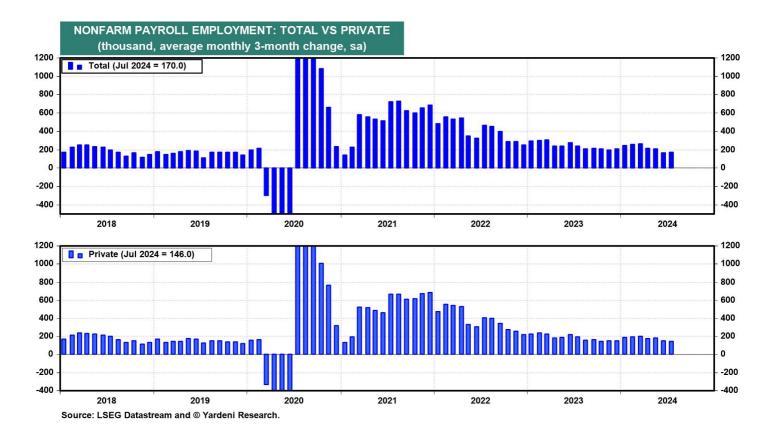
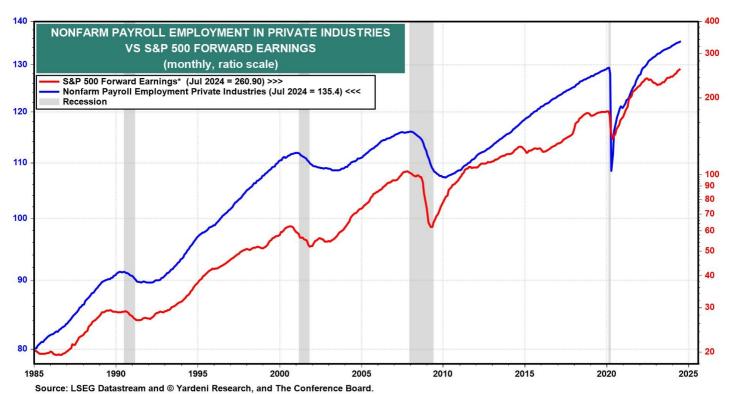


# **Chart Collection for Morning Briefing**

**August 5, 2024** 

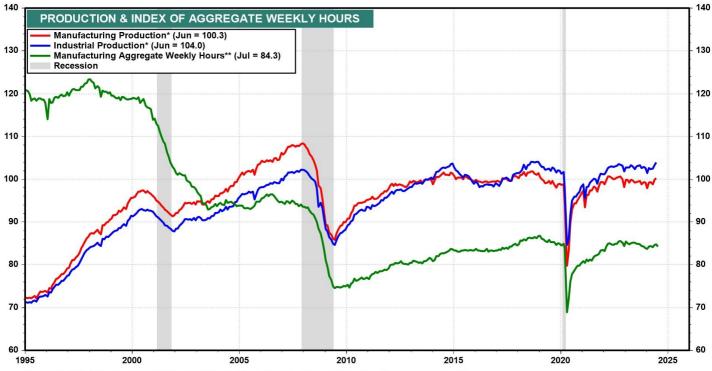
Figure 1





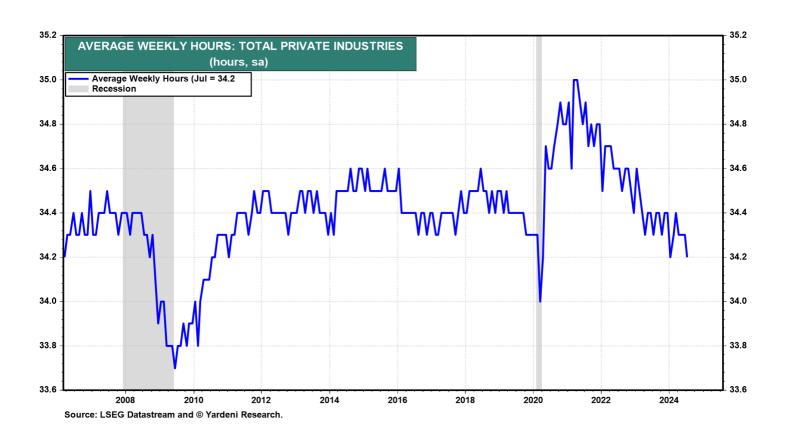
<sup>\*</sup> Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

