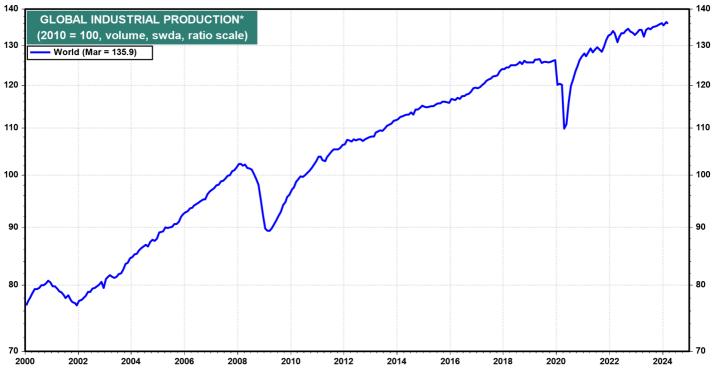


Chart Collection for Morning Briefing

June 12, 2024

Figure 1



Source: LSEG Datastream and @ Yardeni Research, and CPB - Netherlands Bureau for Economic Policy Analysis.

Figure 2



Source: LSEG Datastream and @ Yardeni Research, and CPB - Netherlands Bureau for Economic Policy Analysis.

^{*} Excluding construction. Seasonally and working day adjusted.

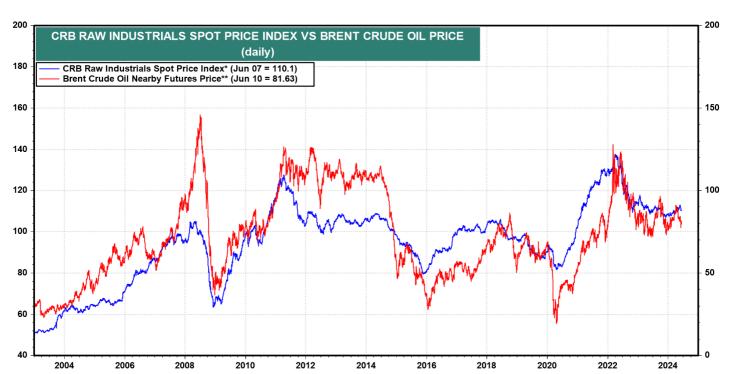
^{*} Excluding construction. Seasonally and working day adjusted.



Source: LSEG Datastream and @ Yardeni Research, and Commodity Research Bureau, Intercontinental Exchange - Ice Futures Limited.

* Average of Brent crude oil nearby futures price and CRB raw industrials spot price index (multiplied by 2 and divided by 10).

Figure 4

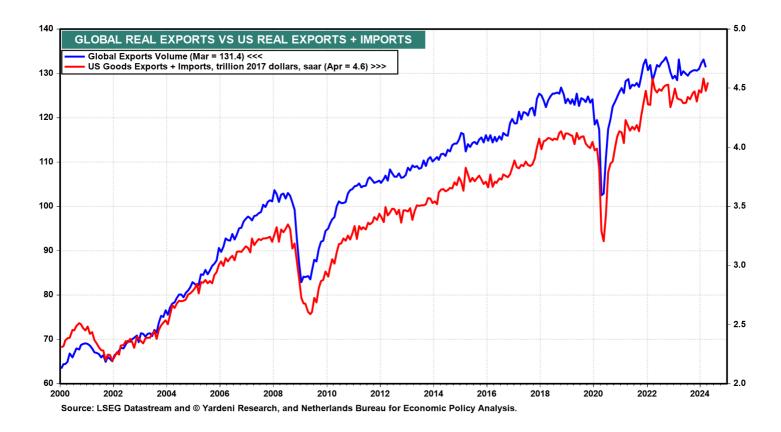


Source: LSEG Datastream and @ Yardeni Research, and Commodity Research Bureau, Intercontinental Exchange - Ice Futures Limited.

^{*} Times 2 divided by 10. Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

^{**} Dollars per barrel.

