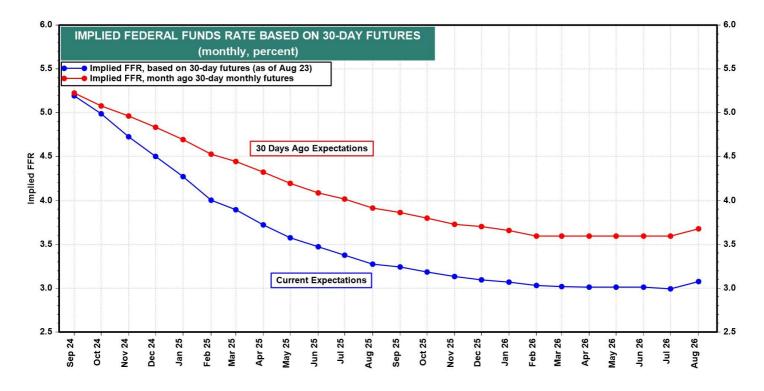


## **Chart Collection for Morning Briefing**

August 26, 2024

Figure 1



Source: LSEG Datastream and @ Yardeni Research.

Figure 2

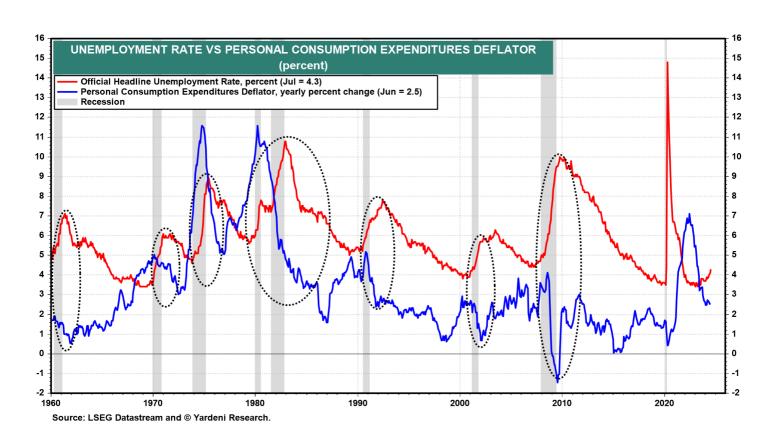
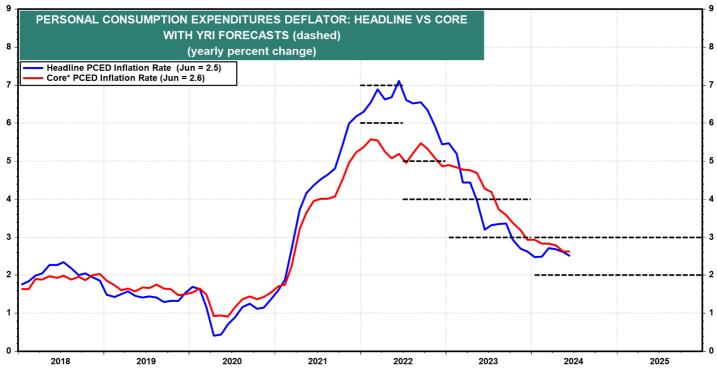
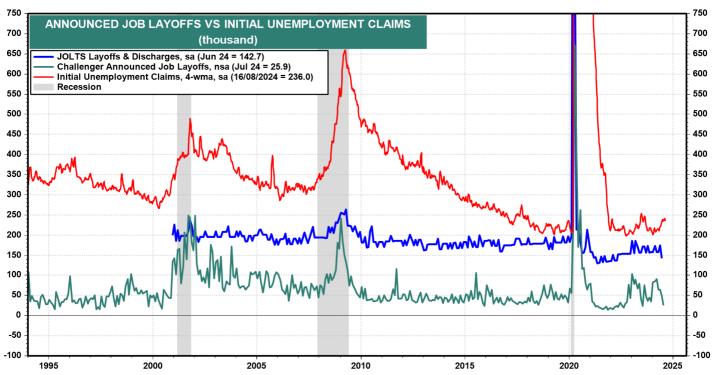


Figure 3



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 4

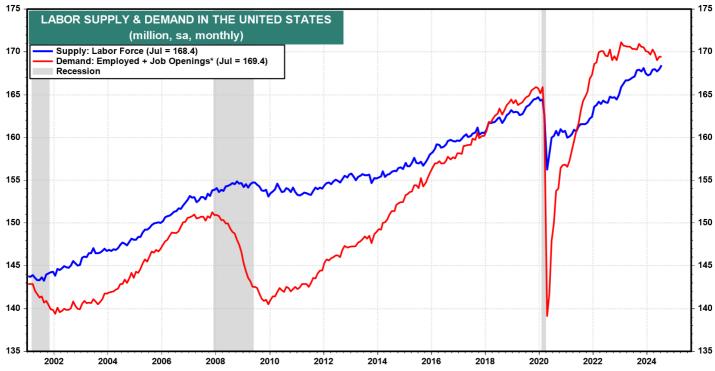


Source: LSEG Datastream and ® Yardeni Research, Challenger, Gray & Christmas, Inc. and Bureau of Labor Statistics.

