



**Yardeni  
Research**

**Chart Collection  
for Morning Briefing**

**July 10, 2024**

Figure 1

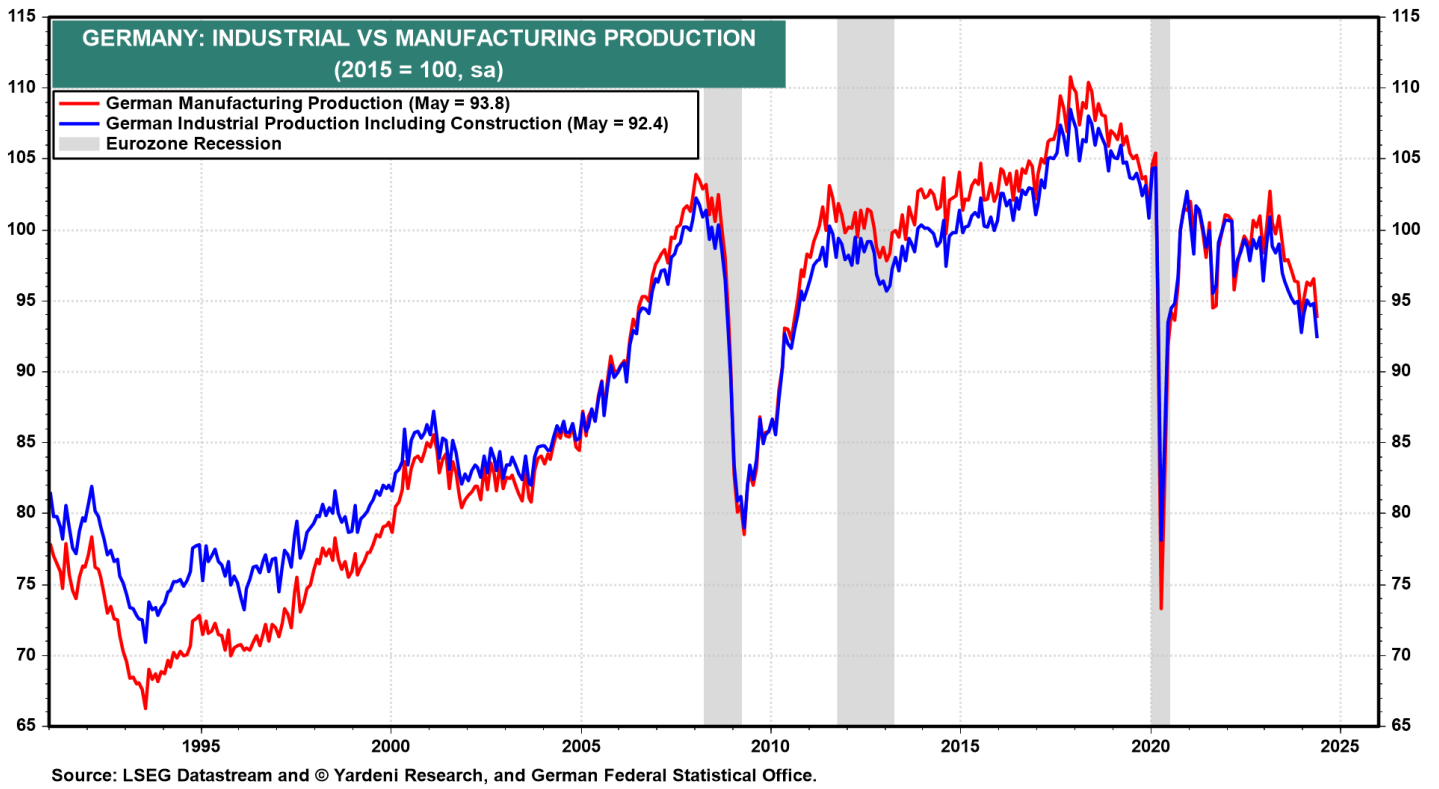
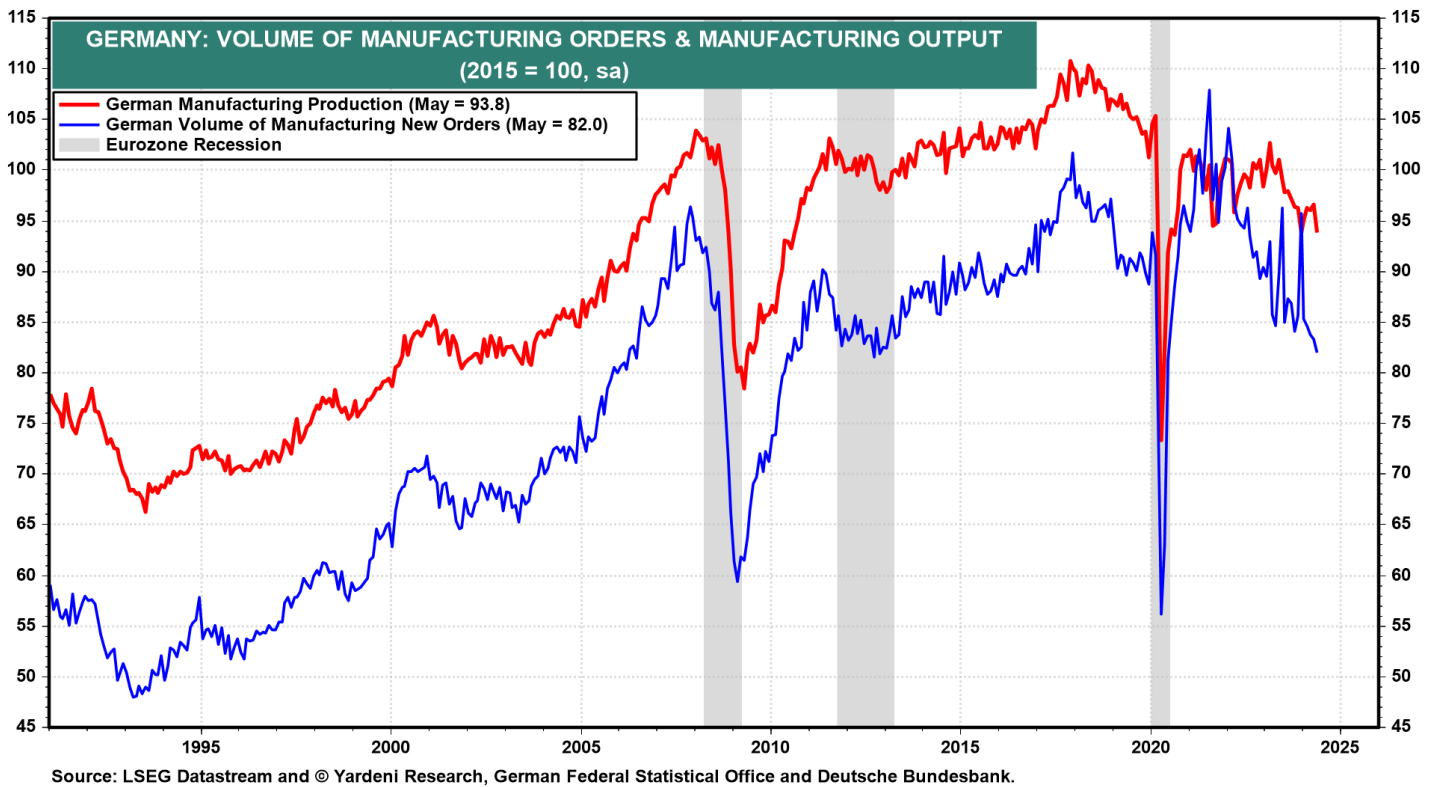
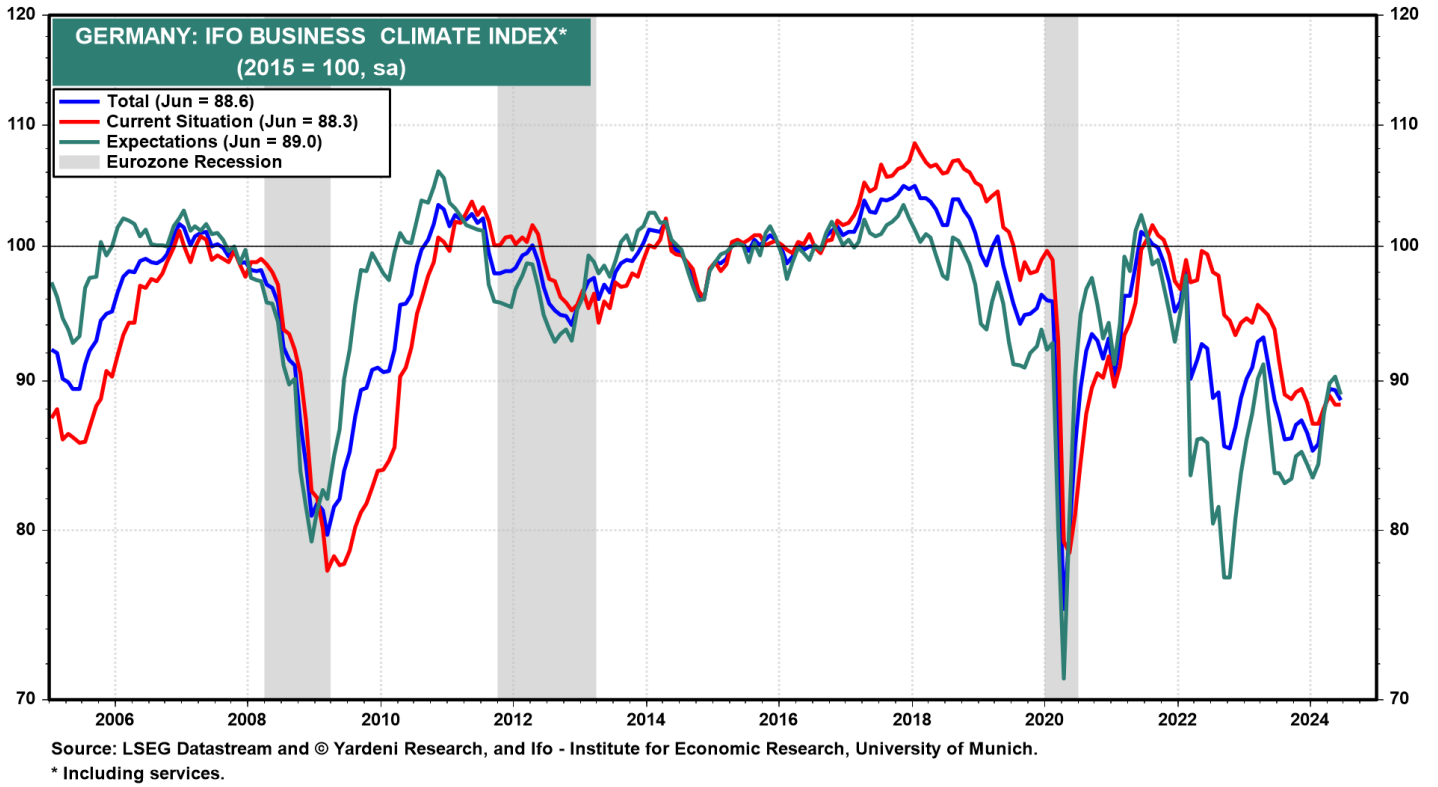


