



**Yardeni
Research**

**Chart Collection
for Morning Briefing**

July 01, 2024

Figure 1

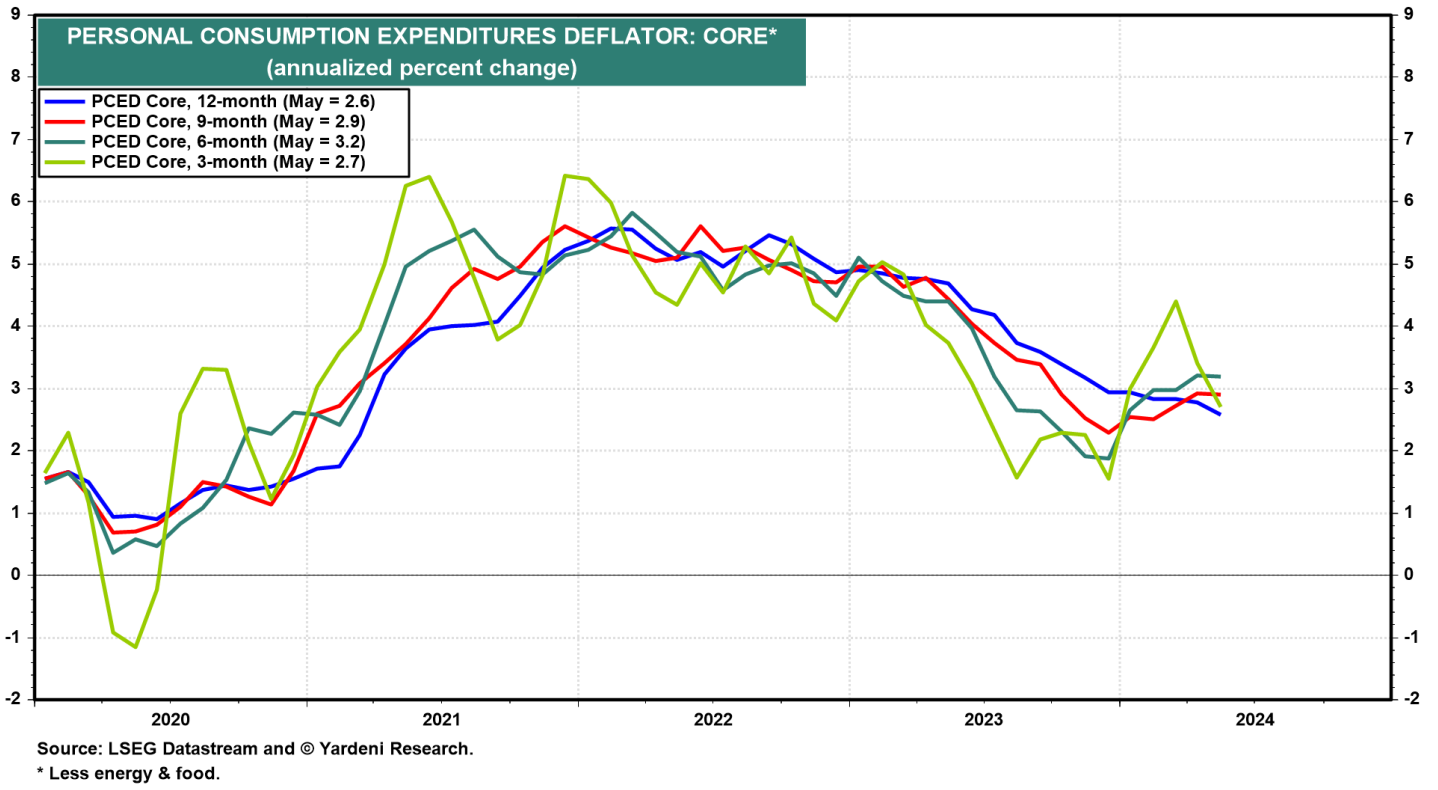


Figure 2

