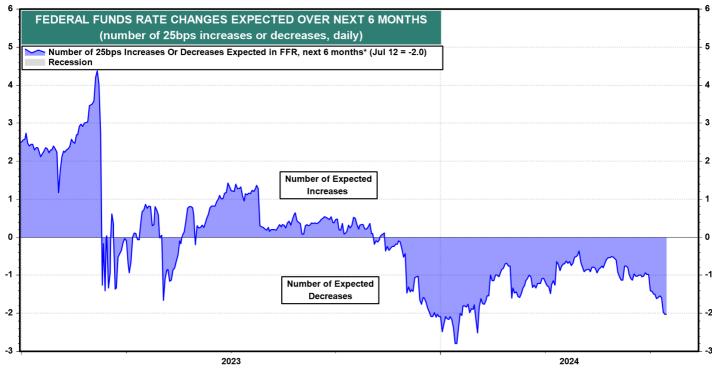


Chart Collection for Morning Briefing

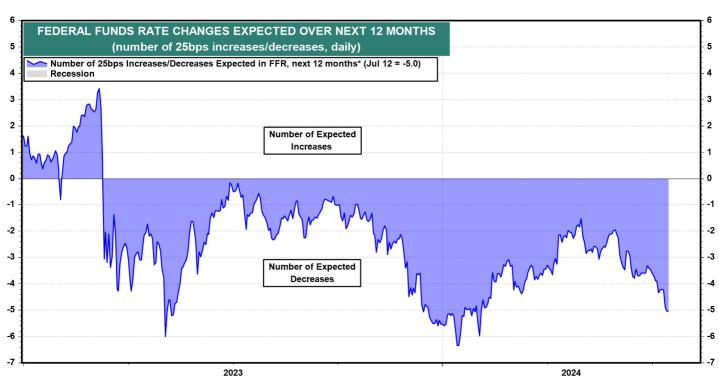
July 15, 2024

Figure 1



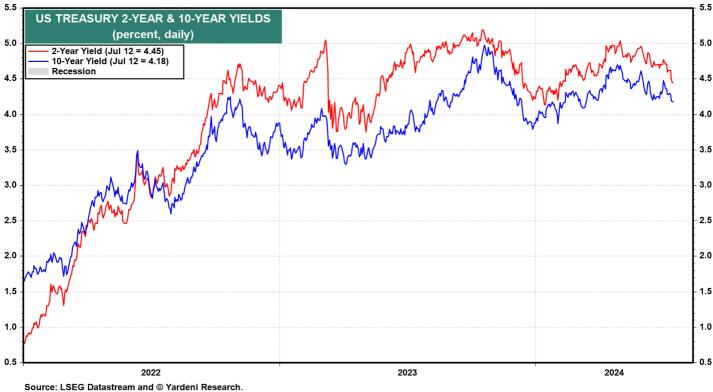
Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade. *6-month futures FFR minus FFR all divided by 25.

Figure 2



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade. *12-month futures FFR minus FFR all divided by 25.

