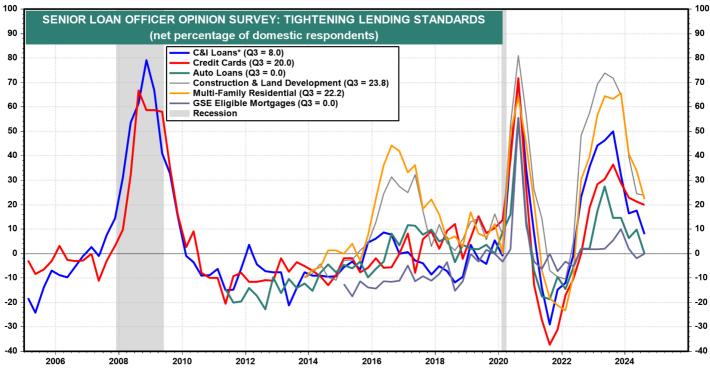


Chart Collection for Morning Briefing

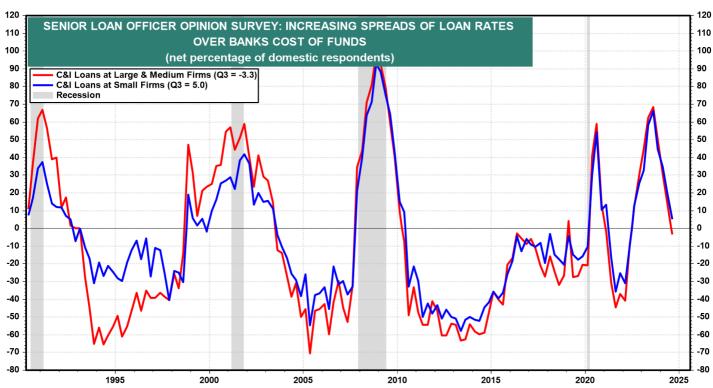
August 7, 2024

Figure 1



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve Board.

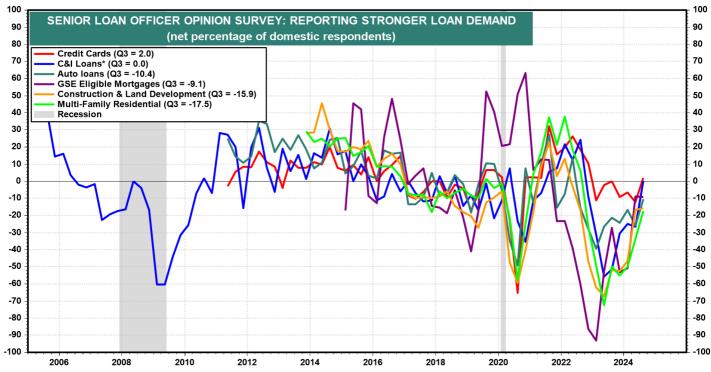
Figure 2



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve Board.

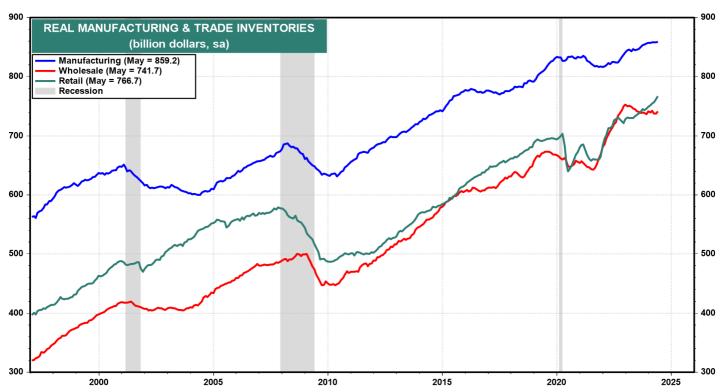
^{*} Average of large & medium firms and small firms.

Figure 3



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve Board.

