

**Yardeni
Research**

**Chart Collection
for Morning Briefing**

July 24, 2024

Figure 1



Figure 2

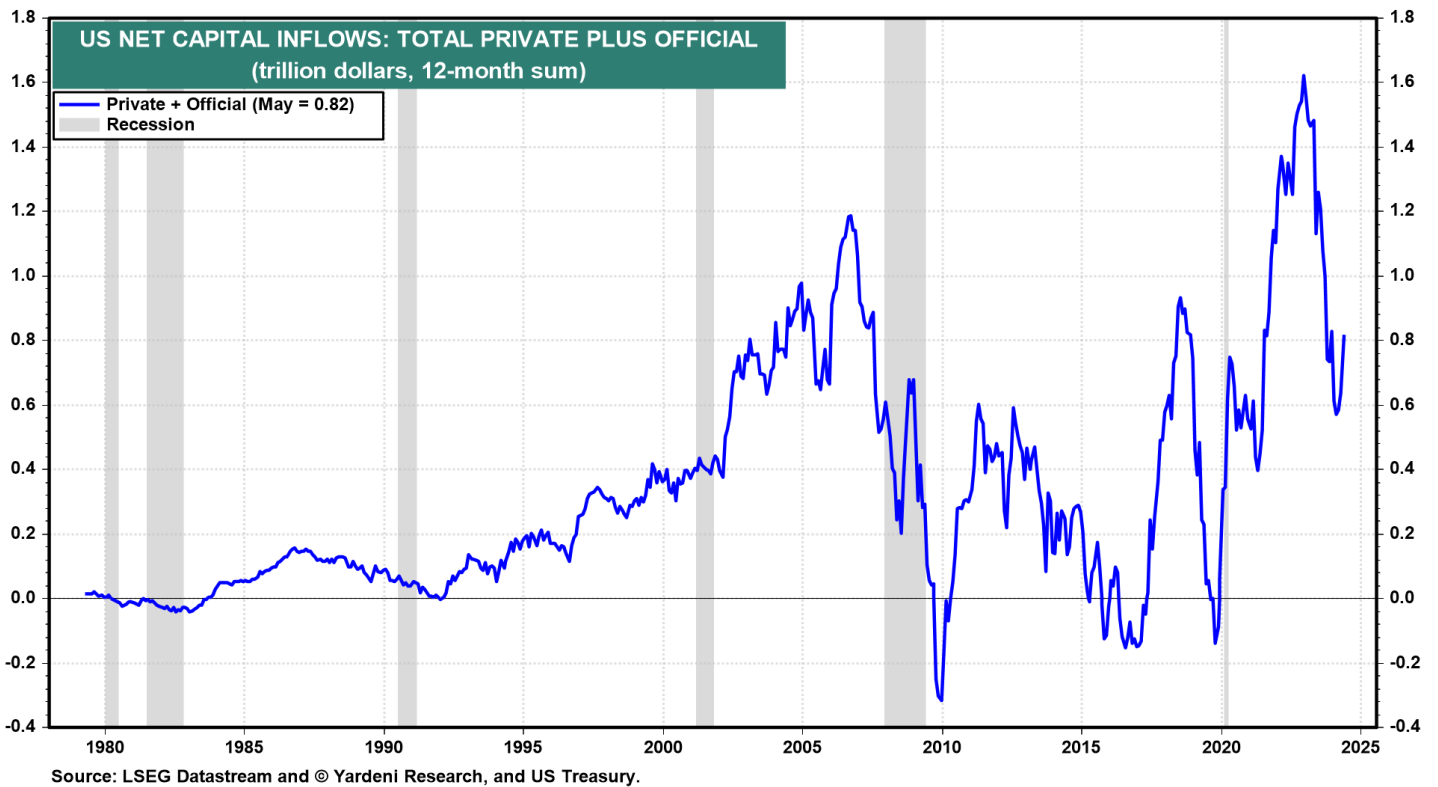


Figure 3

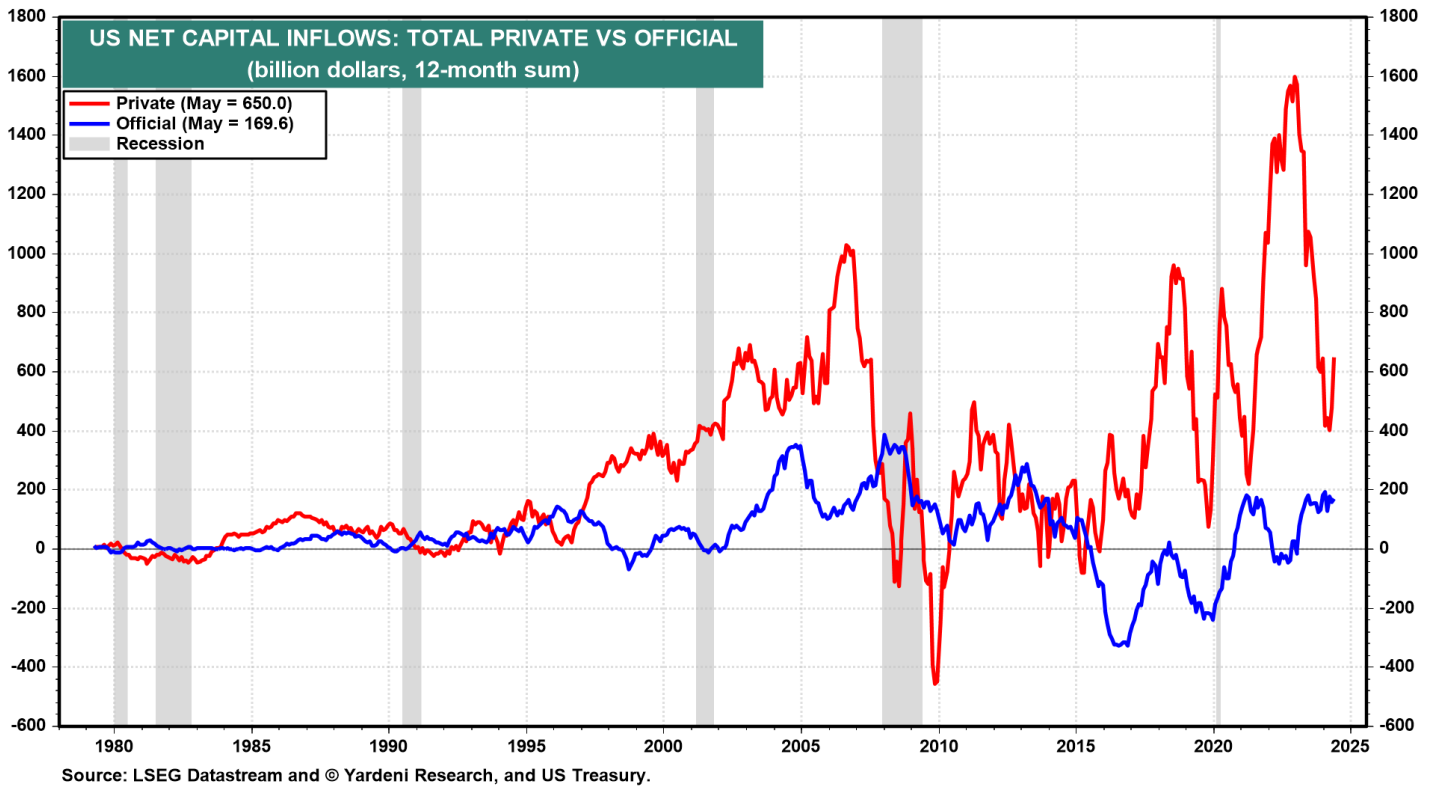


Figure 4

