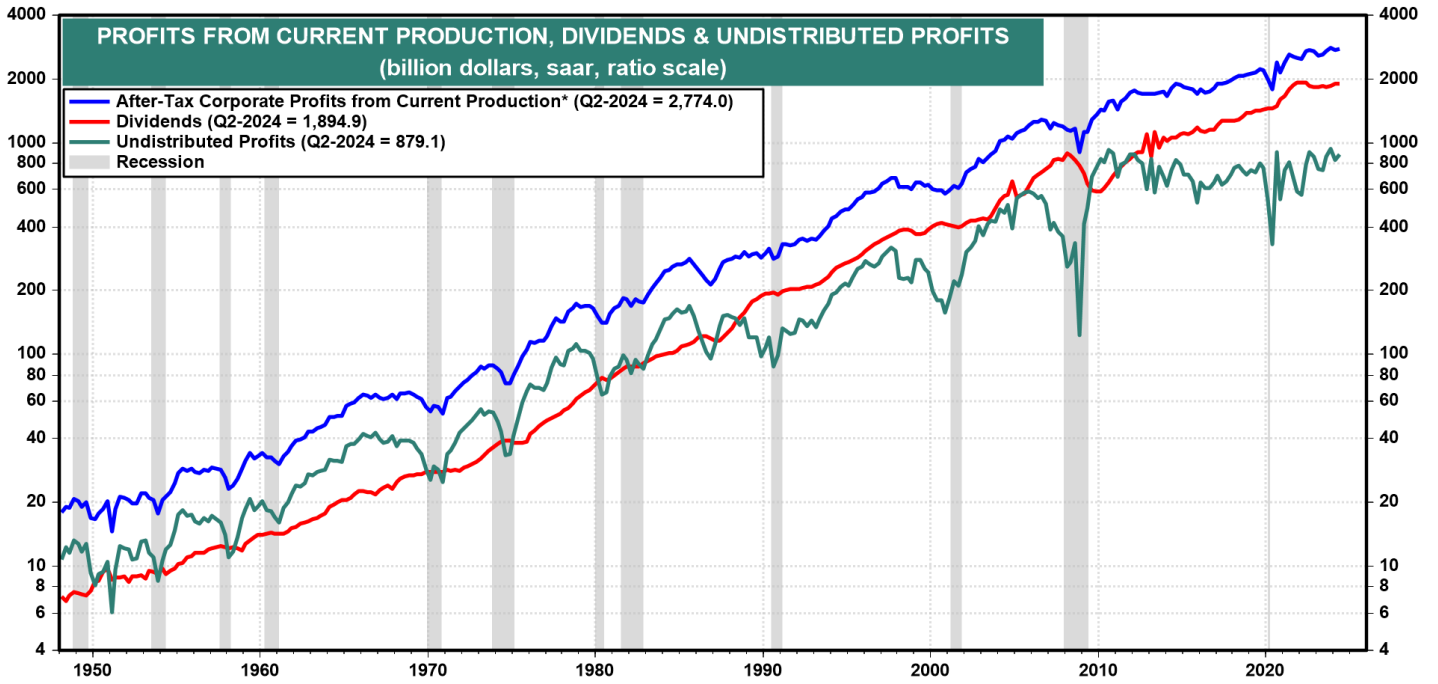


Figure 16



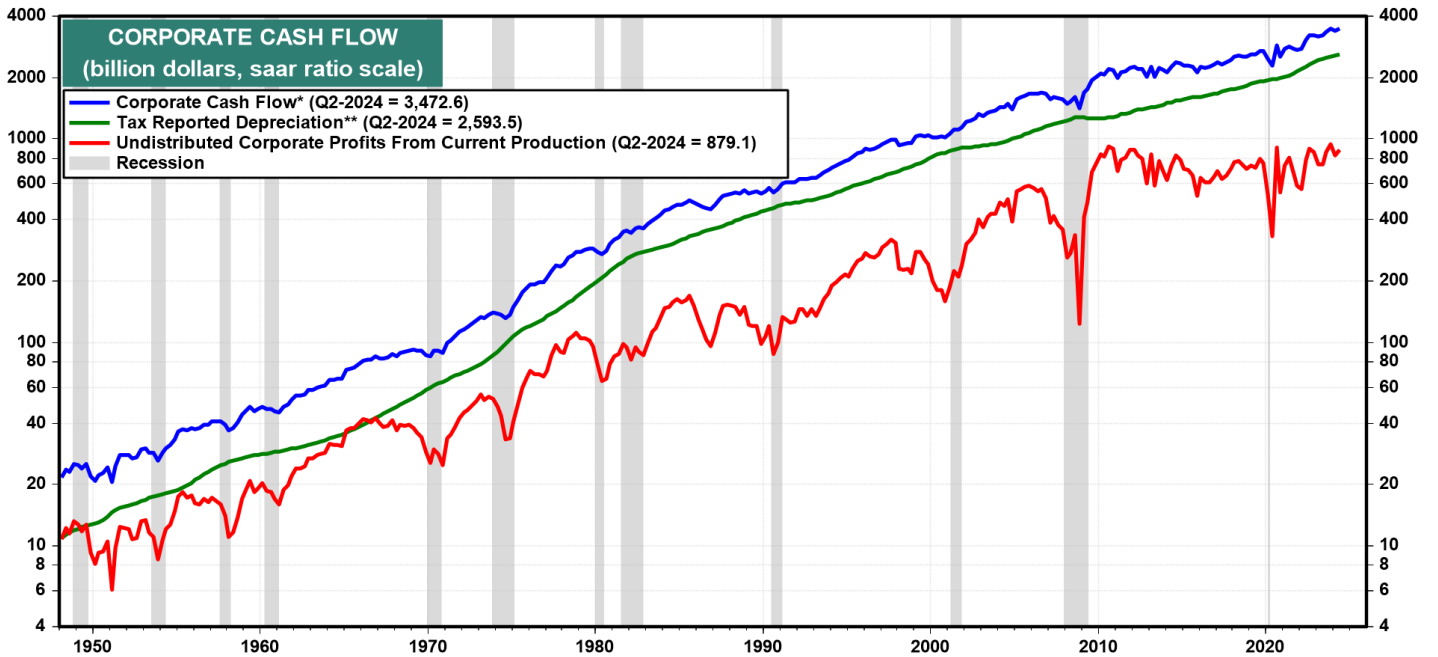
**Figure 17**



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

\* Including Inventory Valuation Adjustment (IVA) and Capital Consumption Adjustment (CCAdj), which restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.

**Figure 18**



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

\* After-tax undistributed corporate profits with IVA plus capital consumption allowance (i.e., tax-reported depreciation), which is equal to consumption of fixed capital (i.e., economic depreciation) plus the capital consumption adjustment (CCAdj).

\*\* Capital consumption allowance (i.e., tax-reported depreciation).