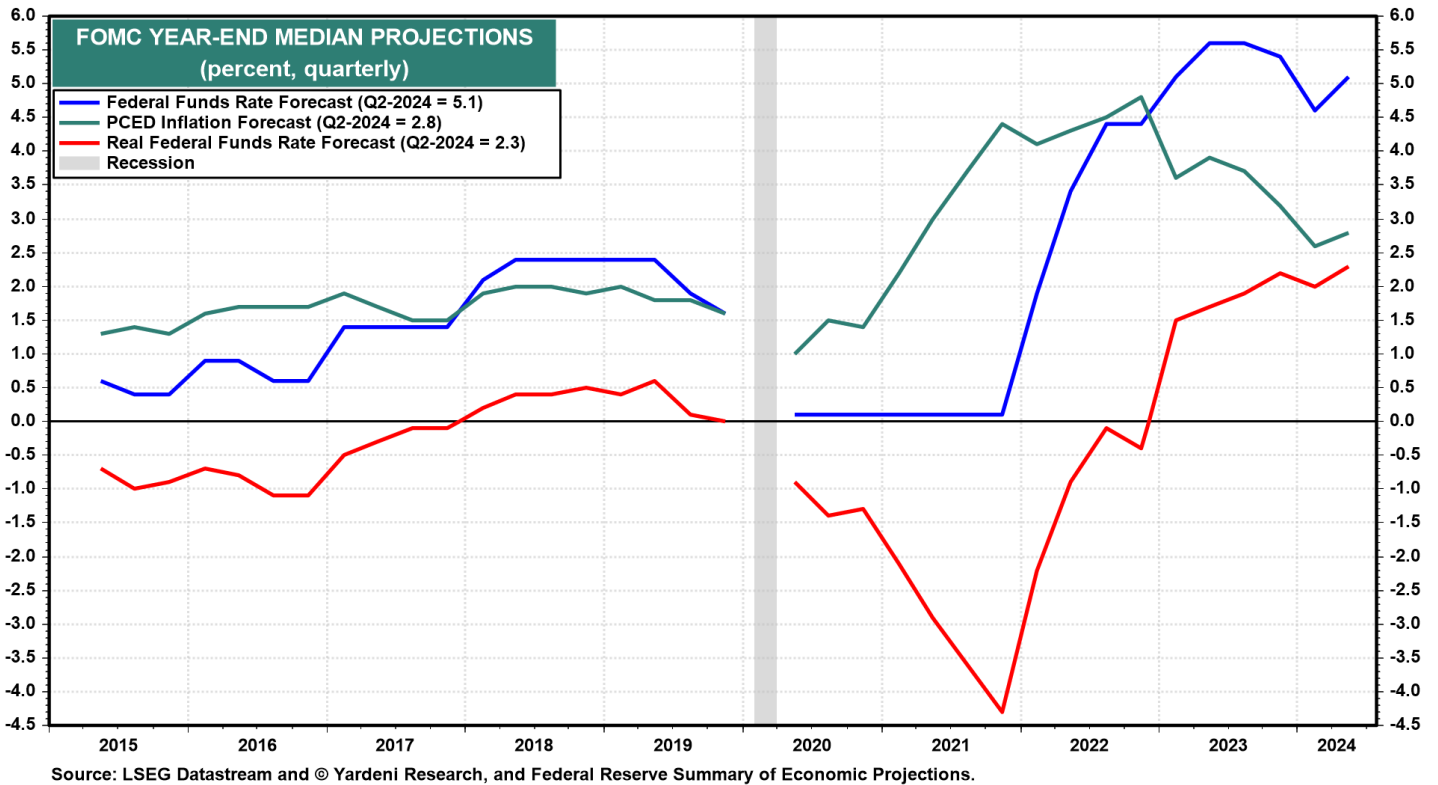


Figure 3

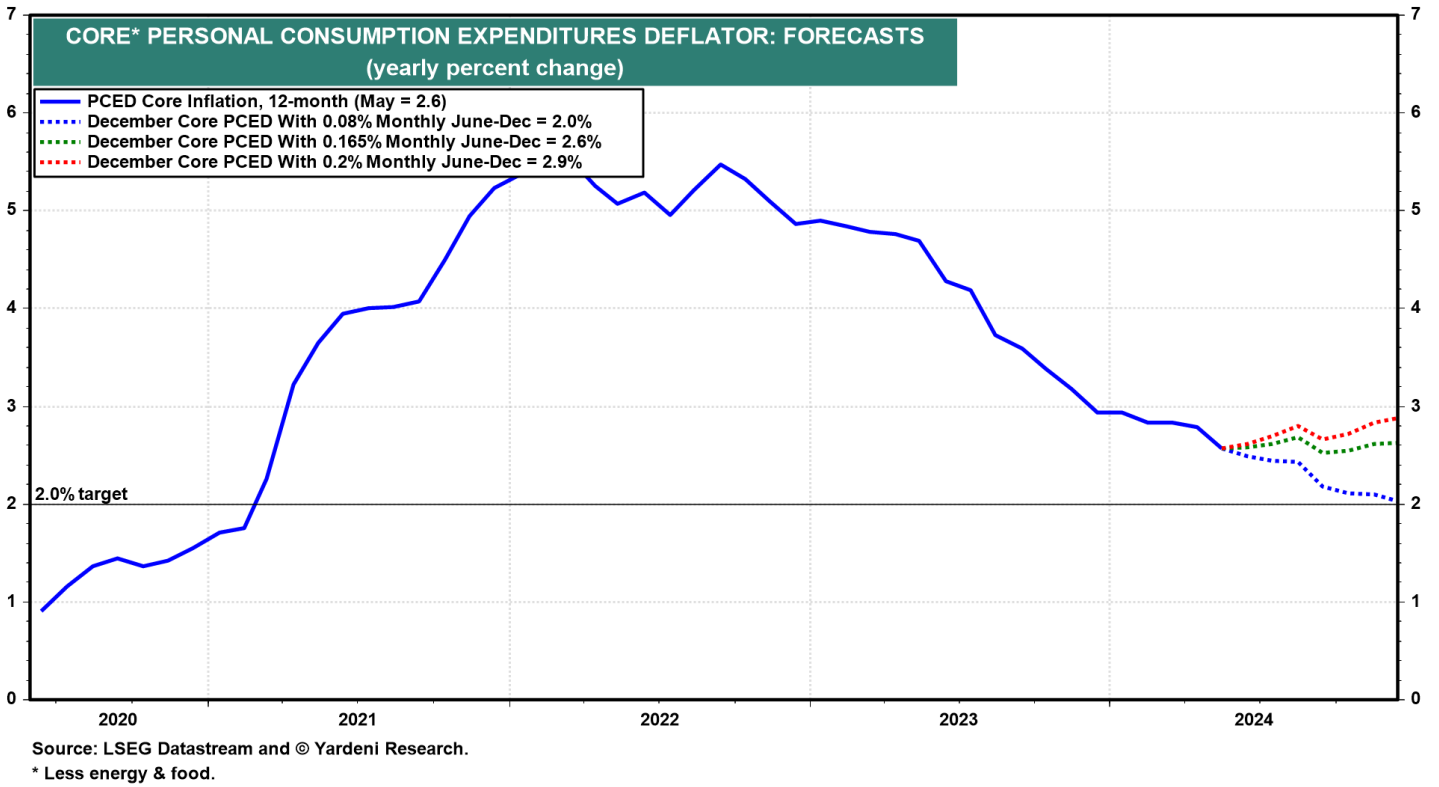


Figure 4

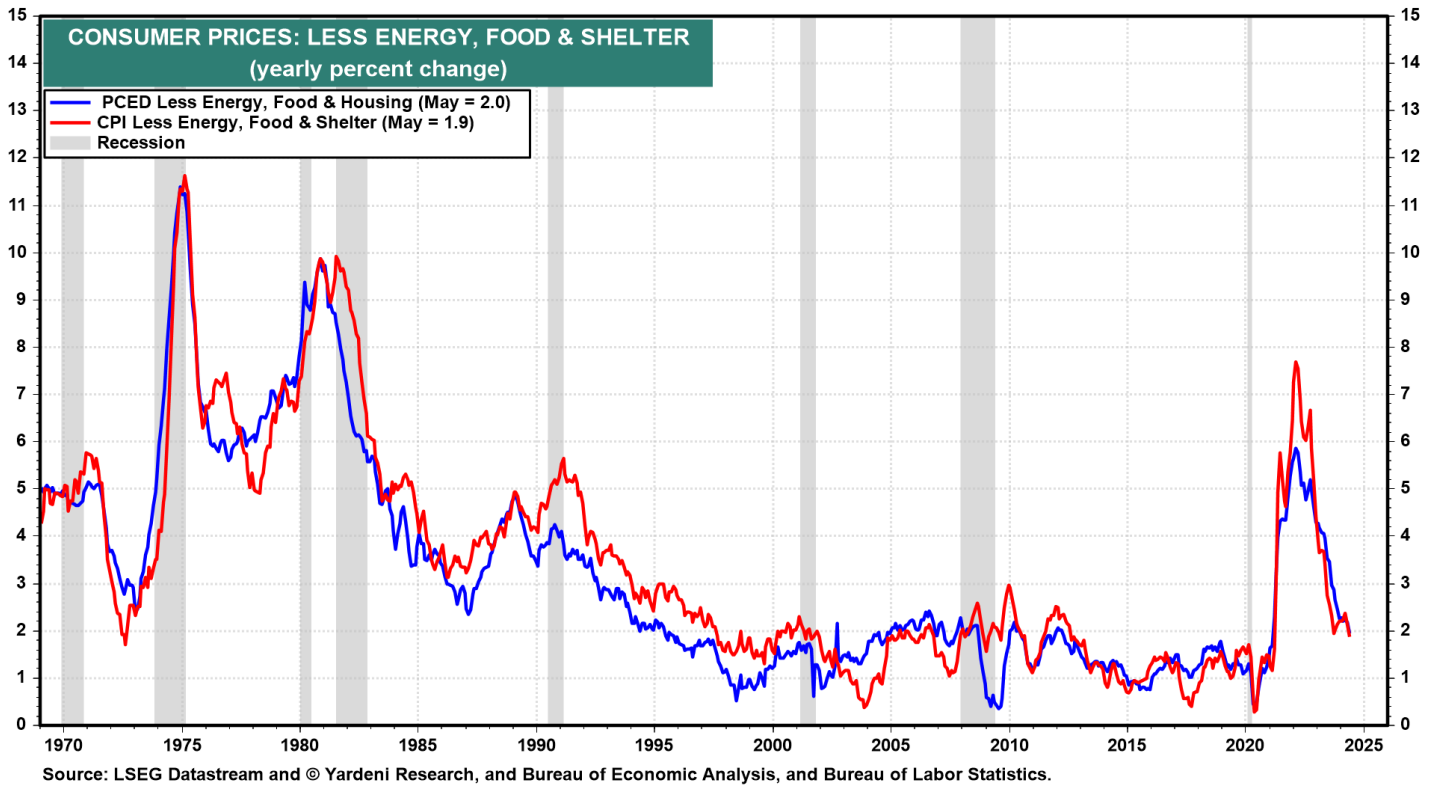


Figure 5