Figure 5



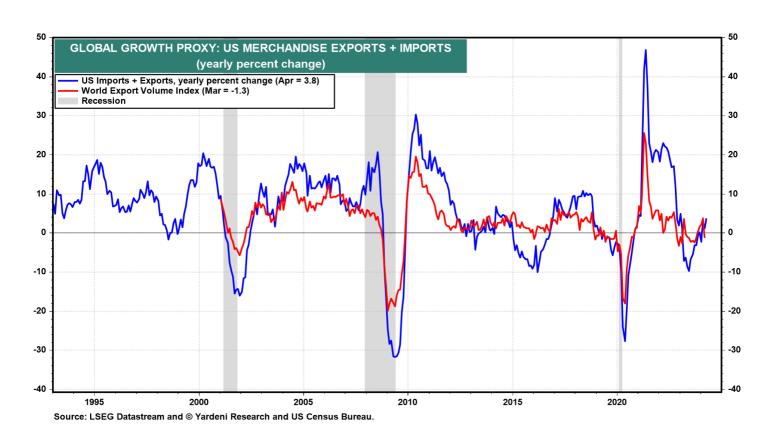
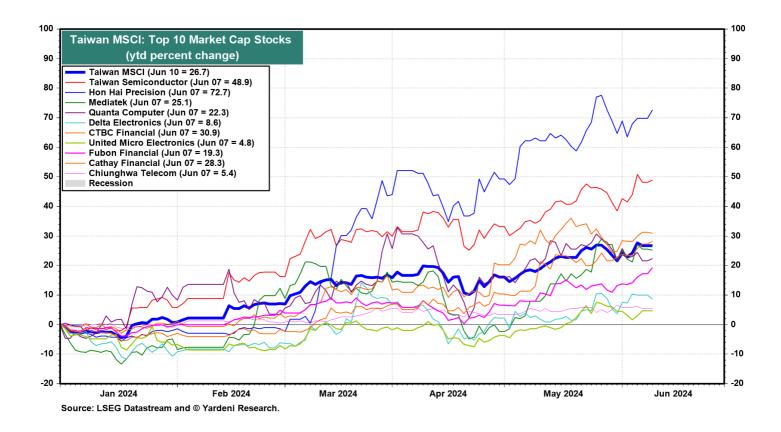
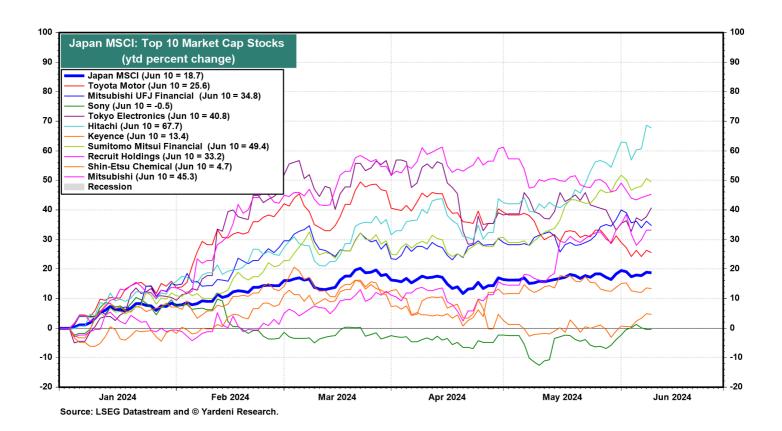
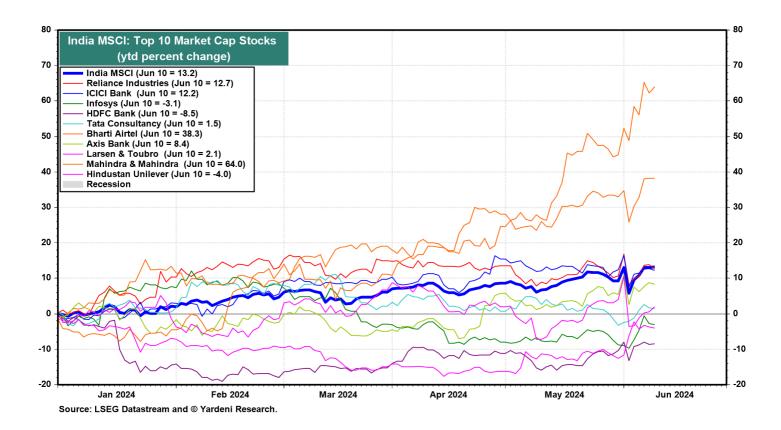