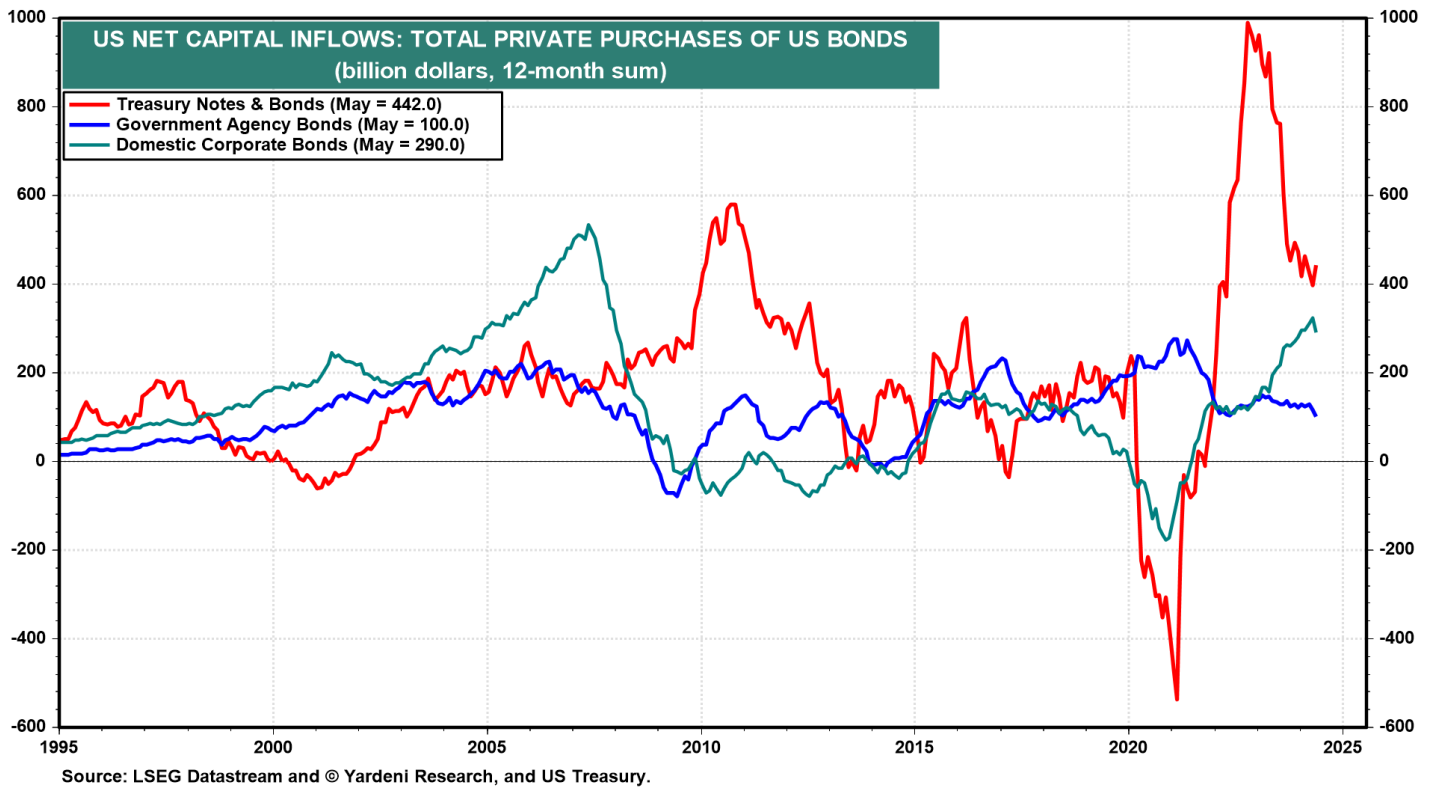


Figure 5

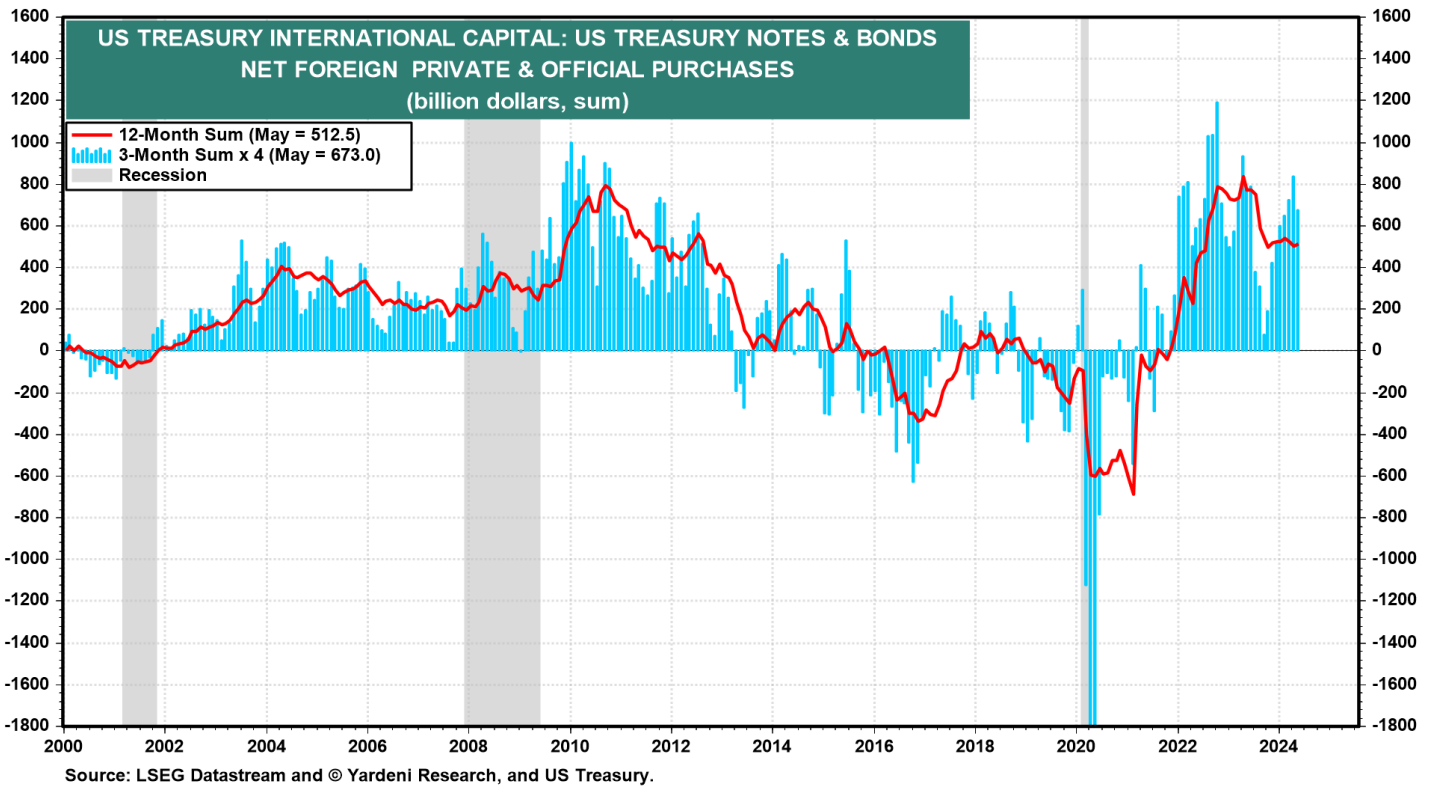


Figure 6

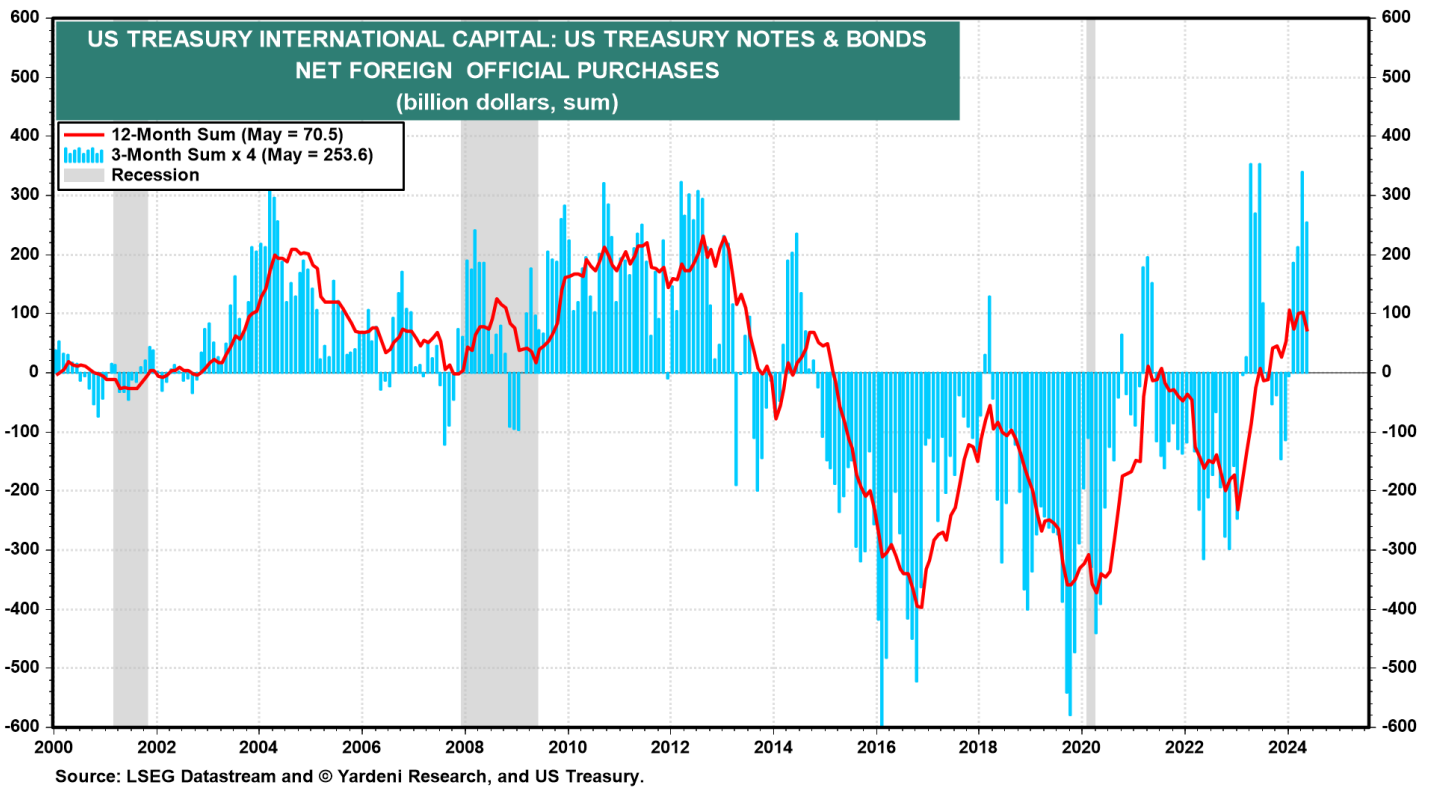


Figure 7

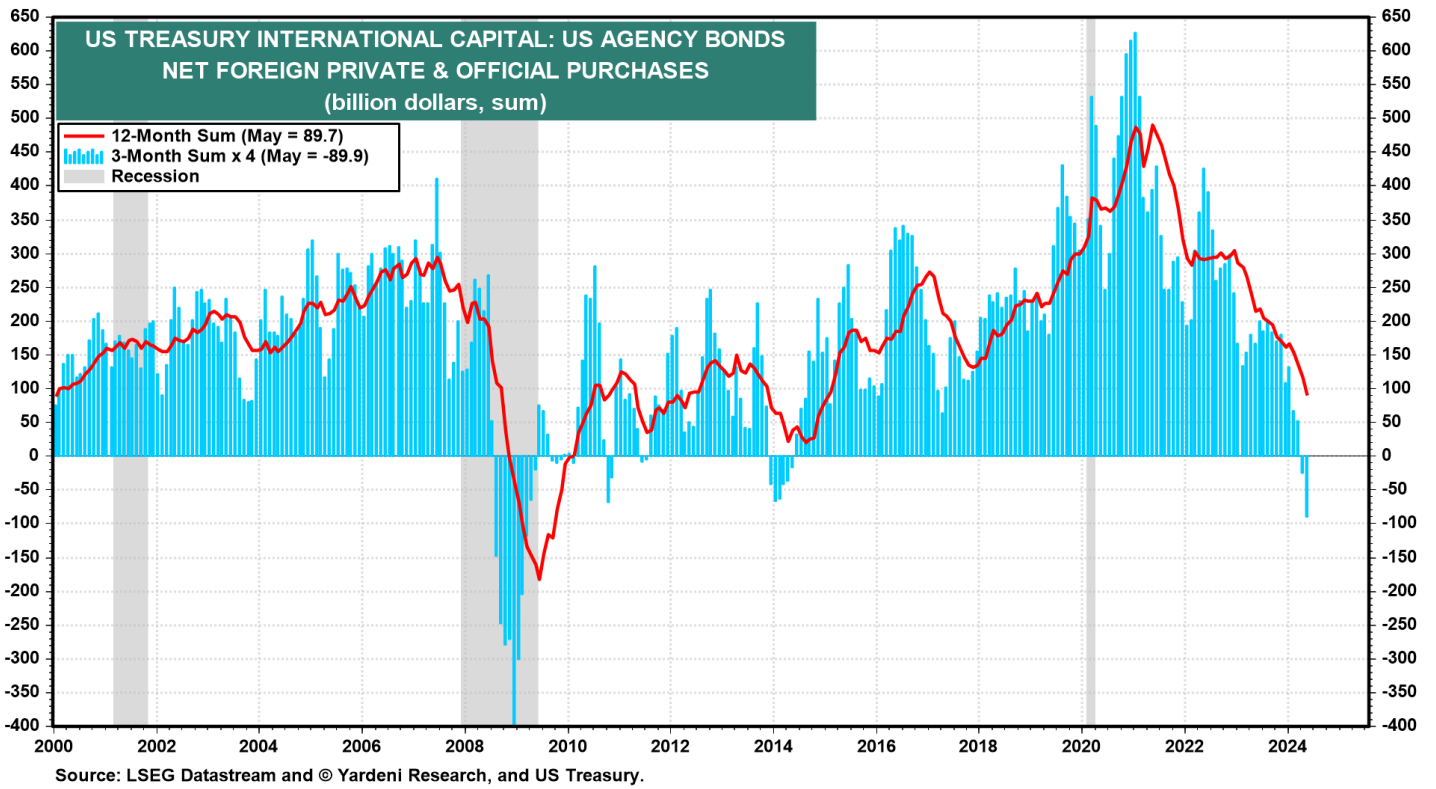