Figure 2



**Figure 3**



**Figure 4**

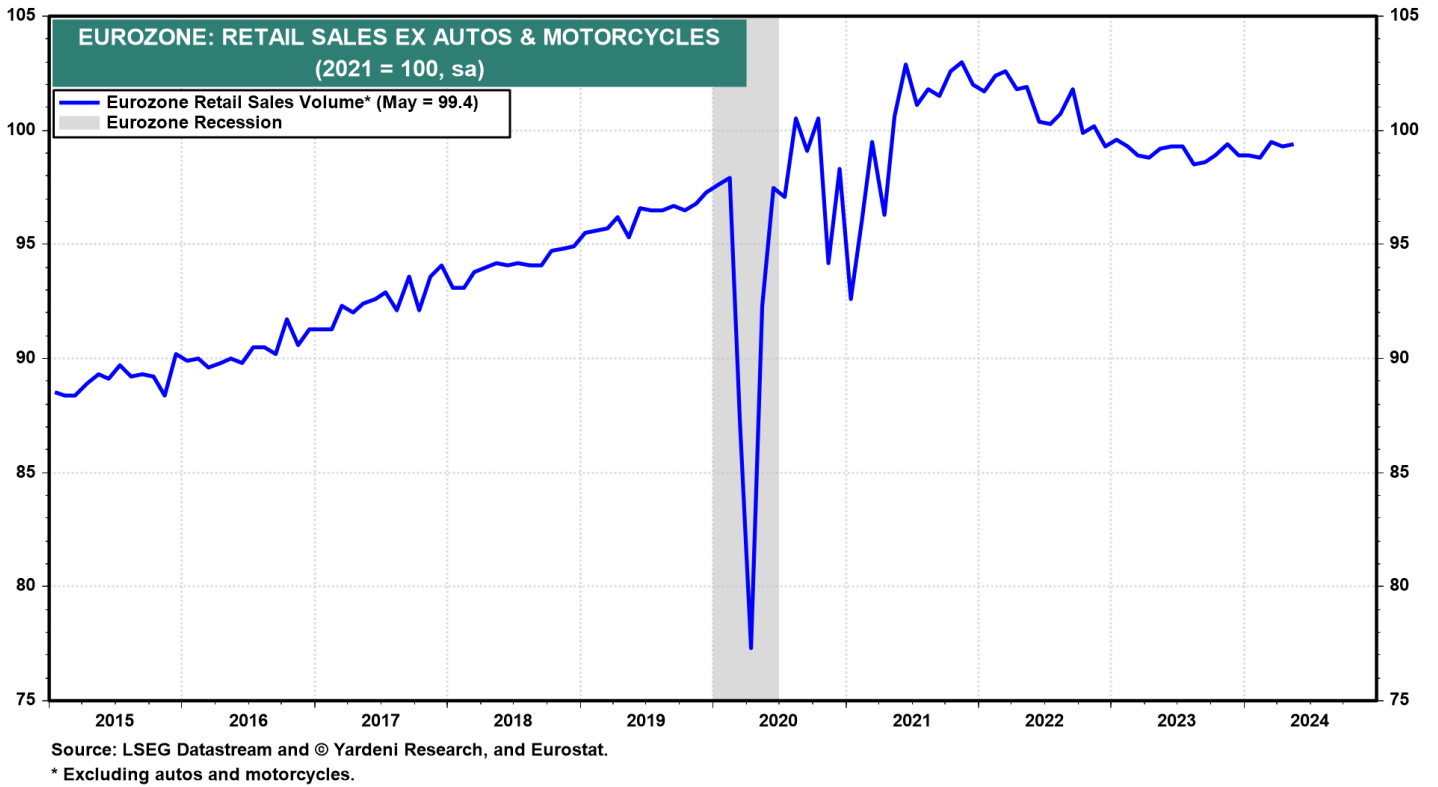


Figure 5

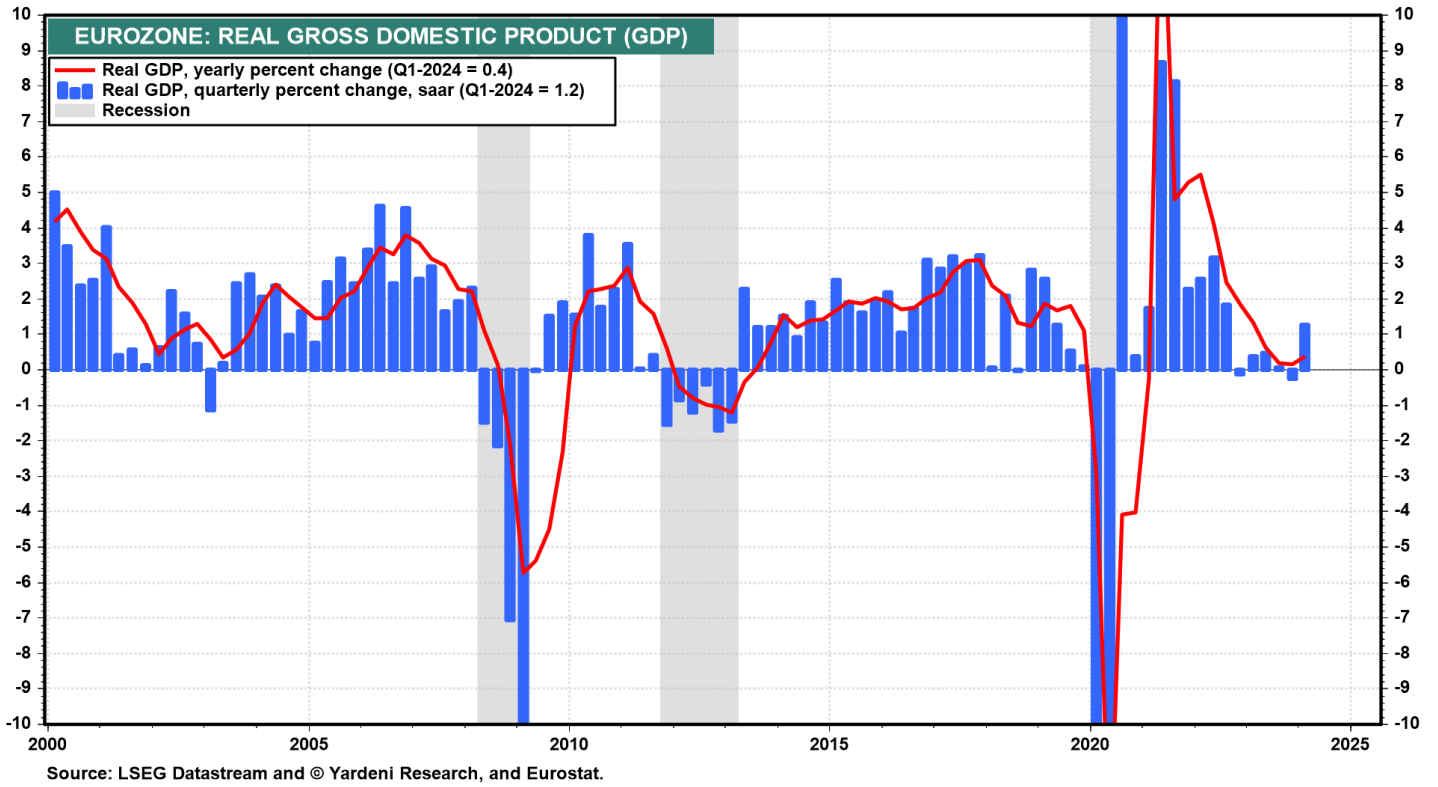


Figure 6