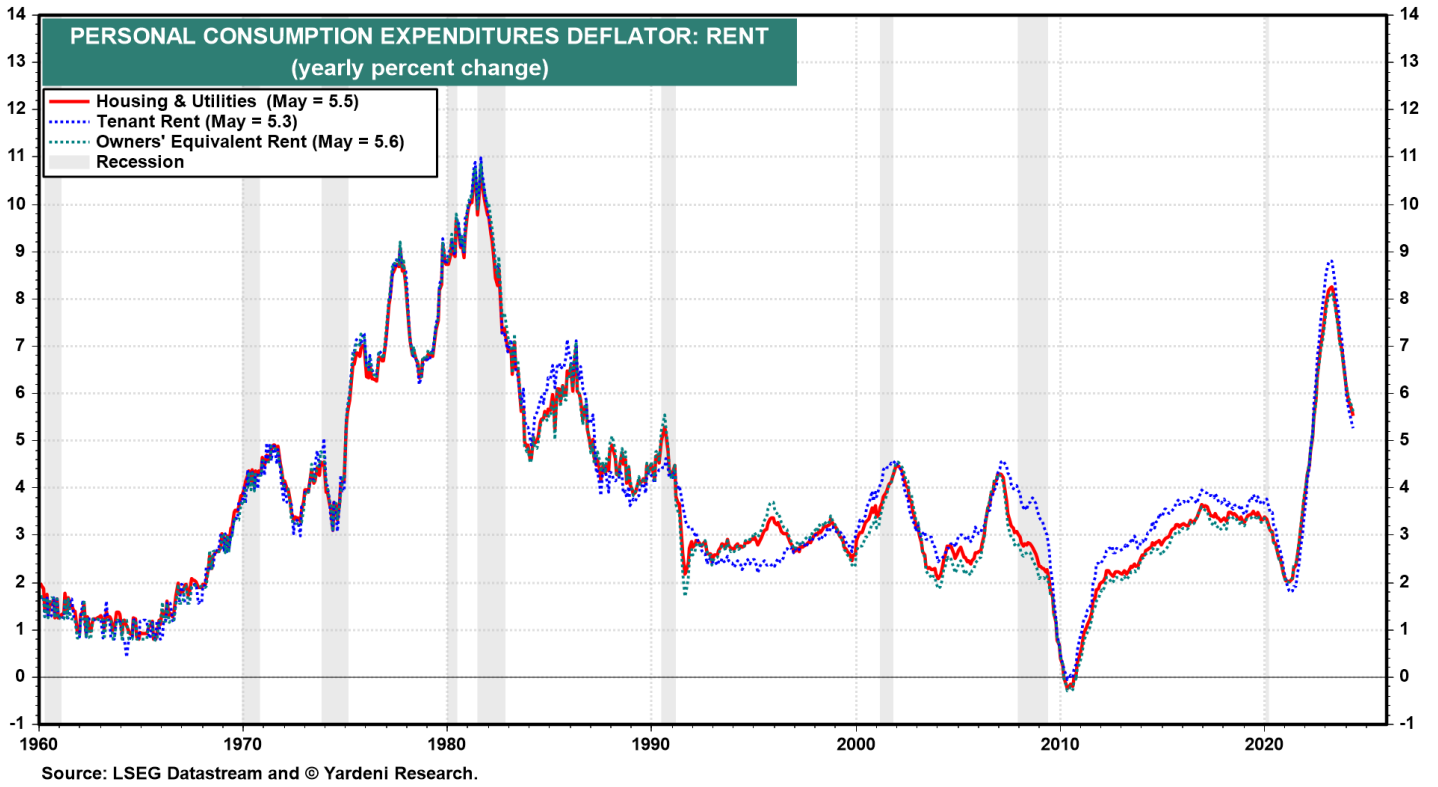


Figure 6

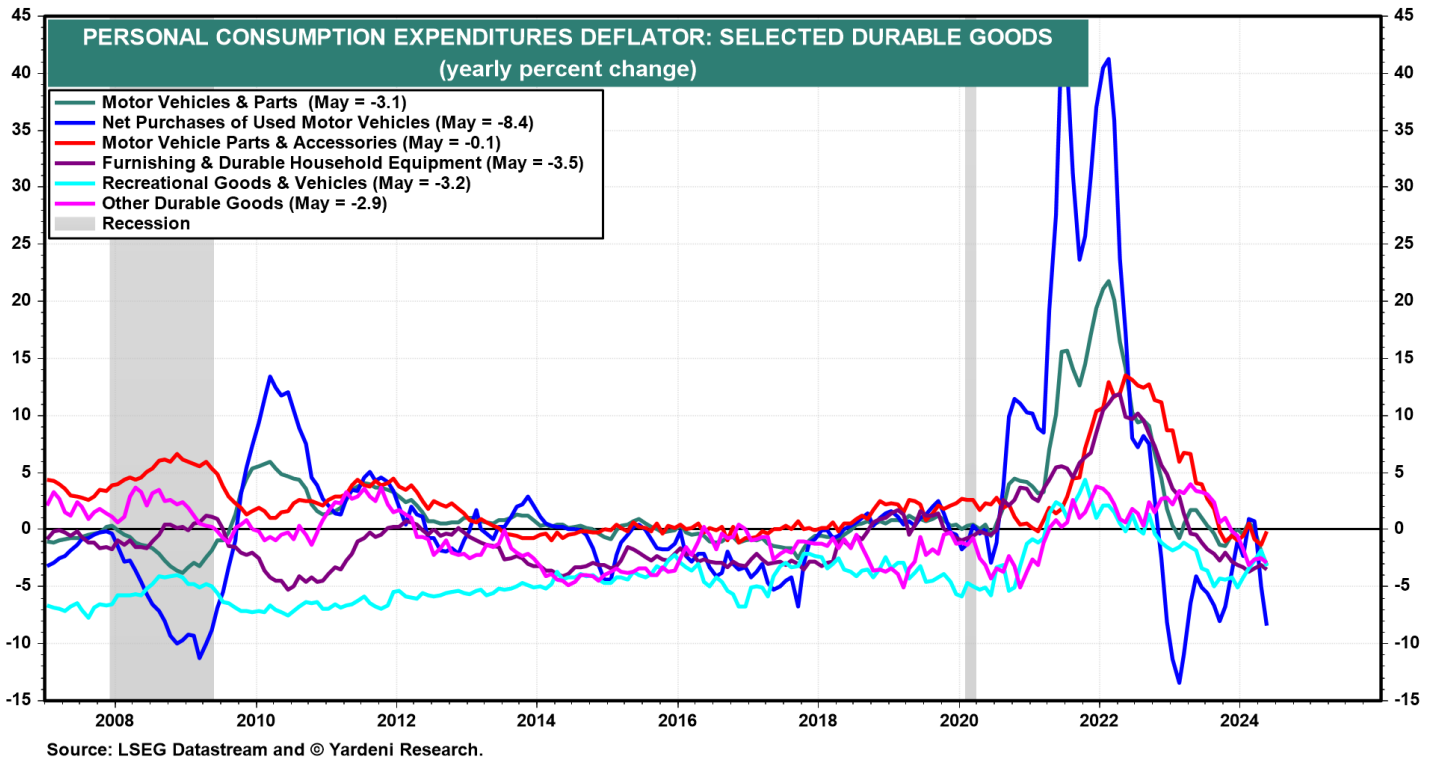


Figure 7

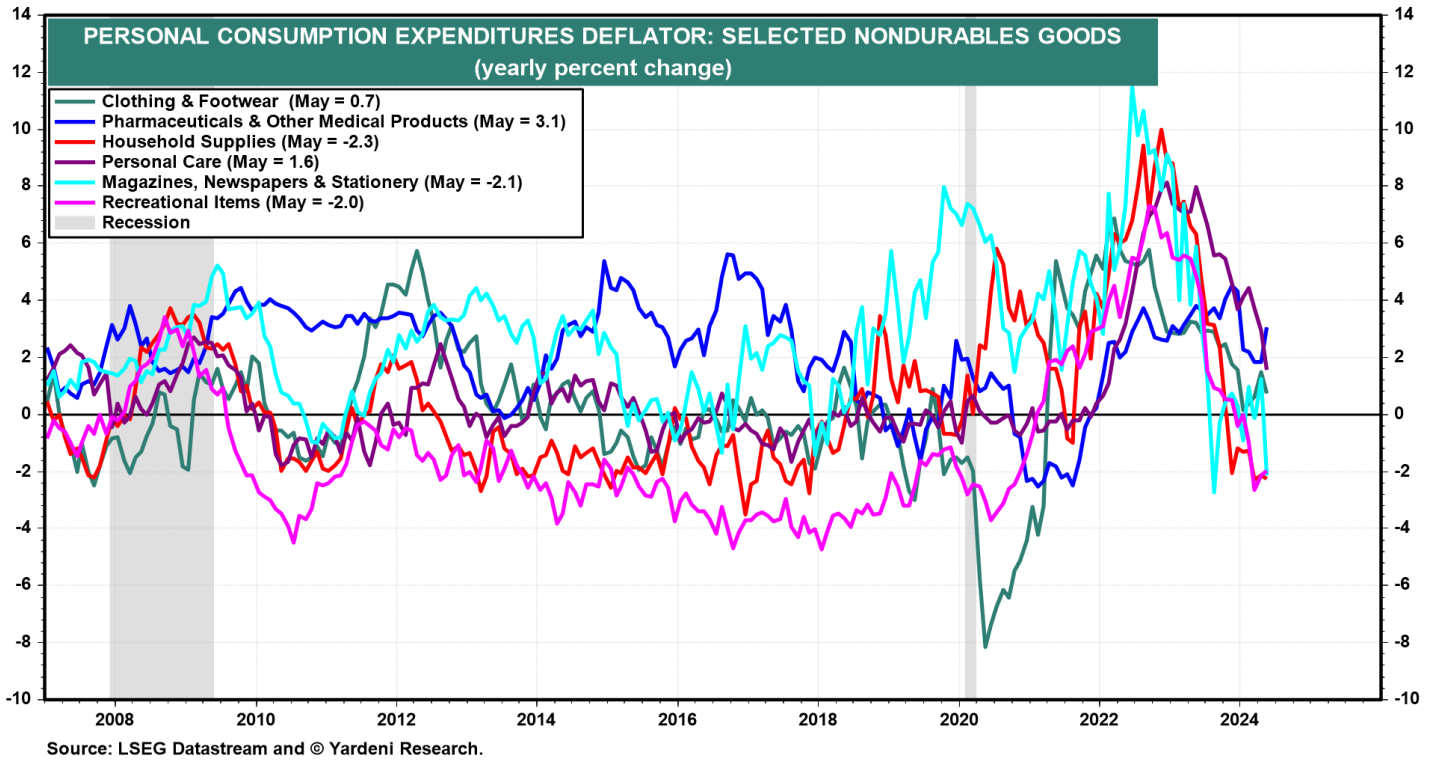


Figure 8