Figure 7







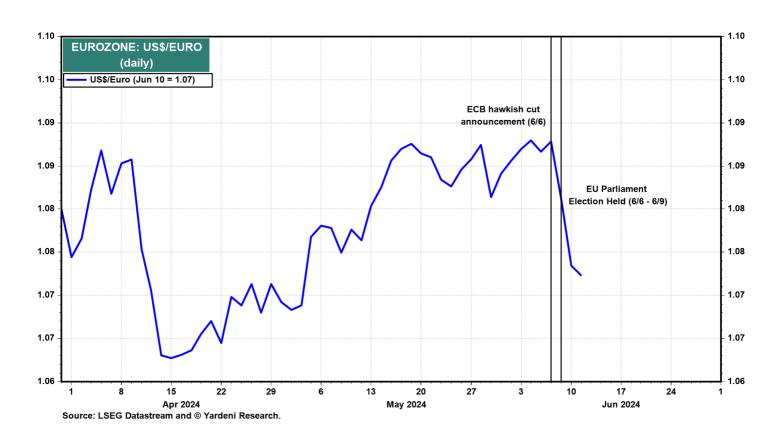


Figure 11

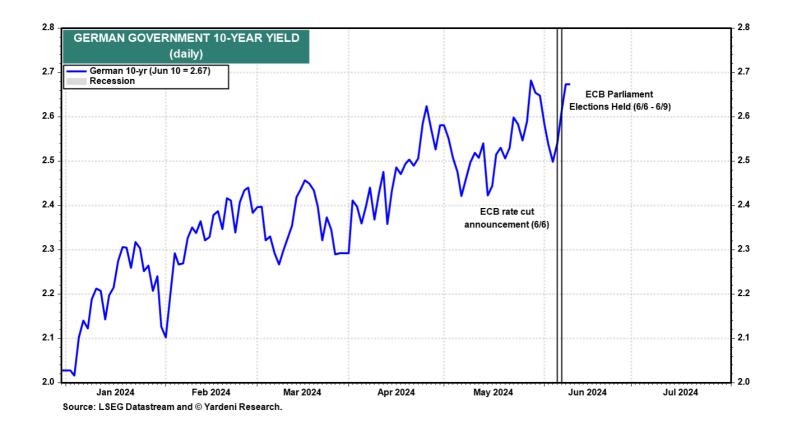


Figure 12

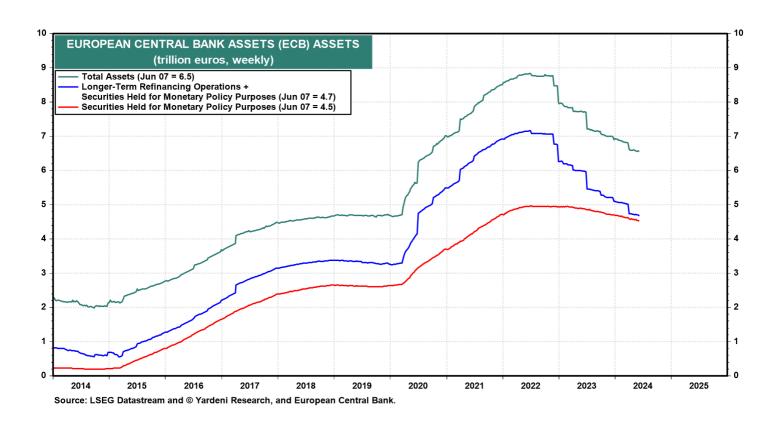
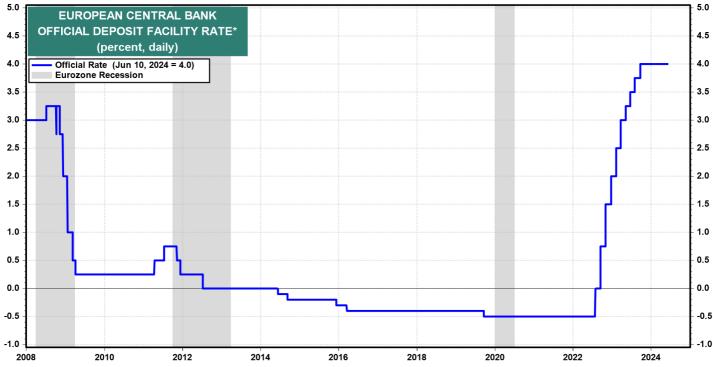


