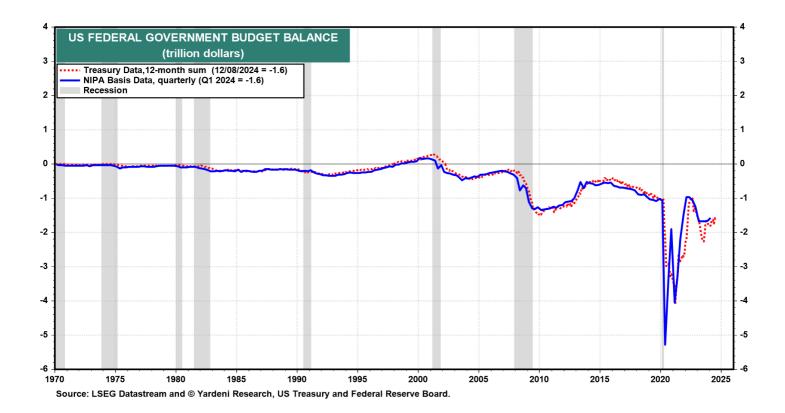
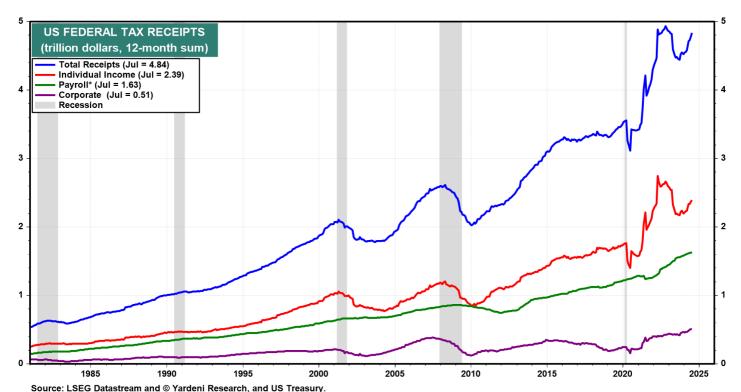


# **Chart Collection for Morning Briefing**

August 14, 2024

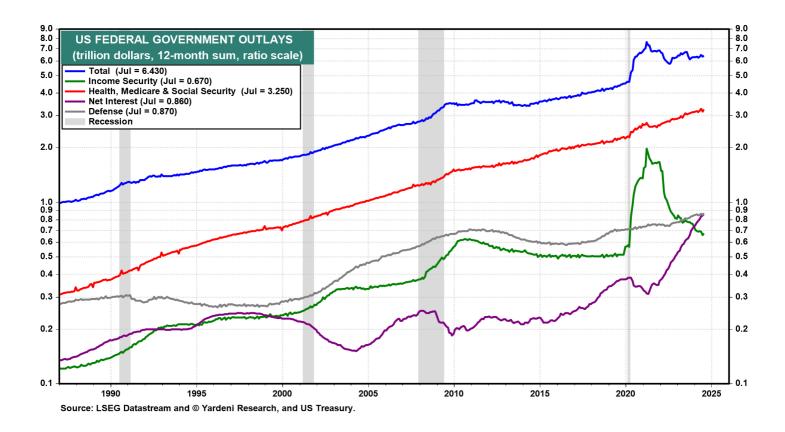
Figure 1





\*Employment and general retirement, unemployment insurance, and other retirement.