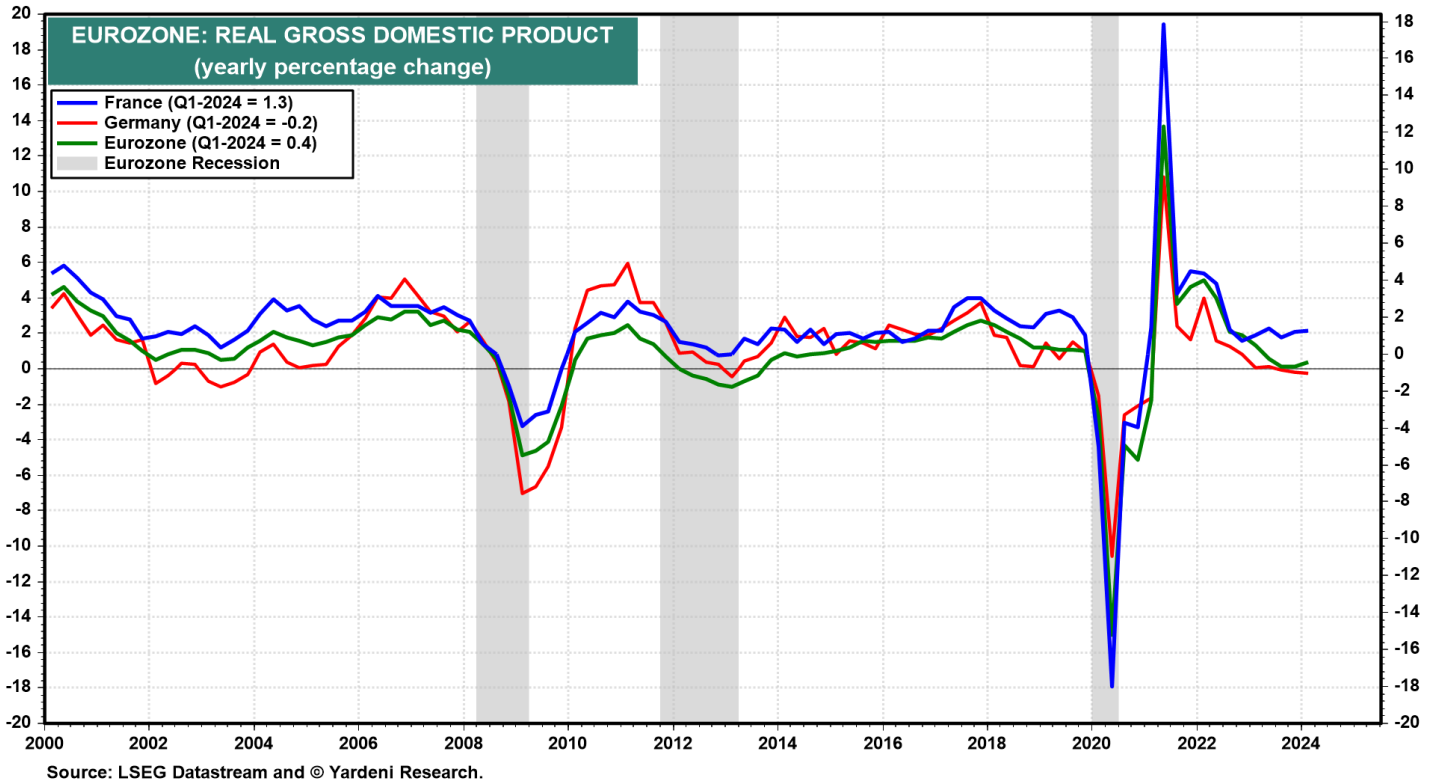


Figure 7

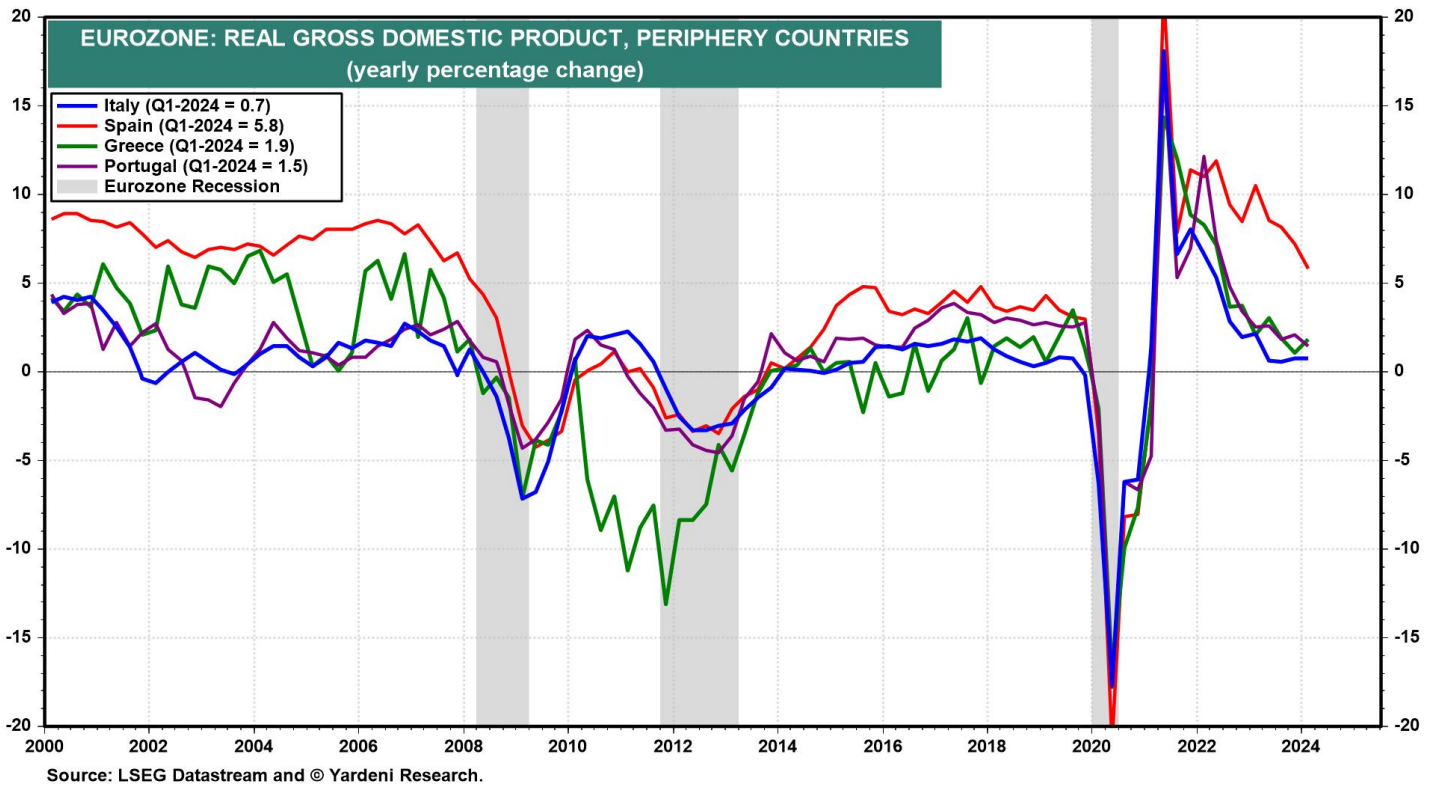


Figure 8

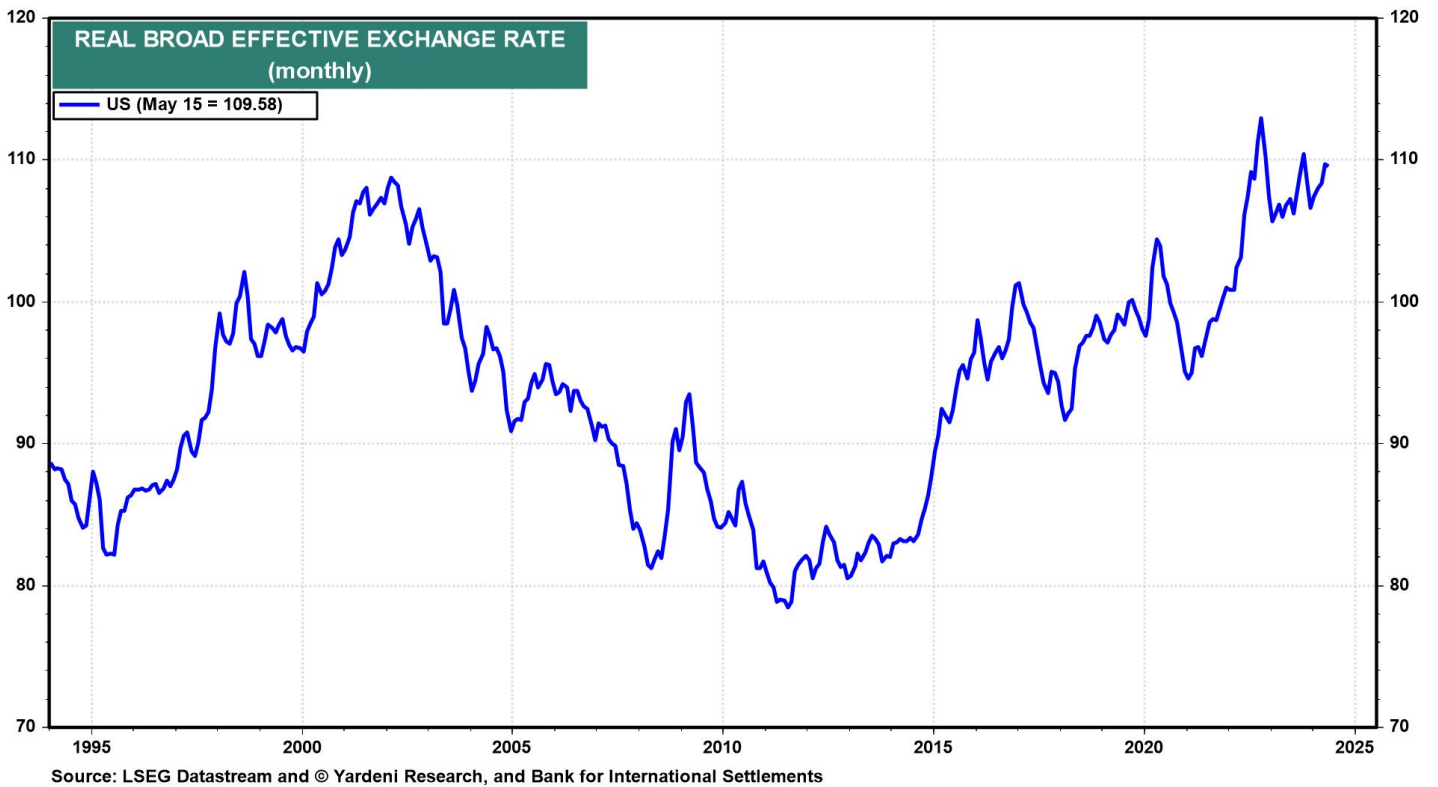