Figure 19

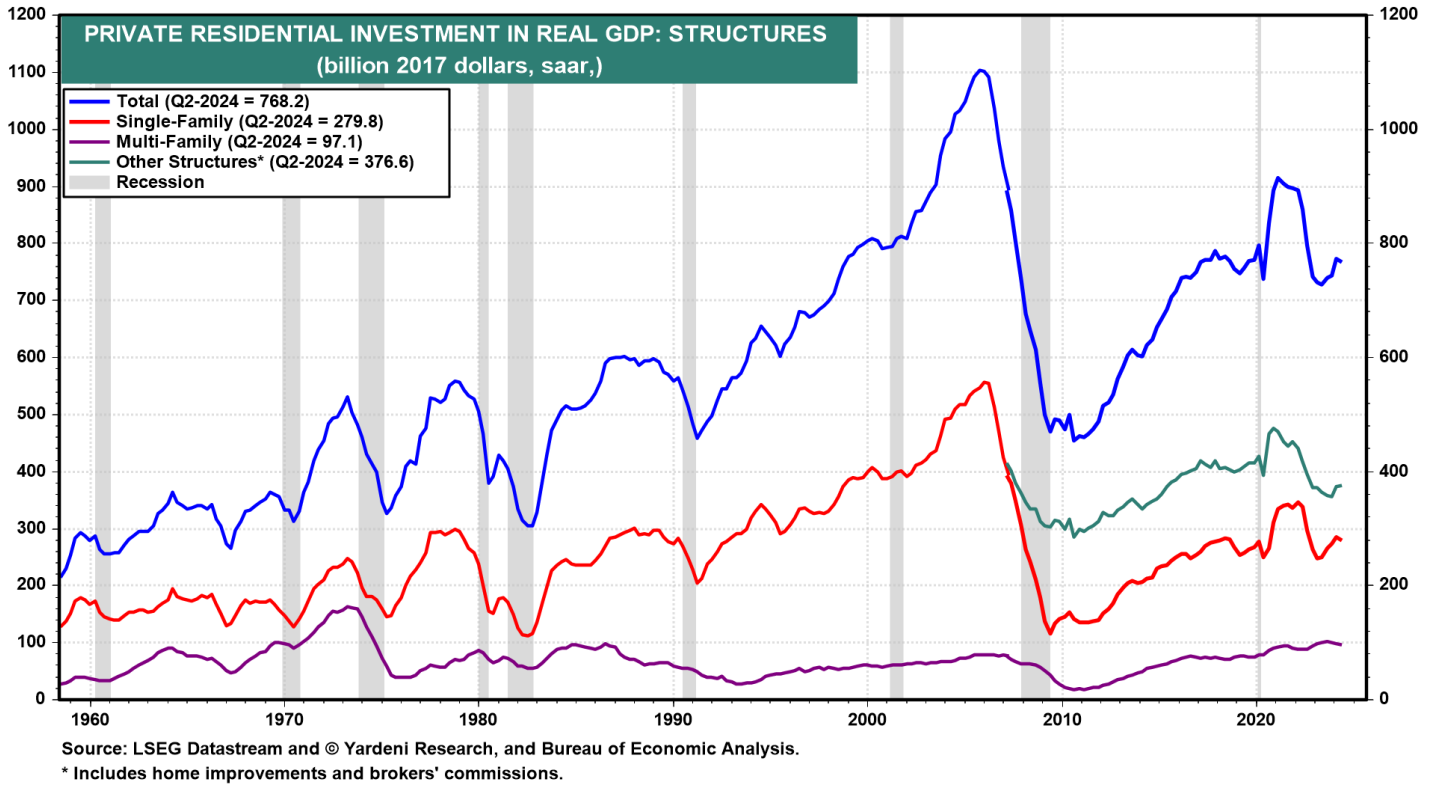


Figure 20

