

# **Chart Collection for Morning Briefing**

July 29, 2024

Figure 1

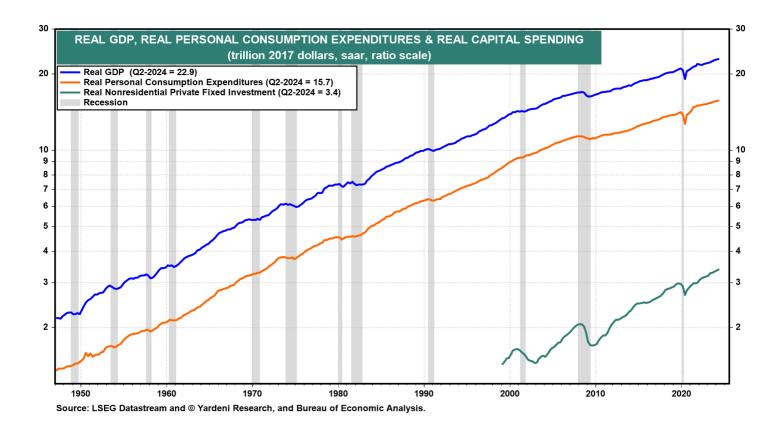


Figure 2

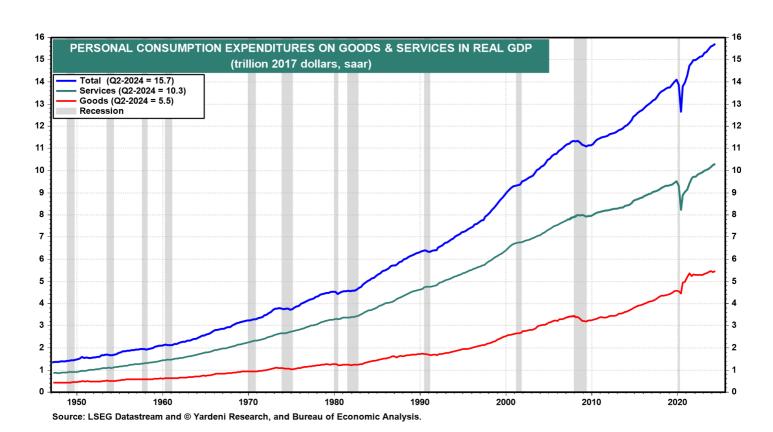


Figure 3

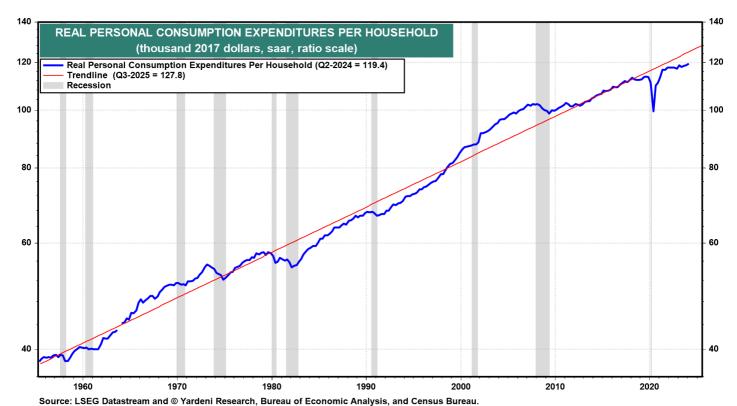
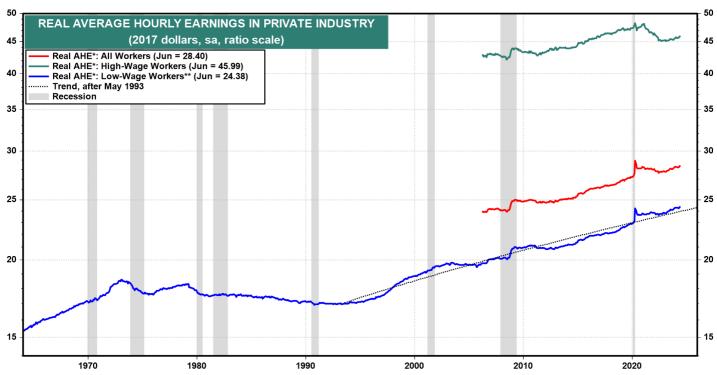