Figure 9

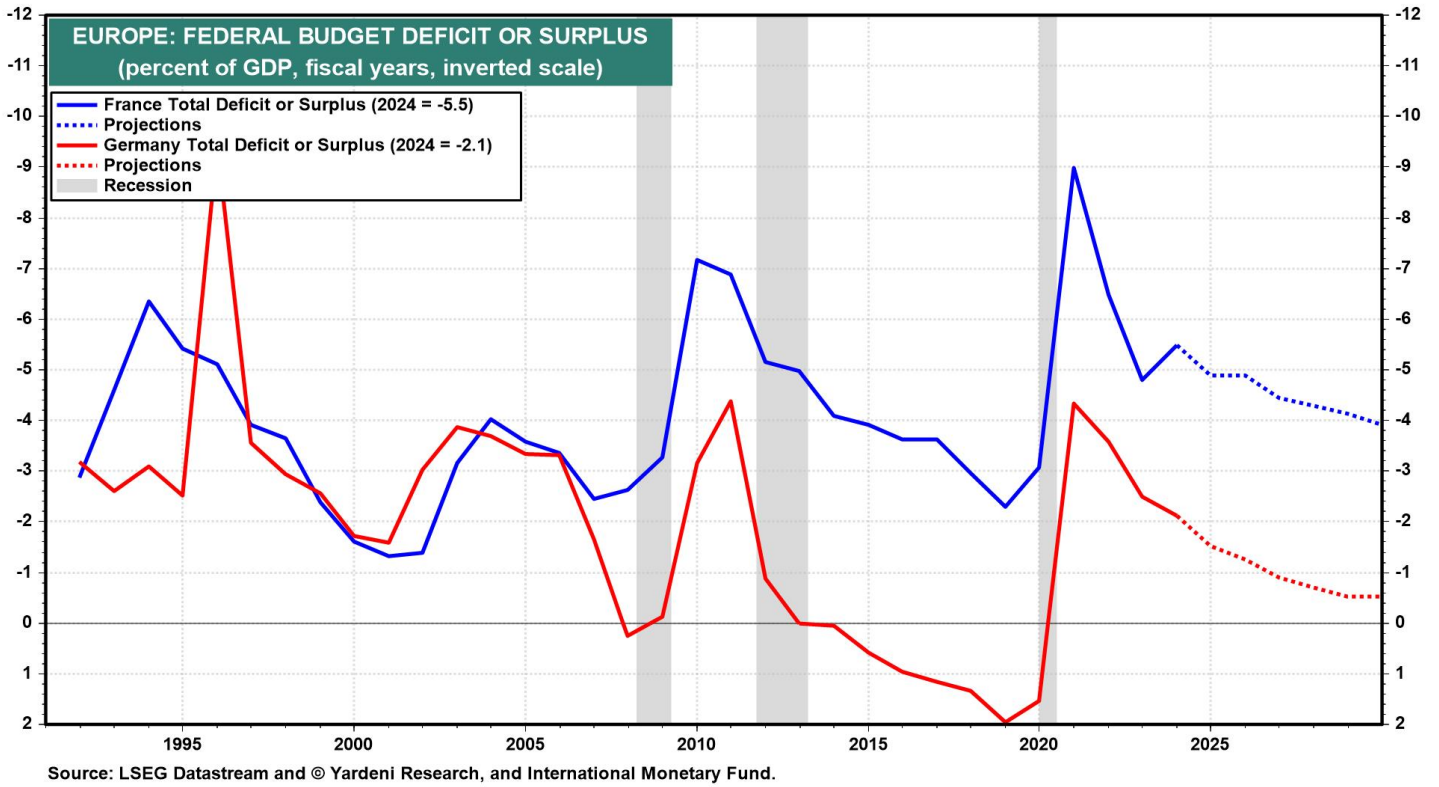


Figure 10

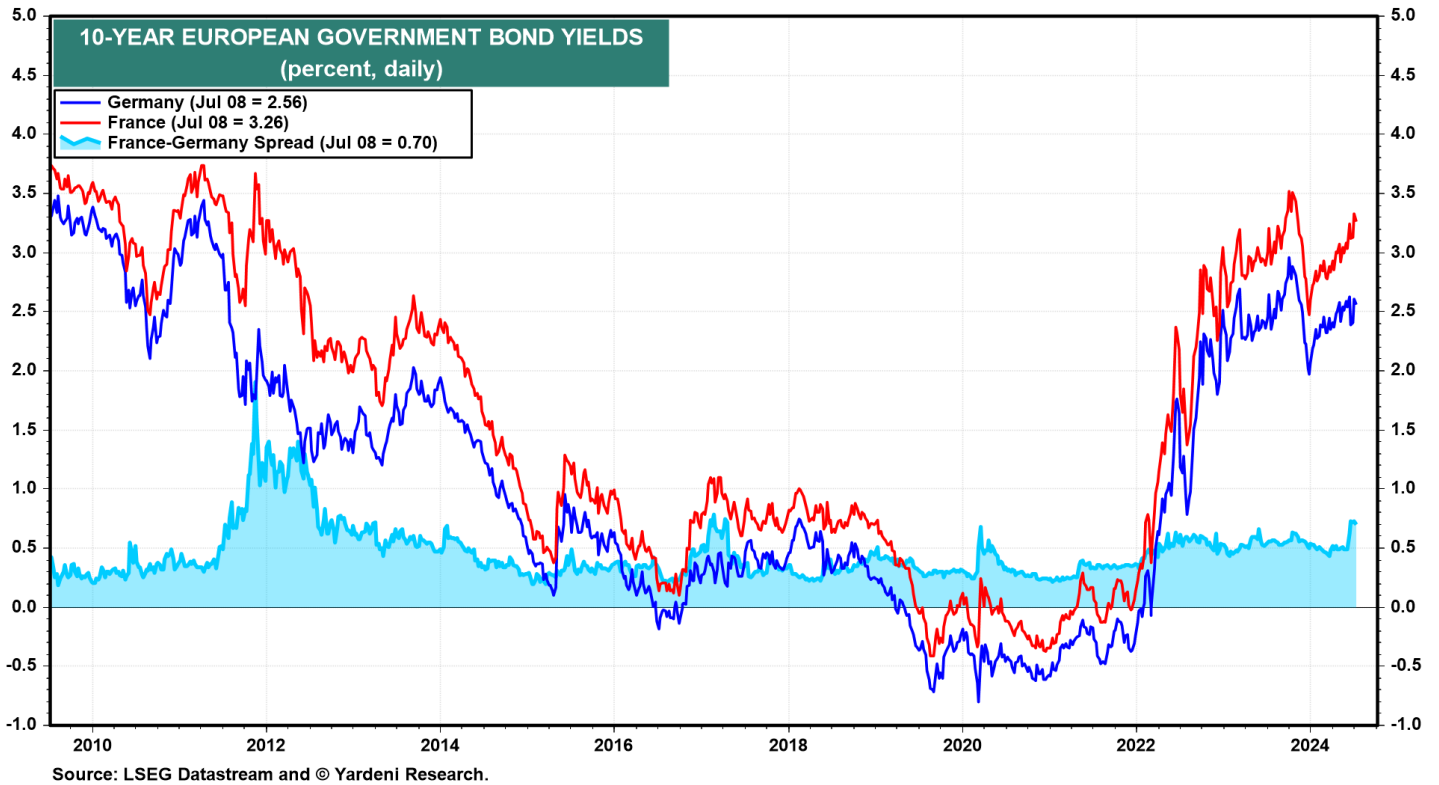


Figure 11

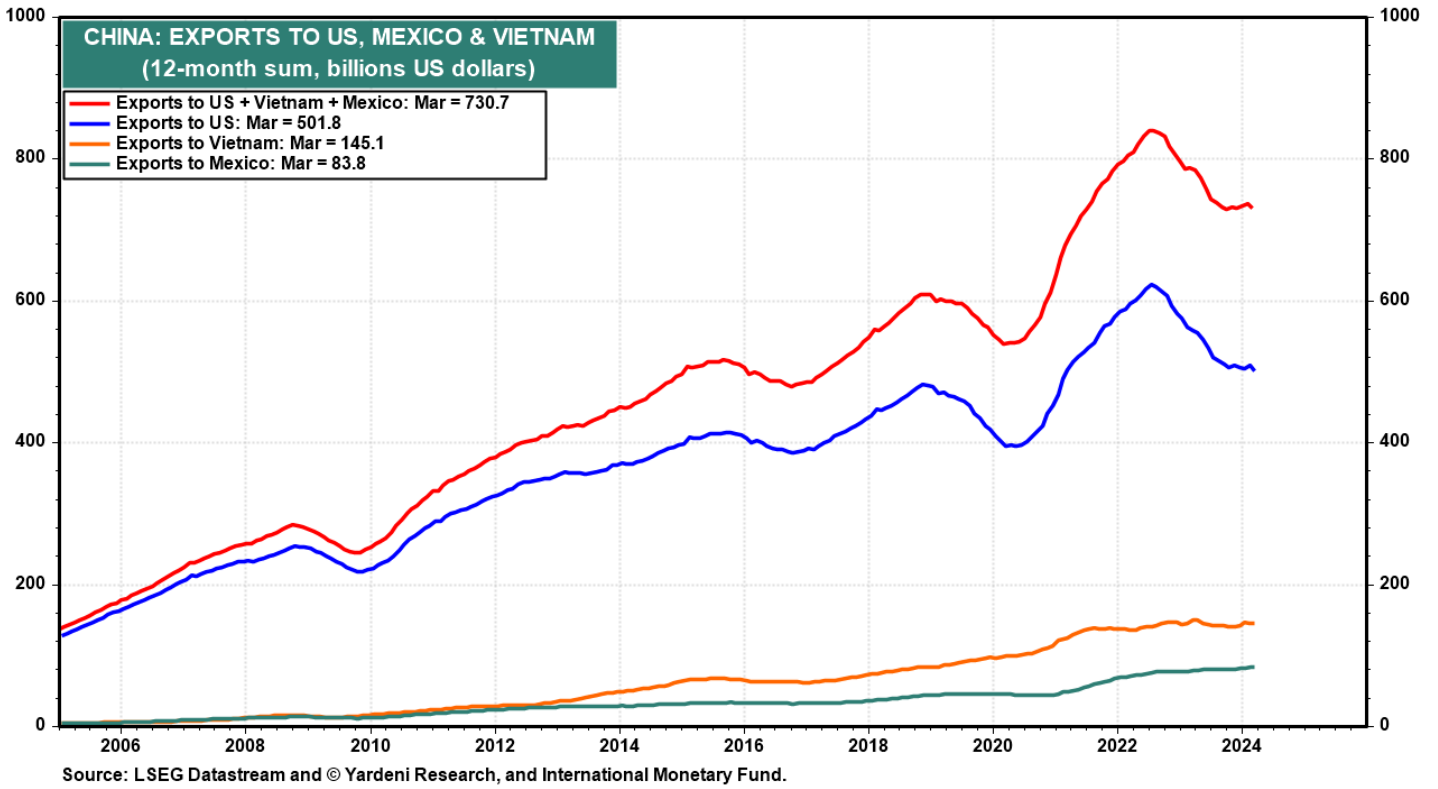