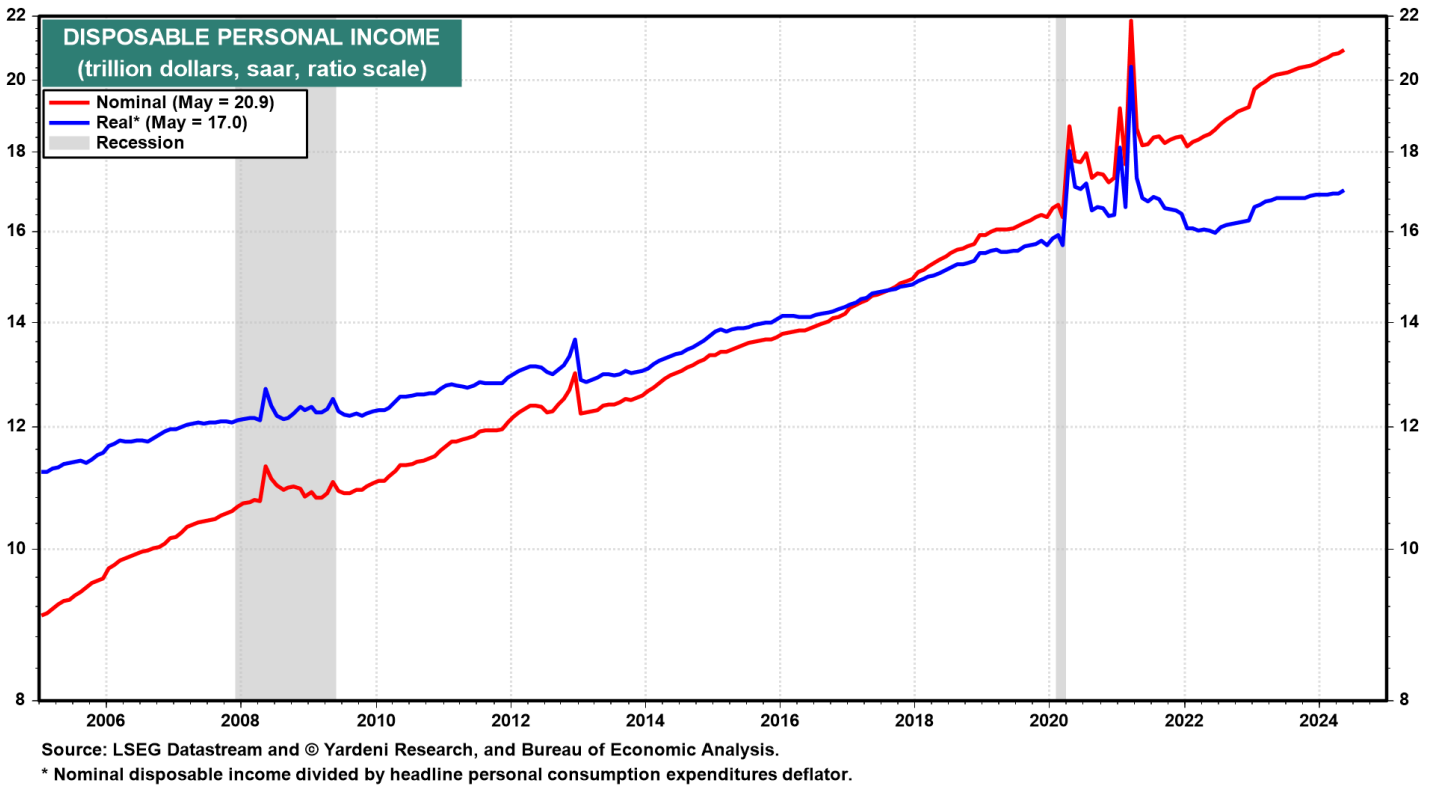


Figure 9

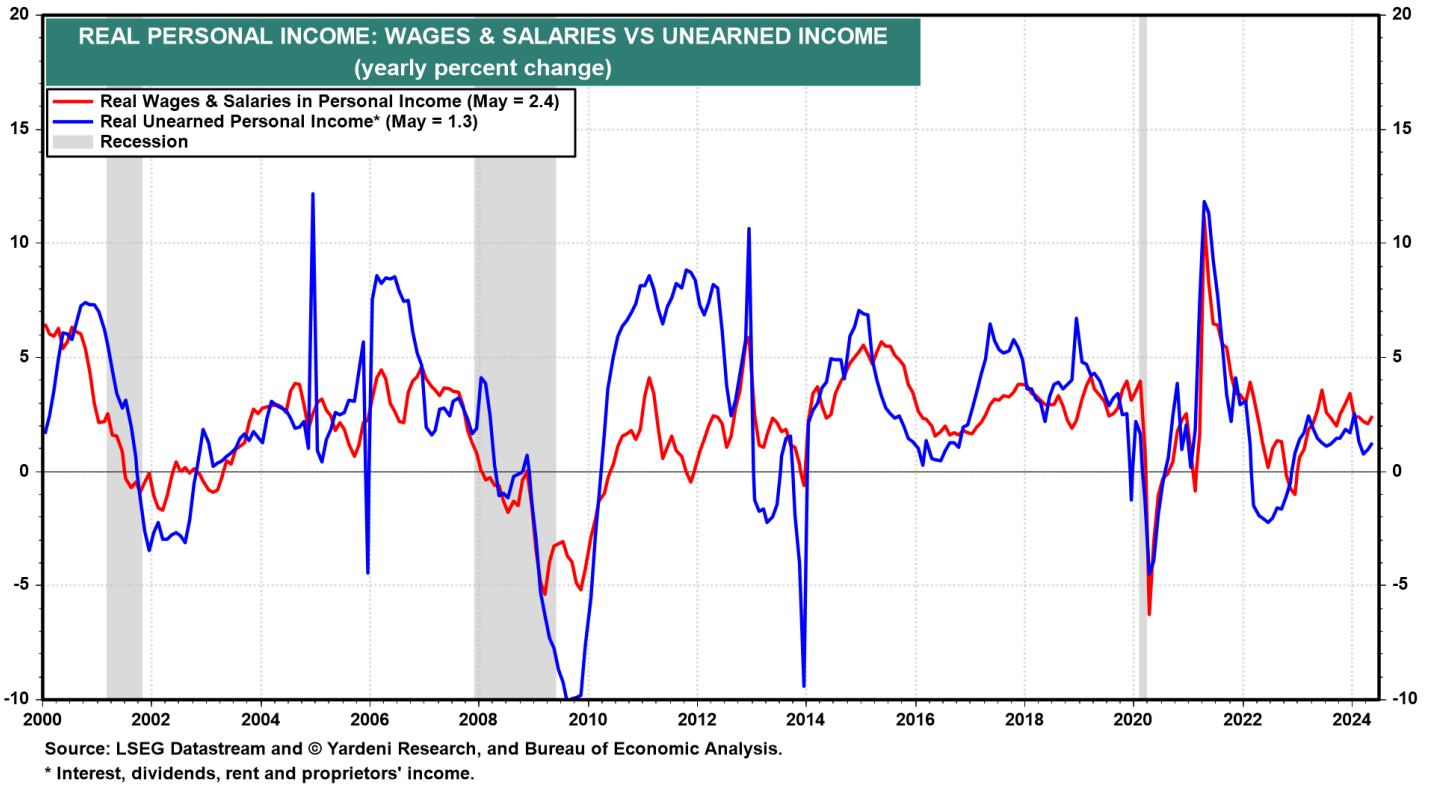


Figure 10

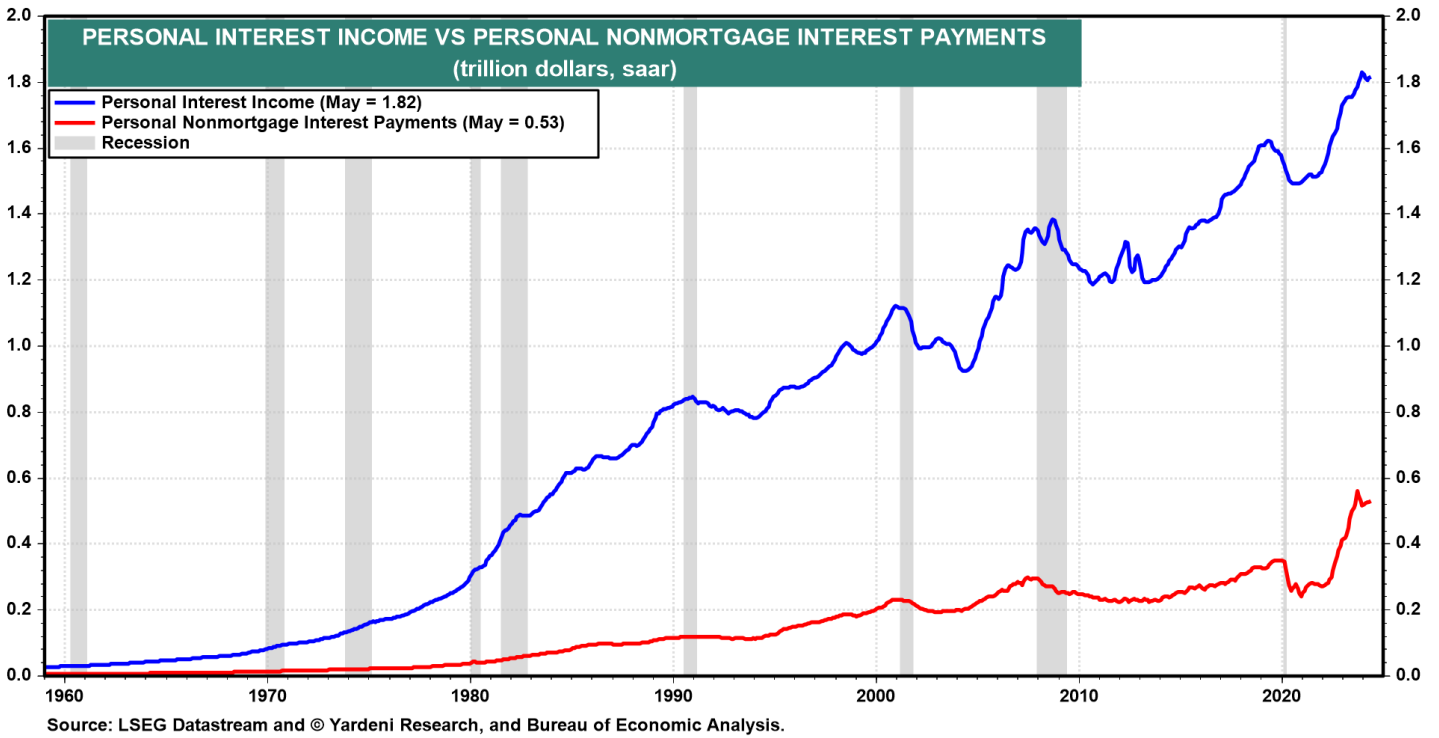


Figure 11