Figure 3



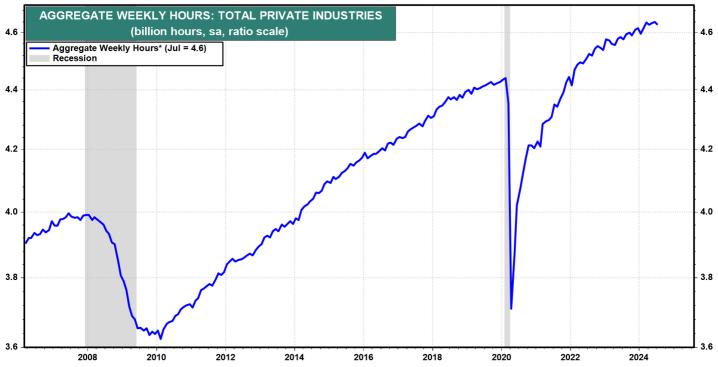
Source: LSEG Datastream and @ Yardeni Research and Bureau of Labor Statistics, and Federal Reserve.

Figure 4



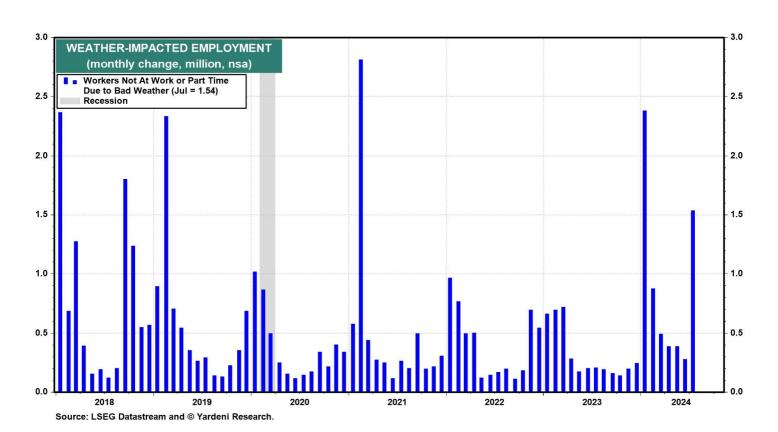
<sup>\* 2017=100. \*\* 2002=100.</sup> 

Figure 5



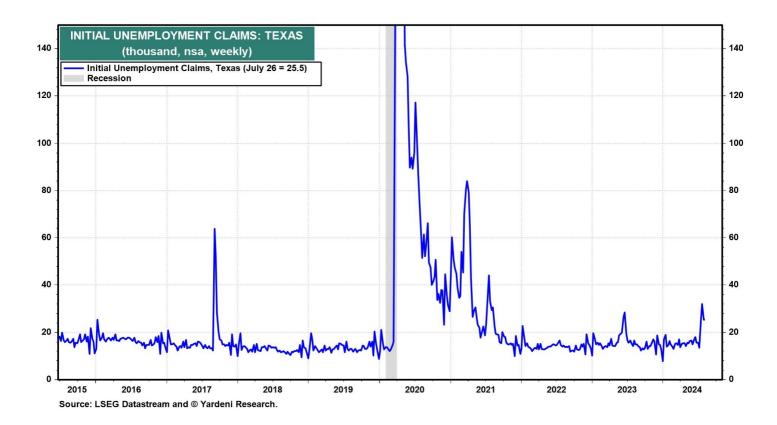
Source: LSEG Datastream and 

Yardeni Research.