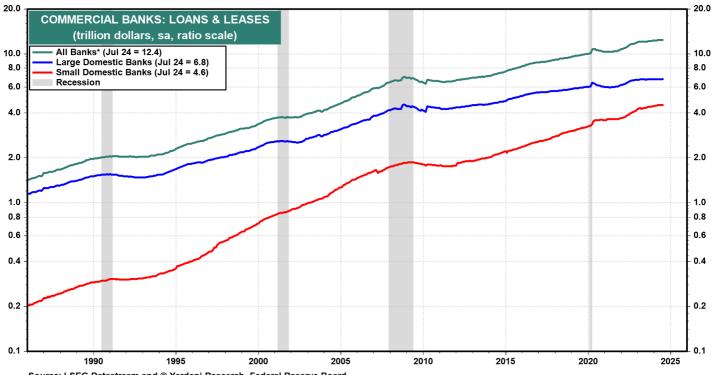
Figure 4



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

^{*} Average of large & medium firms and small firms

Figure 5



Source: LSEG Datastream and ® Yardeni Research. Federal Reserve Board. *Includes domestically chartered commercial banks and foreign ones.

Figure 6

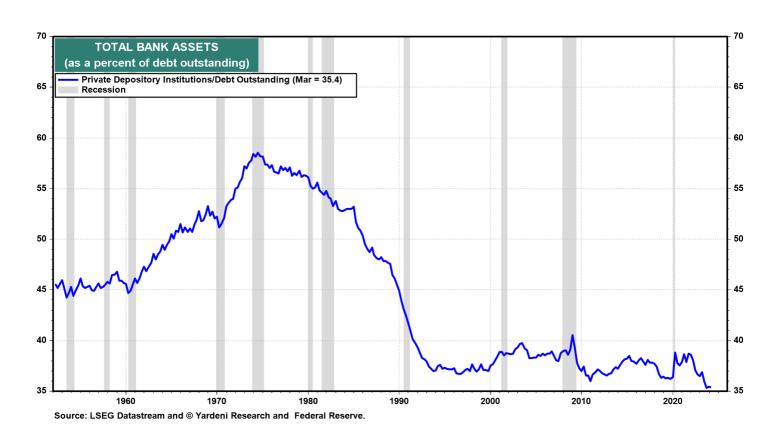
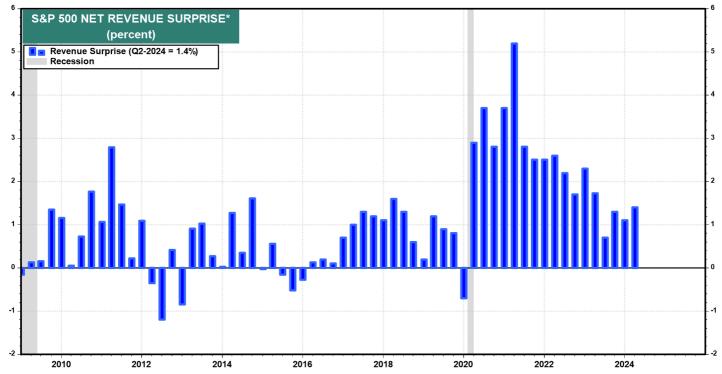
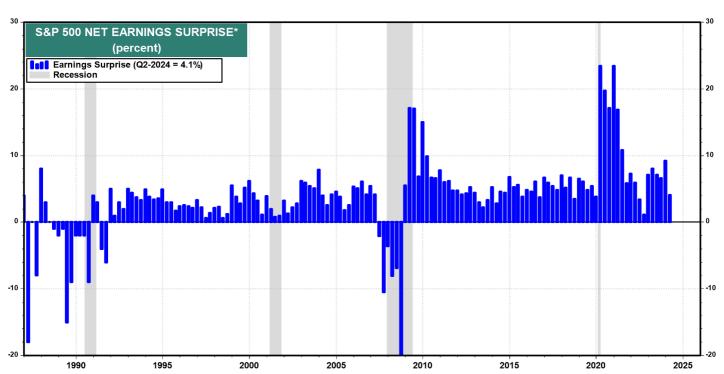


Figure 7



Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

Figure 8



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

^{*} Percentage that S&P 500 companies reported revenues above or below the consensus estimate at the time of the earnings report.

^{*} Percentage that S&P 500 companies reported earnings above or below the consensus estimate at the time of the earnings report. Earnings surprise capped at -20% during Q4-2008.