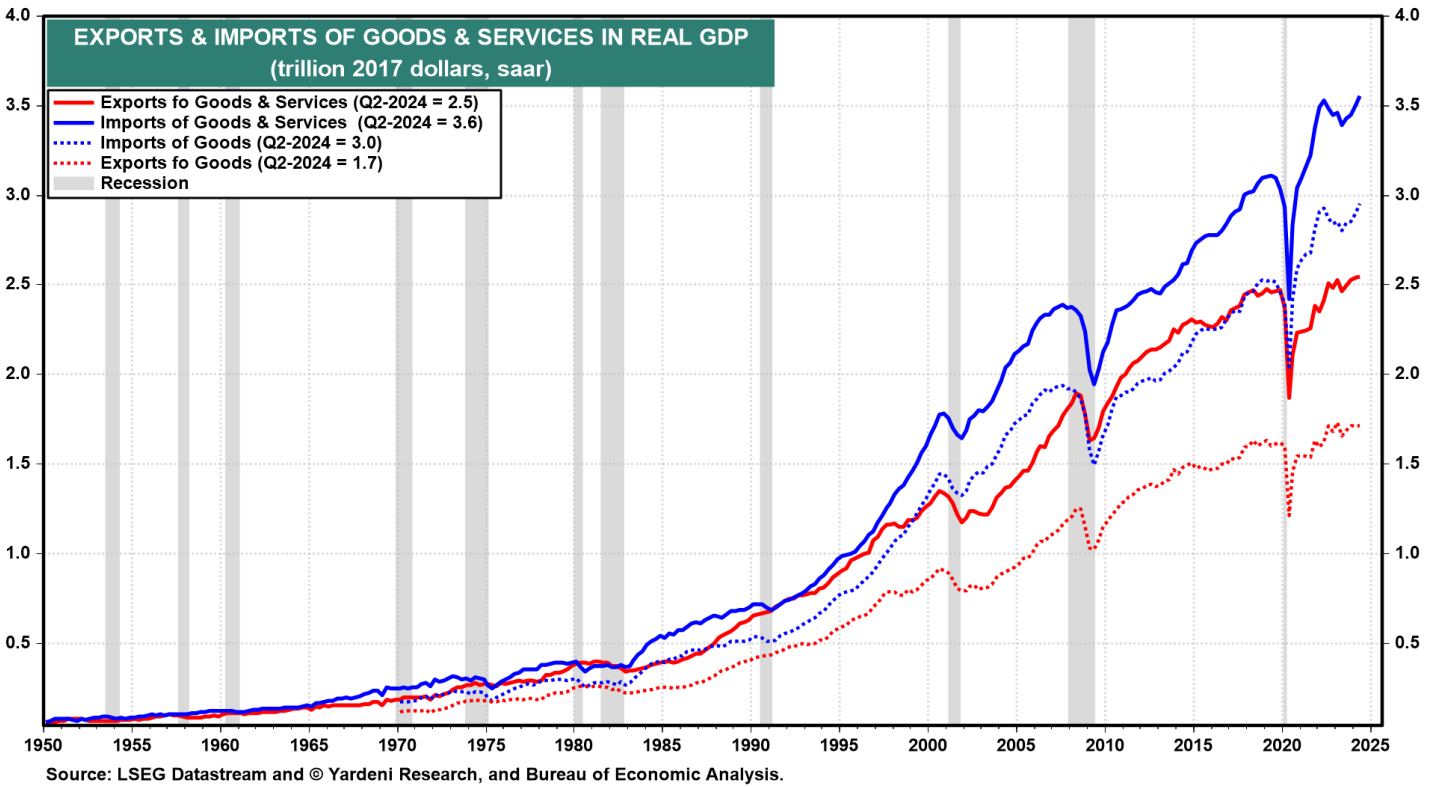
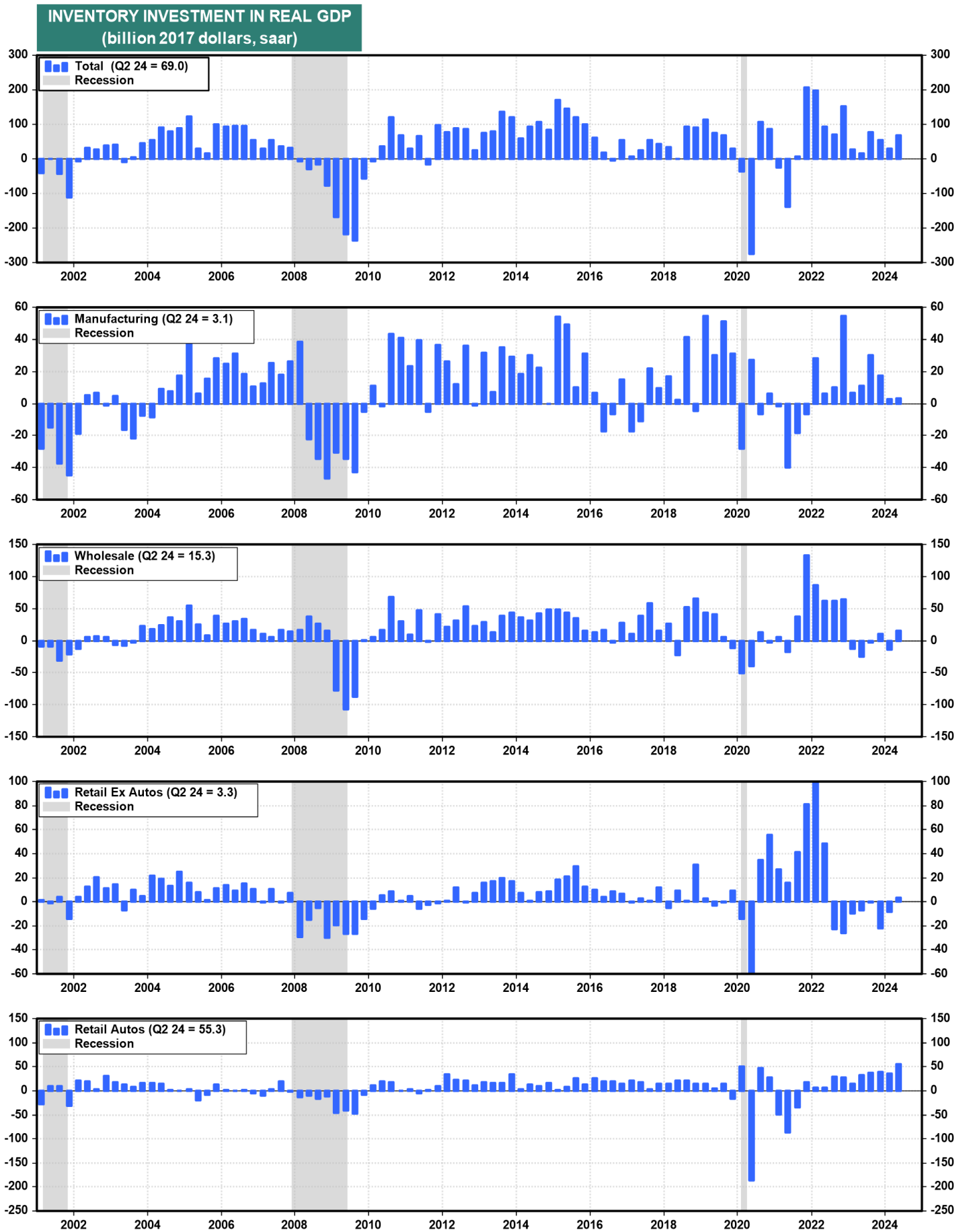