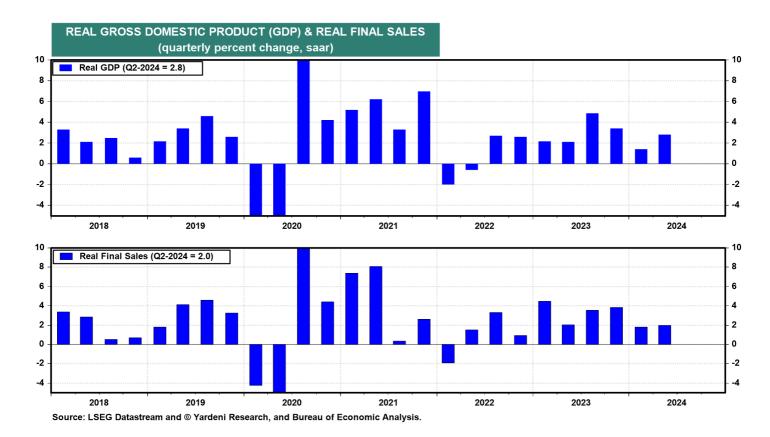
Figure 4



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

Figure 5



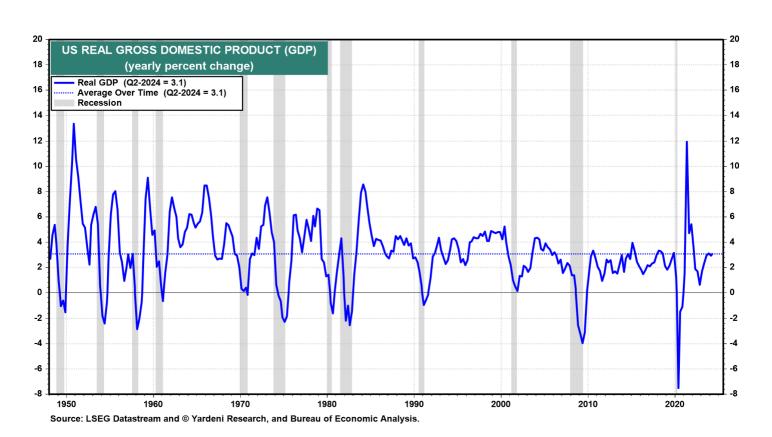
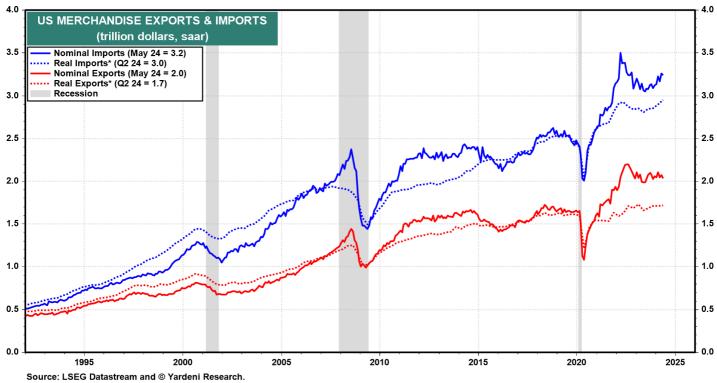
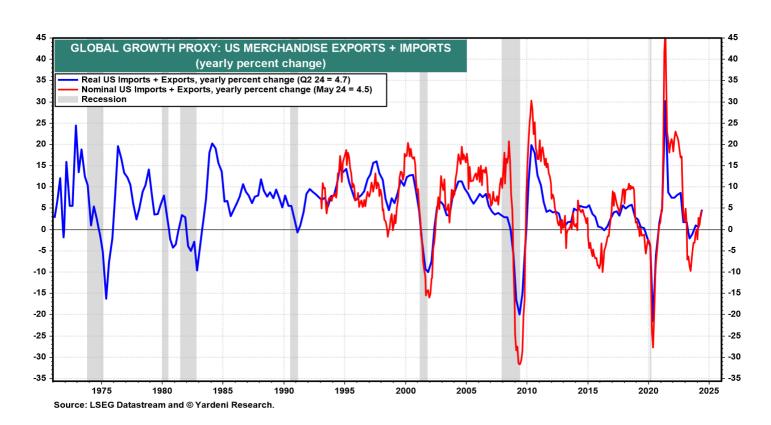


