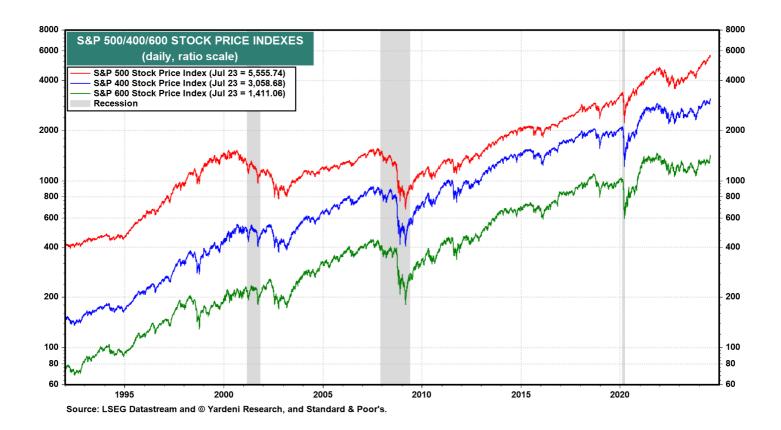


Chart Collection for Morning Briefing

July 25, 2024

Figure 1



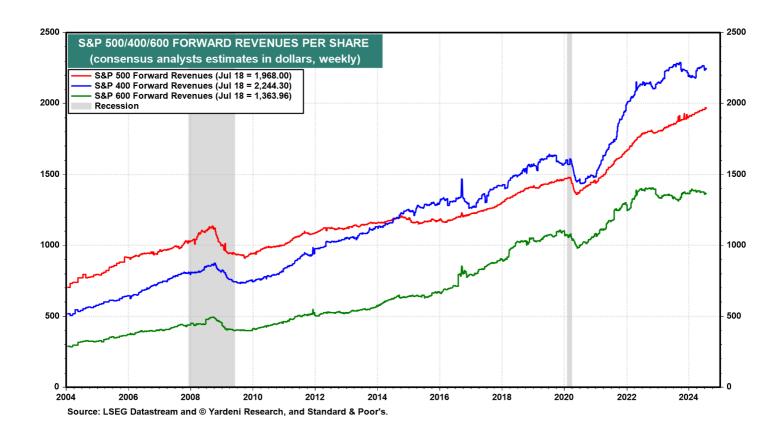
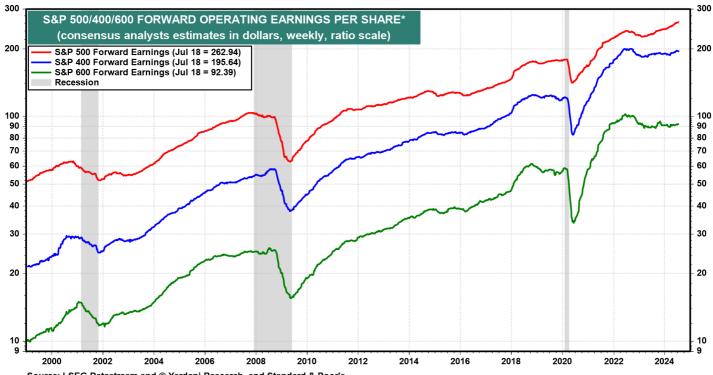


Figure 3



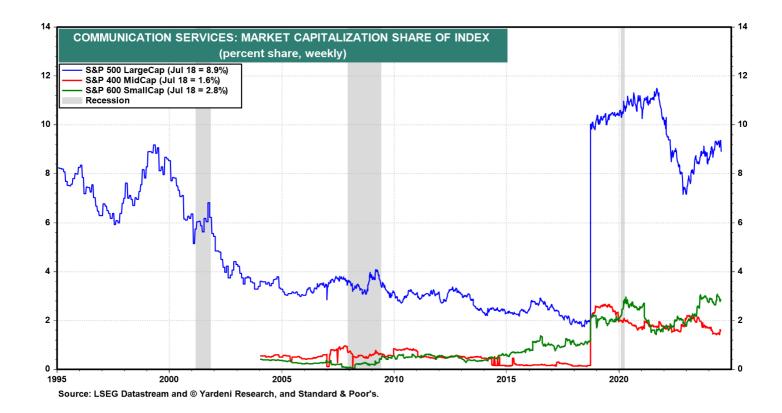
Source: LSEG Datastream and © Yardeni Research, and Standard & Poor's.

* Forward earnings is time-weighted average of analysts' consensus estimates for this year and next year.