<sup>\*</sup> Less energy & food prices. Dashed lines are YRI forecasts.

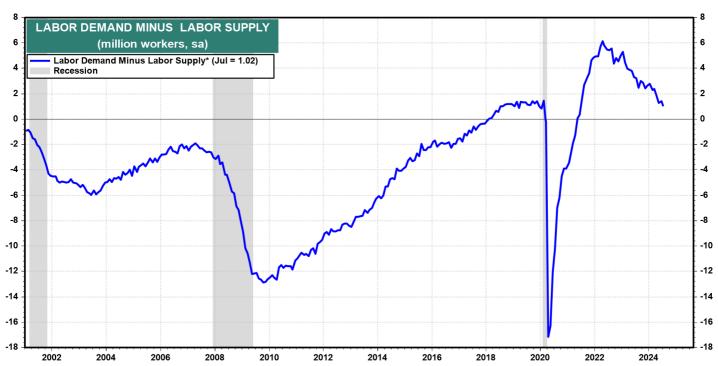
<sup>\*</sup> JOLTS layoff rate times private industries payroll employment.

Figure 5



Source: LSEG Datastream and @ Yardeni Research, and US Department of Labor.

Figure 6



Source: LSEG Datastream and @ Yardeni Research, and US Department of Labor.

<sup>\*</sup> Job openings pushed ahead by one month.

<sup>\*</sup> Labor demand is sum of household measure of employment and job openings (pushed ahead by one month.) Labor supply is the civilian noninstitutional labor force.

Figure 7

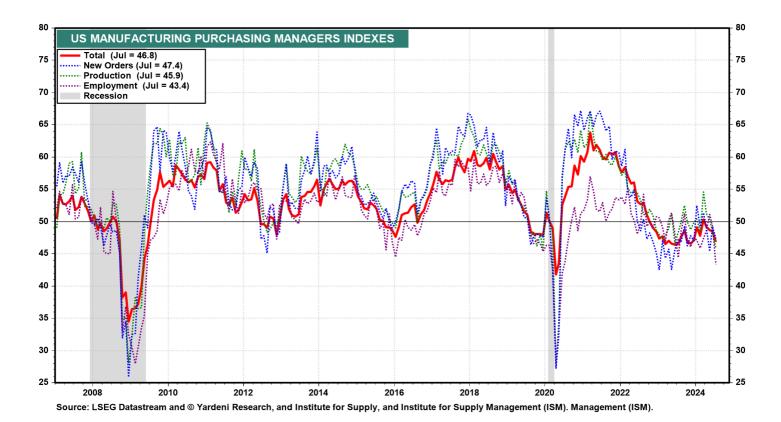


Figure 8

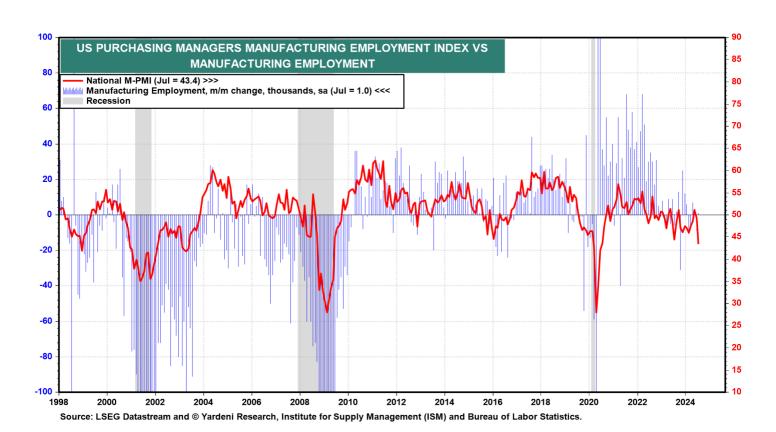
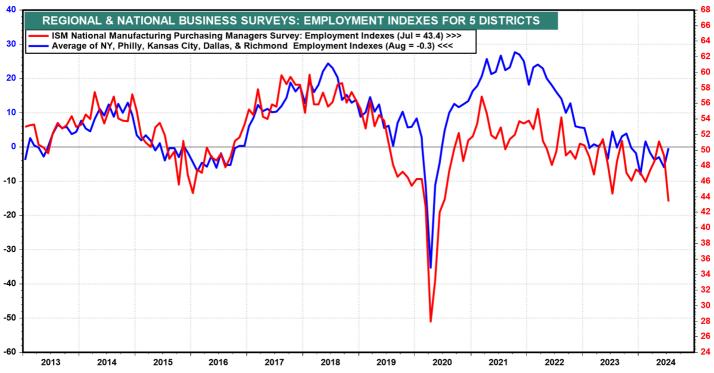


Figure 9



Source: LSEG Datastream and @ Yardeni Research, and Institute for Supply Management (ICI) and Federal Reserve banks of New York, Philadelphia, Kansas City, Dallas, and Richmond.