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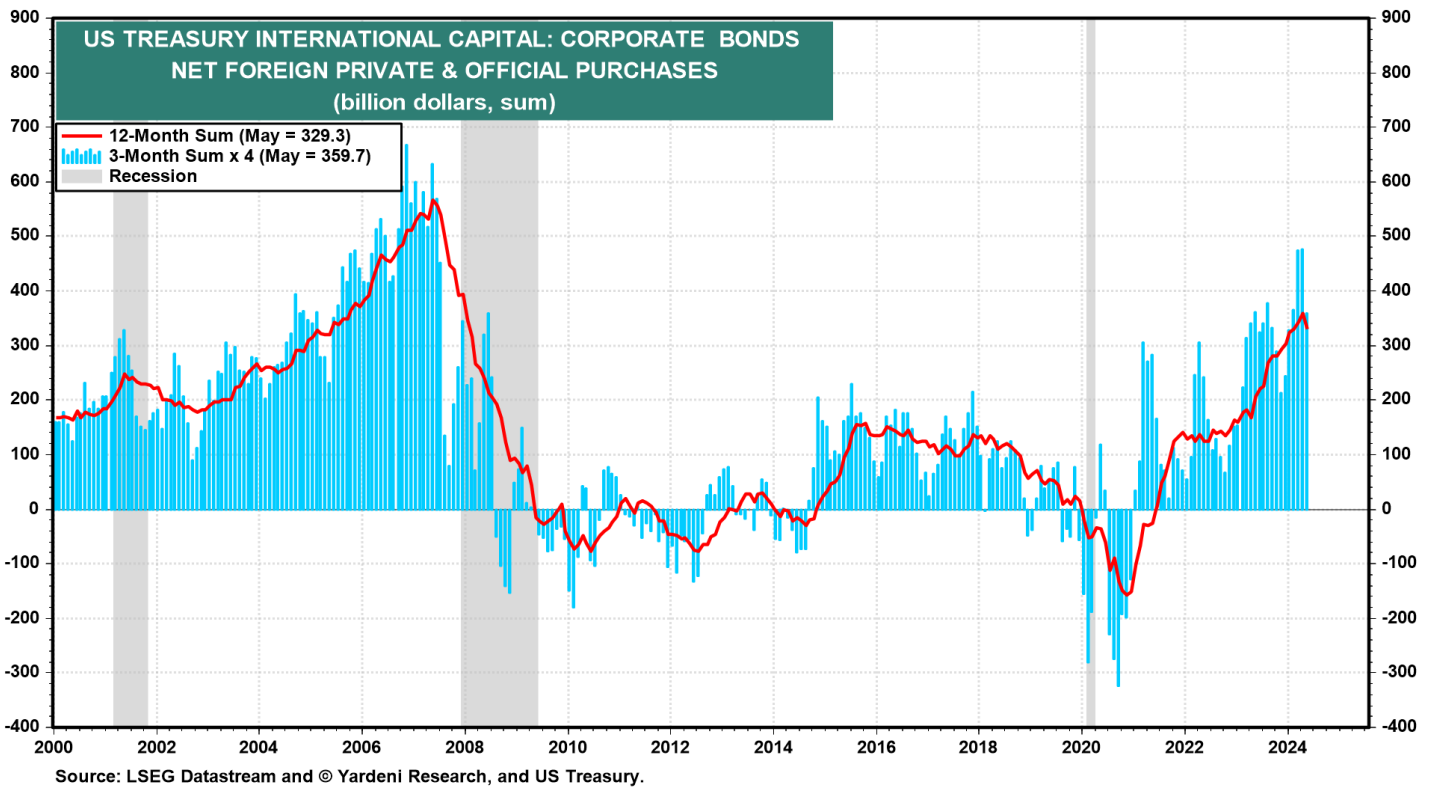


Figure 9

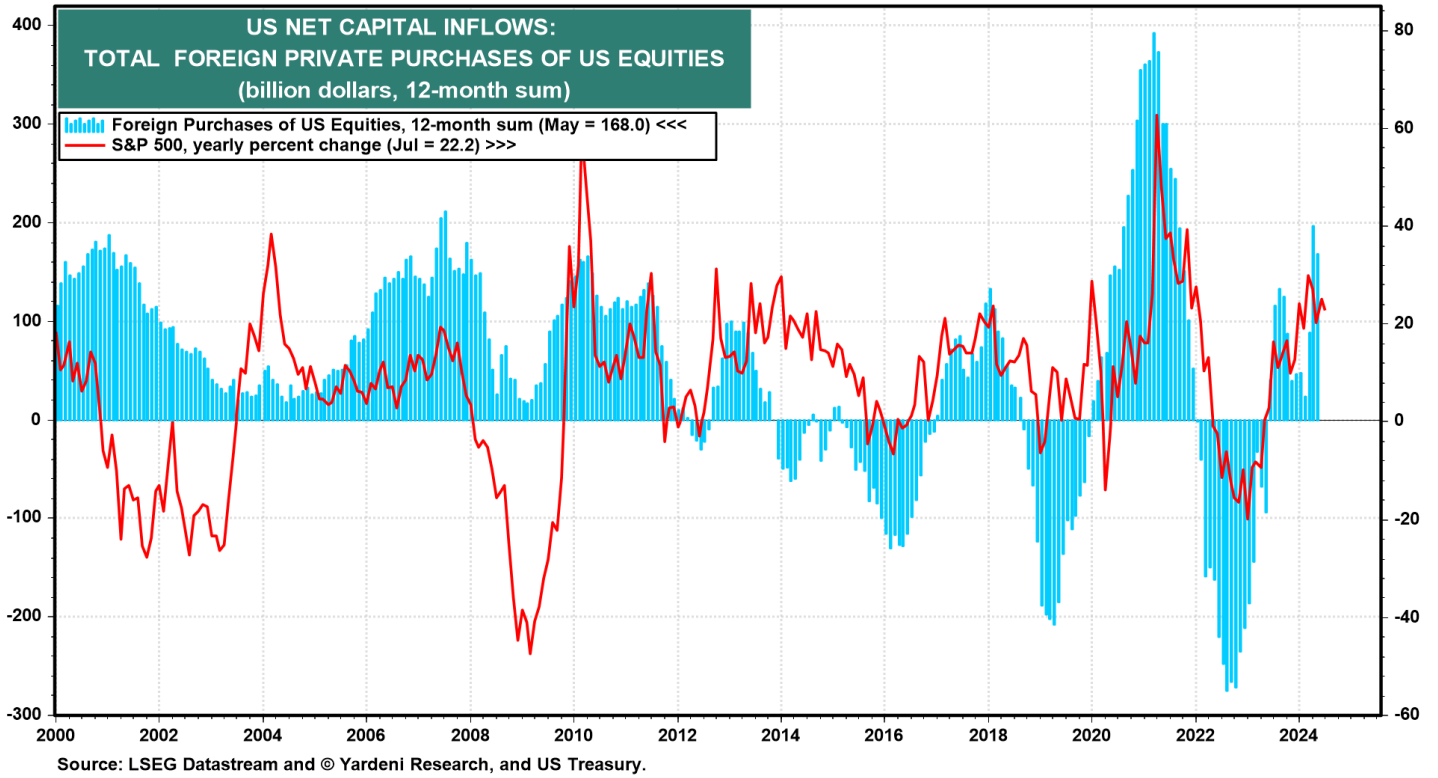


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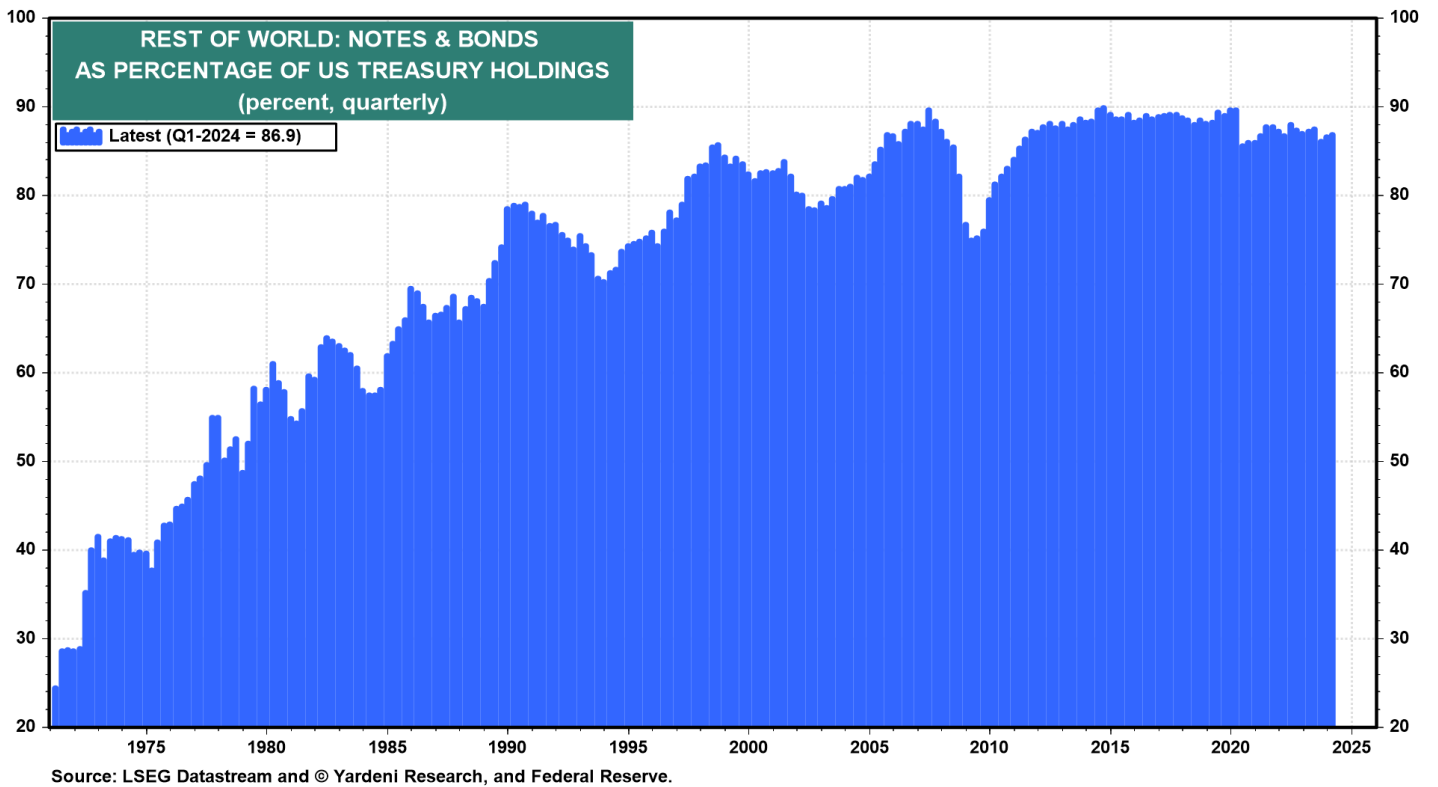