Figure 3



Source. LOEG Datastream and & raidem Research

Figure 4

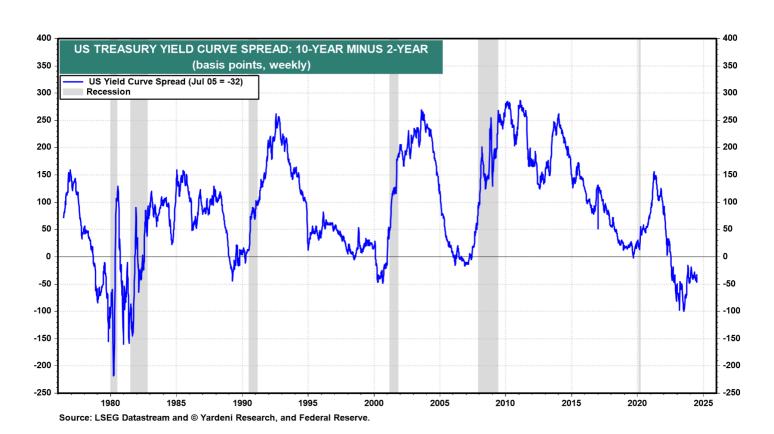
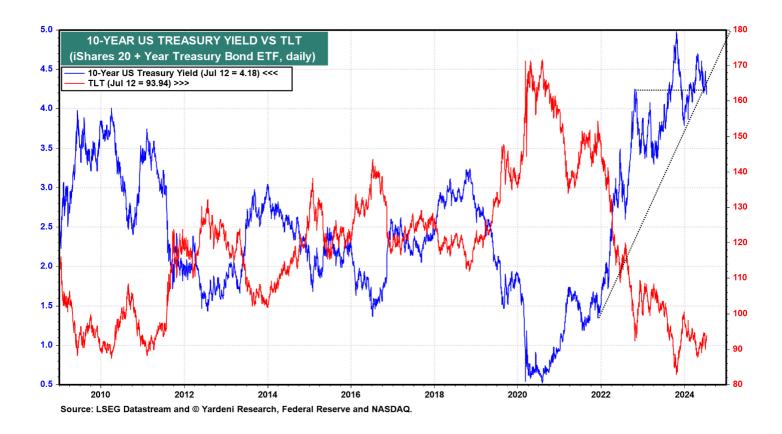


Figure 5



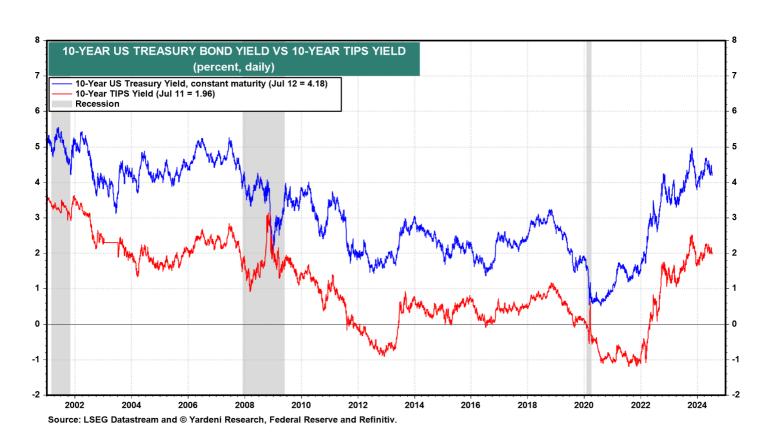
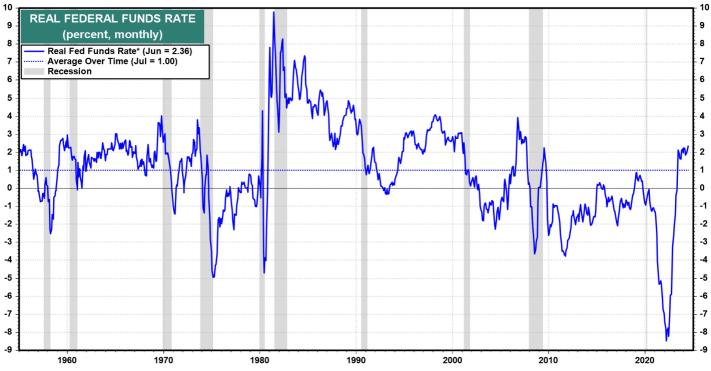
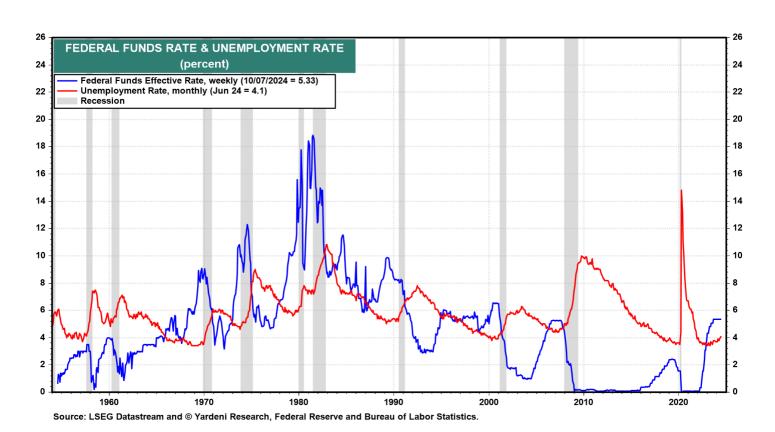


