



**Yardeni  
Research**

**Chart Collection  
for Morning Briefing**

**August 1, 2024**

Figure 1

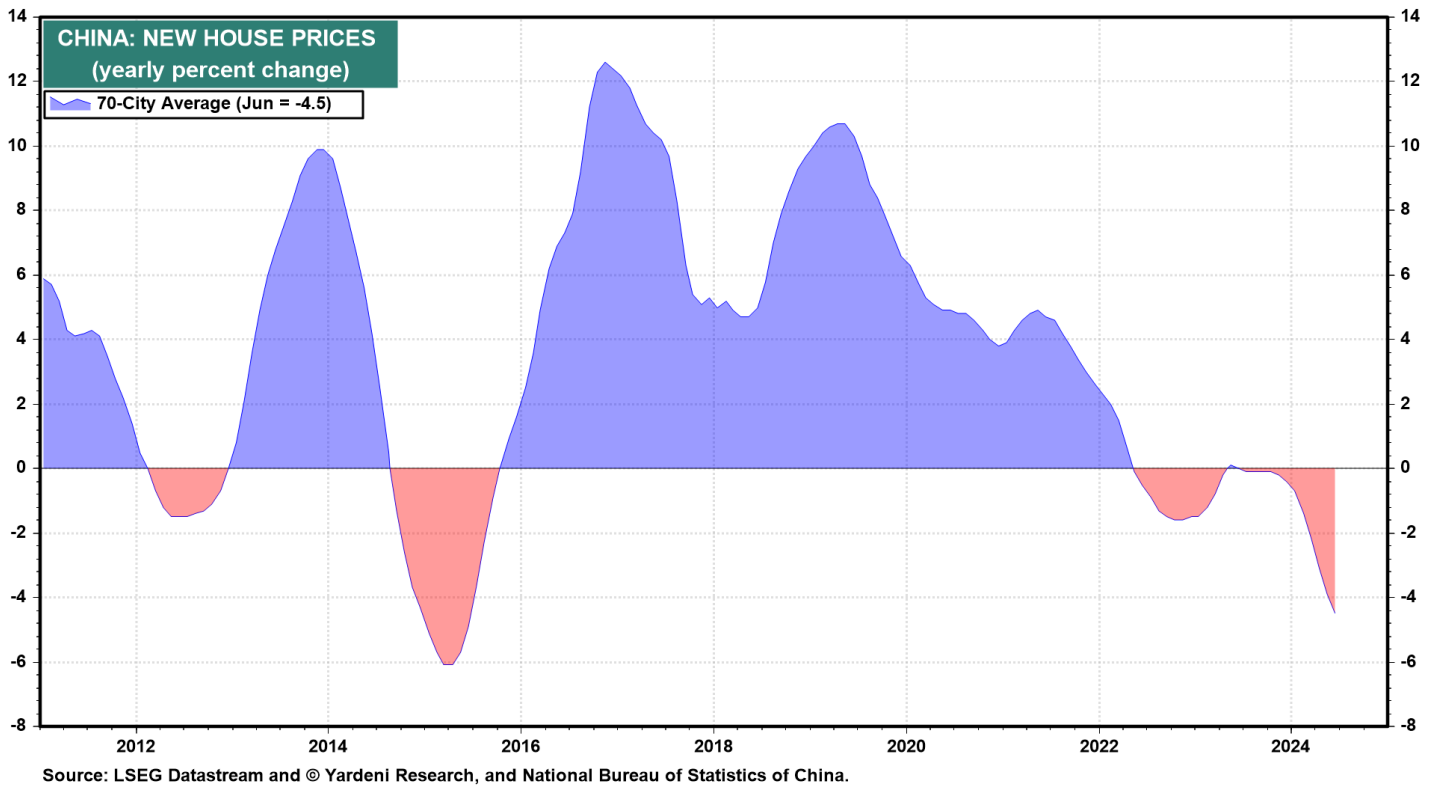


Figure 2



Figure 3



Figure 4