<sup>\*</sup> Nonfarm private payrolls times average weekly hours in private industry.

Figure 7



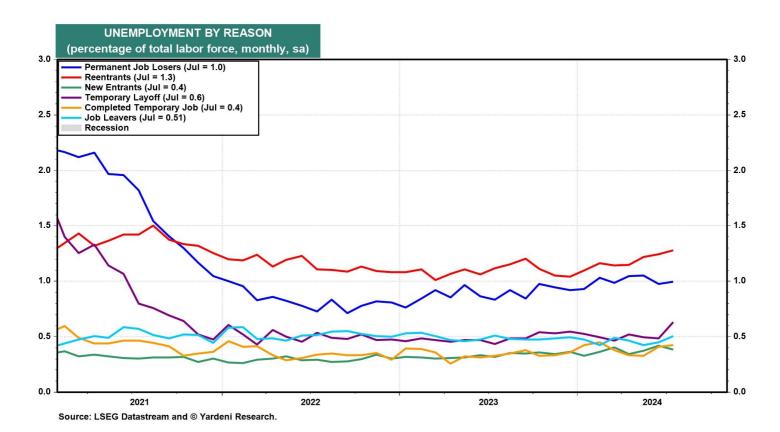
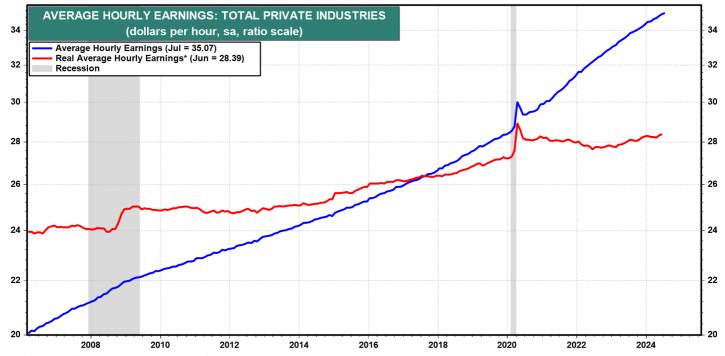
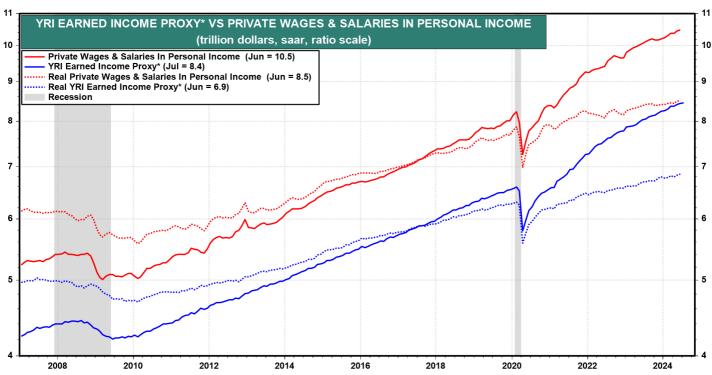


Figure 9



Source: LSEG Datastream and @ Yardeni Research.

# Figure 10

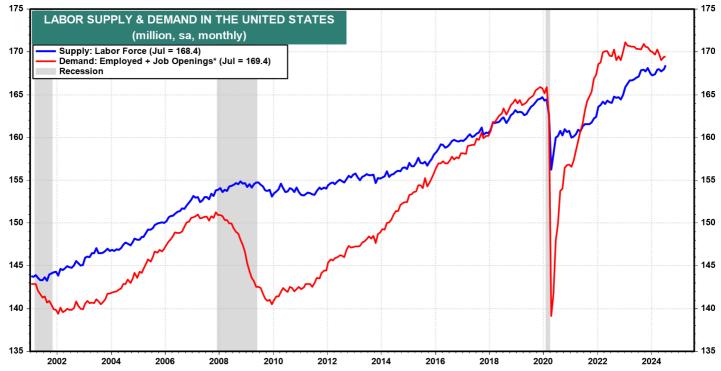


Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Divided by headline personal consumption expenditures deflator.