Figure 7

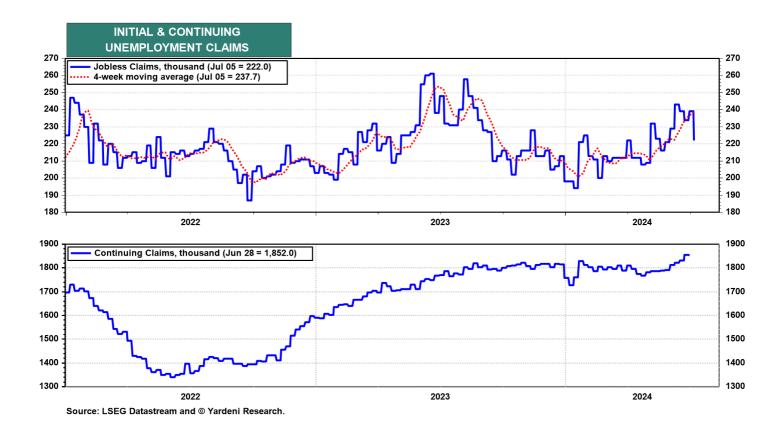


Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Bureau of Labor Statistics.



^{*} Federal funds effective rate minus CPI inflation rate.

Figure 9



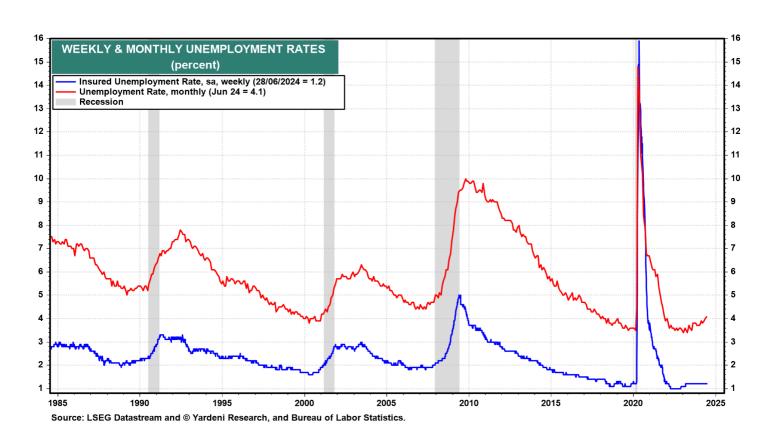
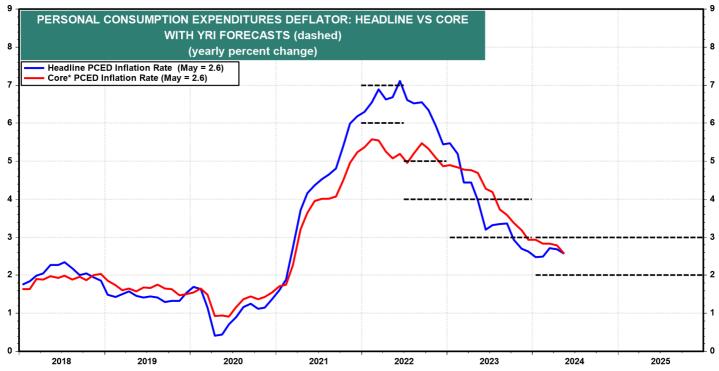
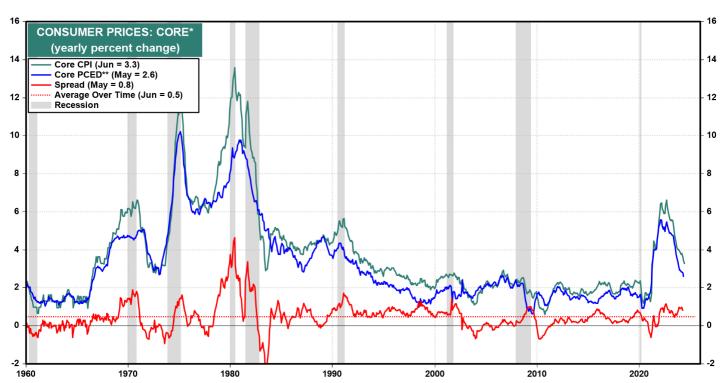