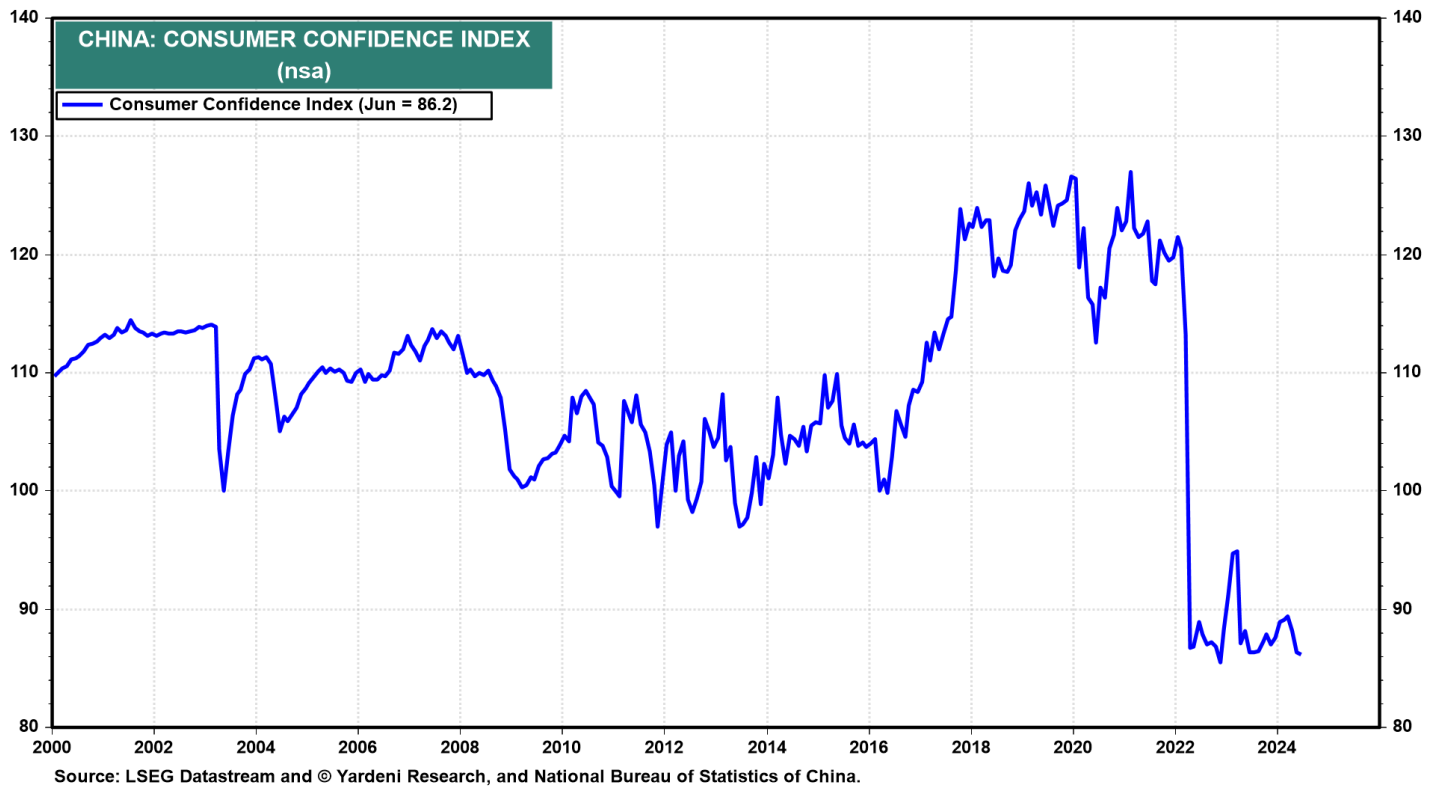


Figure 5

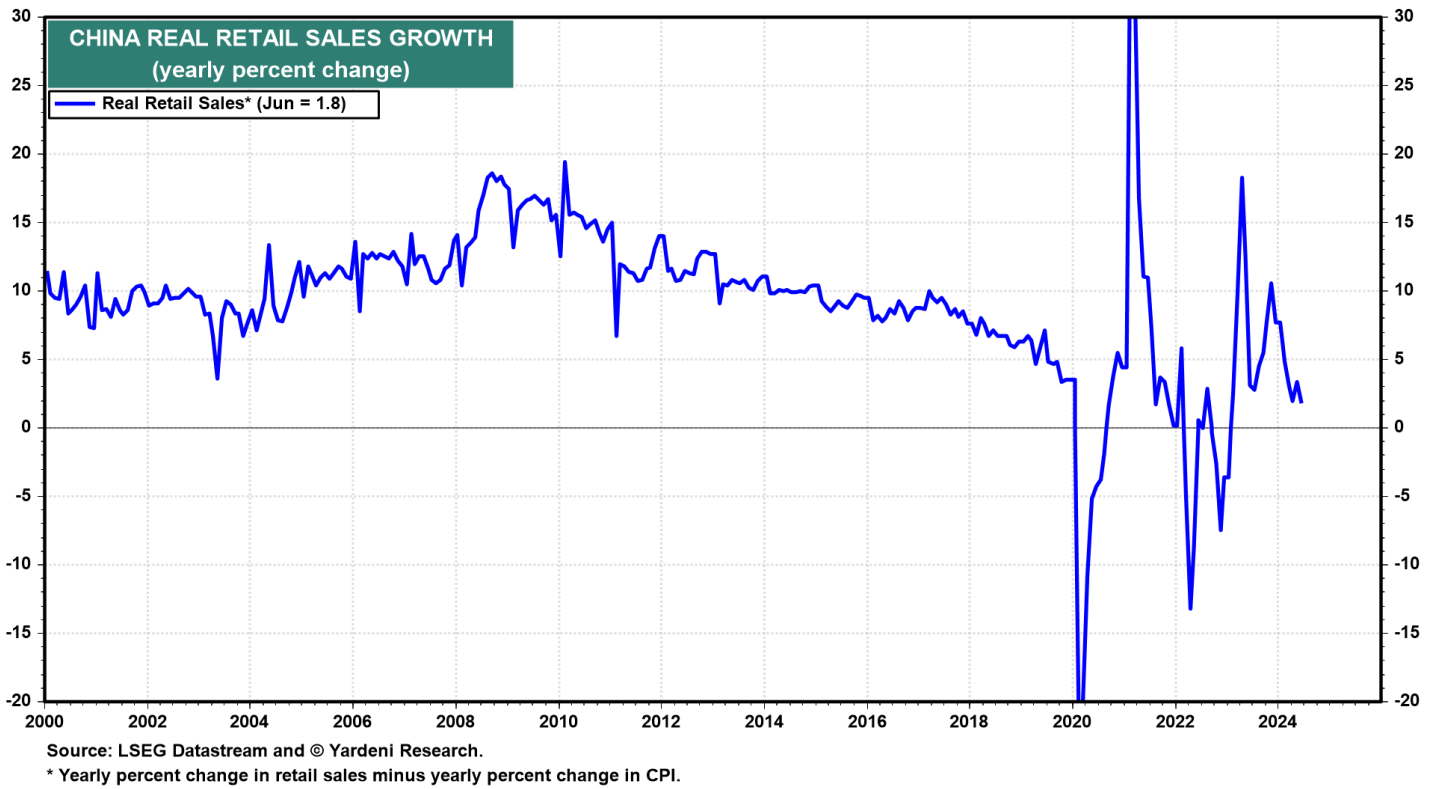