Figure 7



\*2017 dollars, quarterly



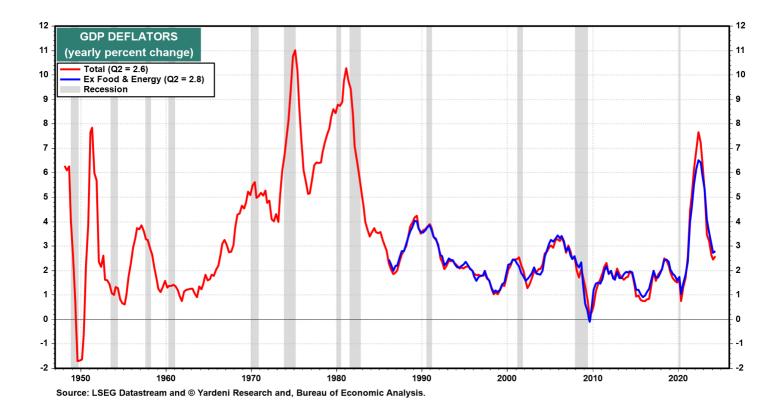


Figure 10

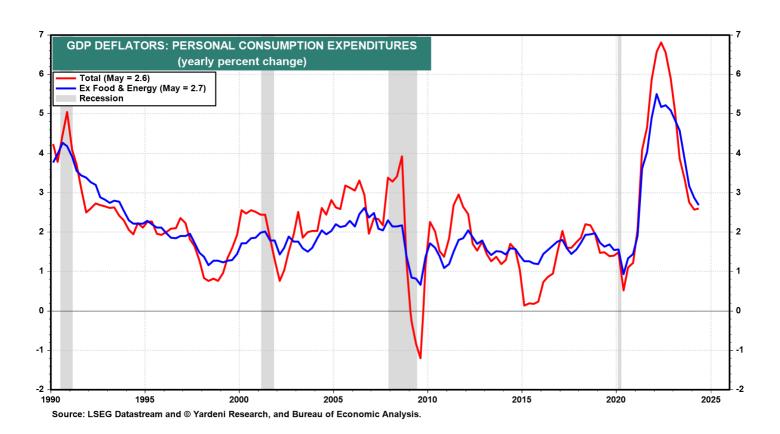
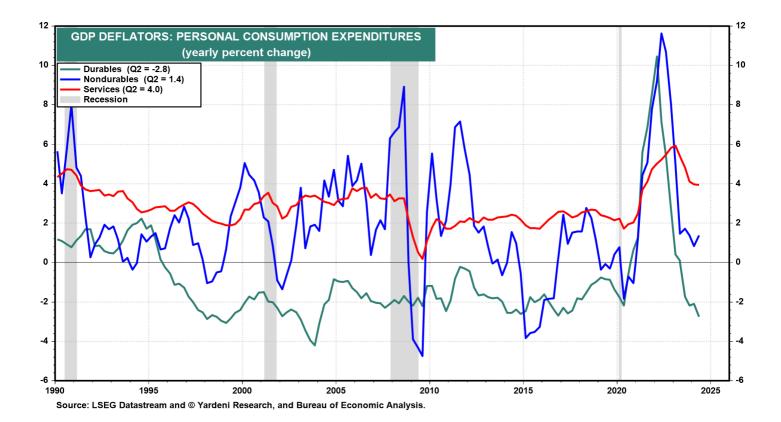