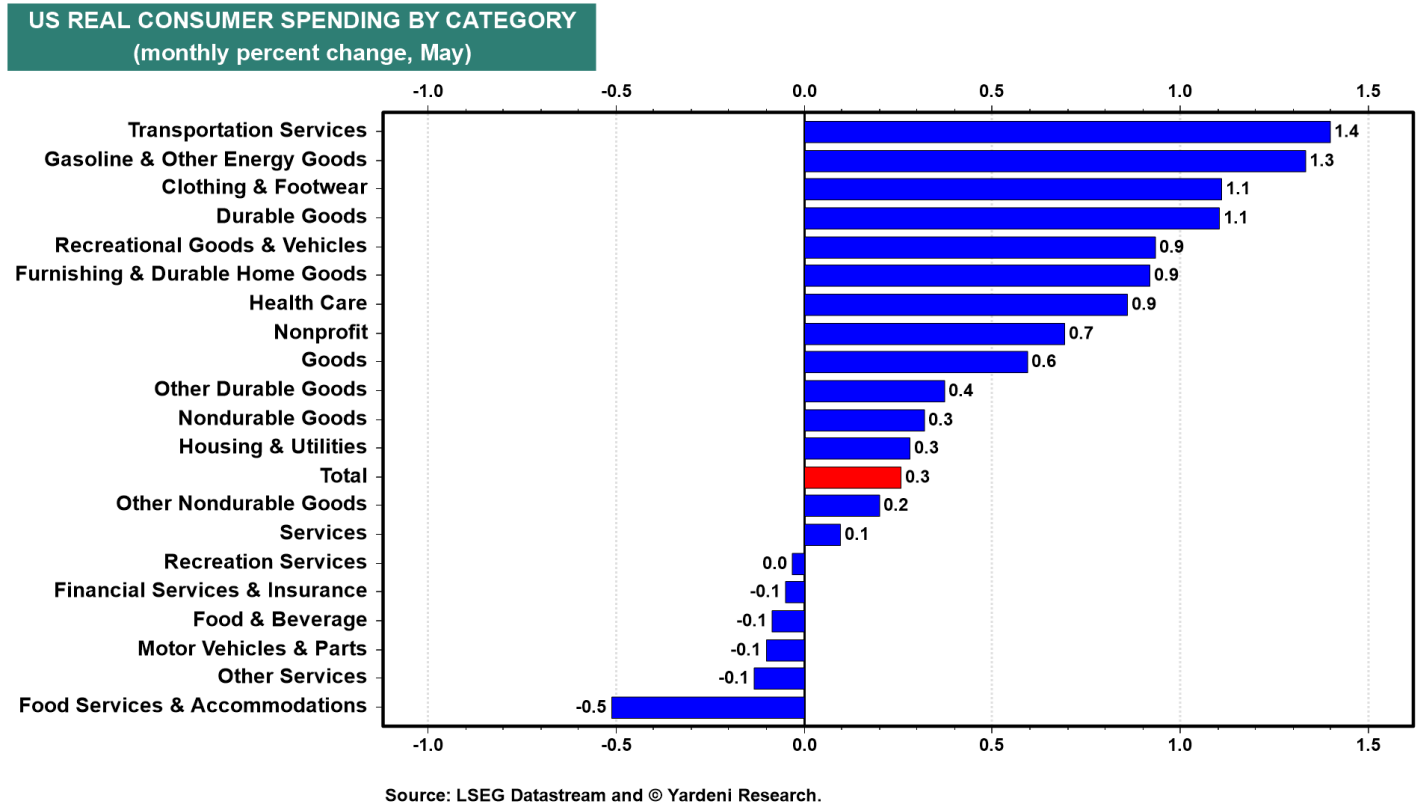


Figure 12

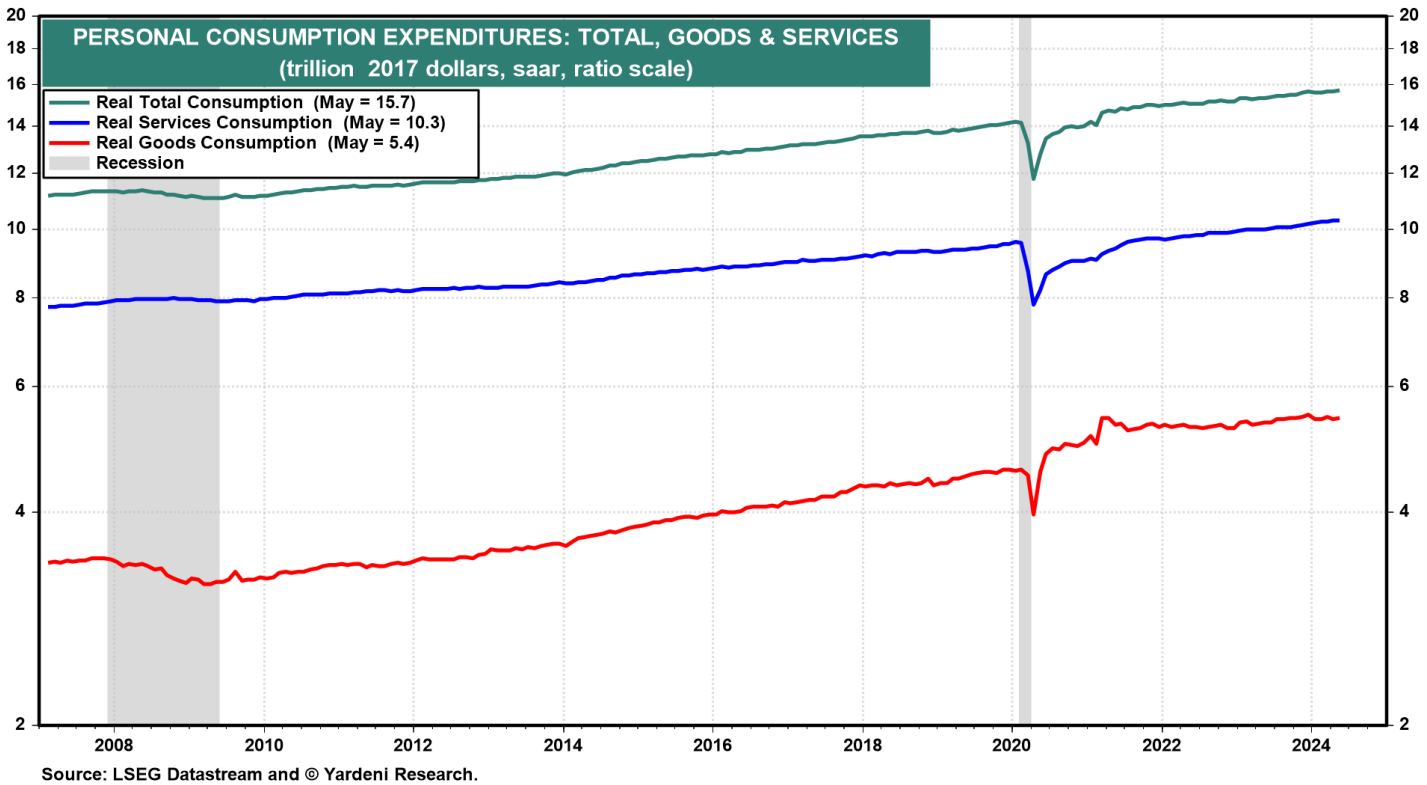


Figure 13

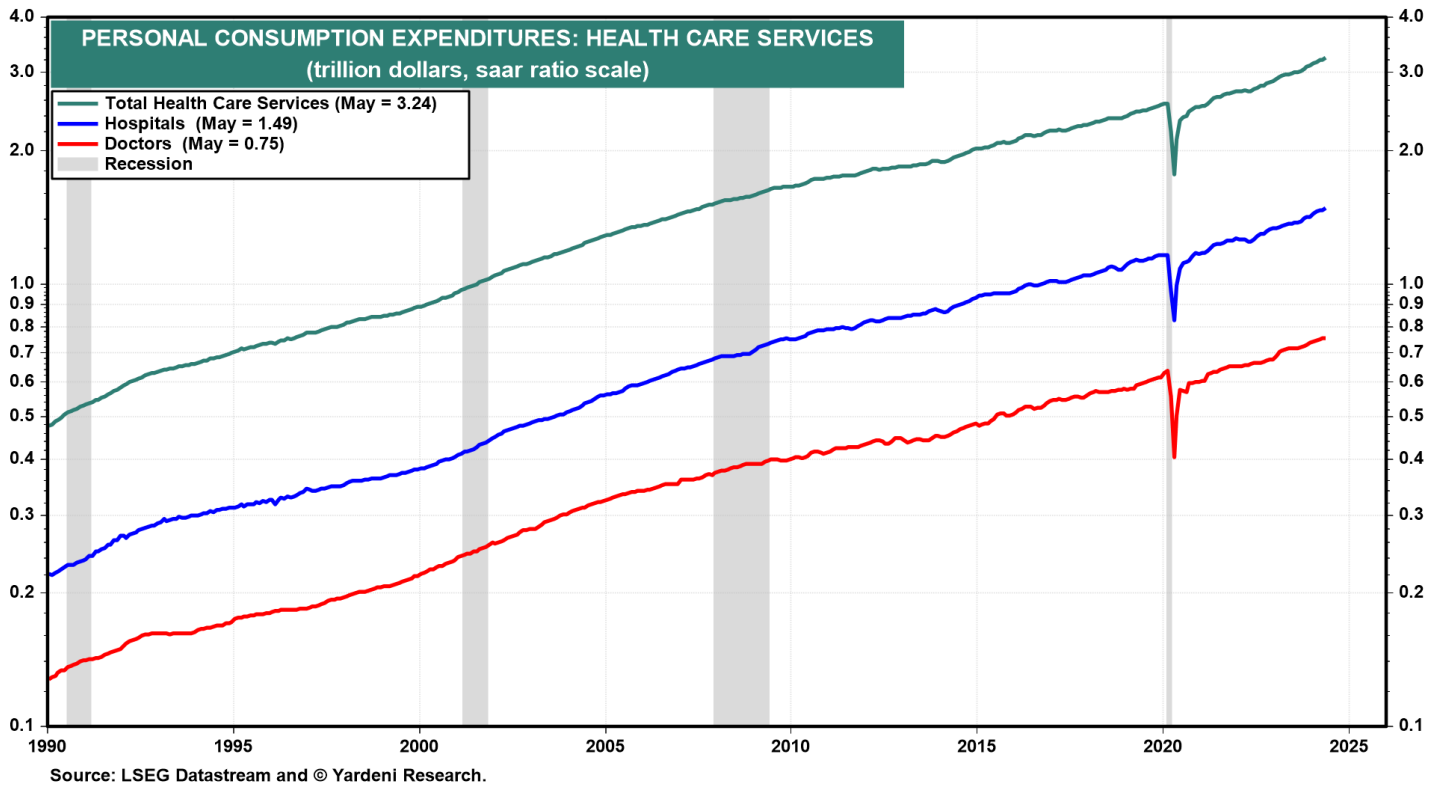


Figure 14