Figure 3



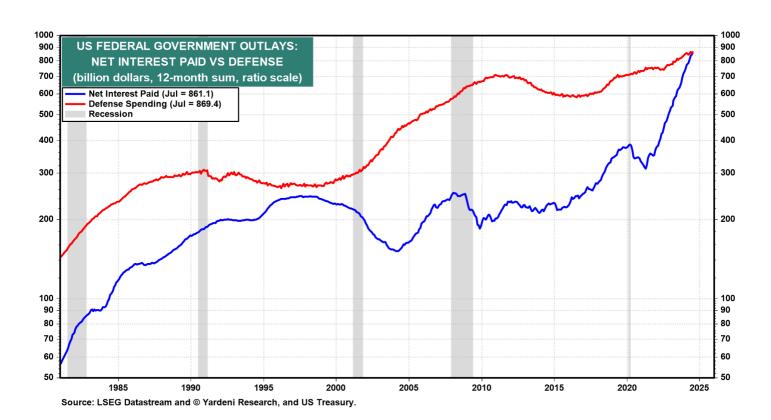
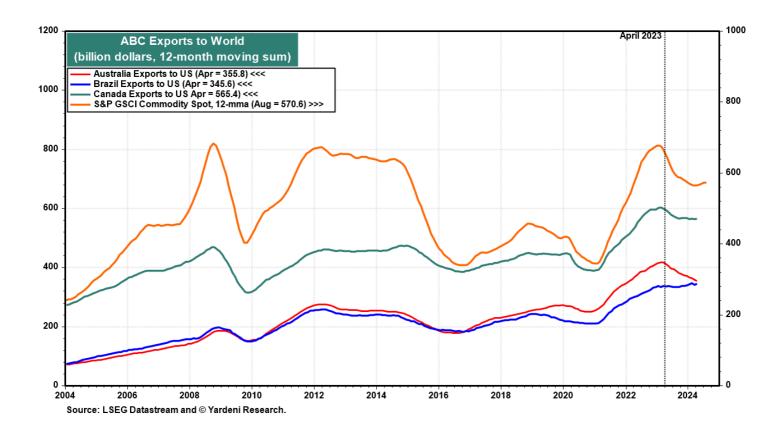


Figure 5



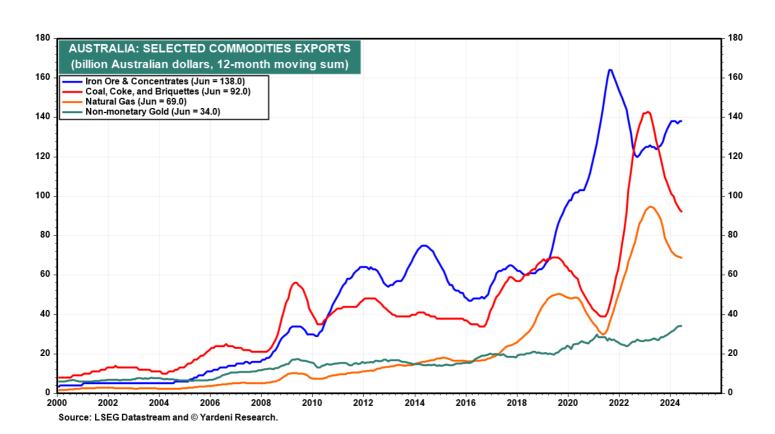


Figure 7



\* Forward earnings per share divided by forward revenues per share.

Figure 8

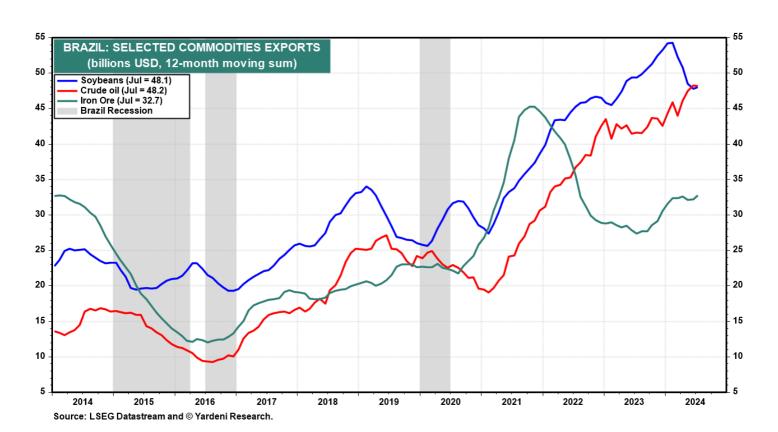
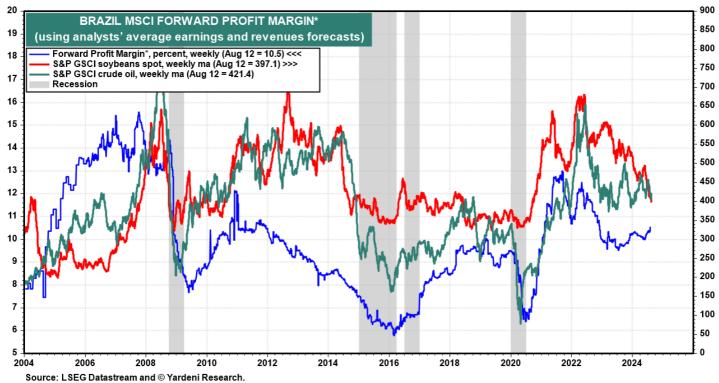


Figure 9



\* Forward earnings per share divided by forward revenues per share.