Figure 11



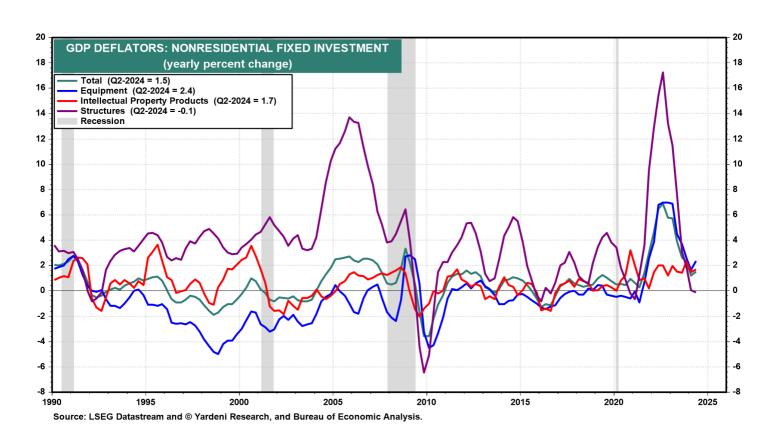
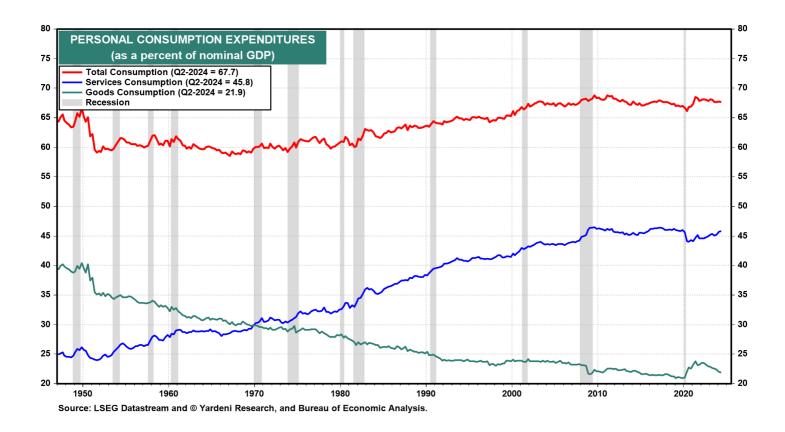


Figure 13



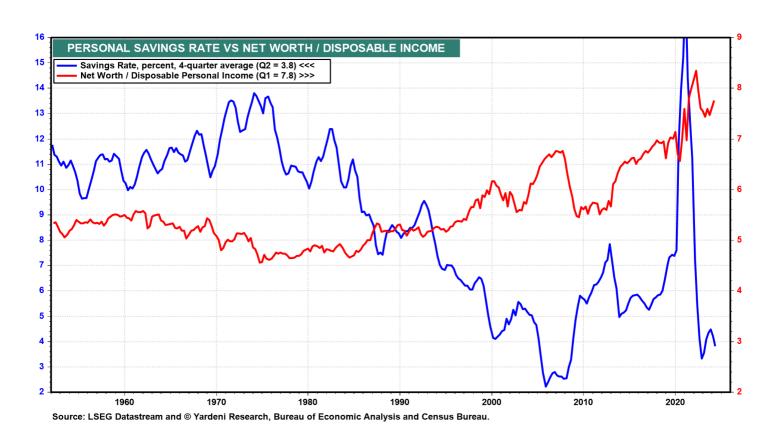
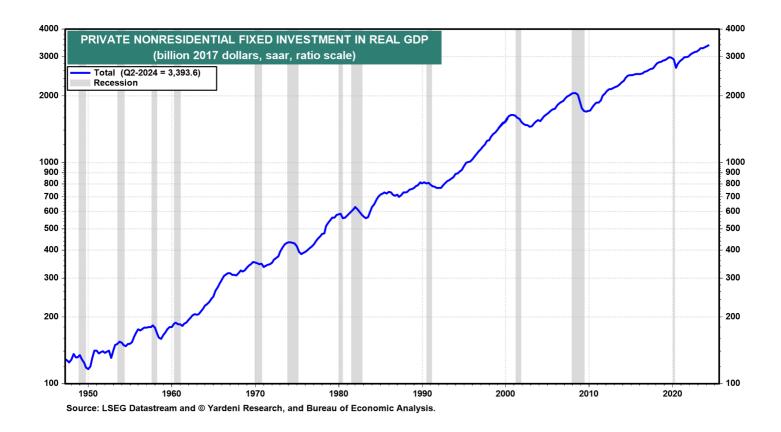


