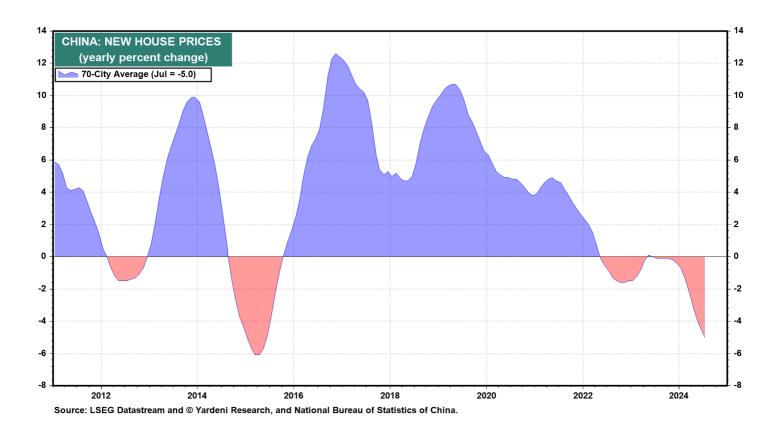
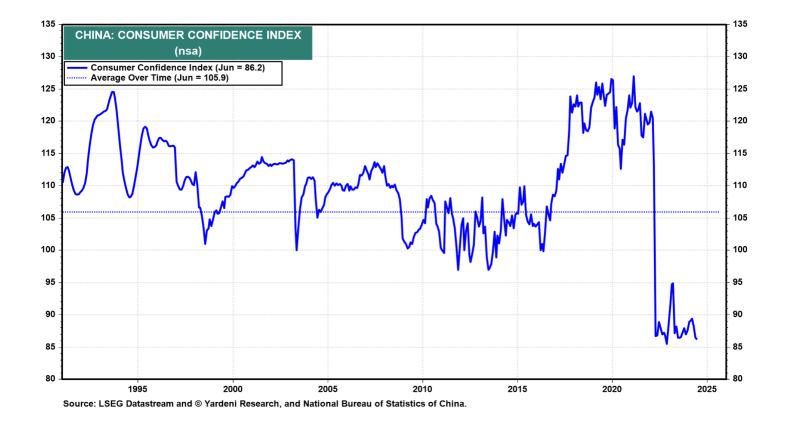
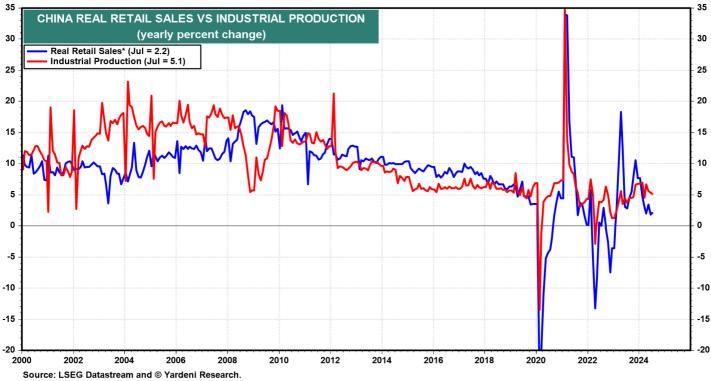