## Figure 10

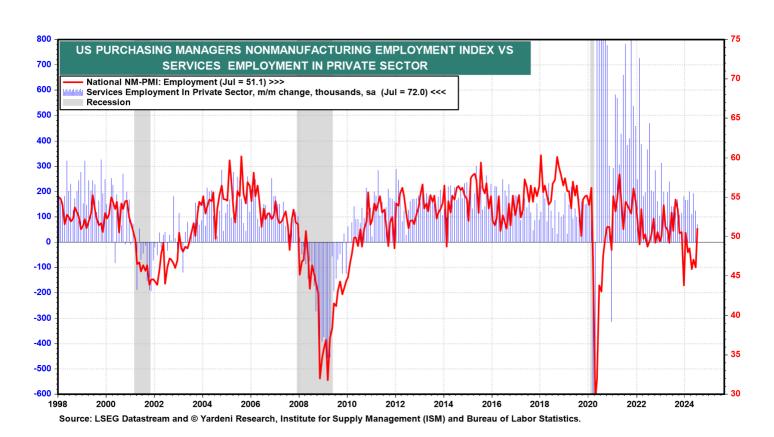


Figure 11

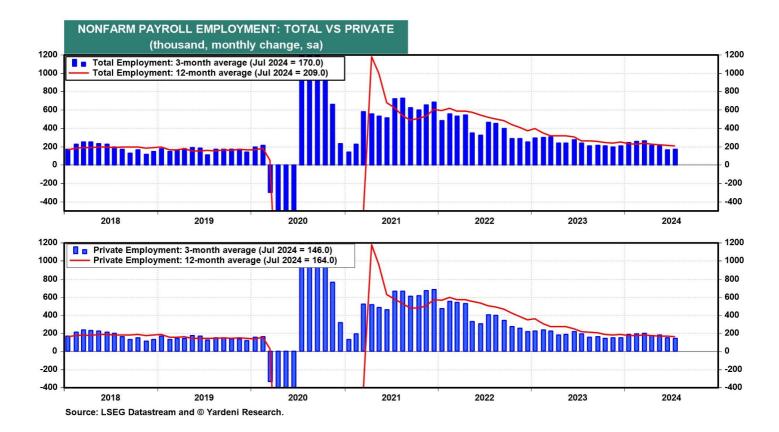
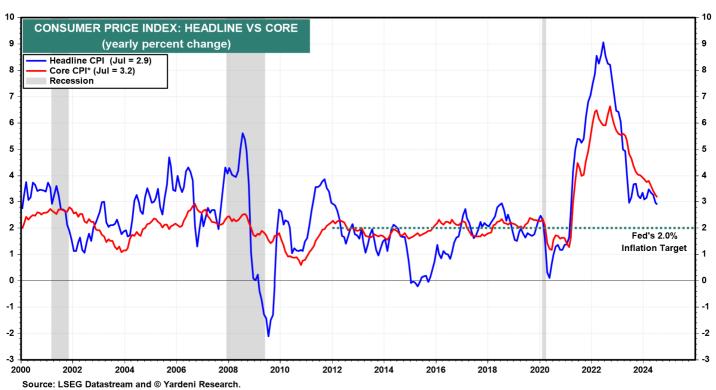


Figure 12



<sup>\*</sup> Less energy & food.