Figure 11

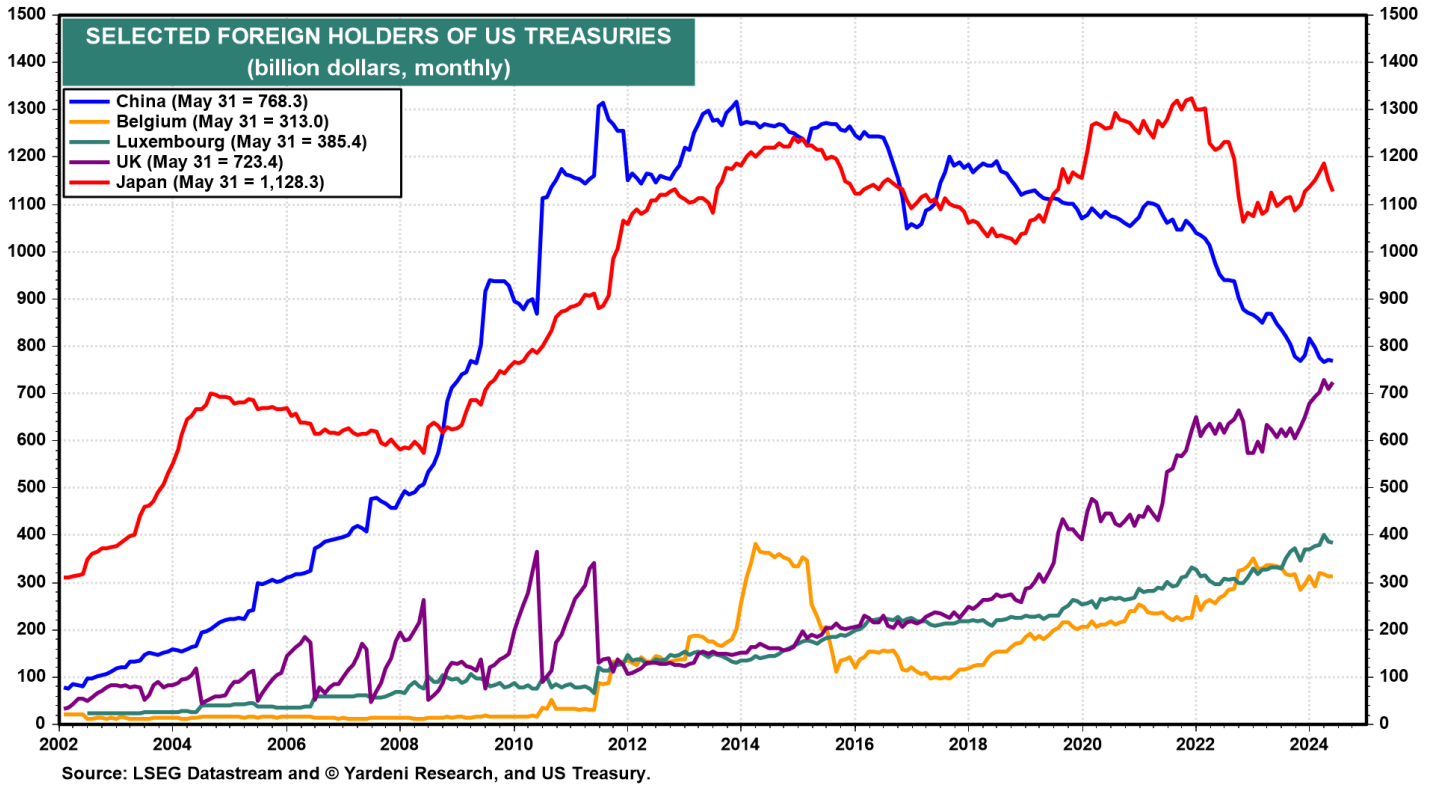


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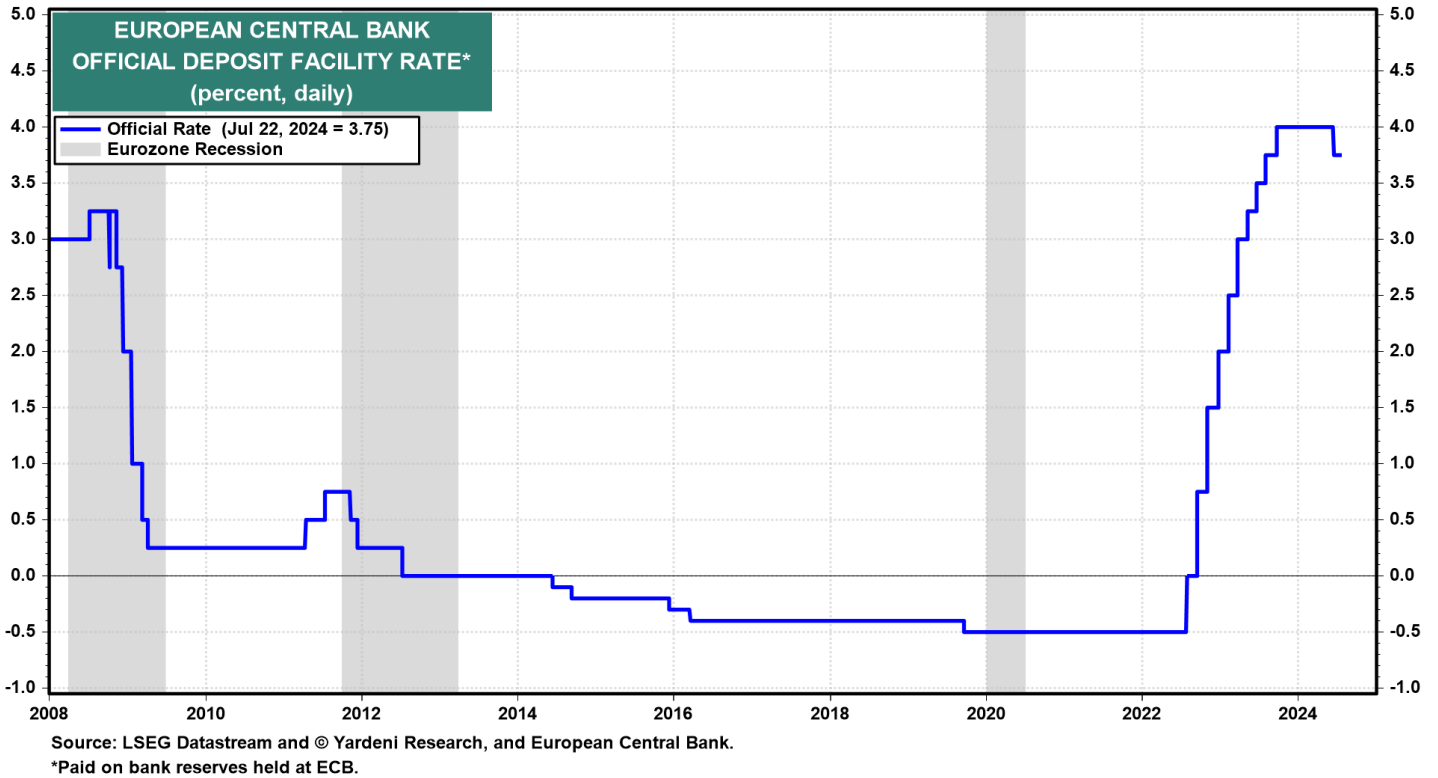