Chart Collection for Morning Briefing

August 29, 2024

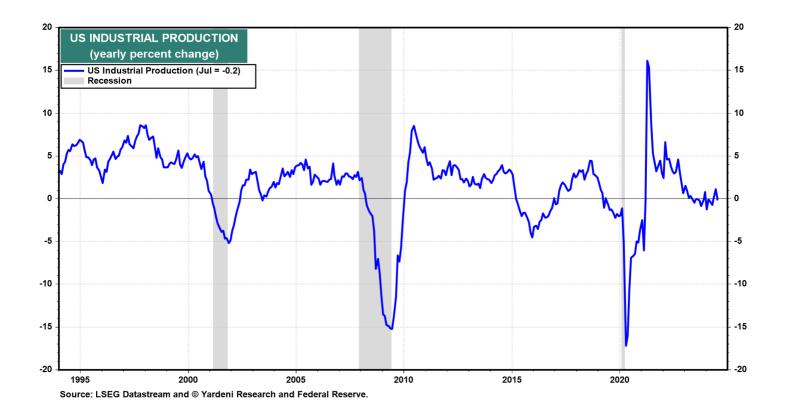


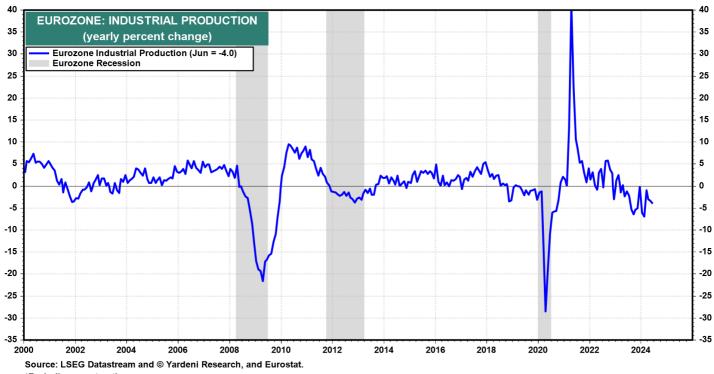




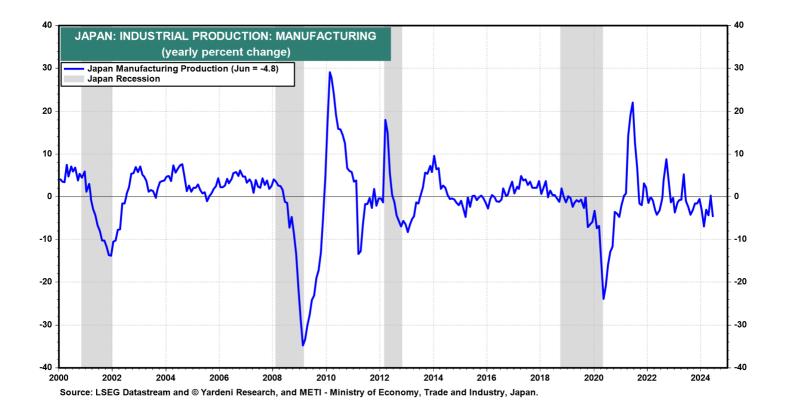
* Yearly percent change in retail sales minus yearly percent change in CPI.

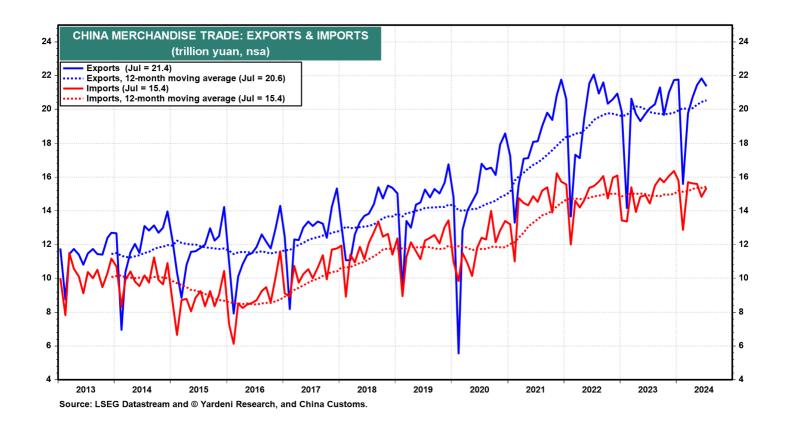
Figure 4

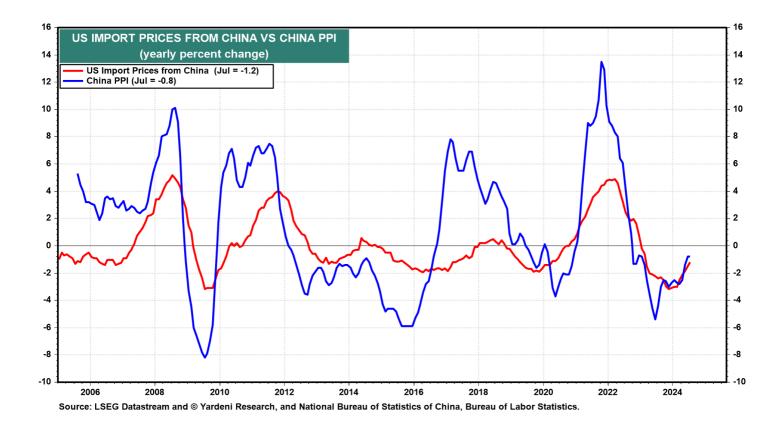




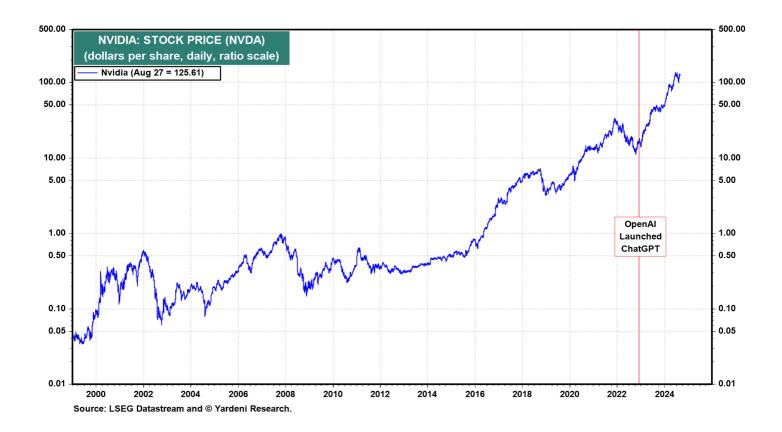
*Excluding construction.