Figure 10

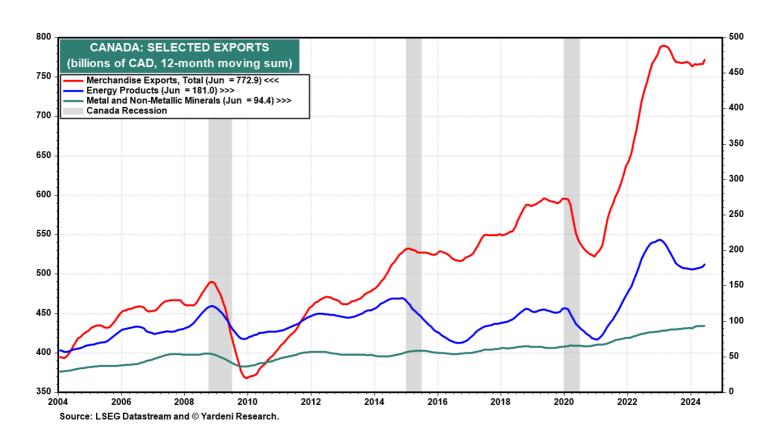
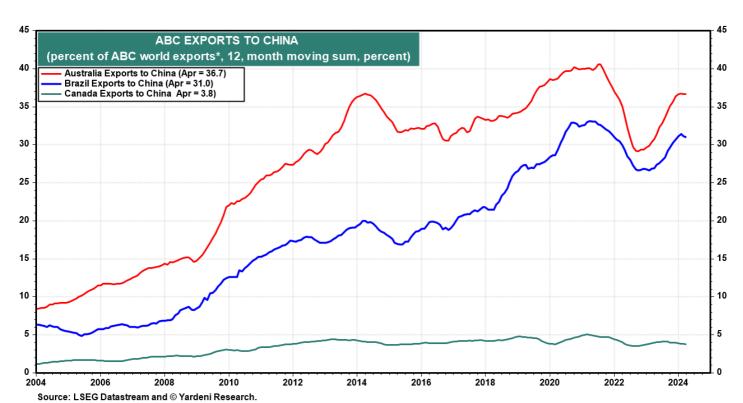


Figure 11



\* Forward earnings per share divided by forward revenues per share.

Figure 12



\* Percent of each country's total exports going to China.