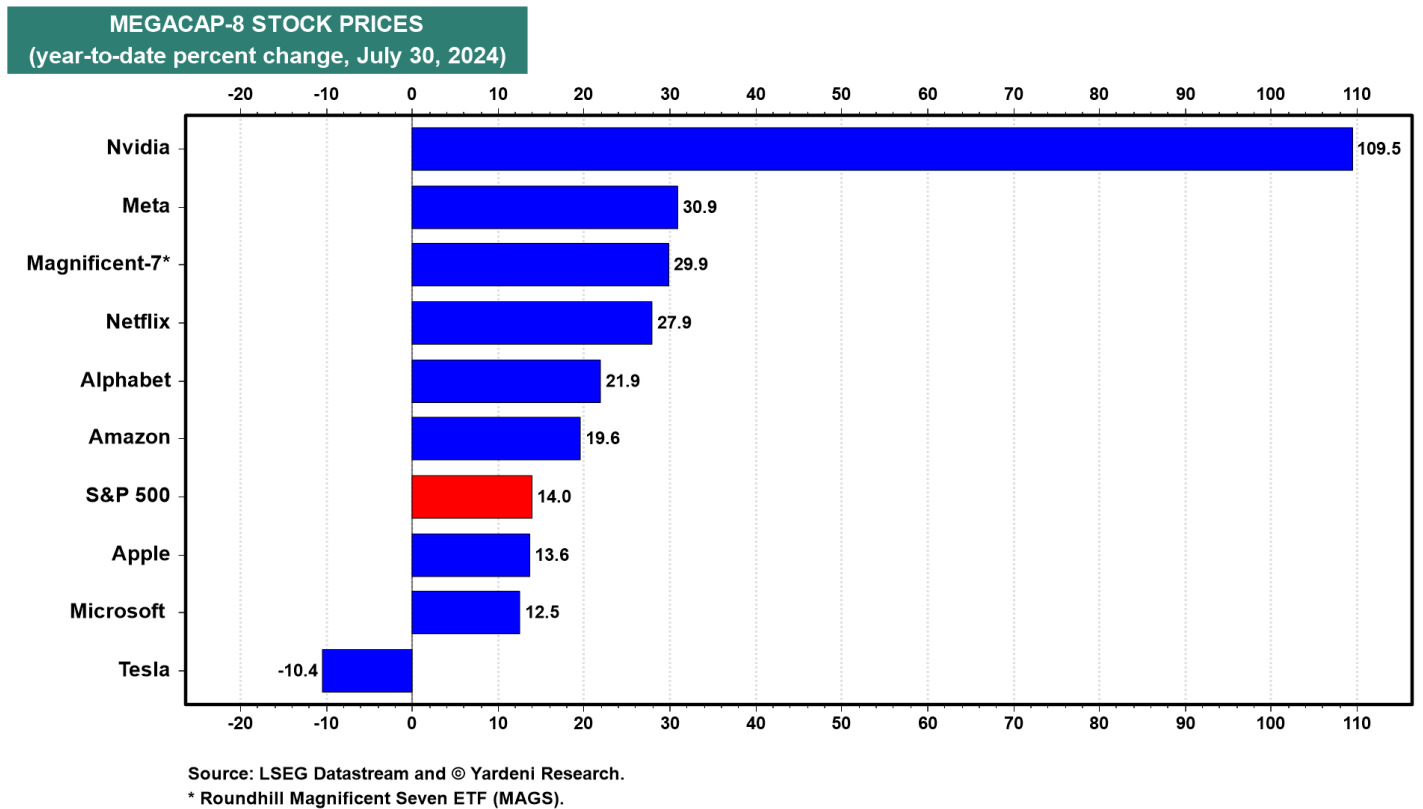
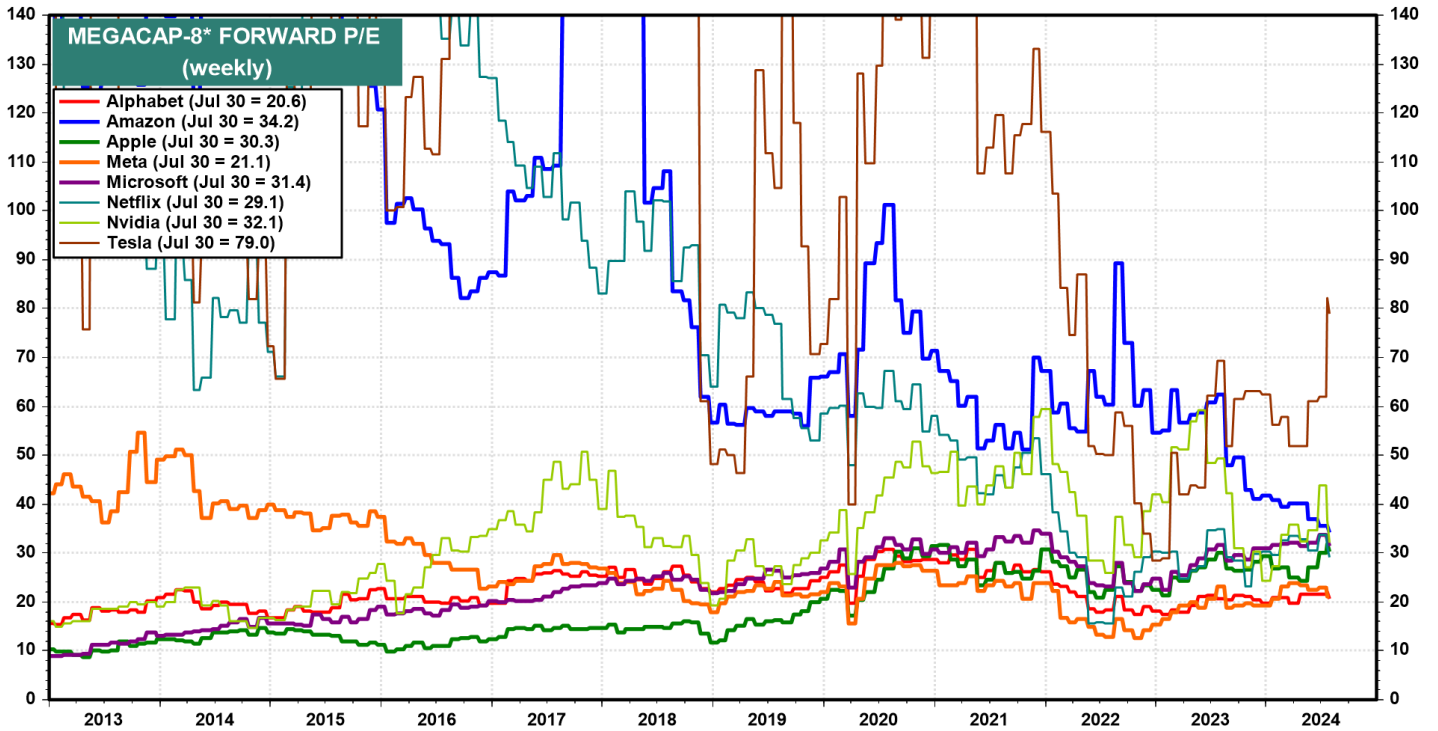