Figure 15



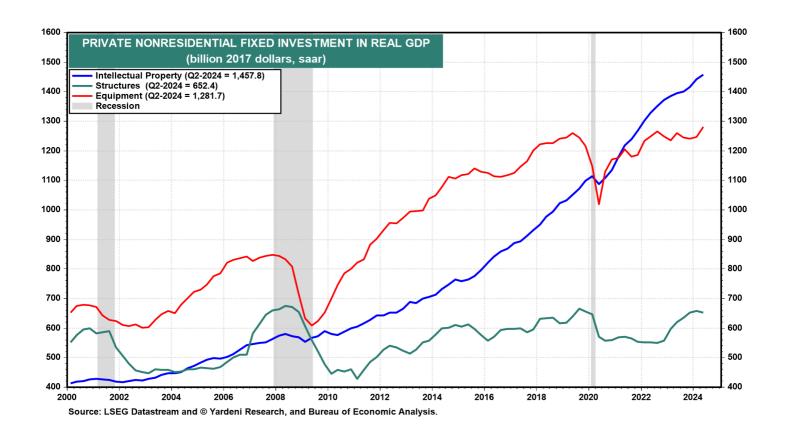
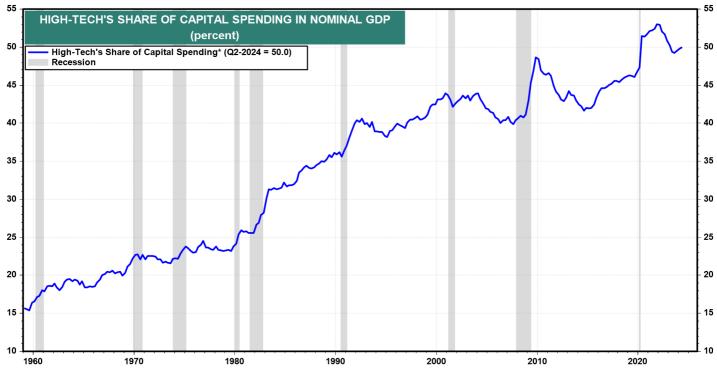
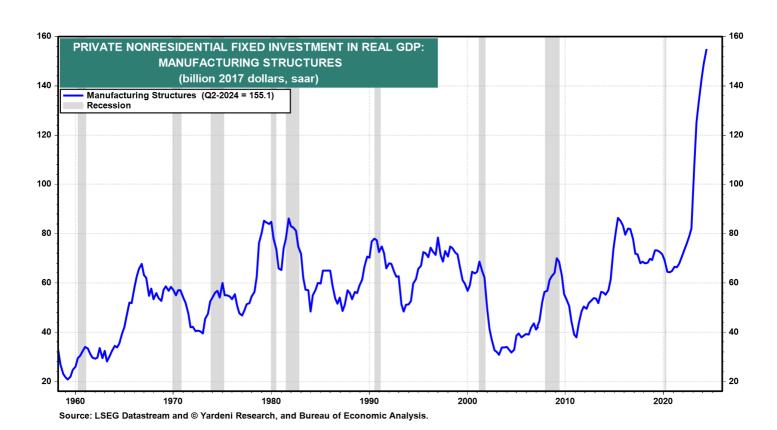


Figure 17



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 18



<sup>\*</sup> Includes high-tech equipment, software, and R&D.