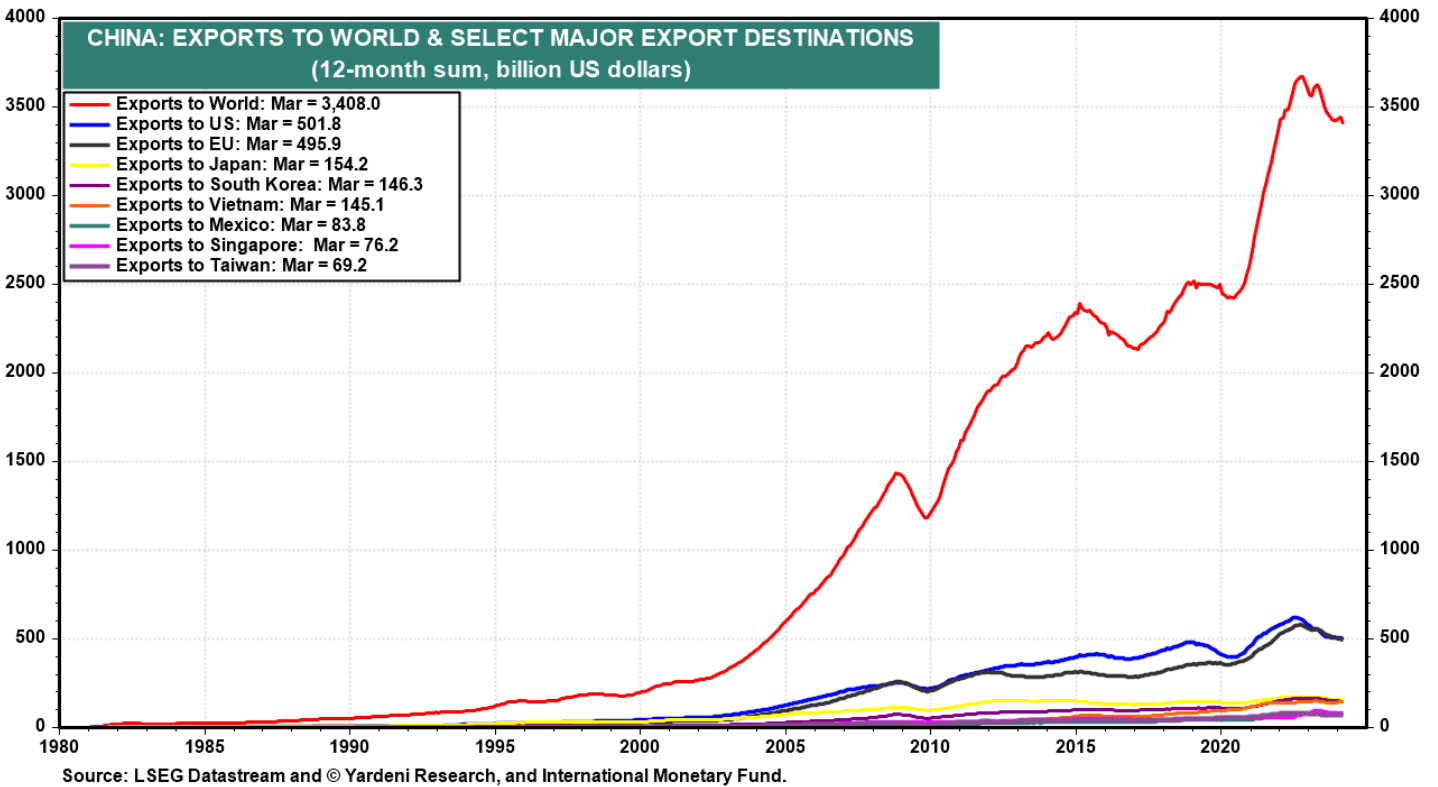
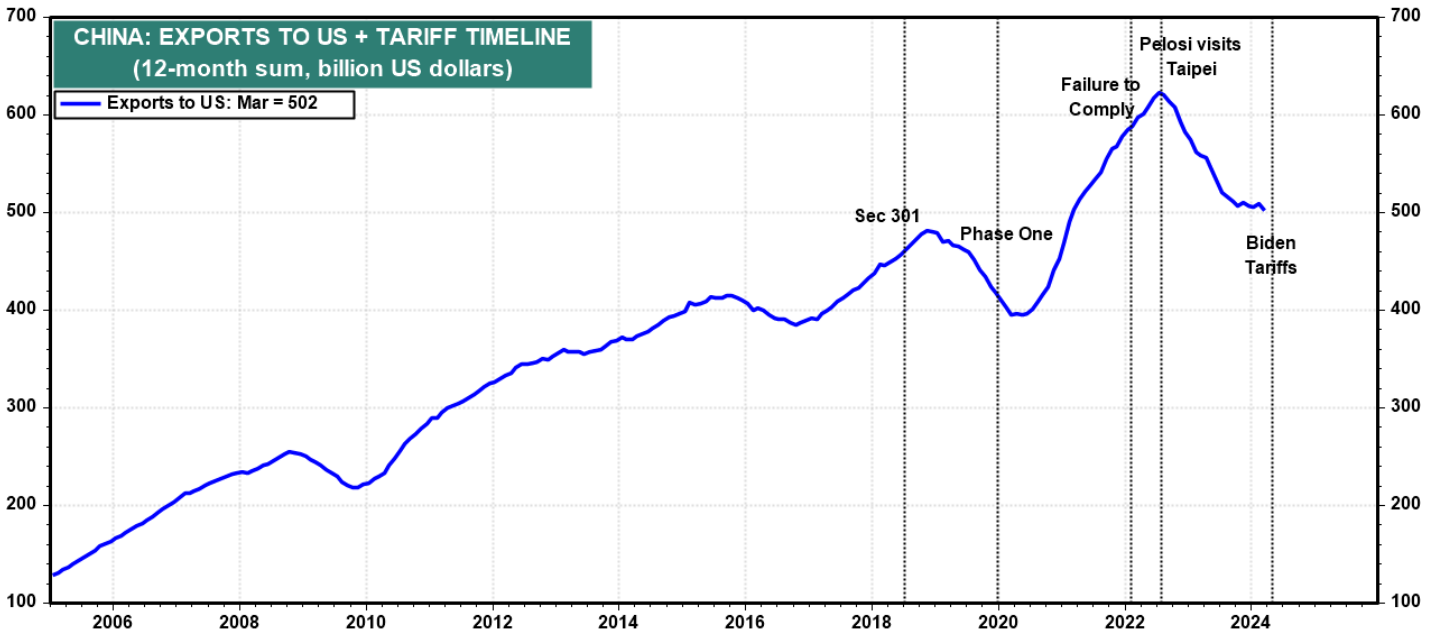


Figure 12



**Figure 13**



Source: LSEG Datastream and © Yardeni Research, and International Monetary Fund.

\* Jul-2018: First US Section 301 Tariffs imposed on China by Trump administration.