Figure 13

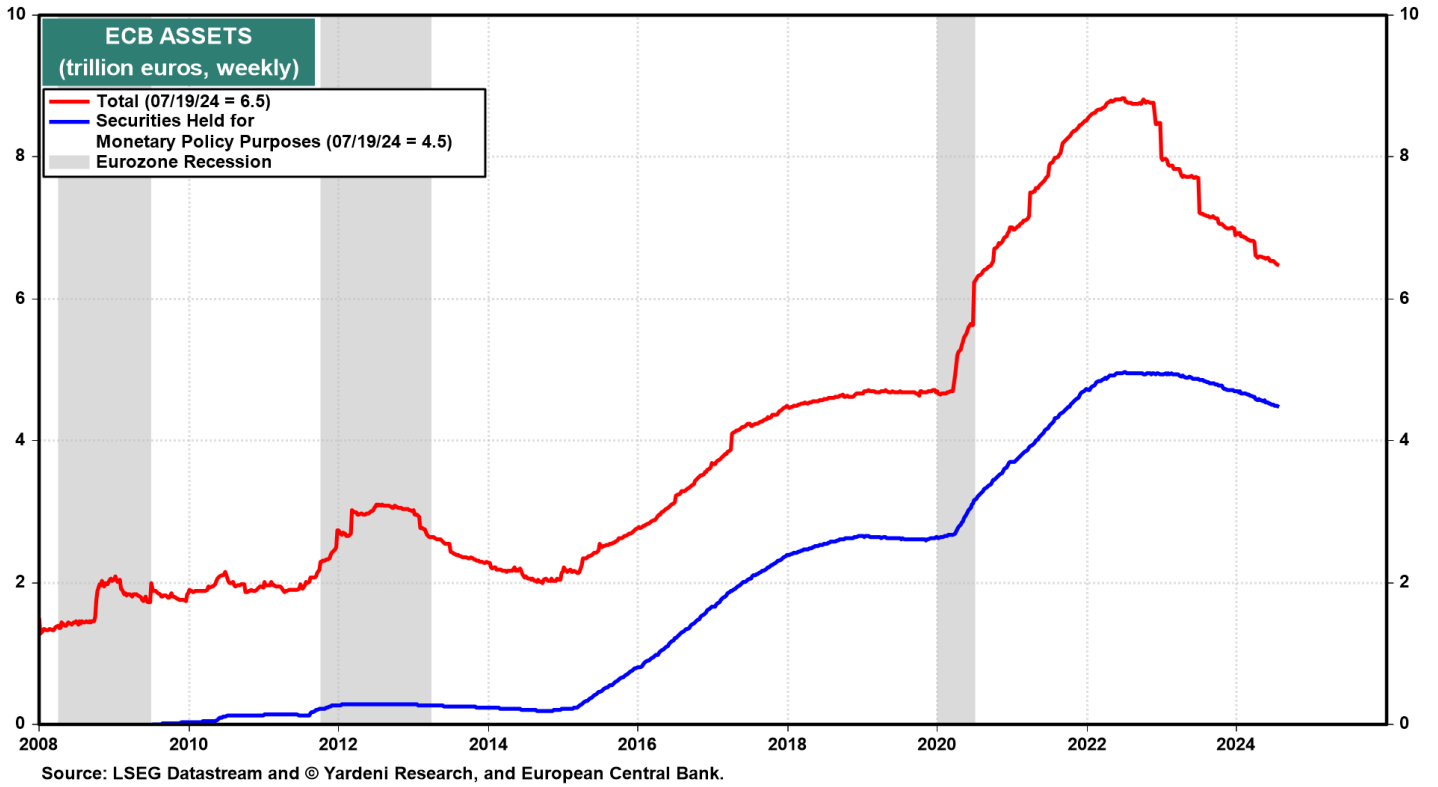


Figure 14

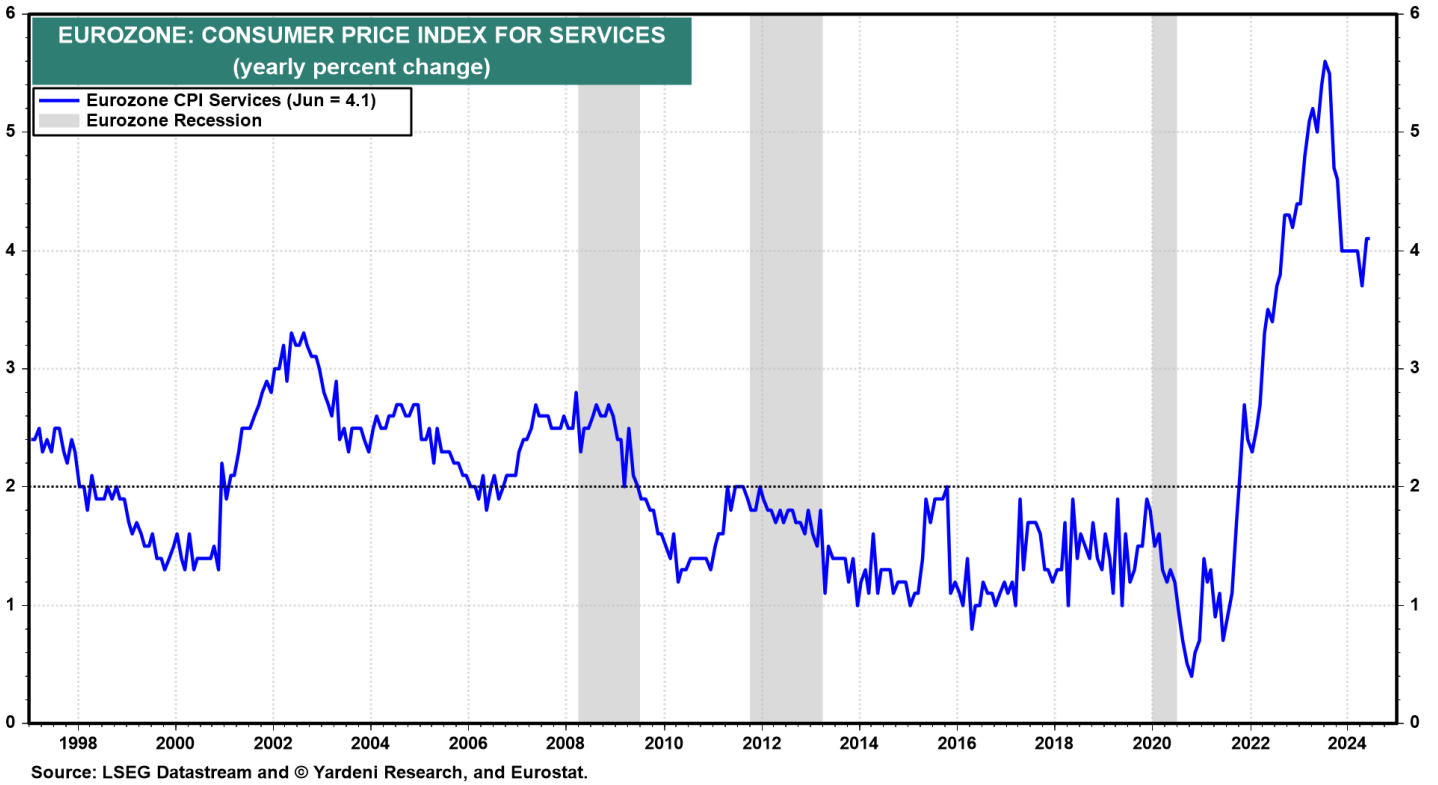


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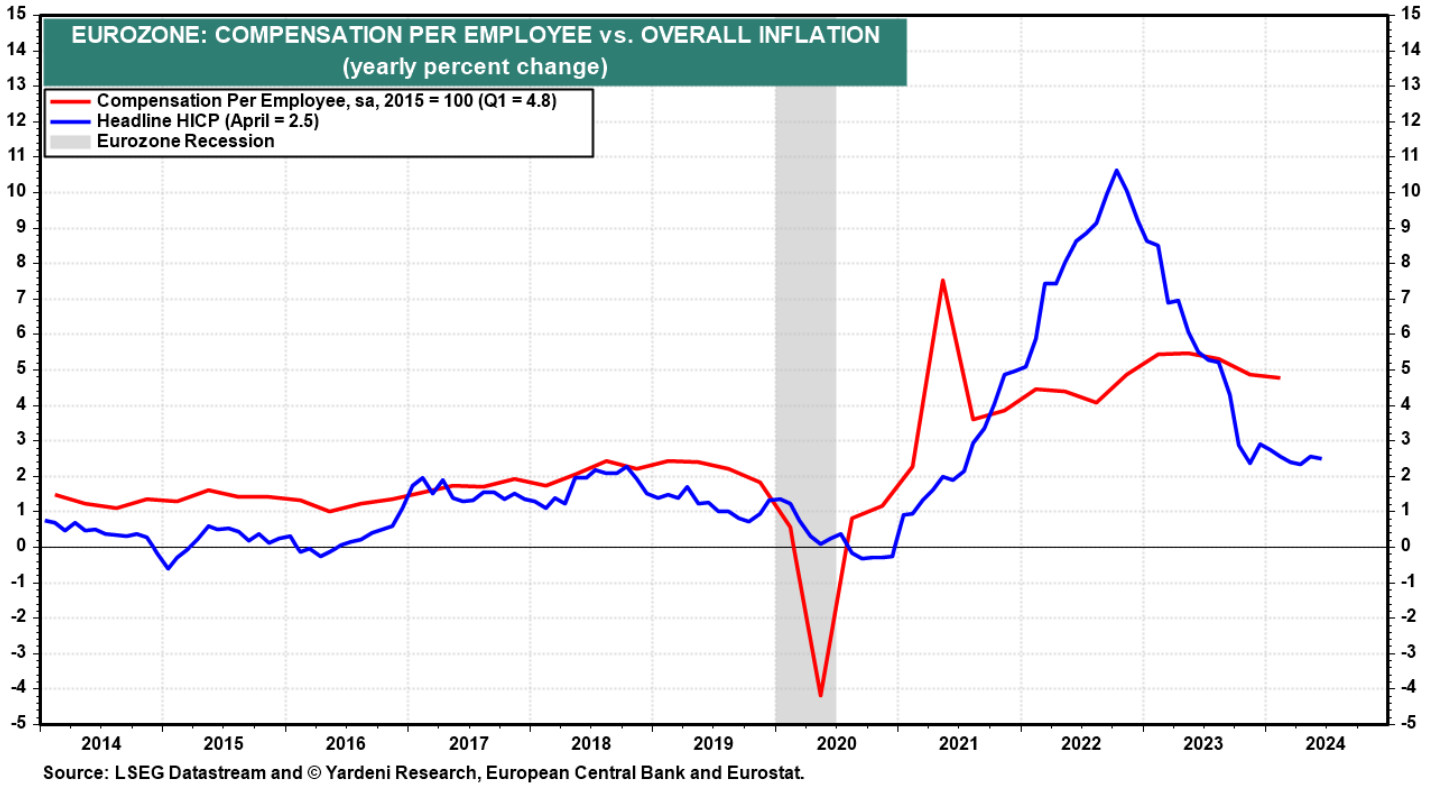


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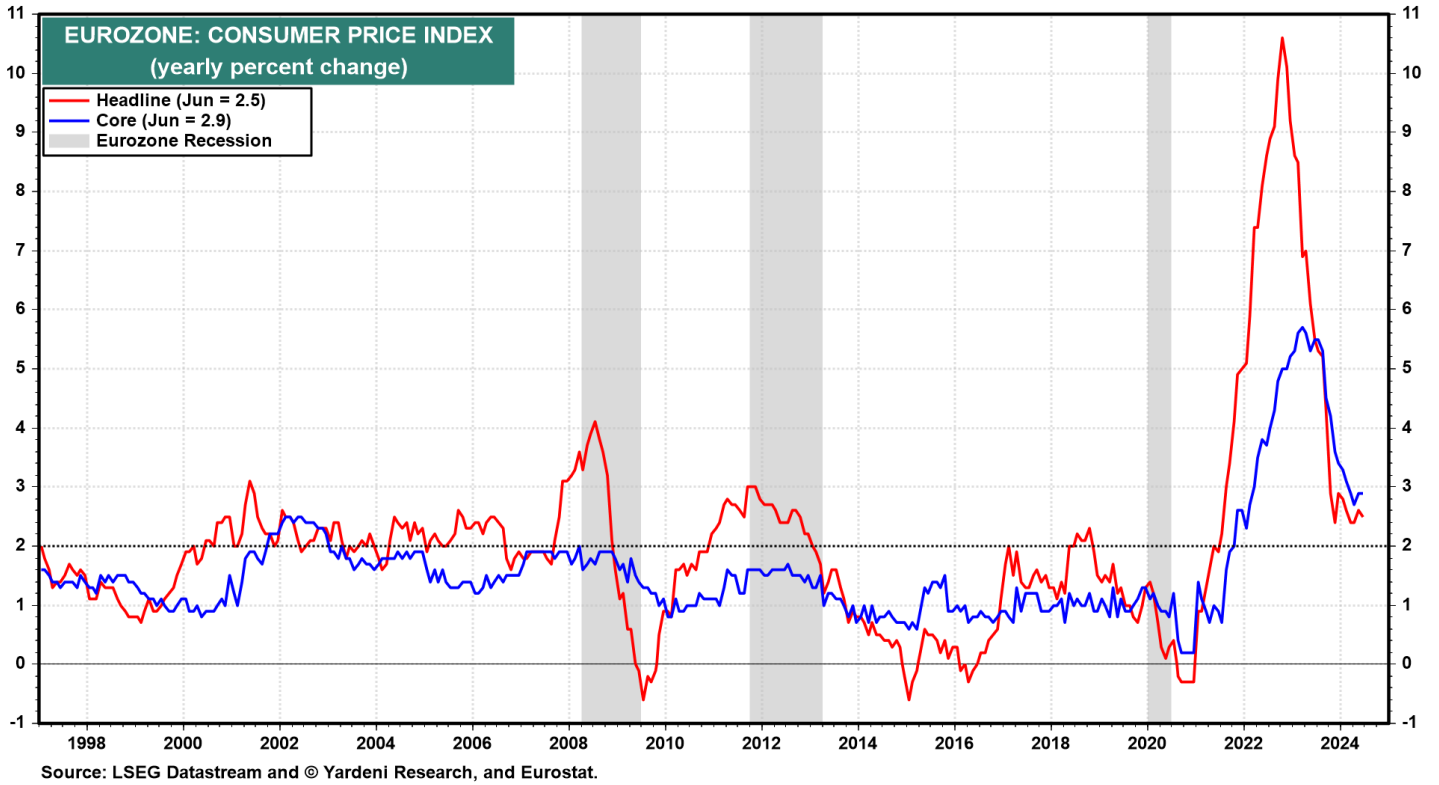