Figure 19

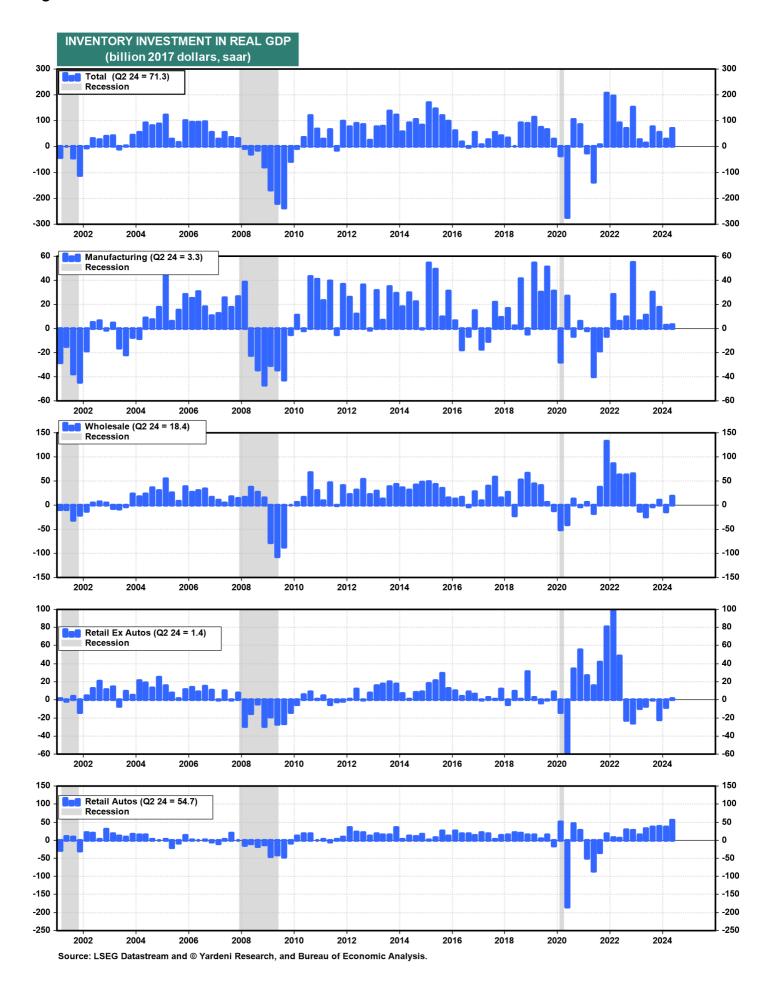
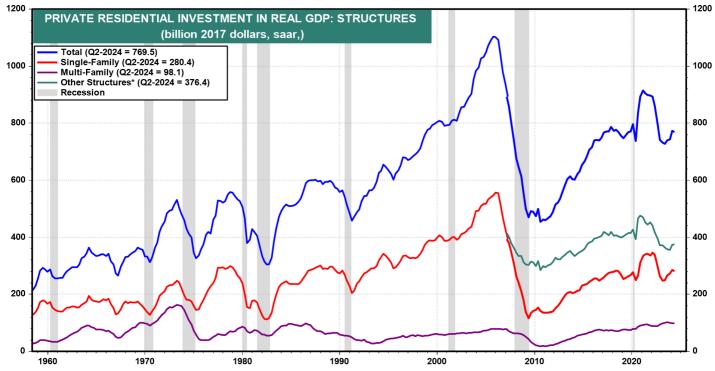
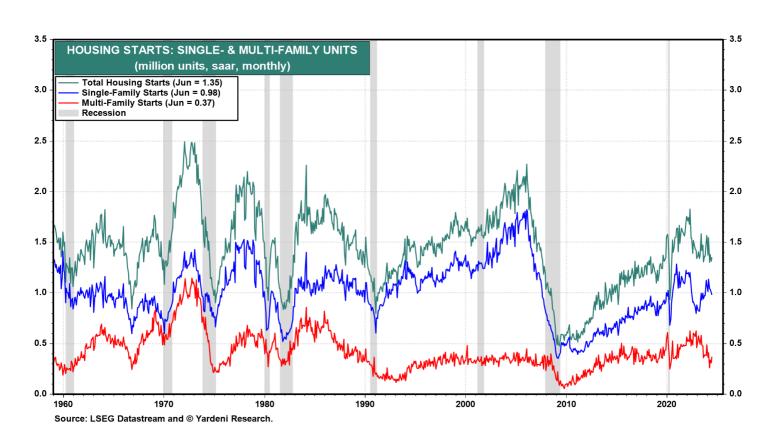