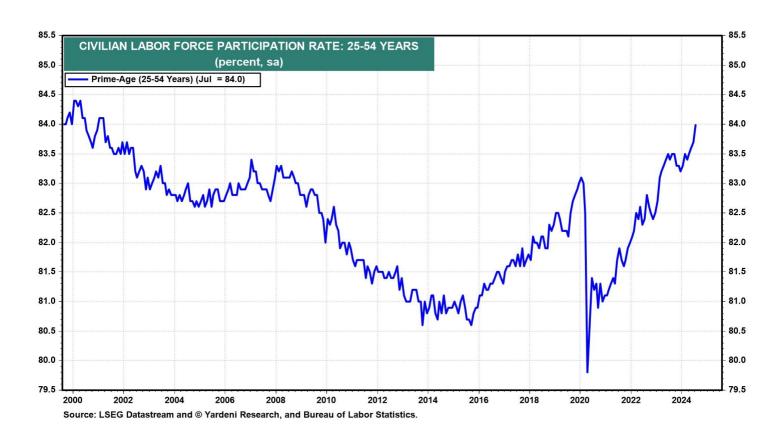
<sup>\*</sup> Nonfarm payrolls times average weekly hours times average hourly earnings in total private industries times 52.

Figure 11



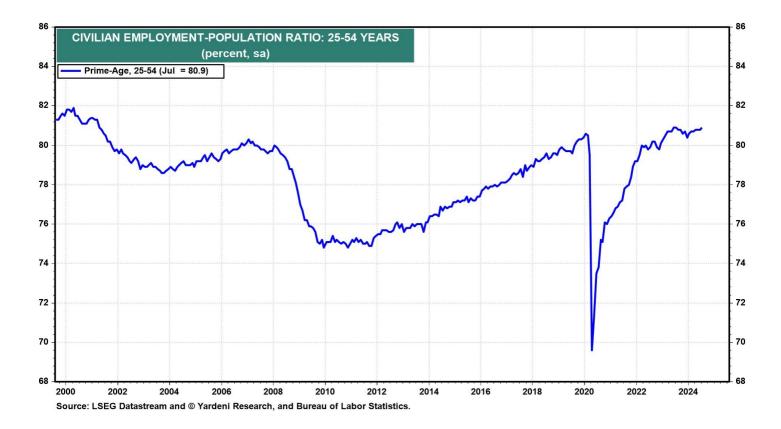
Source: LSEG Datastream and @ Yardeni Research, and US Department of Labor.

Figure 12



<sup>\*</sup> Job openings pushed ahead by one month.

Figure 13



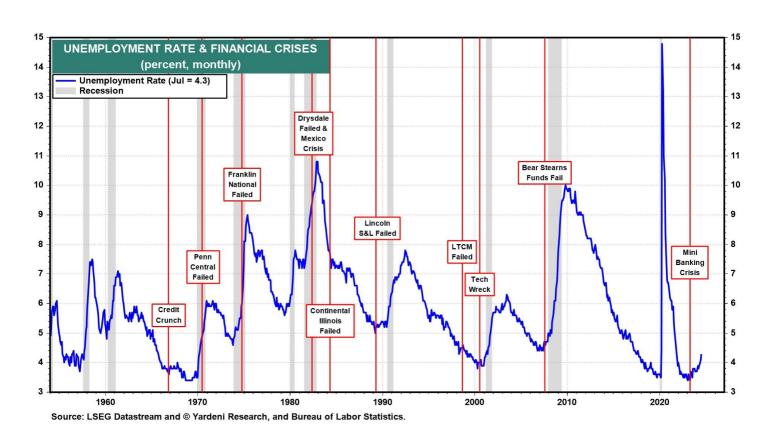


Figure 15



Source: LSEG Datastream and @ Yardeni Research, and NASDAQ.