Figure 21



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

Figure 22

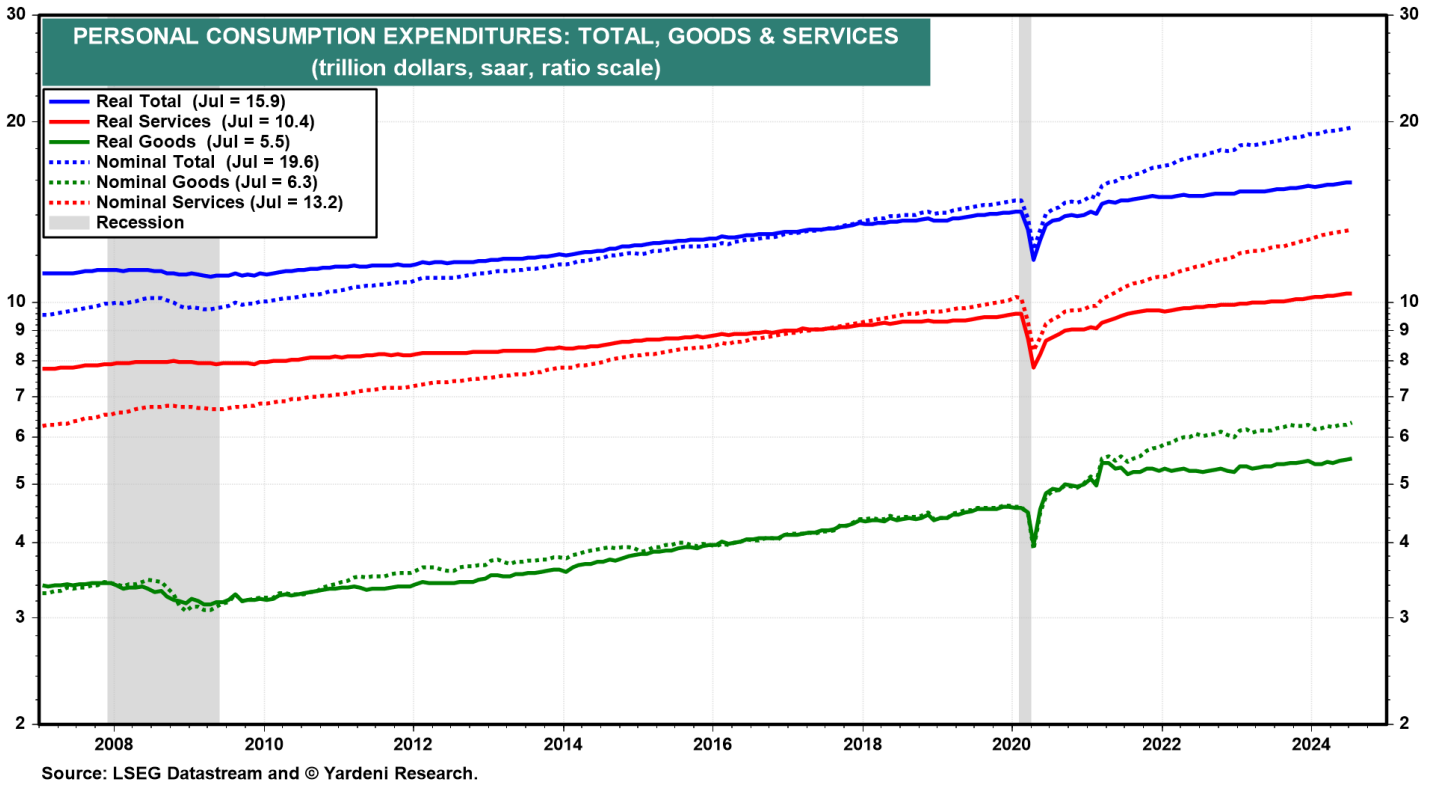