Figure 13

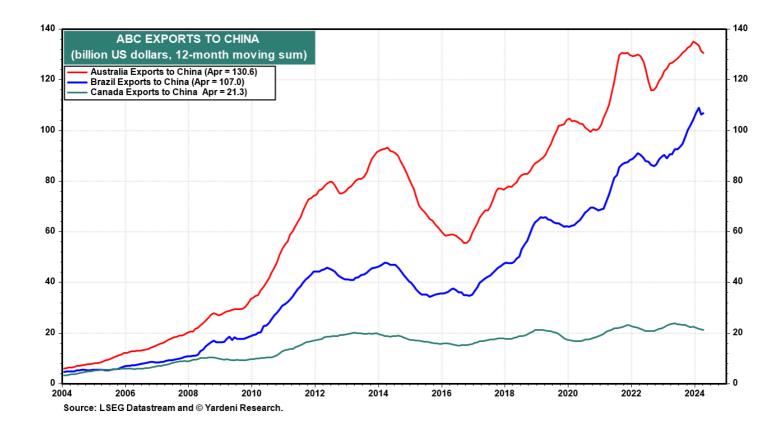


Figure 14

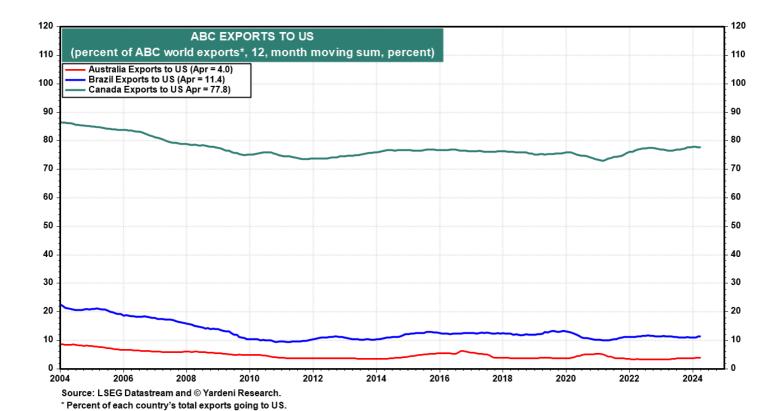
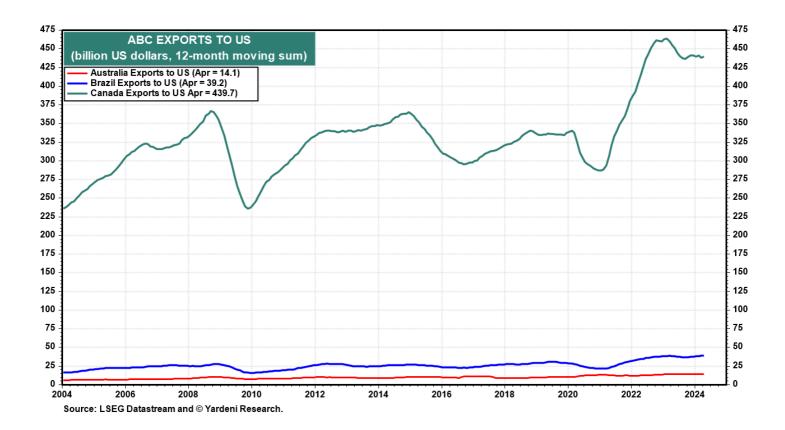
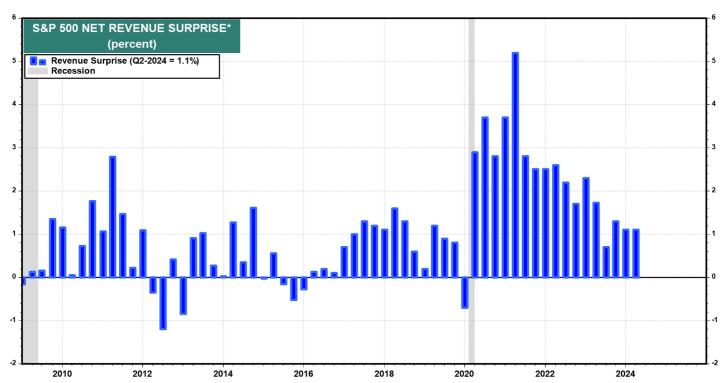


Figure 15

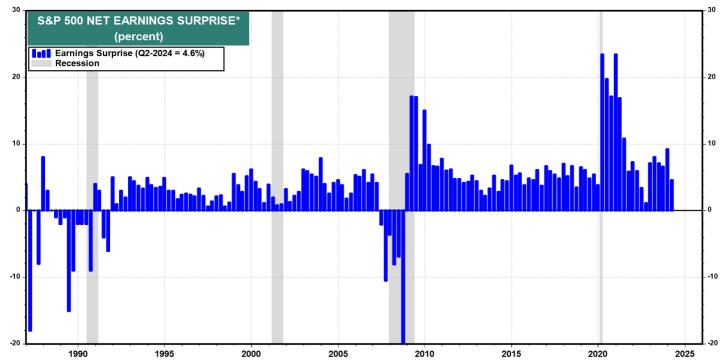




Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

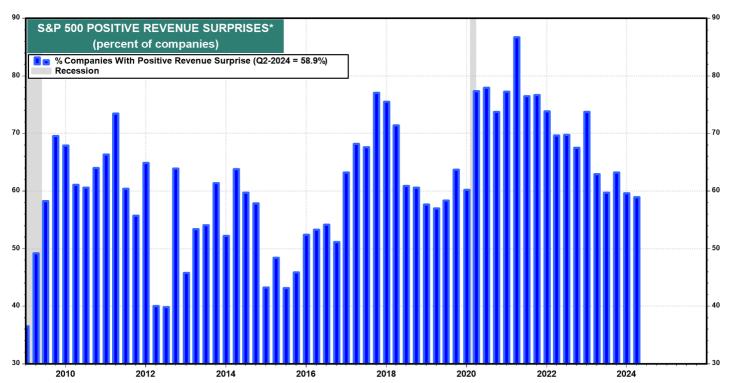
<sup>\*</sup> Percentage that S&P 500 companies reported revenues above or below the consensus estimate at the time of the earnings report.