Figure 17

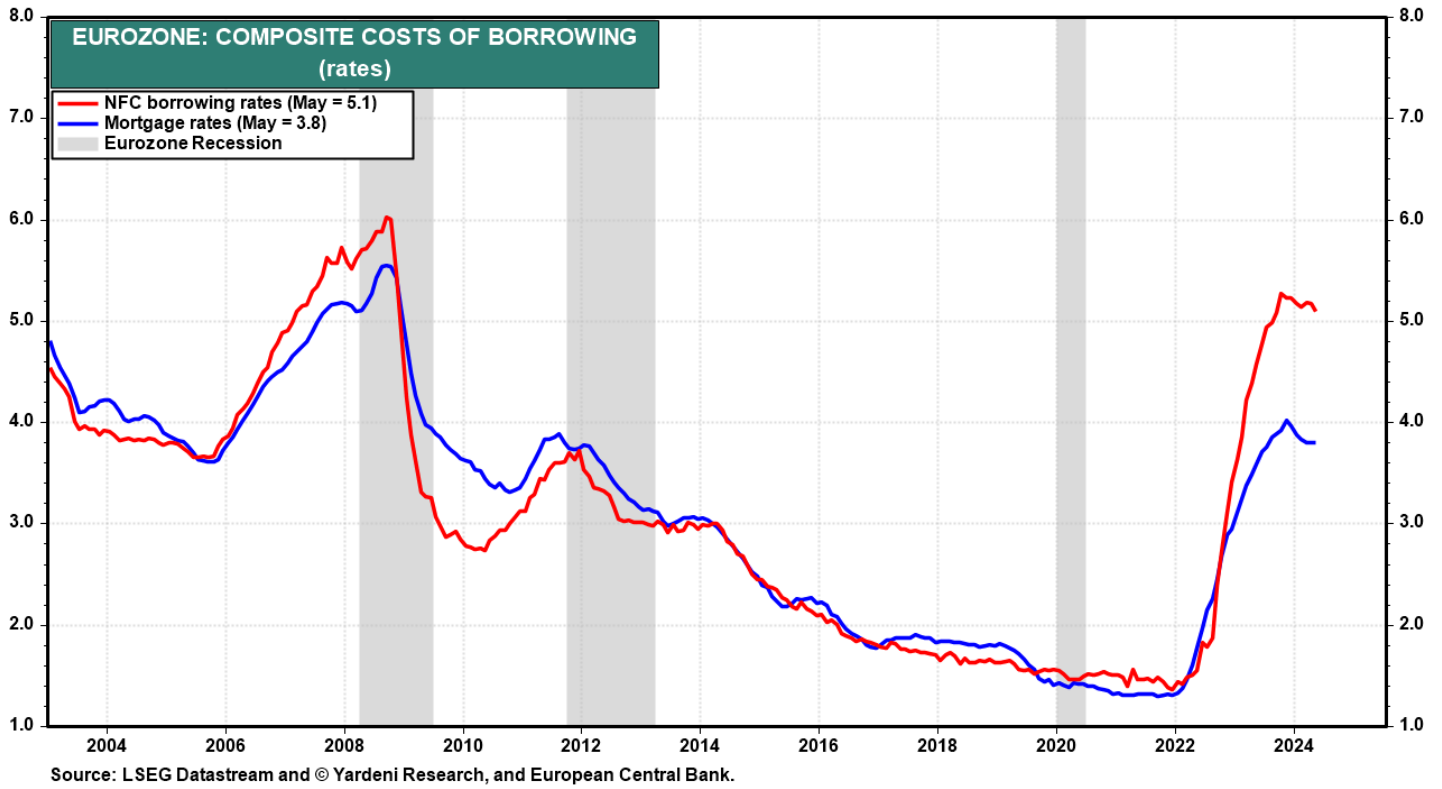


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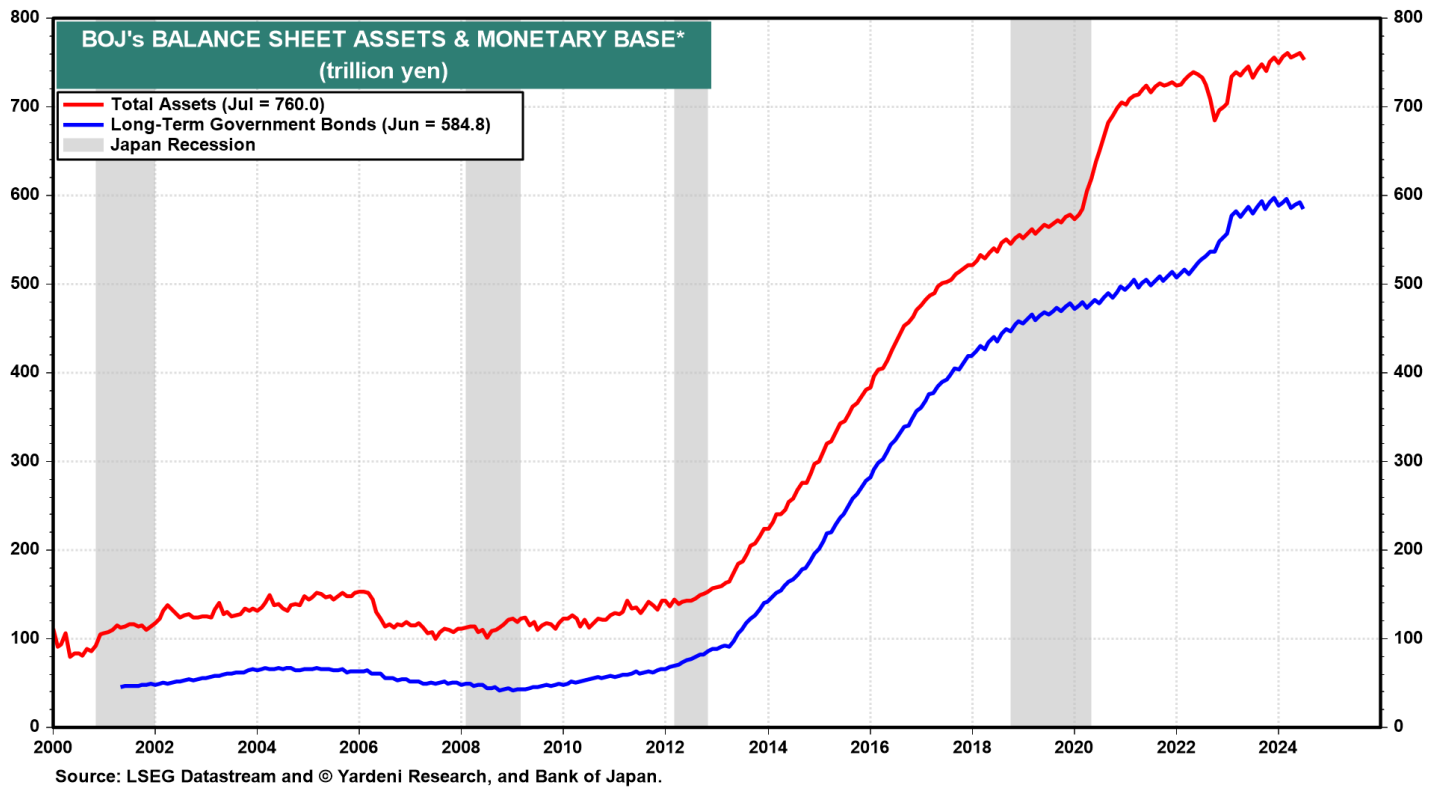


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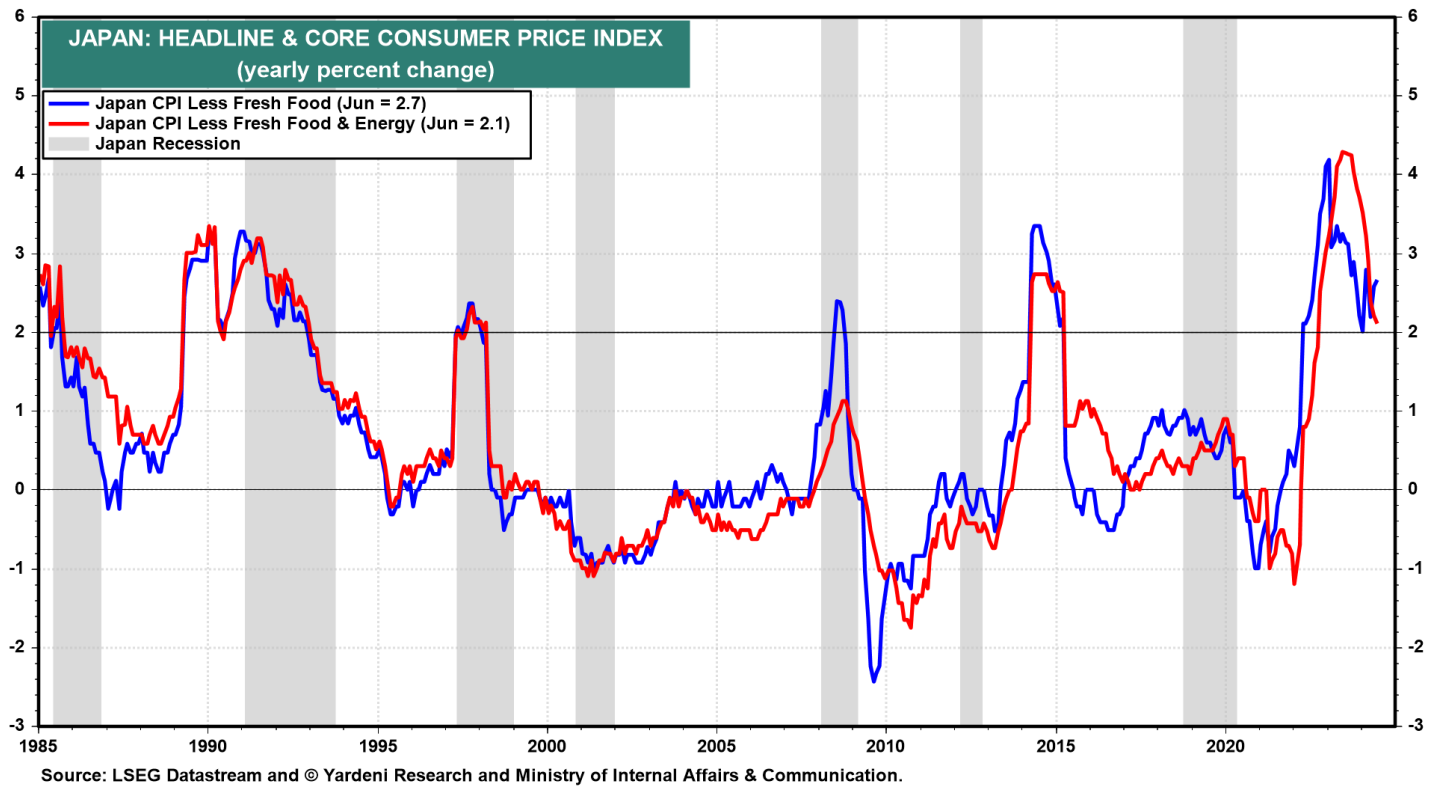