Figure 16

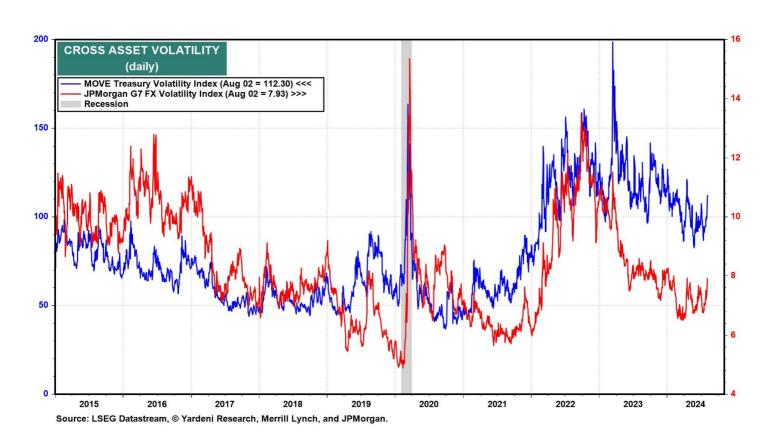
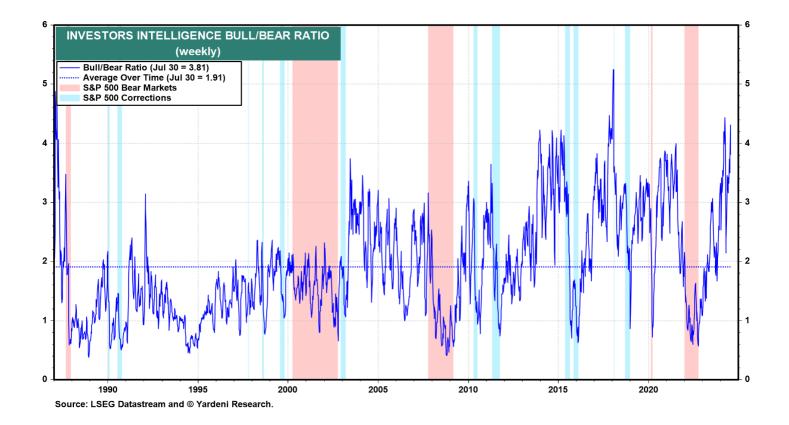


Figure 17



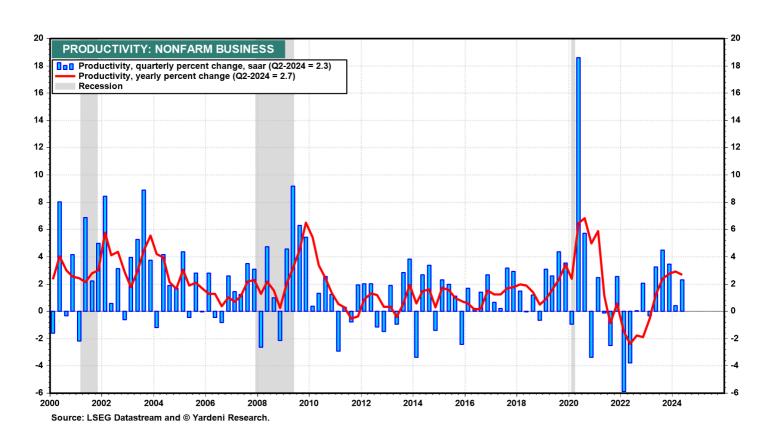
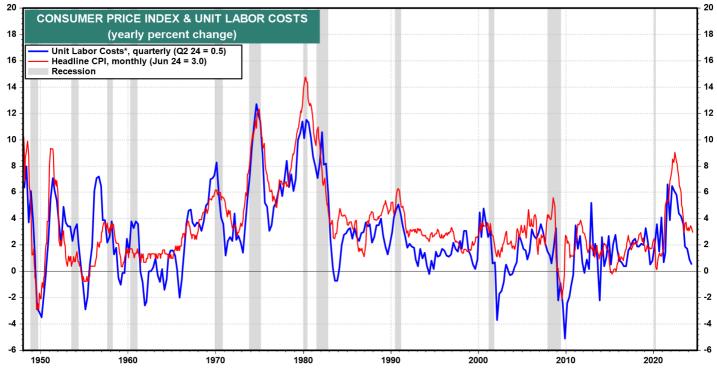