Figure 4



Figure 5



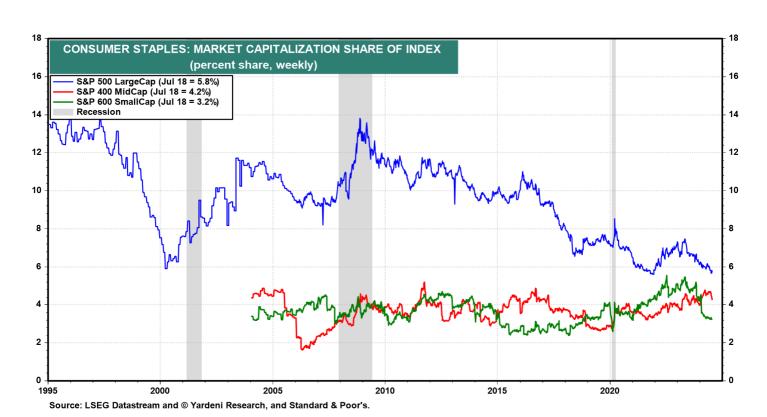
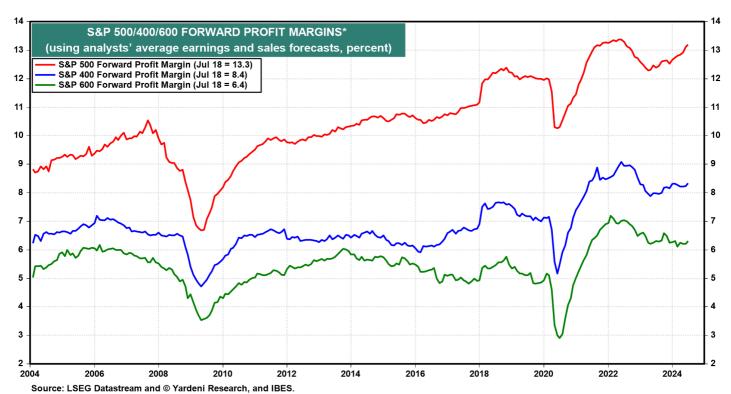


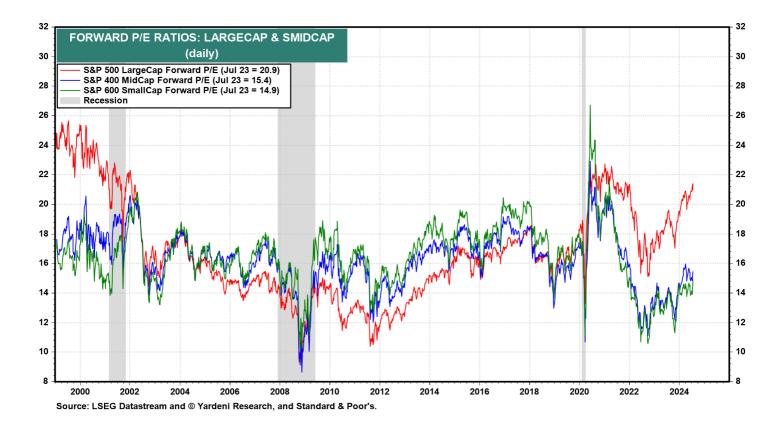
Figure 7





* Forward operating earnings per share divided by forward revenues per share.

Figure 9



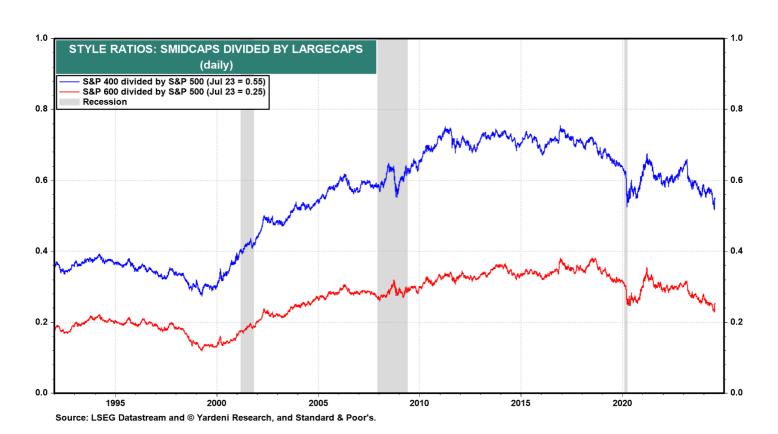
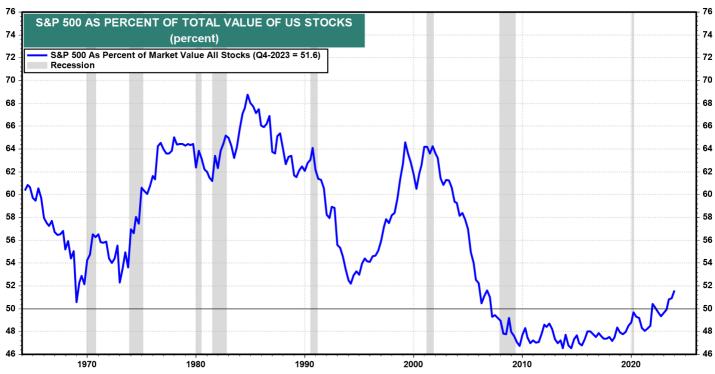


Figure 11



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Standard & Poor's.

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