Figure 17



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

# Figure 18

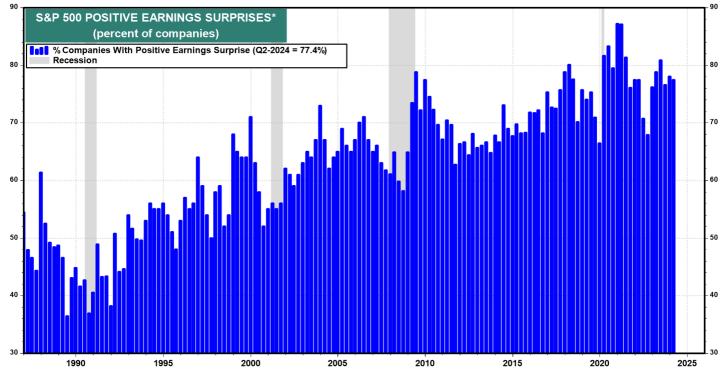


Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

<sup>\*</sup> Percentage that S&P 500 companies reported earnings above or below the consensus estimate at the time of the earnings report. Earnings surprise capped at -20% during Q4-2008.

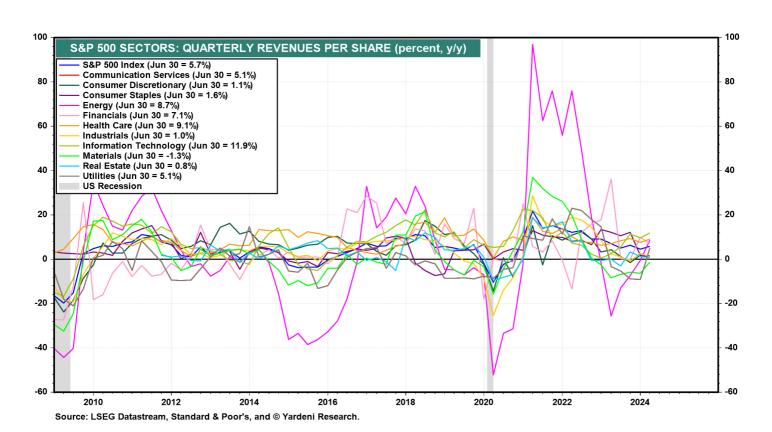
<sup>\*</sup> Percentage of S&P 500 companies that reported revenues above the consensus estimate at the time of the earnings report

Figure 19



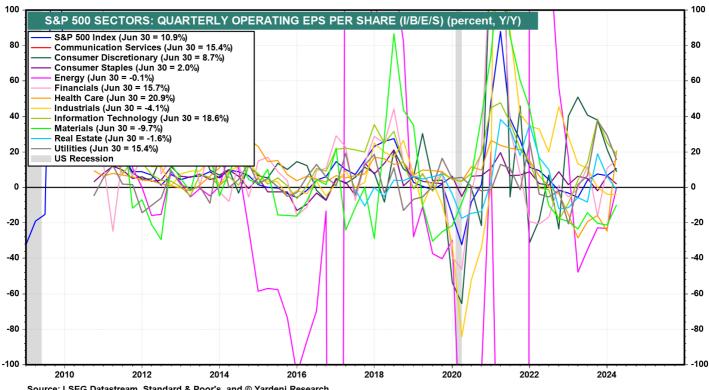
Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

### Figure 20



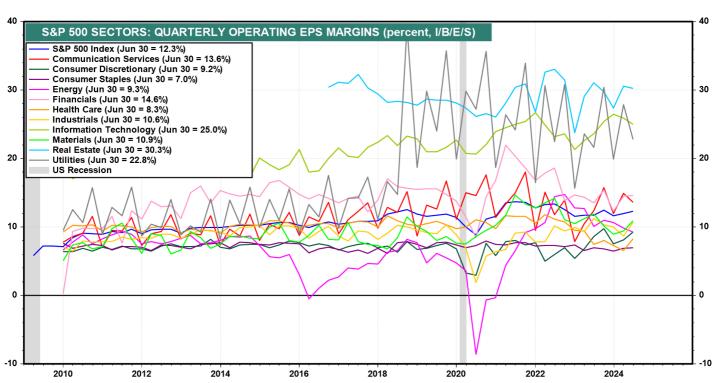
<sup>\*</sup> Percentage of S&P 500 companies that reported earnings above the consensus estimate at the time of the earnings report.

Figure 21



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Figure 22



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Note: Financial's bottomed at -45.9% during Q4-2008.

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