Figure 23

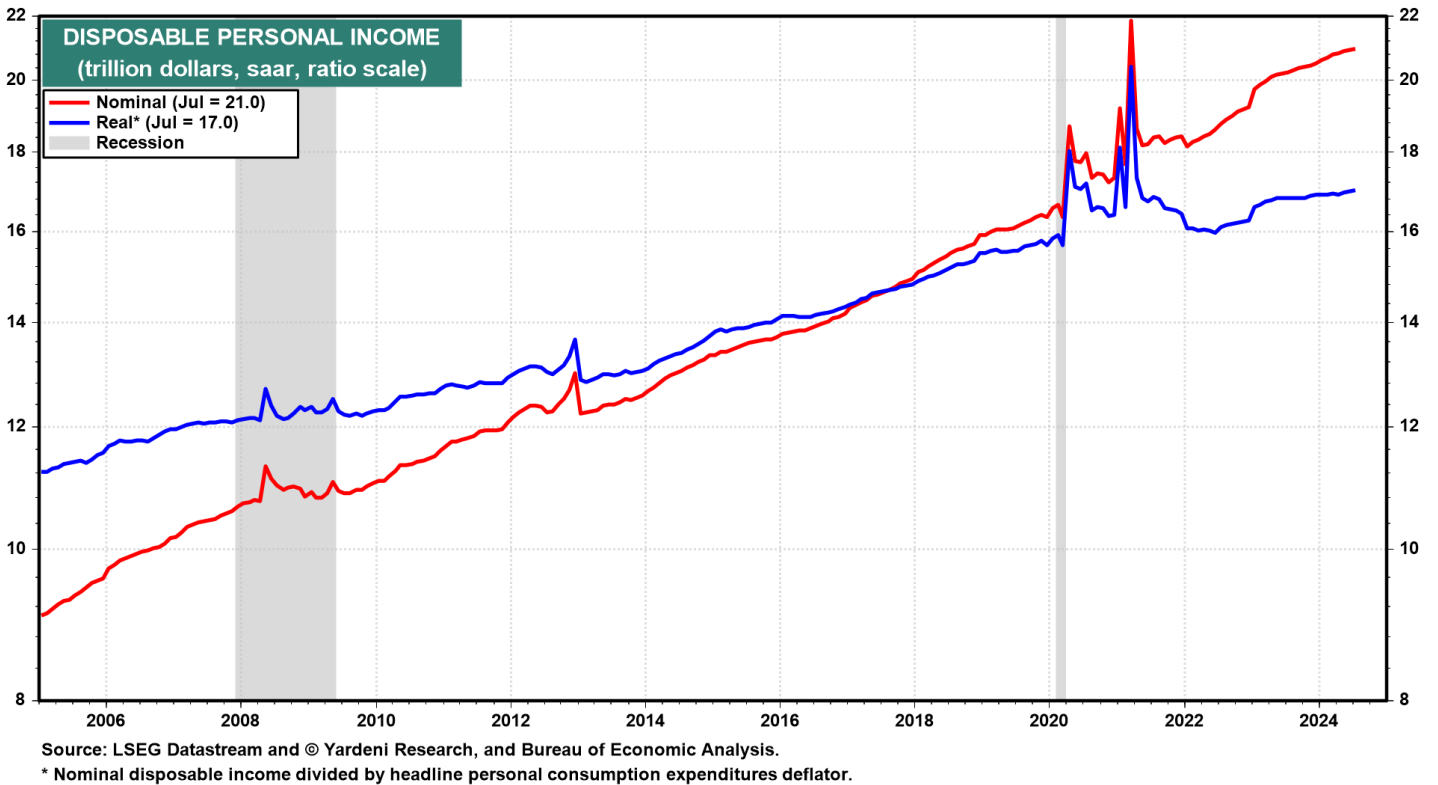
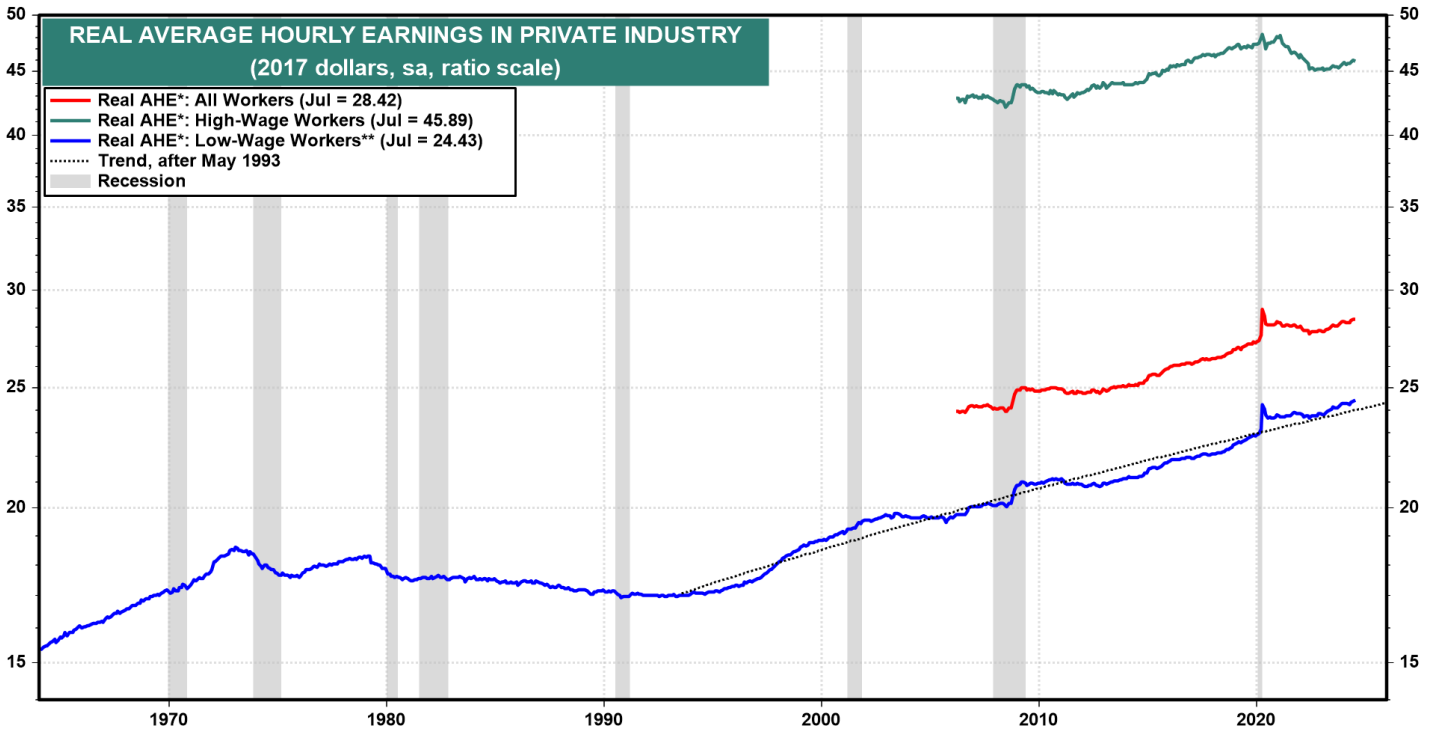