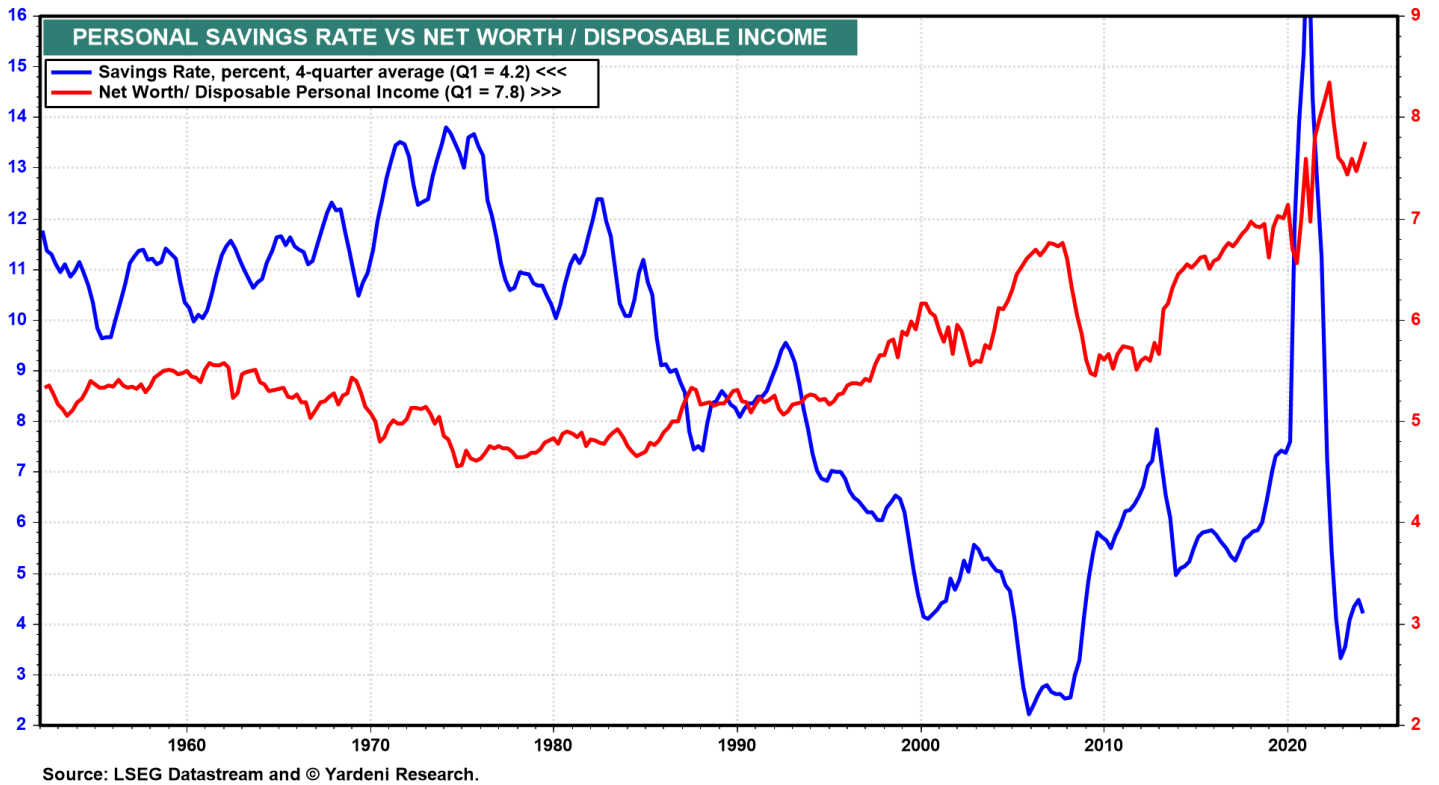


Figure 15

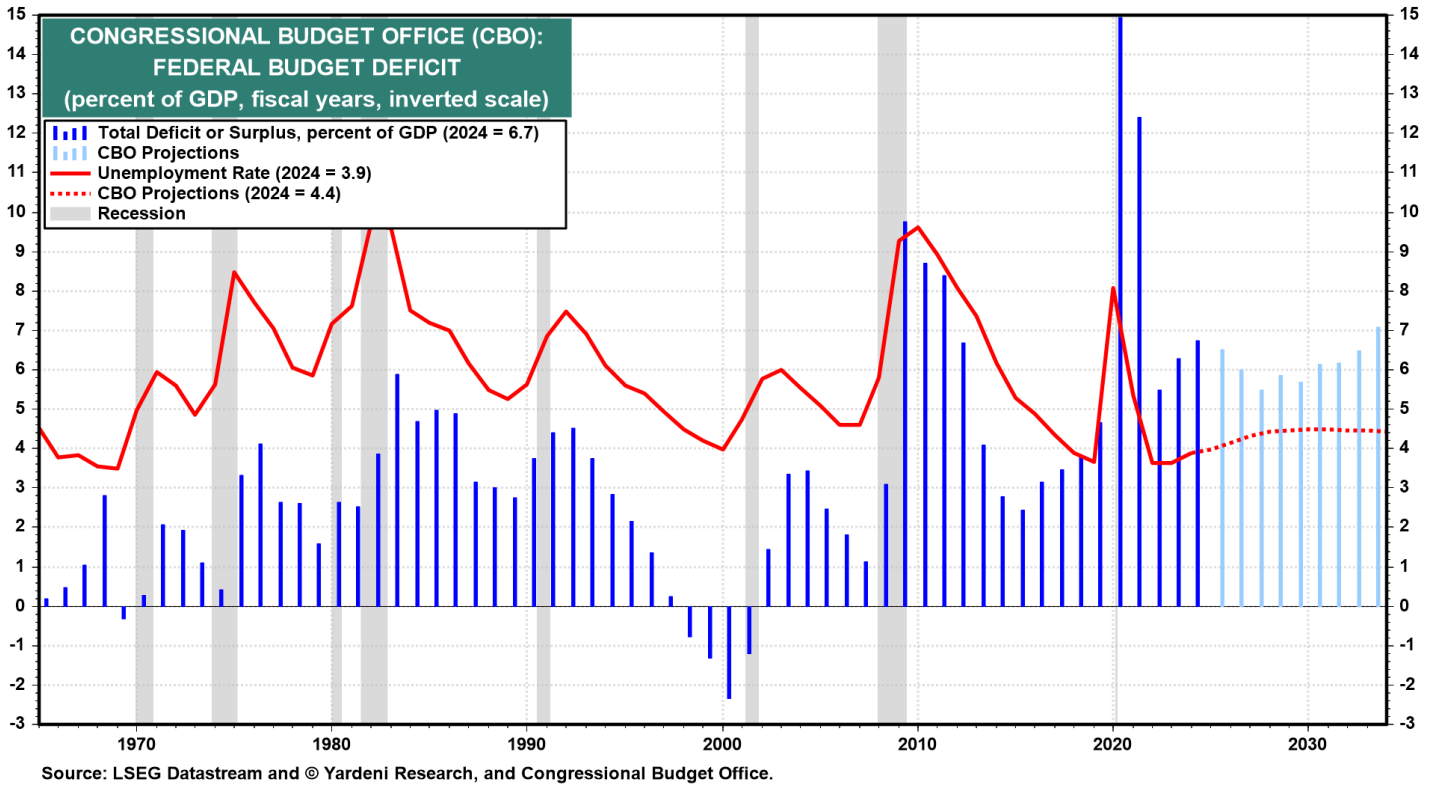


Figure 16

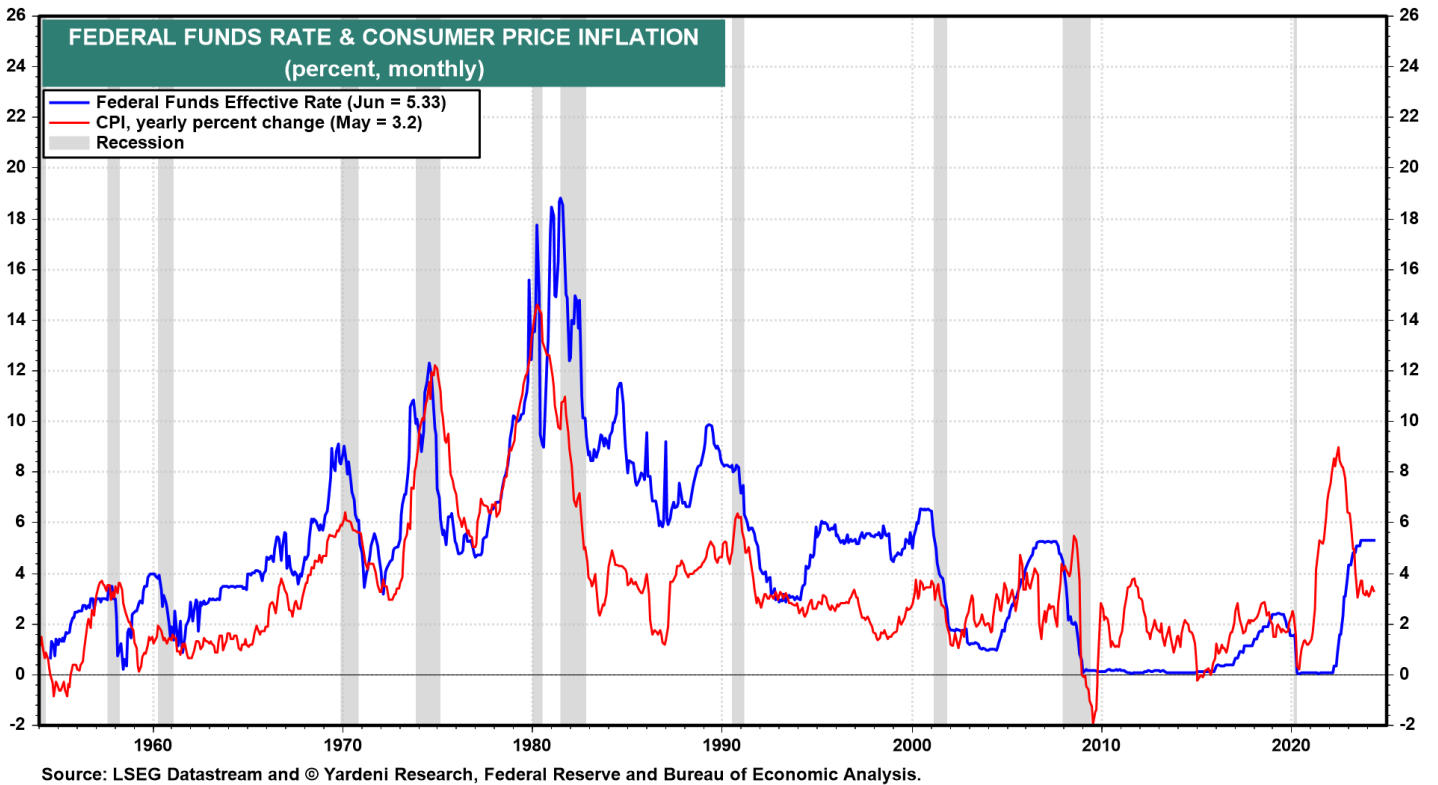


Figure 17