Figure 13



Source: LSEG Datastream and @ Yardeni Research.

*Paid on bank reserves held at ECB.

Figure 14

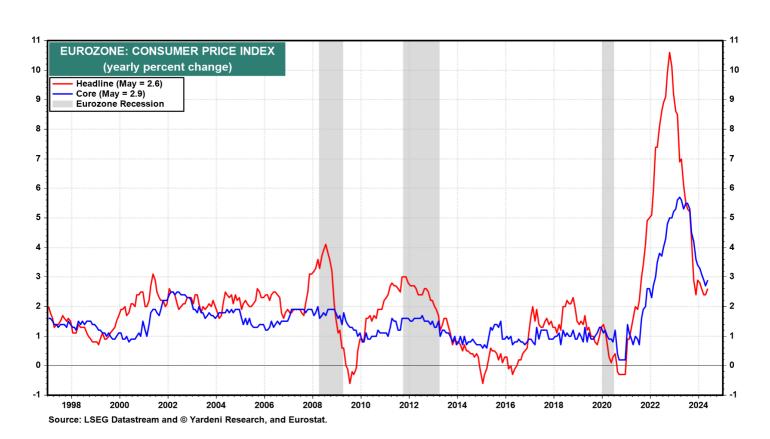


Figure 15

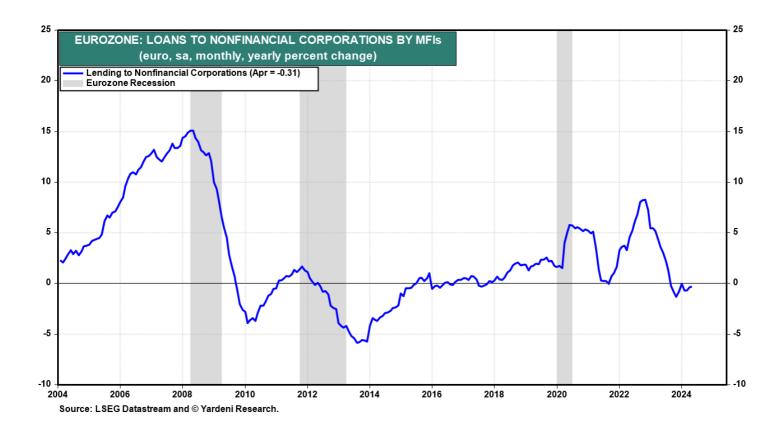


Figure 16

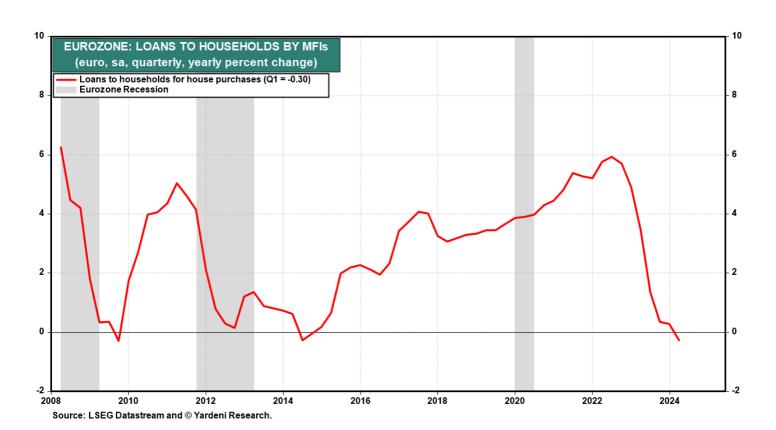