Figure 13

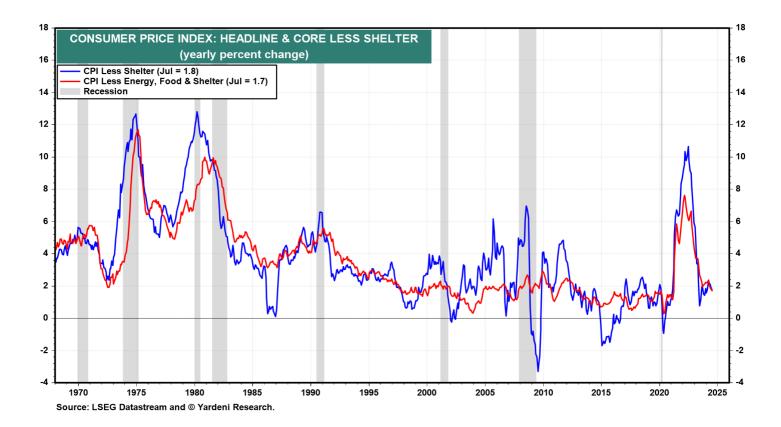
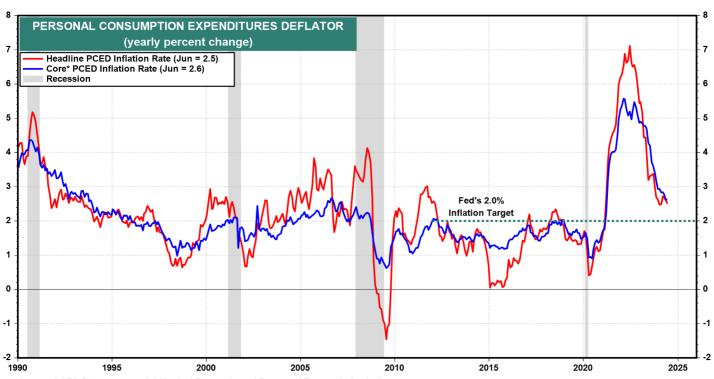


Figure 14



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis. \*Excluding food & energy prices.

Figure 15

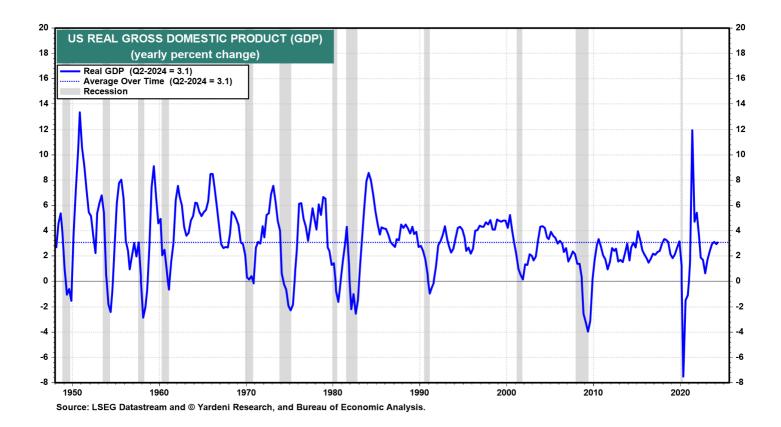


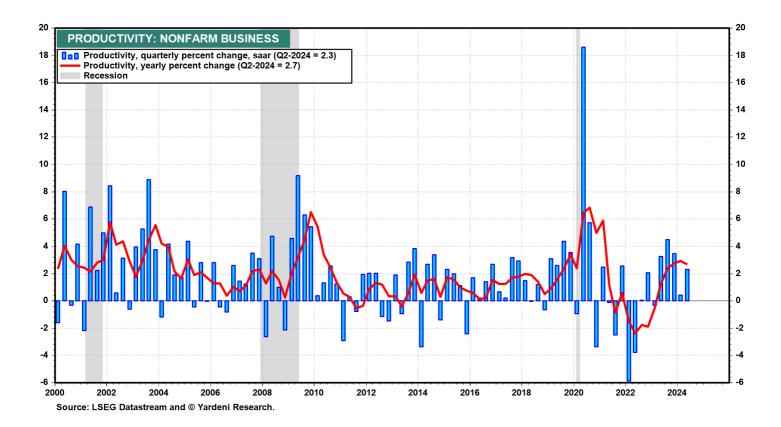
Figure 16



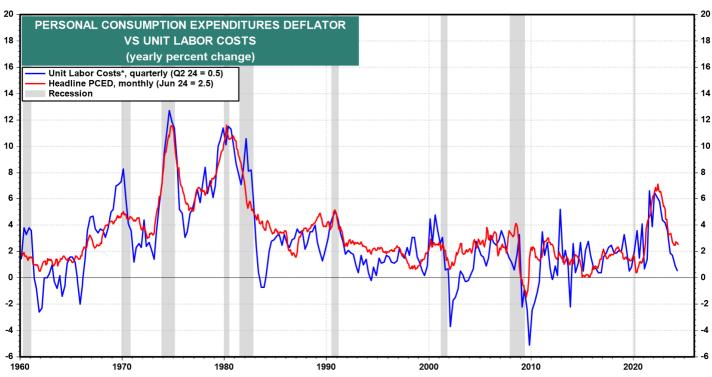
Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Bureau of Labor Statistics.

<sup>\*</sup> Federal funds effective rate minus CPI inflation rate.

Figure 17



## Figure 18



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Nonfarm business.

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