Figure 20



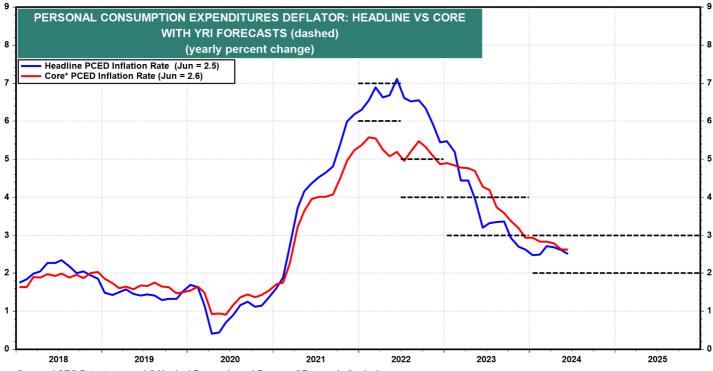
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 21



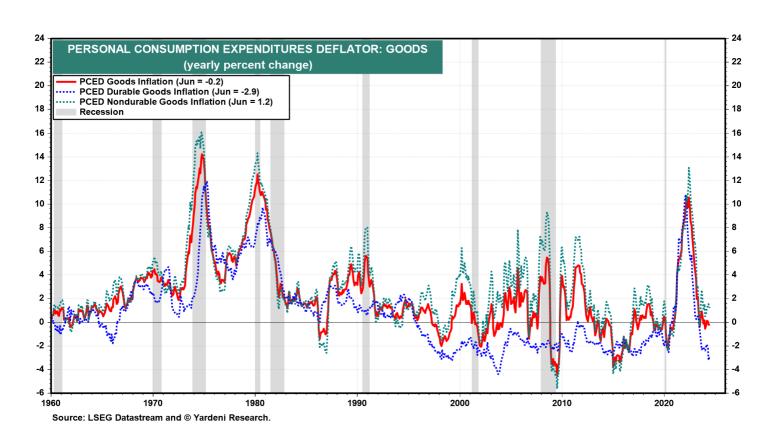
<sup>\*</sup> Includes home improvements and brokers' commissions.

Figure 22



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 23



<sup>\*</sup> Less energy & food prices. Dashed lines are YRI forecasts.

Figure 24

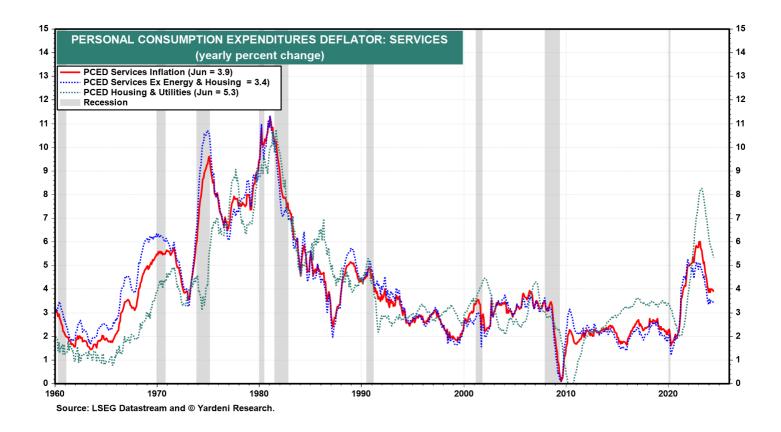
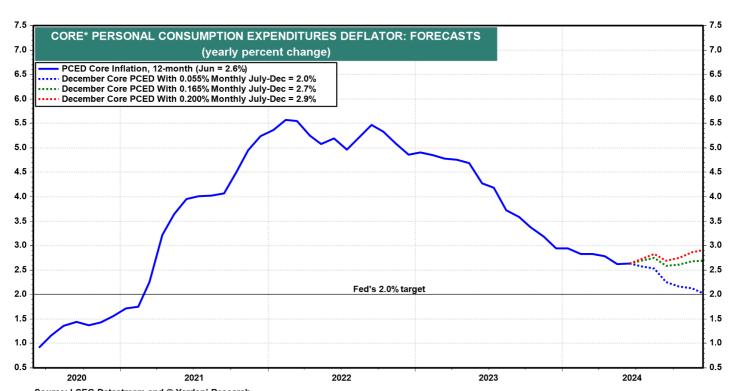


Figure 25



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Less energy & food.

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