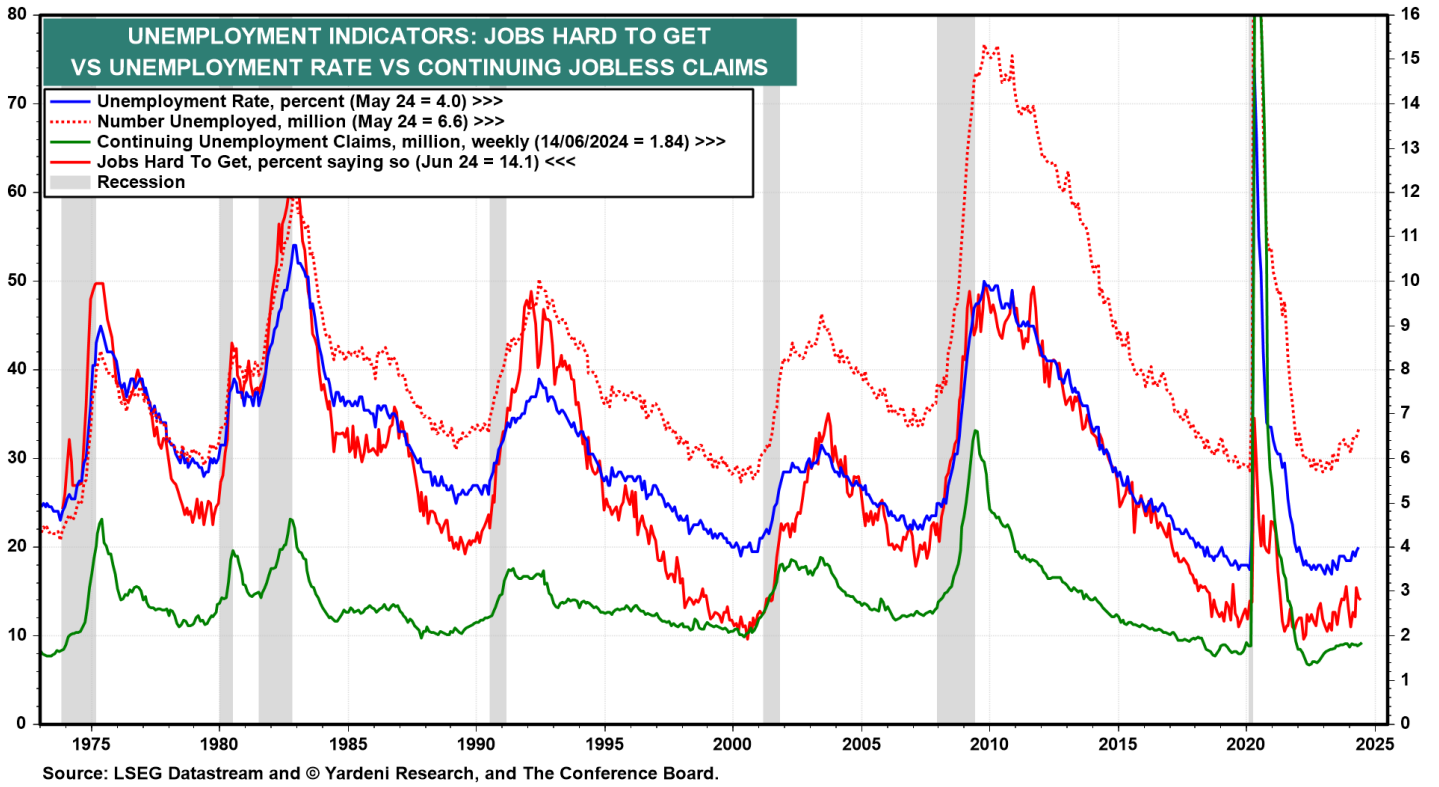


Figure 18

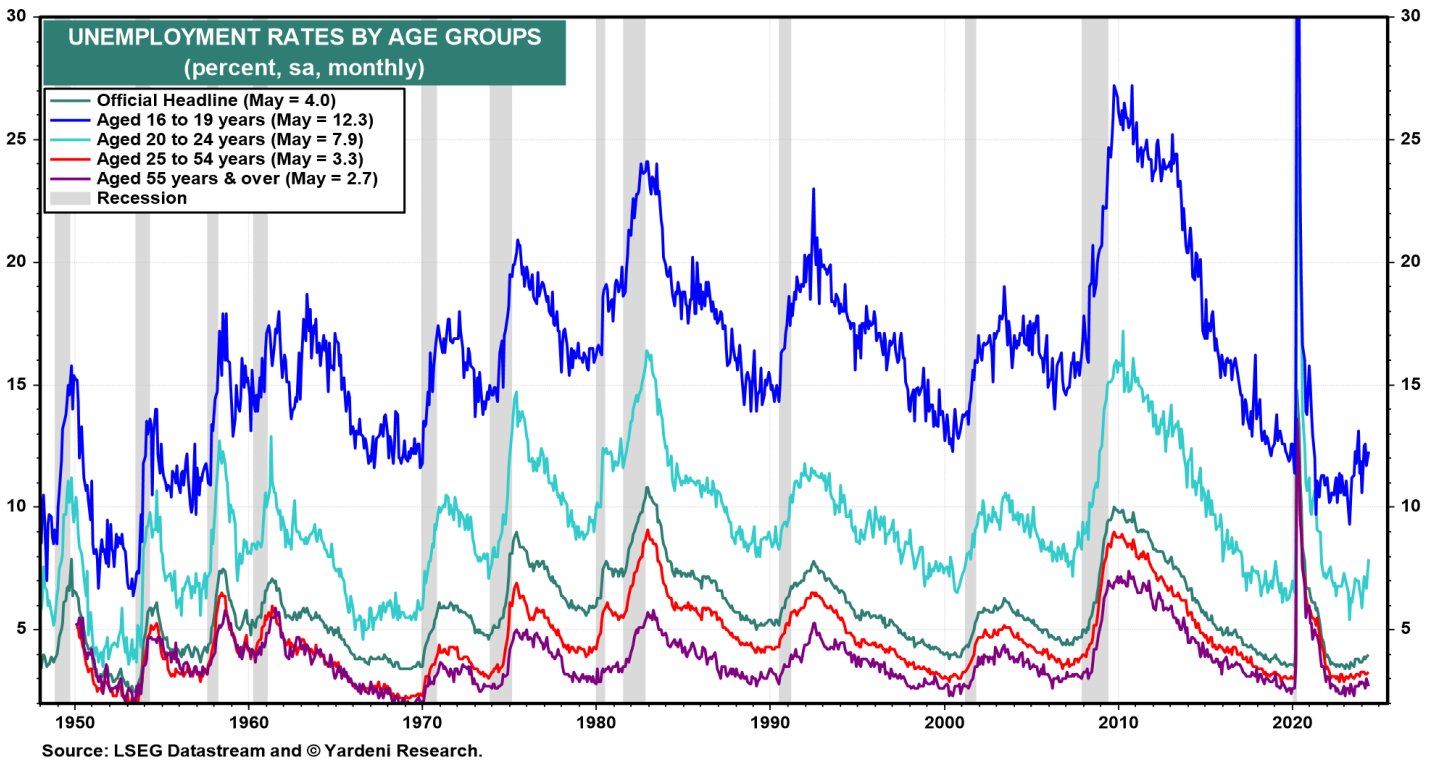
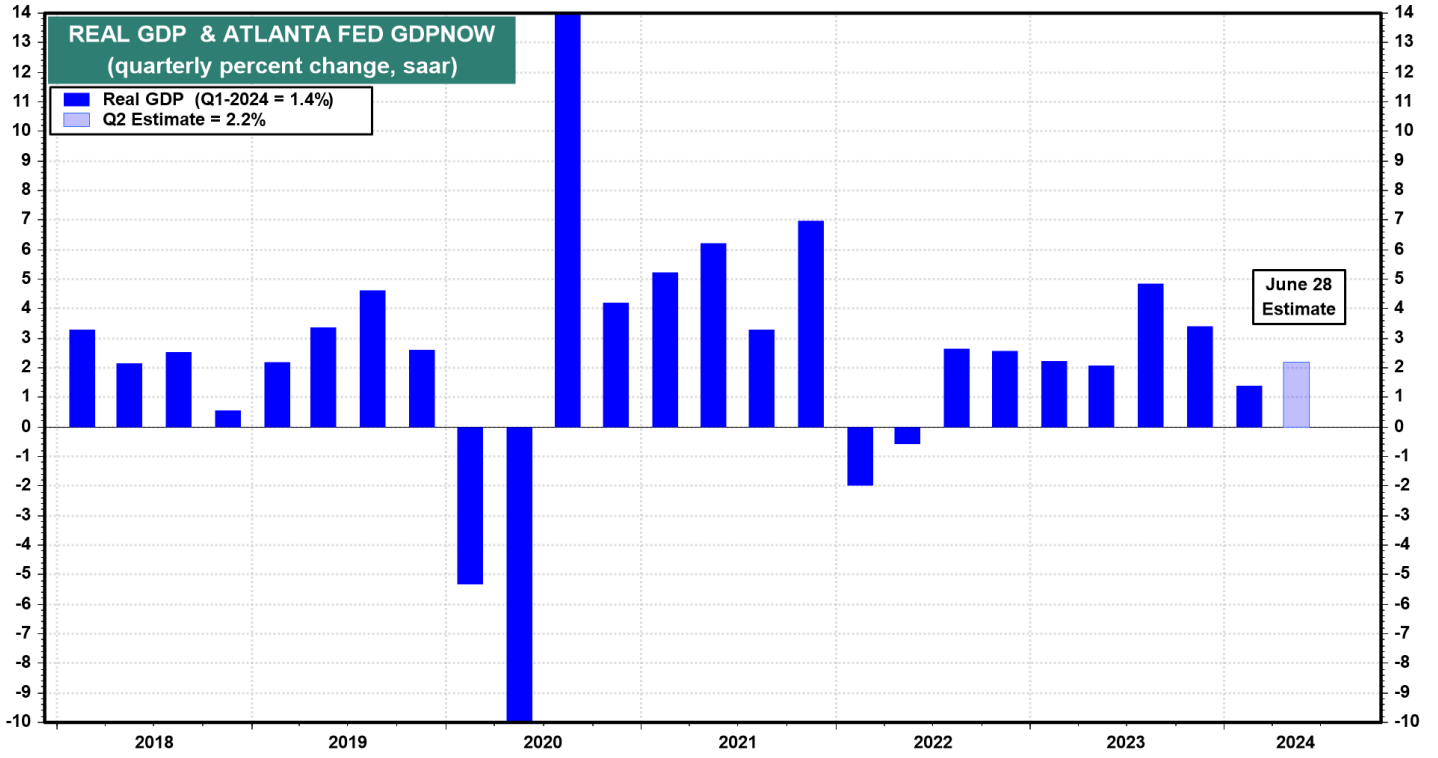
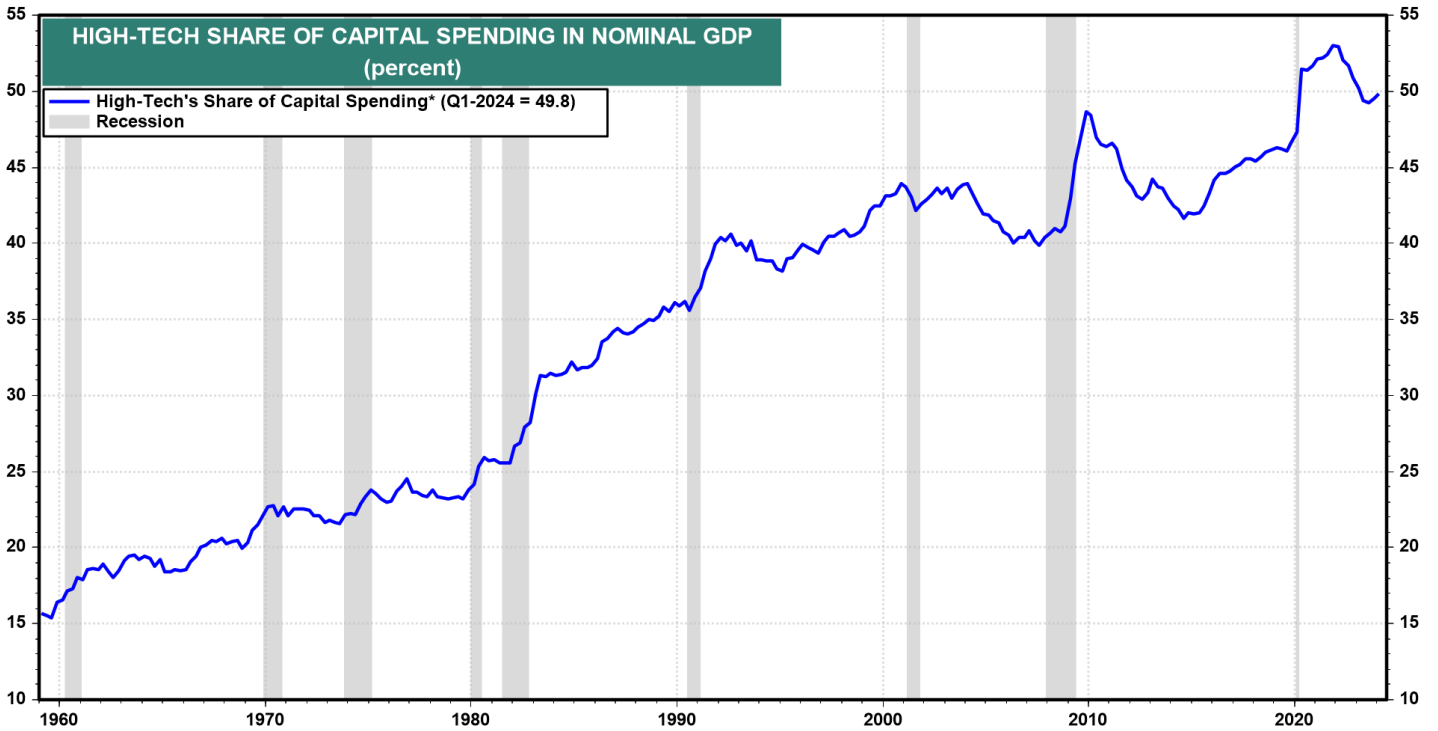