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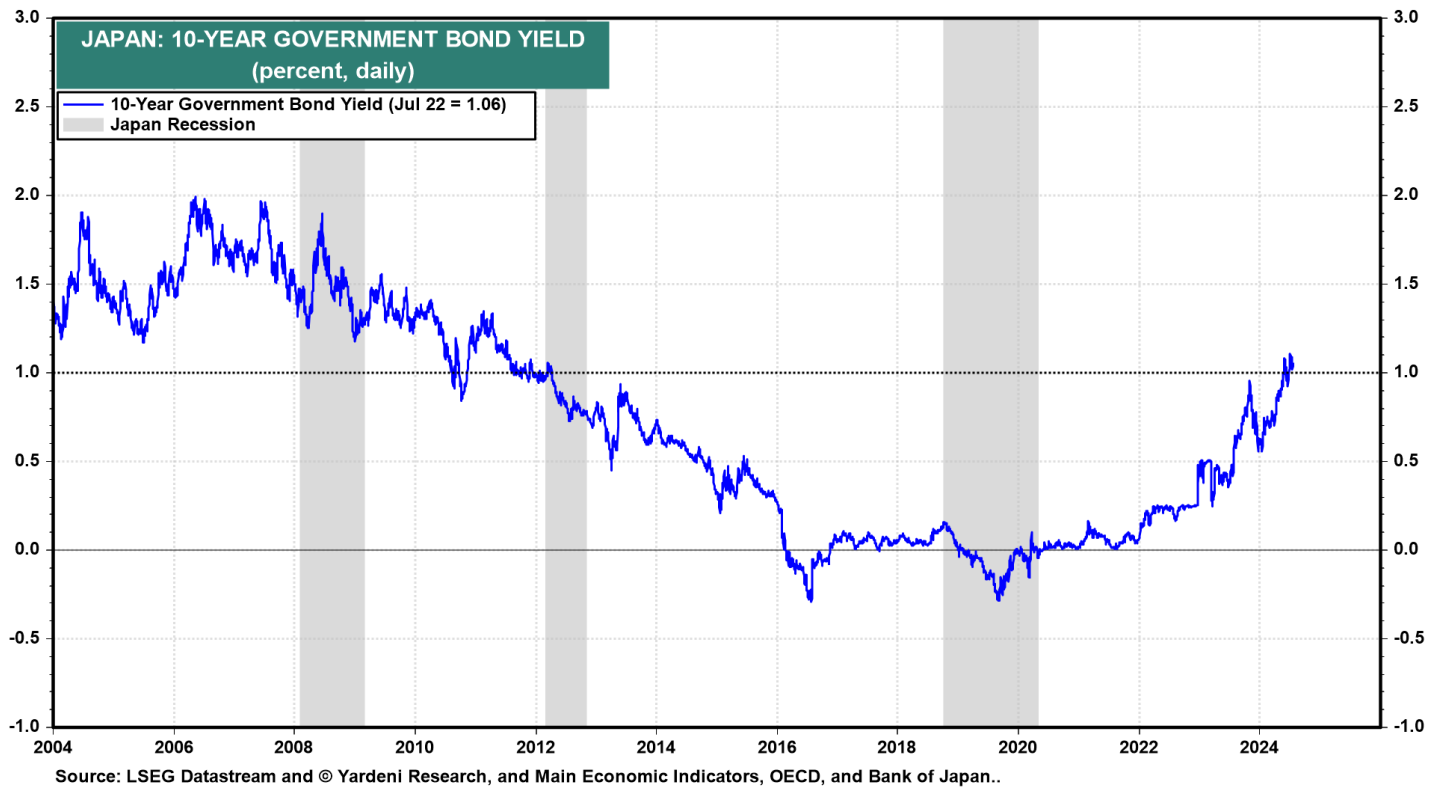