Figure 6



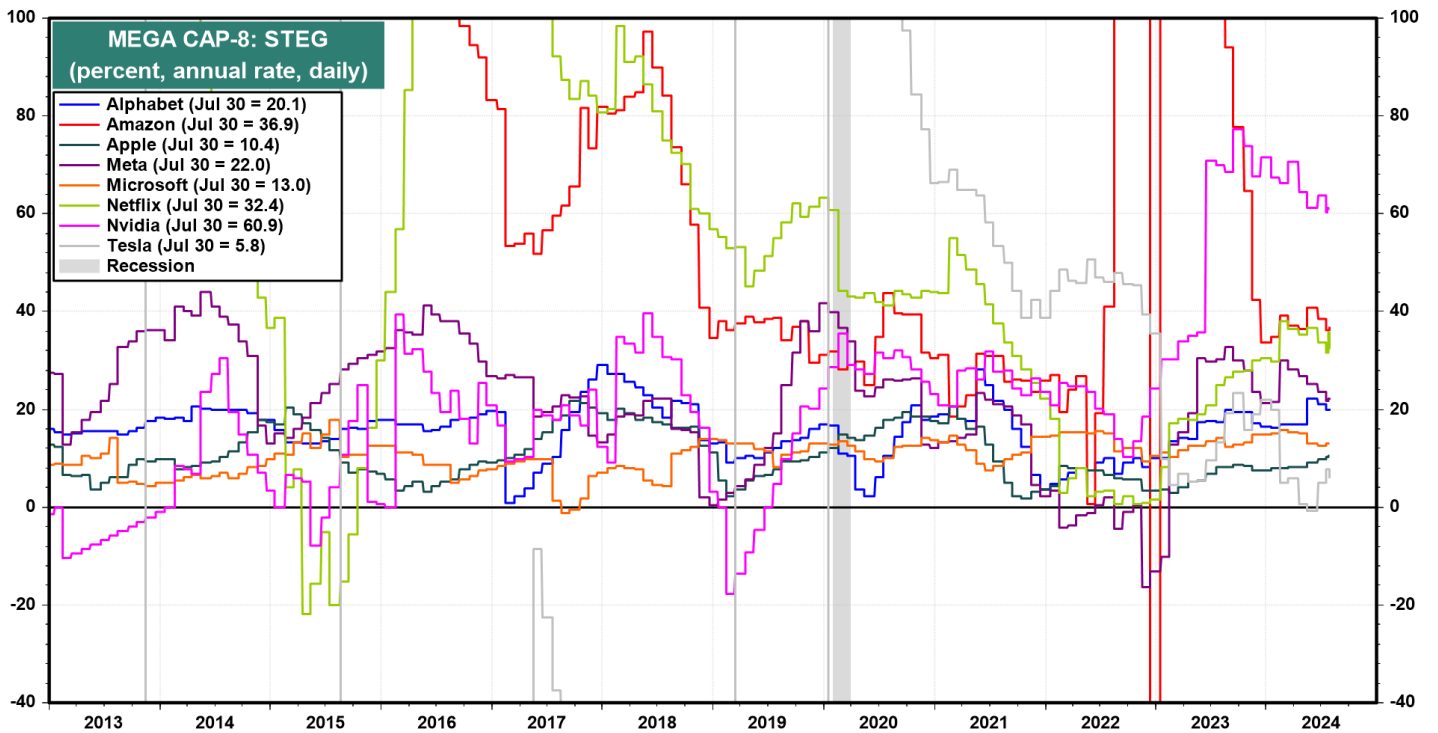
**Figure 7**



Source: LSEG Datastream and © Yardeni Research, and IBES, MSCI, and WorldScope.

\* MegaCap-8 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.

**Figure 8**



Source: LSEG Datastream and © Yardeni Research.

\* STEG is one-year ahead consensus expected short-term earnings growth.

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