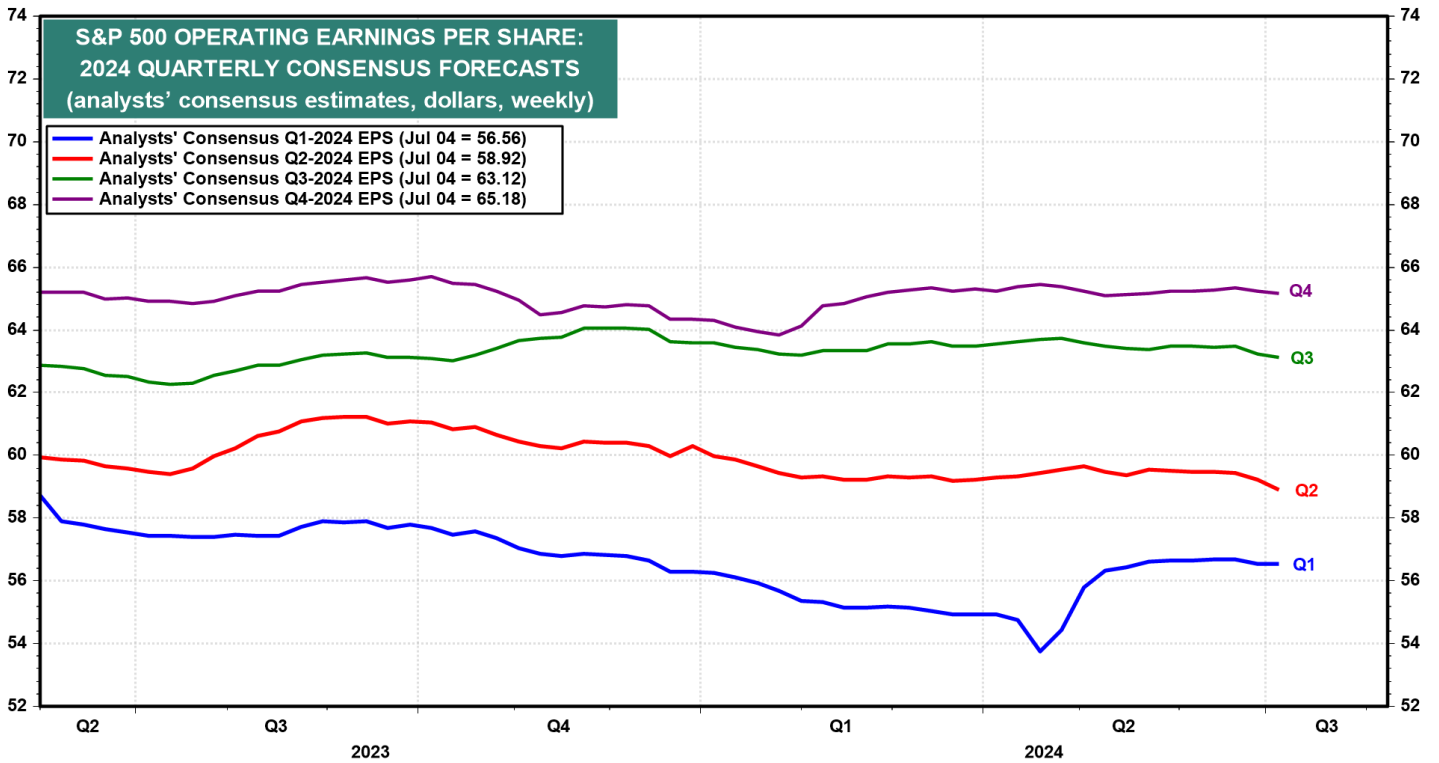
\* Dec-2019: Trump Phase-One trade deal reached between US-China, reducing tariffs on China goods.

\* Feb-2022: US calls out China for failure to comply with Phase-One deal.

\* Aug-2022: Military talks between Washington and Beijing since they were suspended in August 2022 (when Nancy Pelosi visited Taipei) until December 2023.

\* May-2024: Biden administration imposed additional Section 301 Tariffs on China.

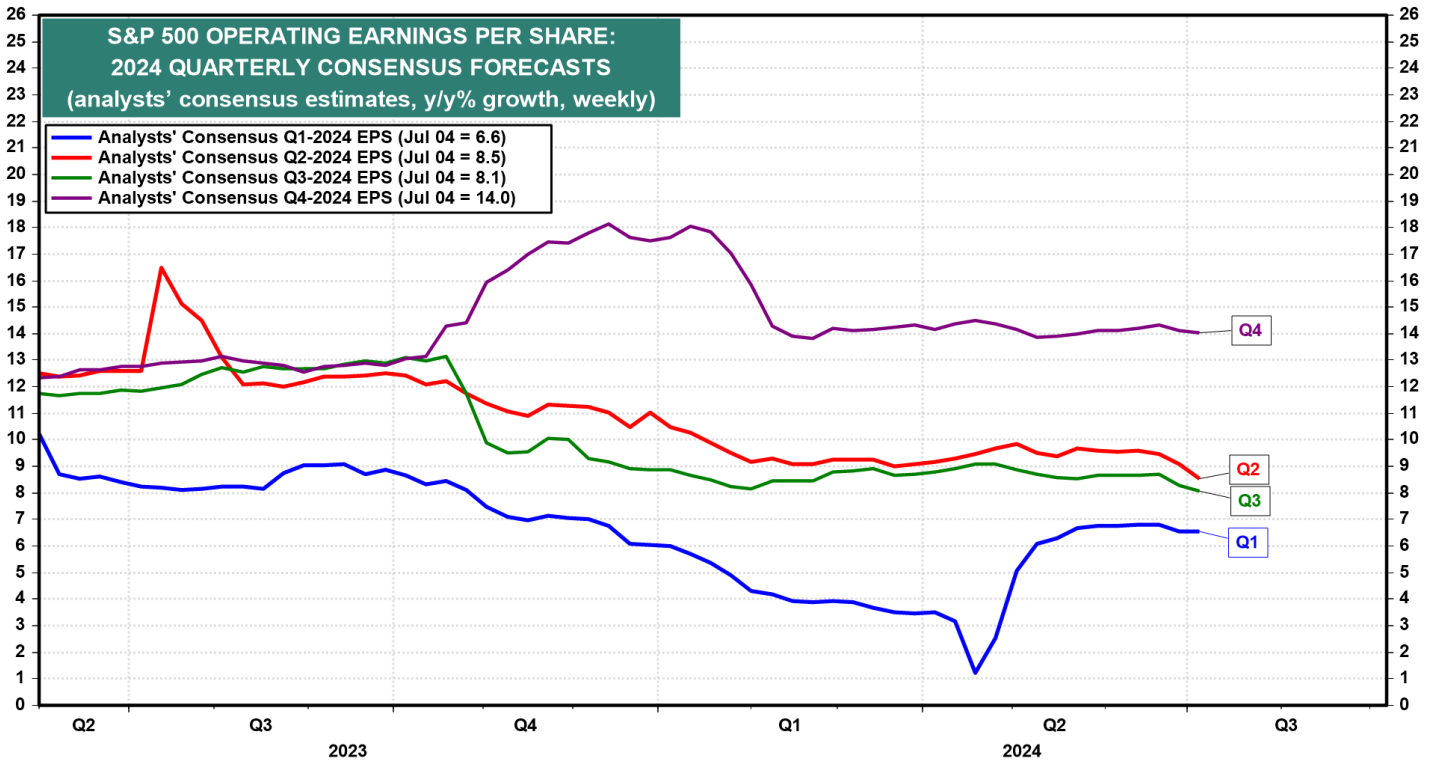
**Figure 14**



Source: LSEG Datastream and © Yardeni Research.



Figure 15



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