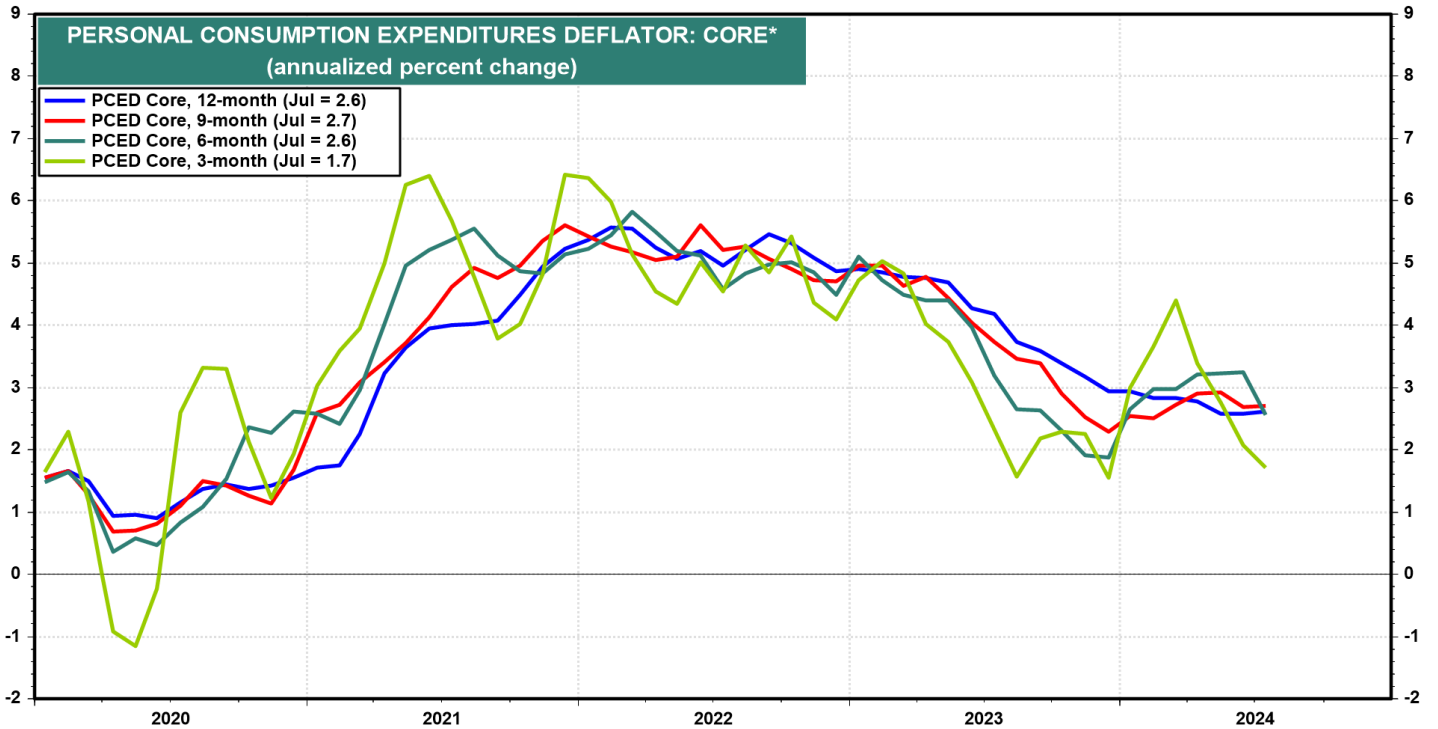
Figure 24



Source: LSEG Datastream and © Yardeni Research.

\* Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

Figure 25



Source: LSEG Datastream and © Yardeni Research.

\* Less energy & food.