Figure 19



Source: LSEG Datastream and @ Yardeni Research.

\* Nonfarm business. Hourly compensation divided by productivity.

Figure 20

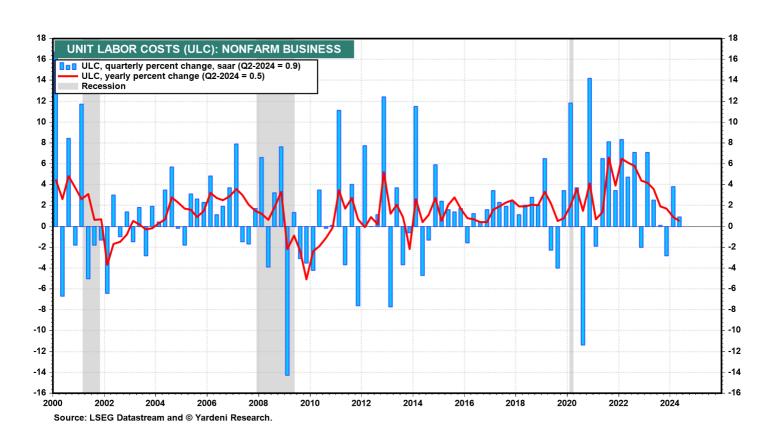
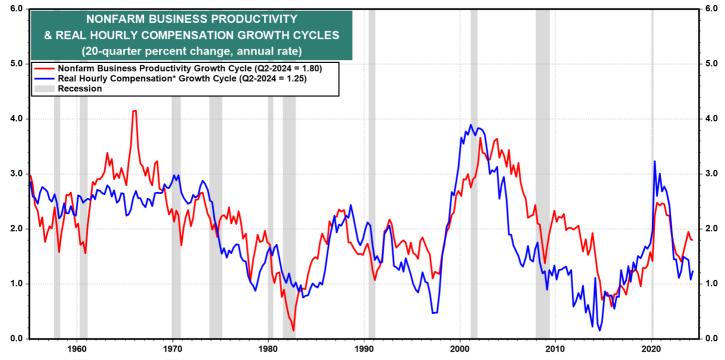
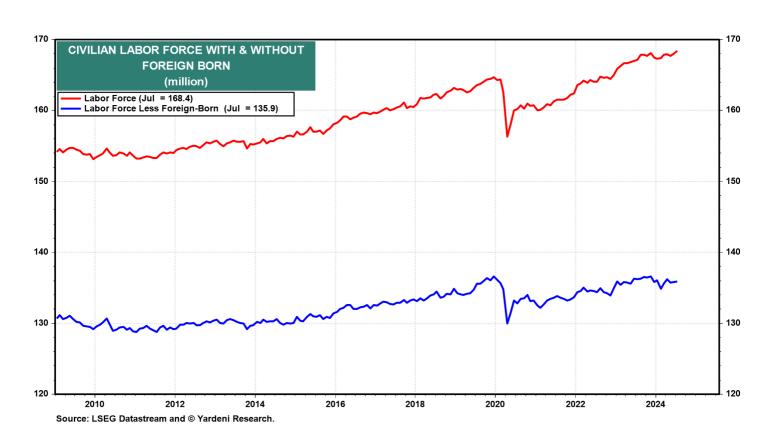


Figure 21



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 22



<sup>\*</sup> Using nonfarm business price deflator.

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