Figure 9

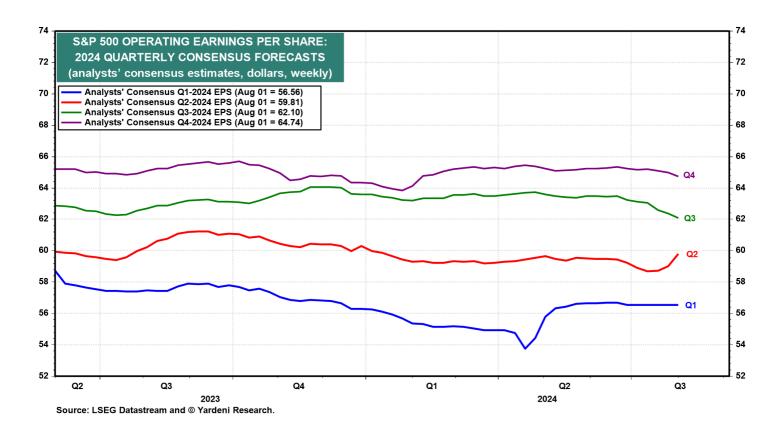


Figure 10

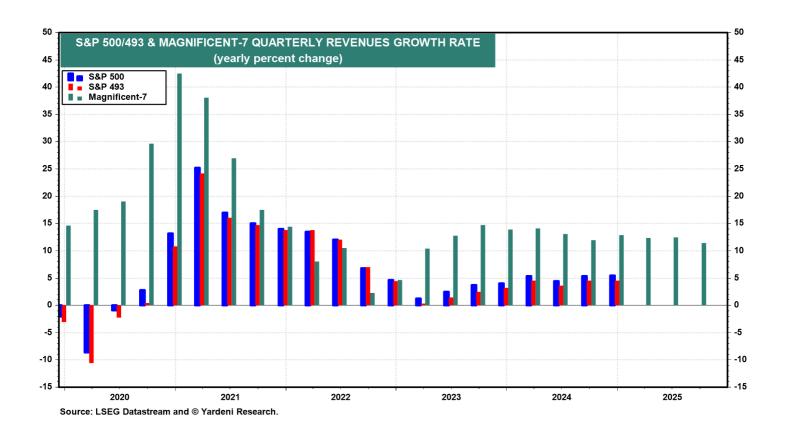
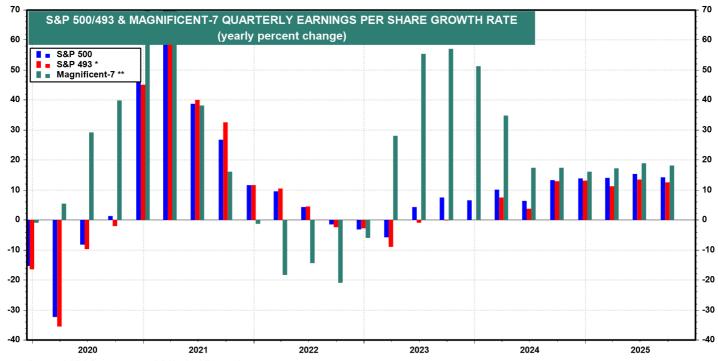
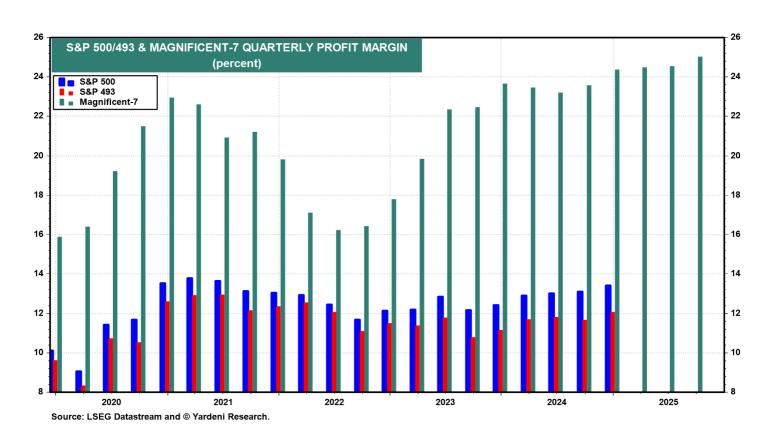


Figure 11



Source: LSEG Datastream and @ Yardeni Research.

Figure 12



 $^{^{\}star}$ S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

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