Figure 26

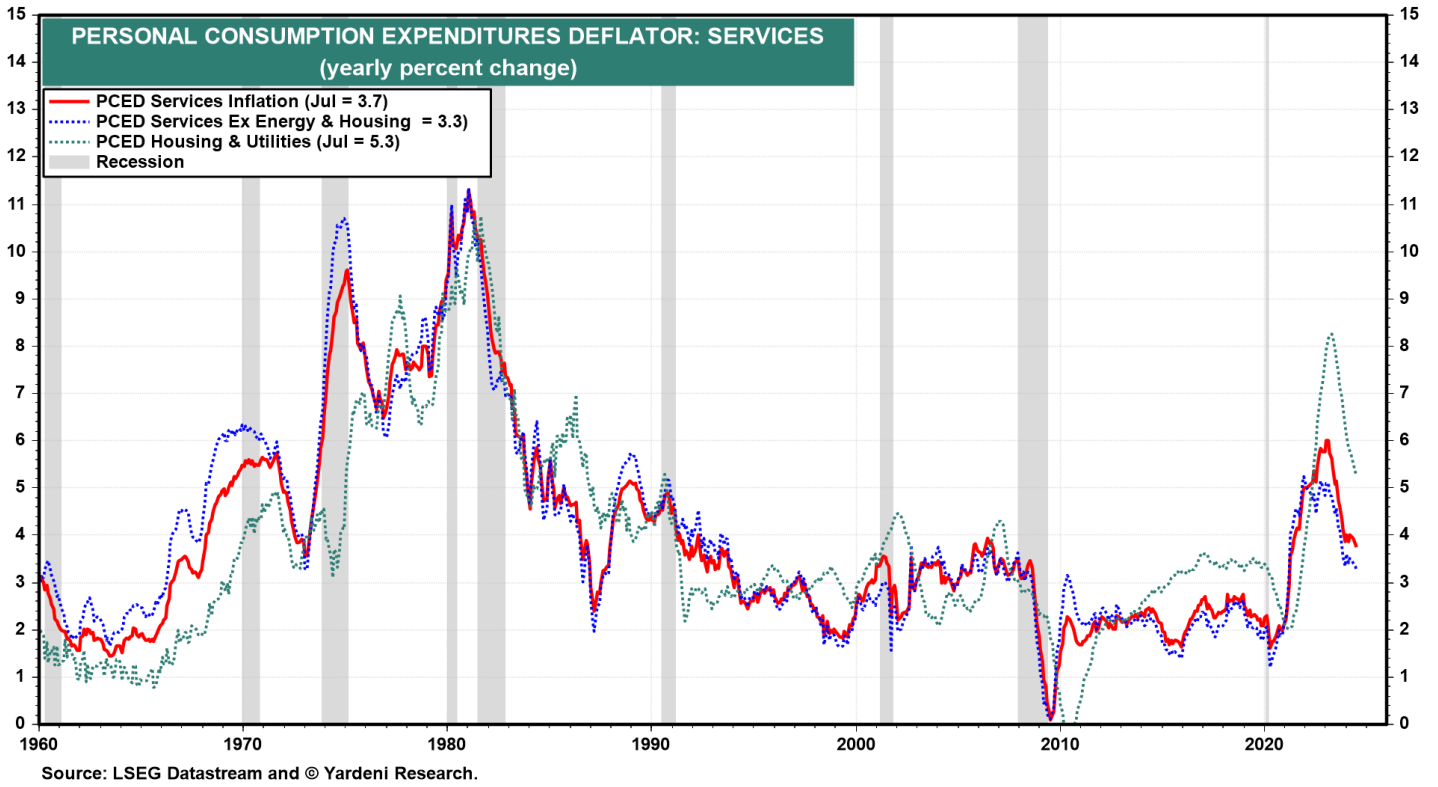
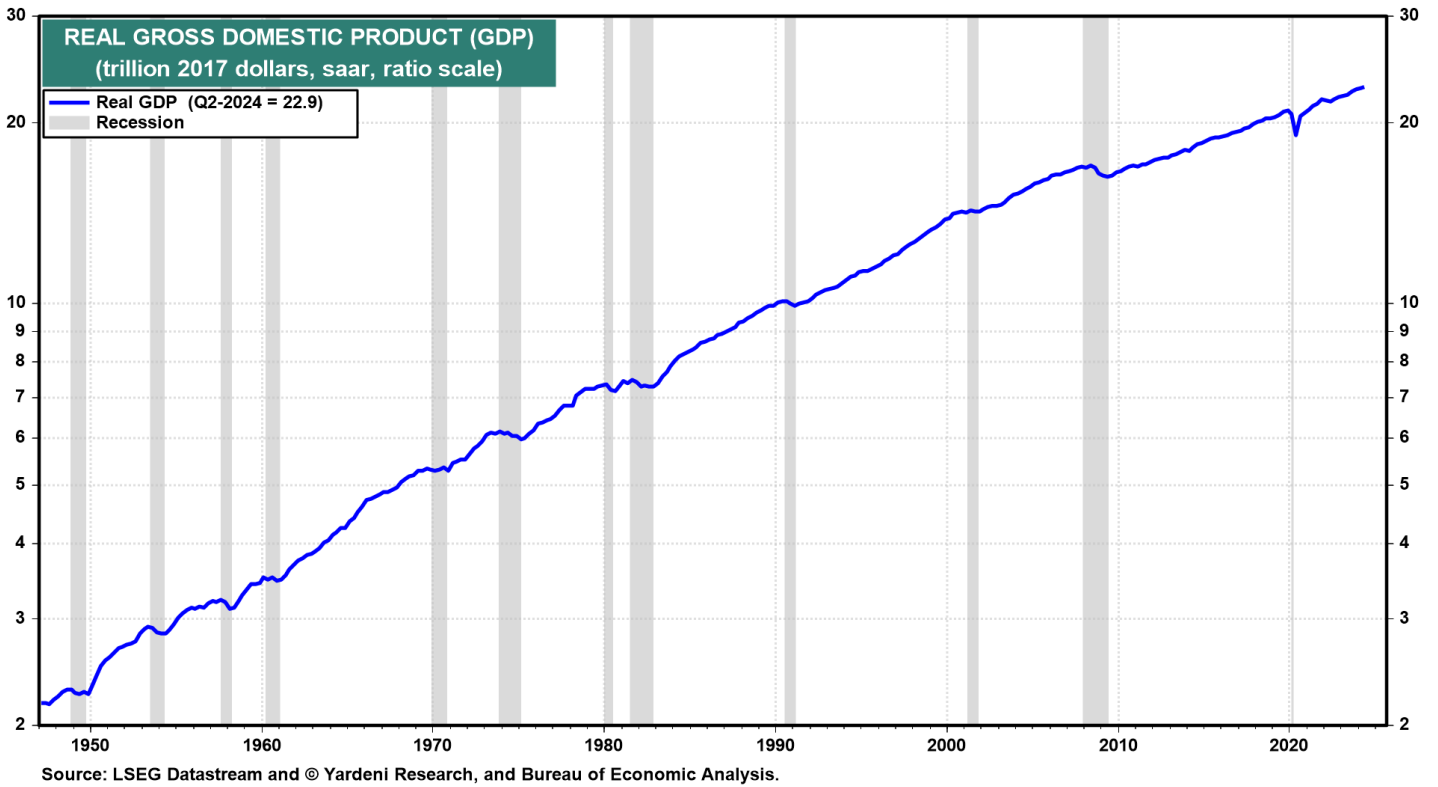


Figure 27



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