Figure 21

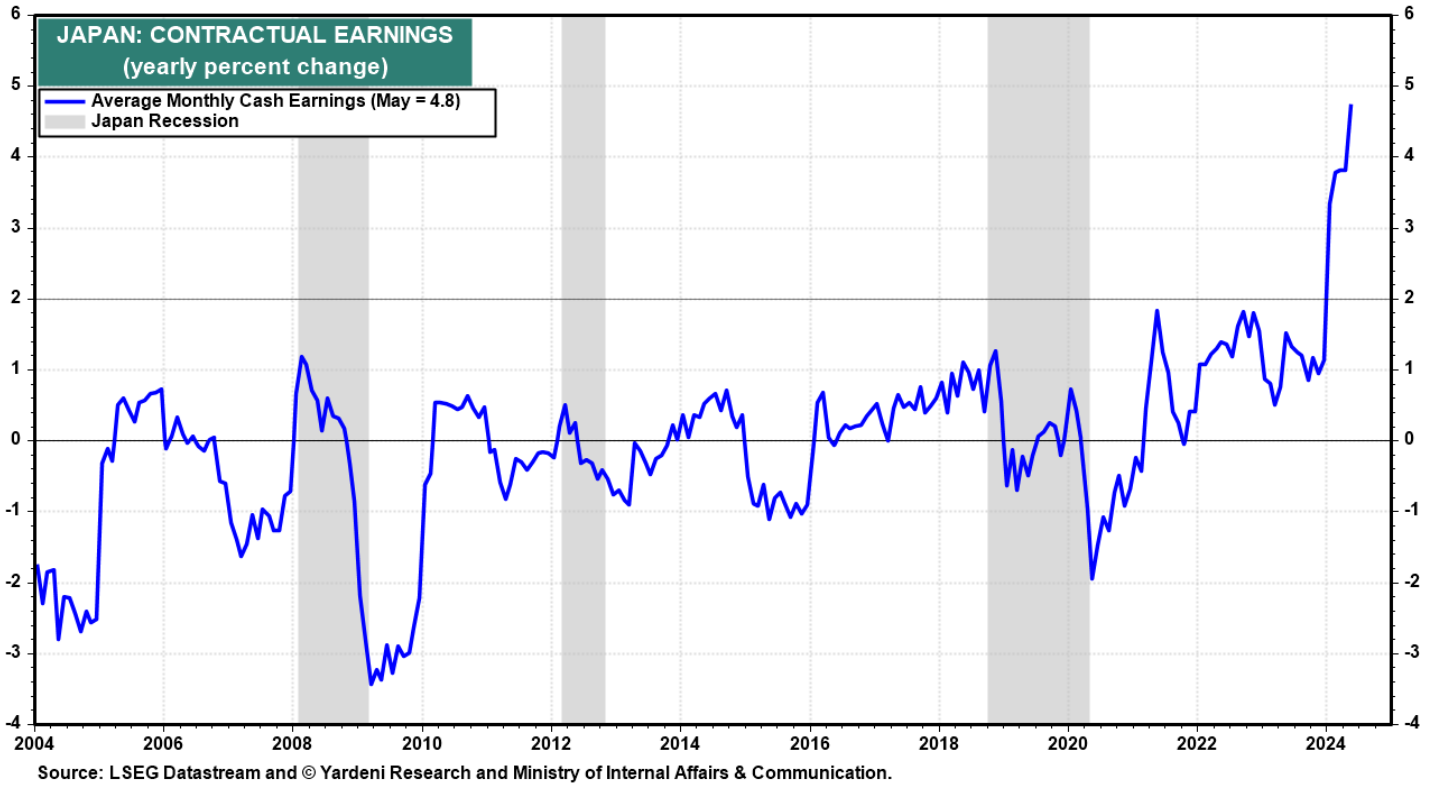


Figure 22

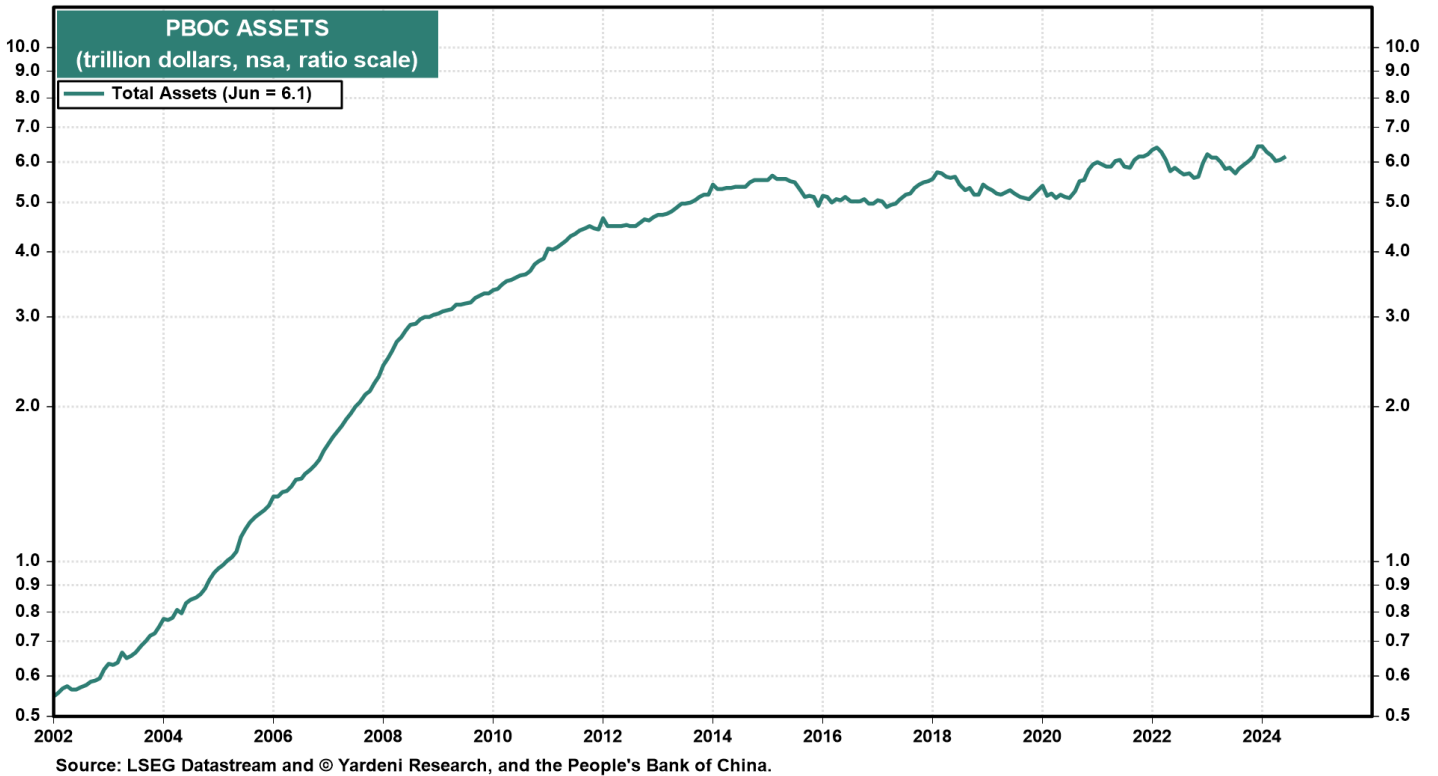
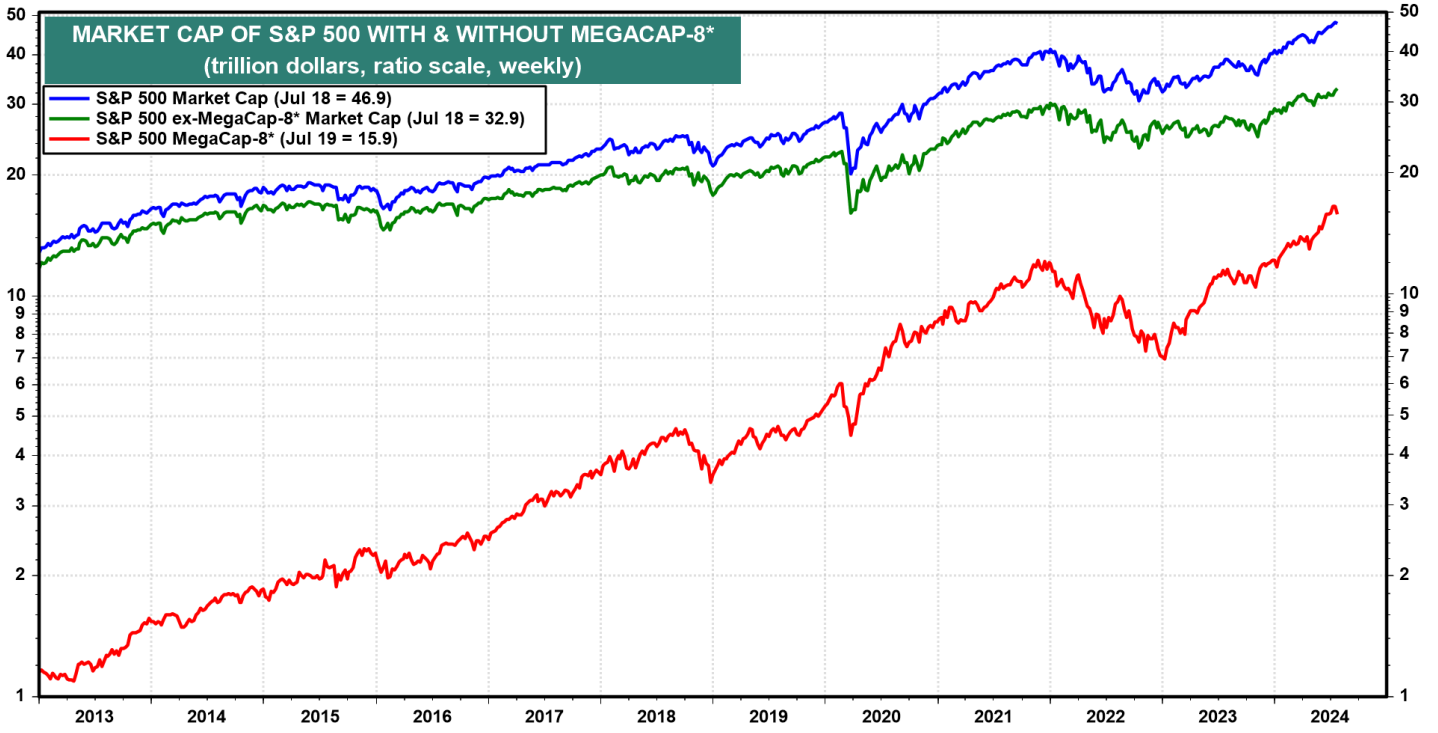


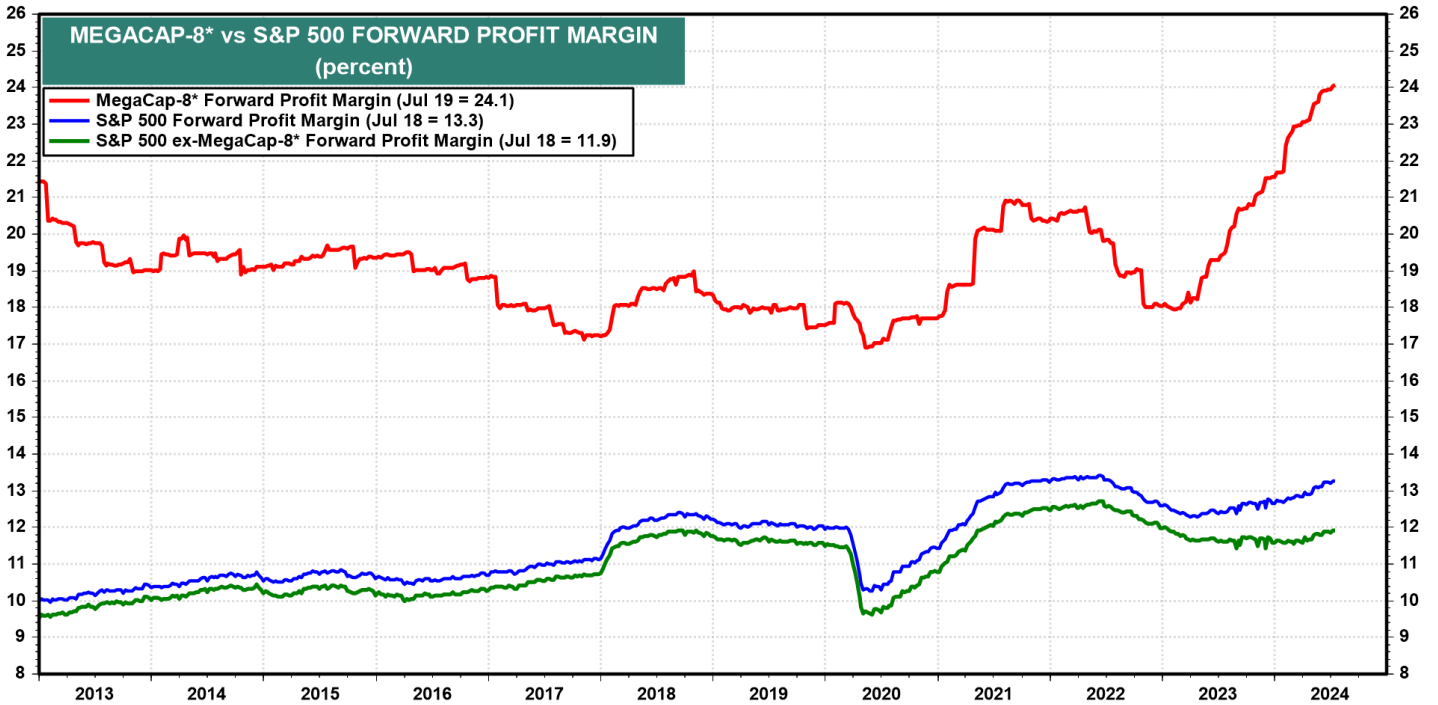
Figure 23



Source: LSEG Datastream and © Yardeni Research.

* MegaCap-8 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 24

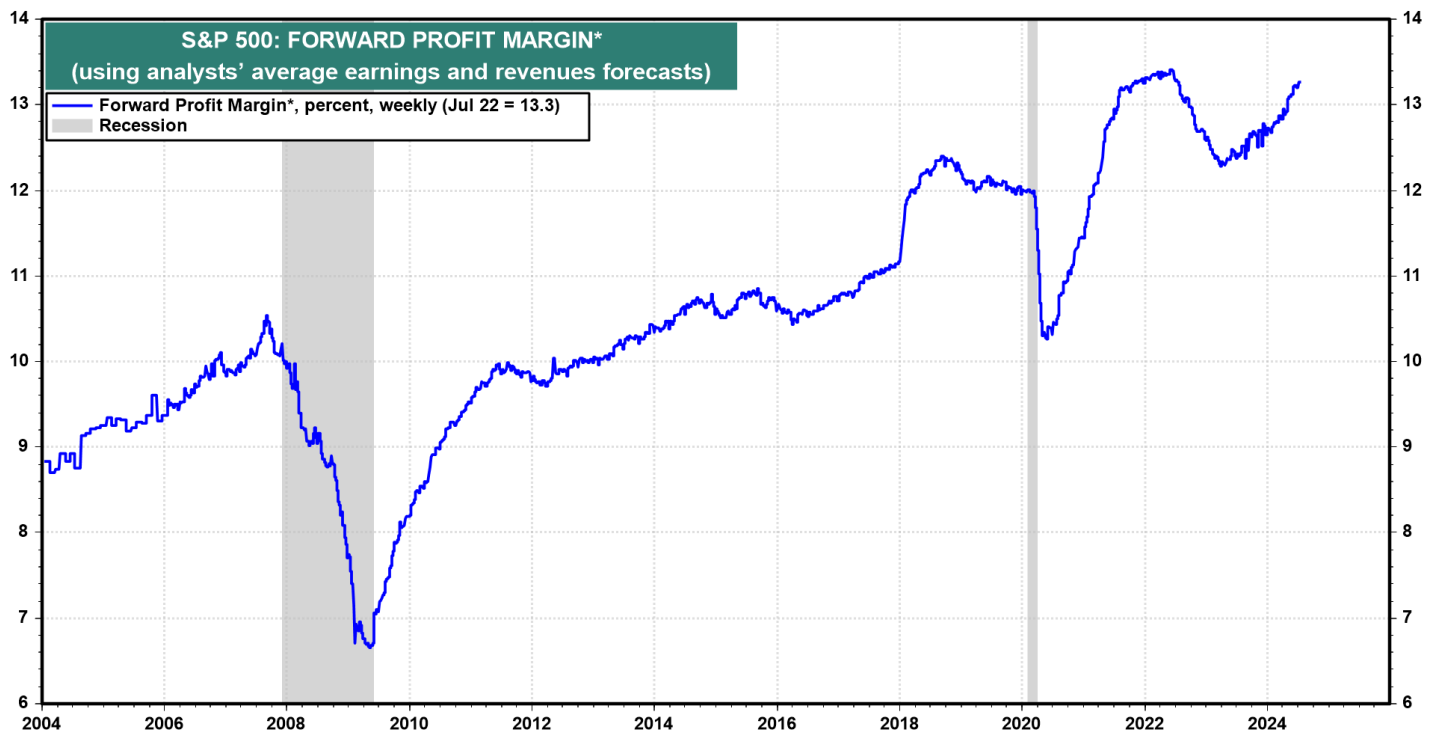


Source: LSEG Datastream and © Yardeni Research, and IBES.

* MegaCap-8 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.

** Aggregate forward consensus expected operating earnings as a percentage of aggregate forward consensus expected revenues.

Figure 25



Source: LSEG Datastream and © Yardeni Research.

* Forward earnings per share divided by forward revenues per share.

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