Figure 19



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

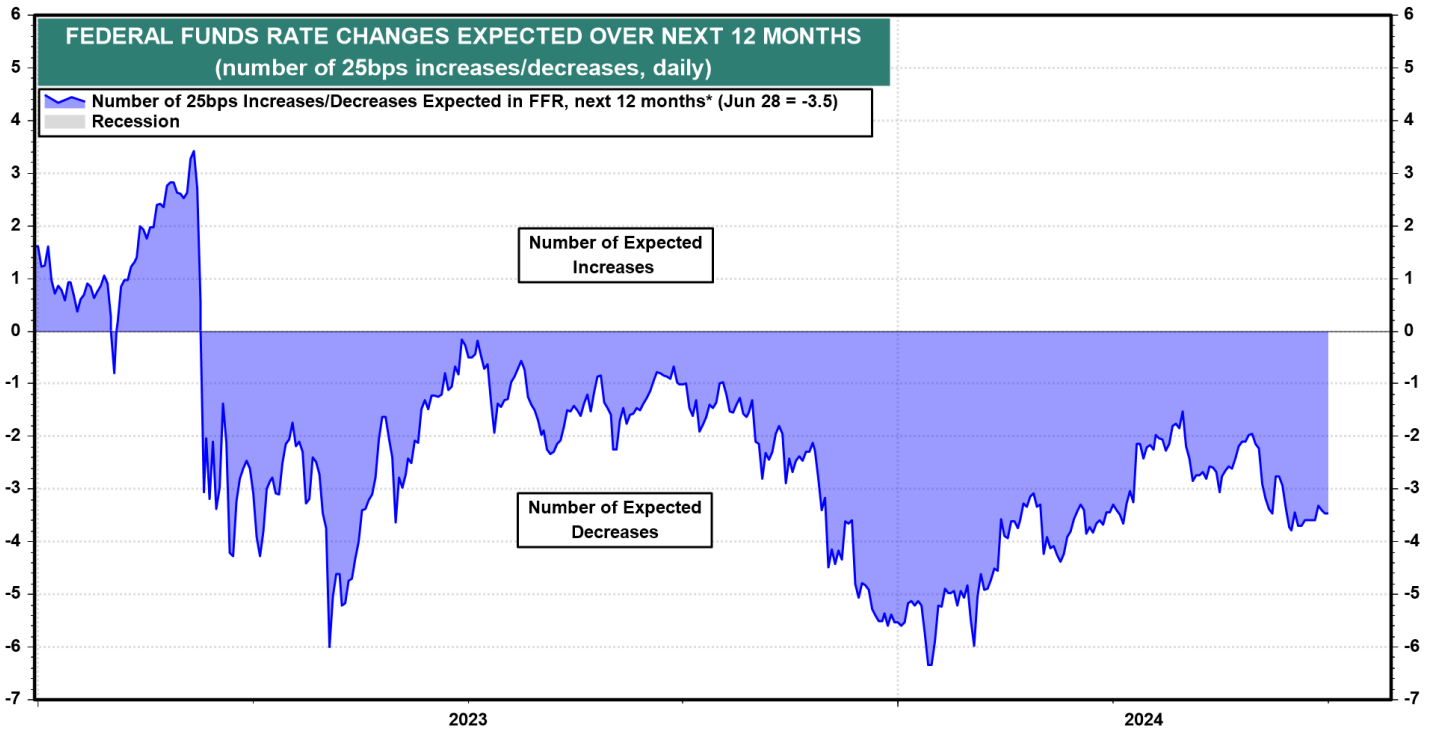
Figure 20



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

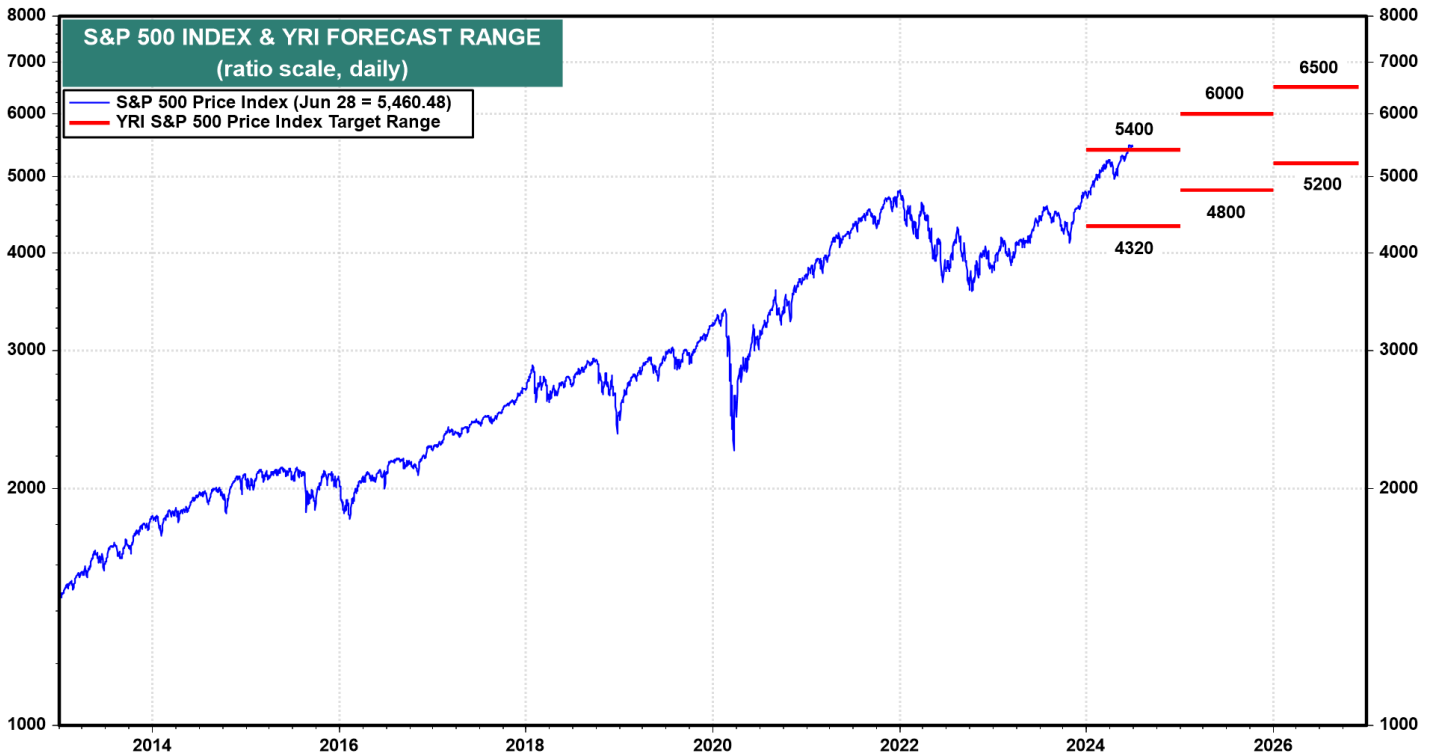
* Includes high-tech equipment, software, and R&D.

Figure 21



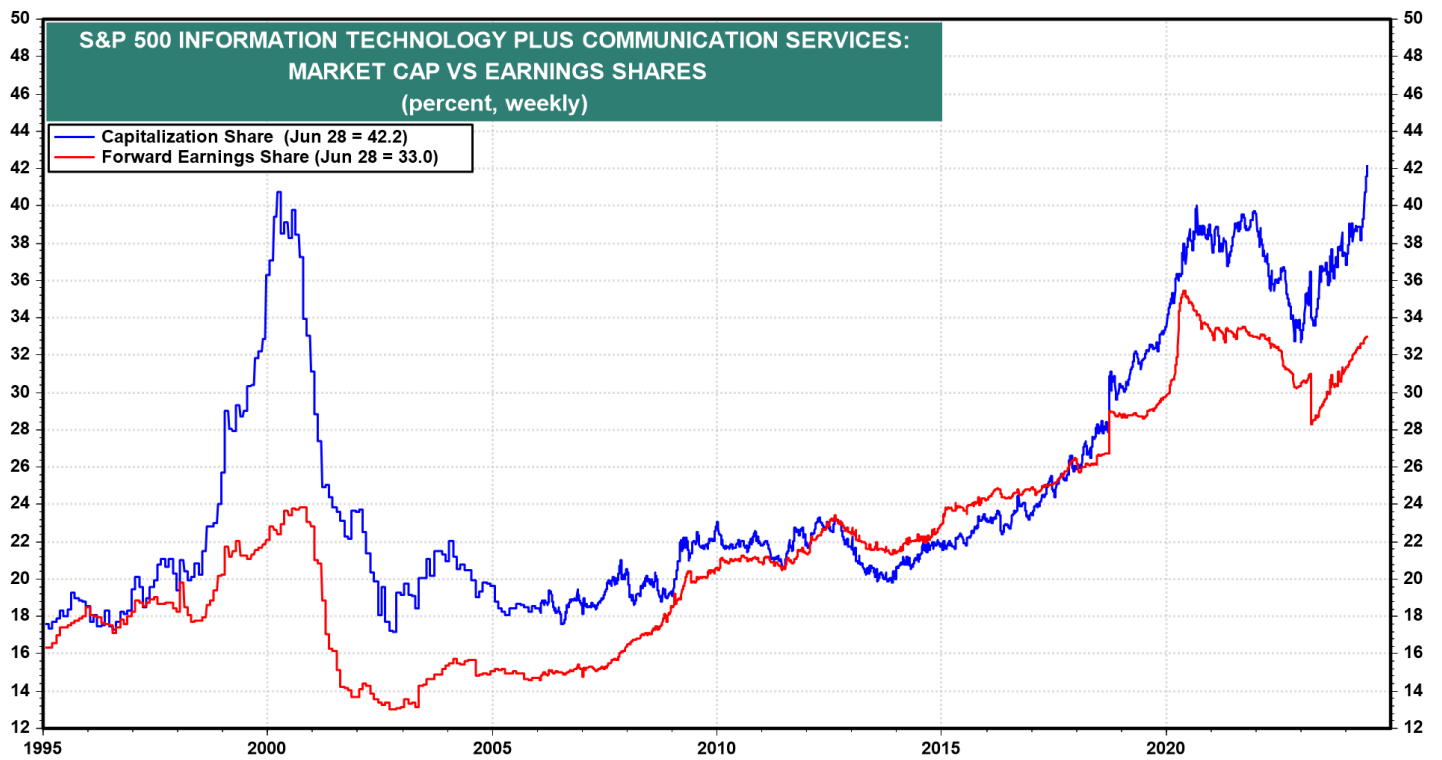
Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade.
*12-month futures FFR minus FFR all divided by 25.

Figure 22



Source: LSEG Datastream and © Yardeni Research, and Standard & Poor's.

Figure 23



Source: LSEG Datastream and © Yardeni Research, and Standard & Poor's.

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