Figure 11



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 12

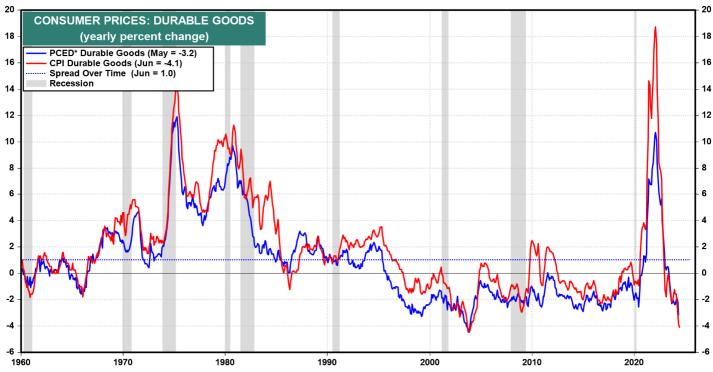


Source: LSEG Datastream and @ Yardeni Research.

^{*} Less energy & food prices. Dashed lines are YRI forecasts.

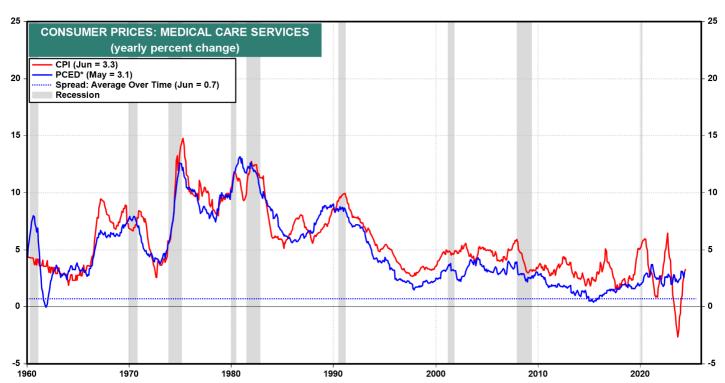
^{*} Less energy and food. ** Personal consumption expenditures deflator.

Figure 13



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 14



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics, and Bureau of Economic Analysis.

^{*} Personal consumption expenditures deflator.

^{*} Personal consumption expenditures deflator.