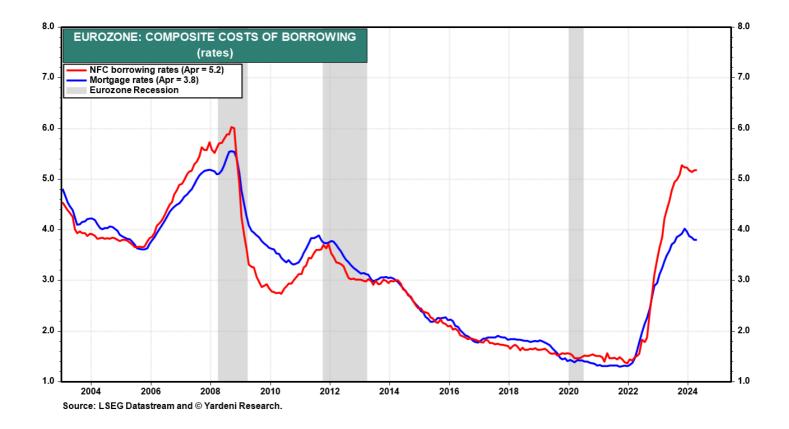


Figure 17



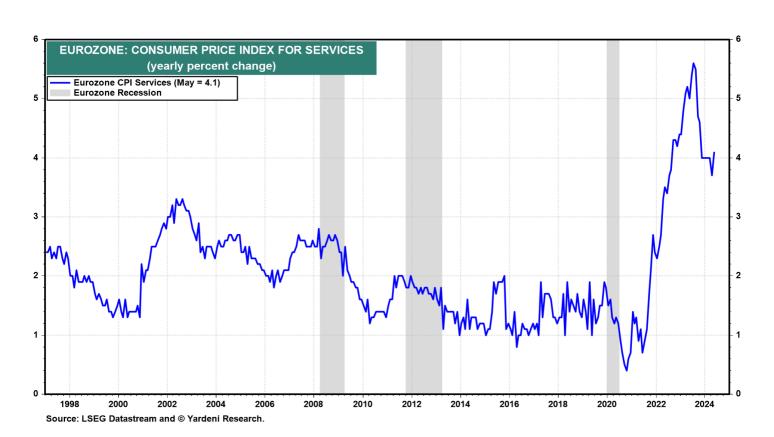


Figure 19

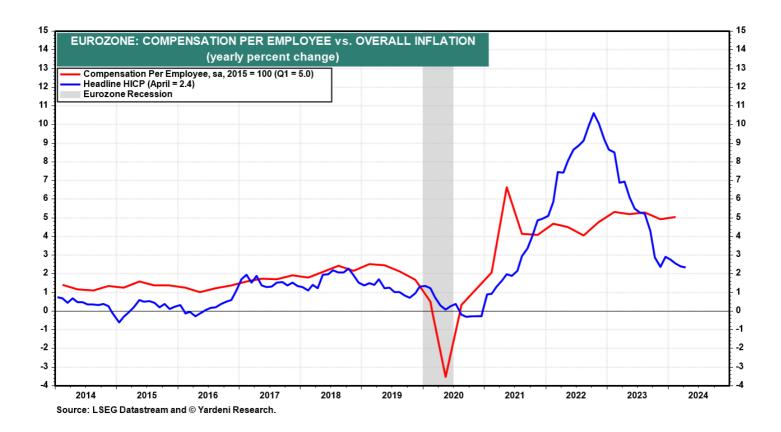


Figure 20



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