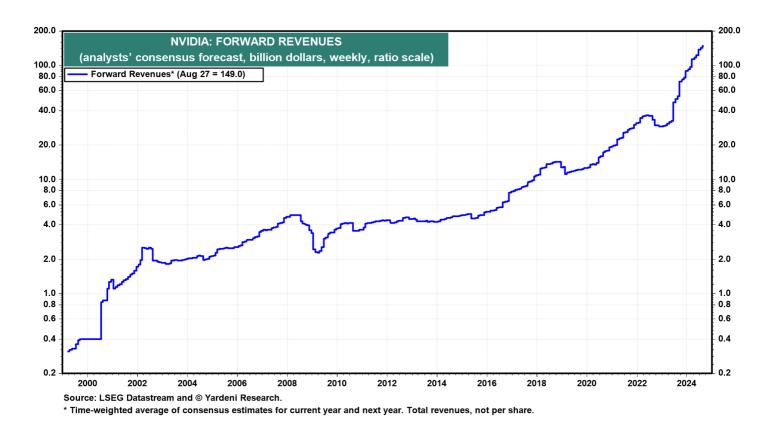
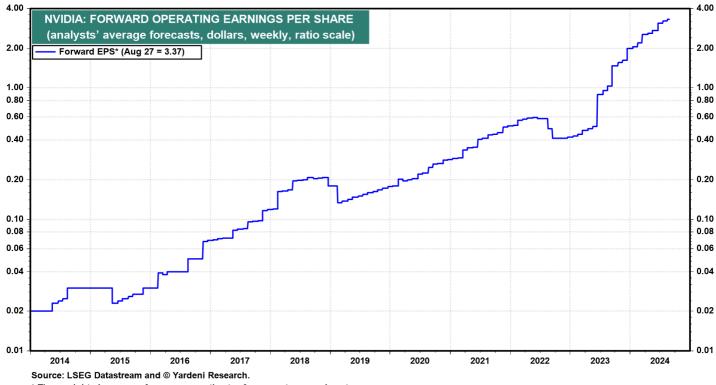
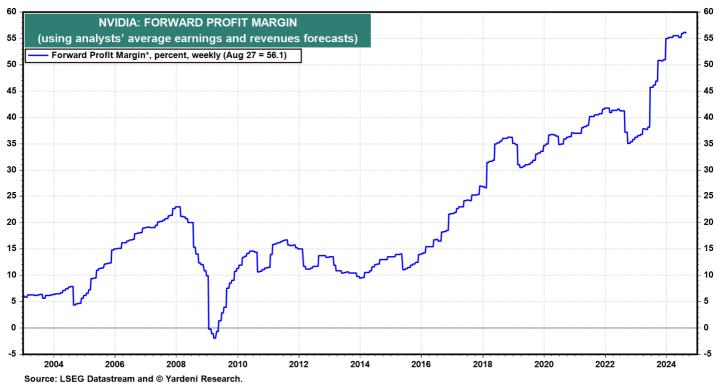


Figure 12

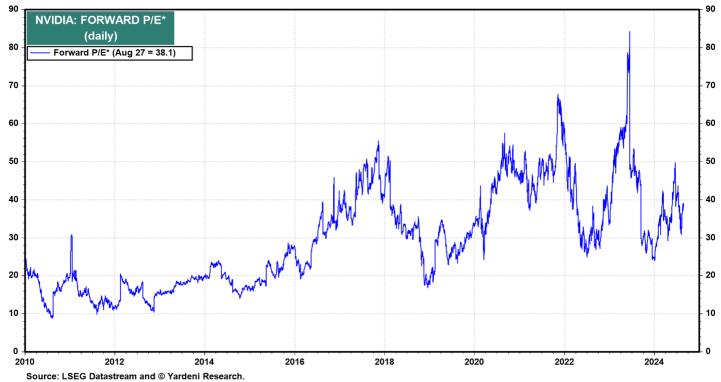


* Time-weighted average of consensus estimates for current year and next year.



* Forward earnings per share divided by forward revenues per share.

Figure 14



* Price divided by 12-month forward consensus expected operating earnings per share.

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