Figure 15

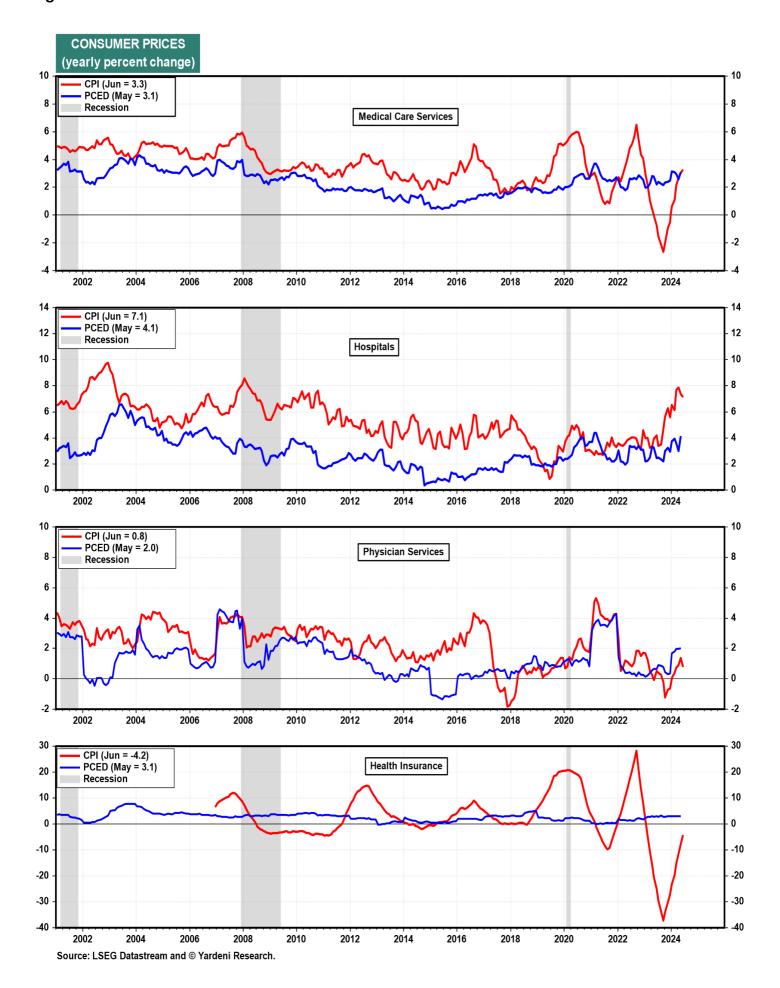
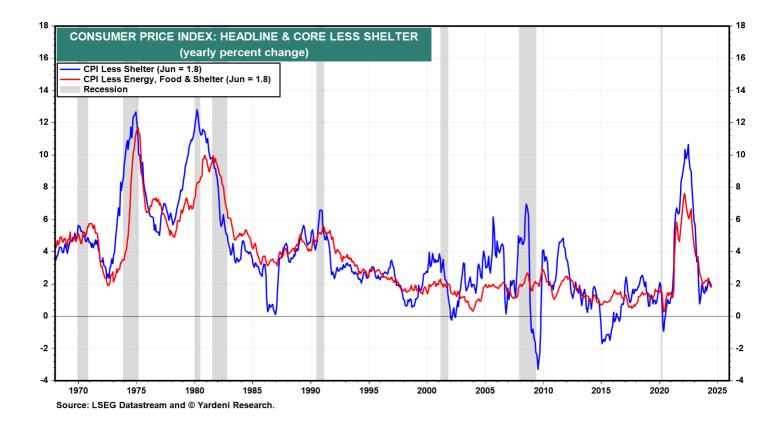
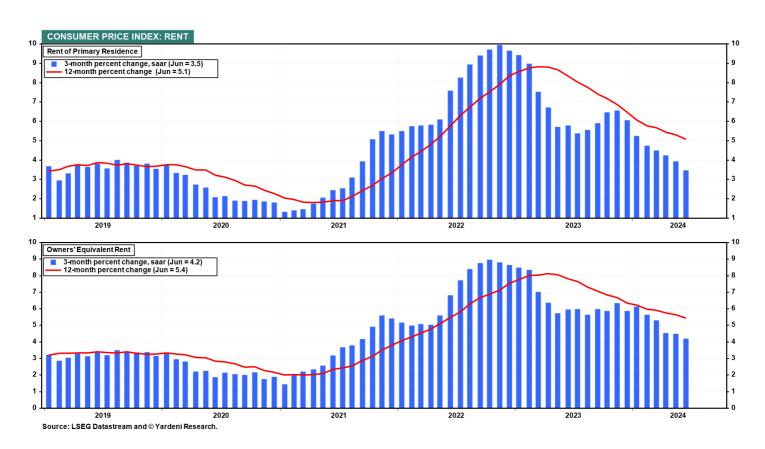


Figure 16





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