



**Yardeni
Research**

**Chart Collection
for Morning Briefing**

June 06, 2024

Figure 1

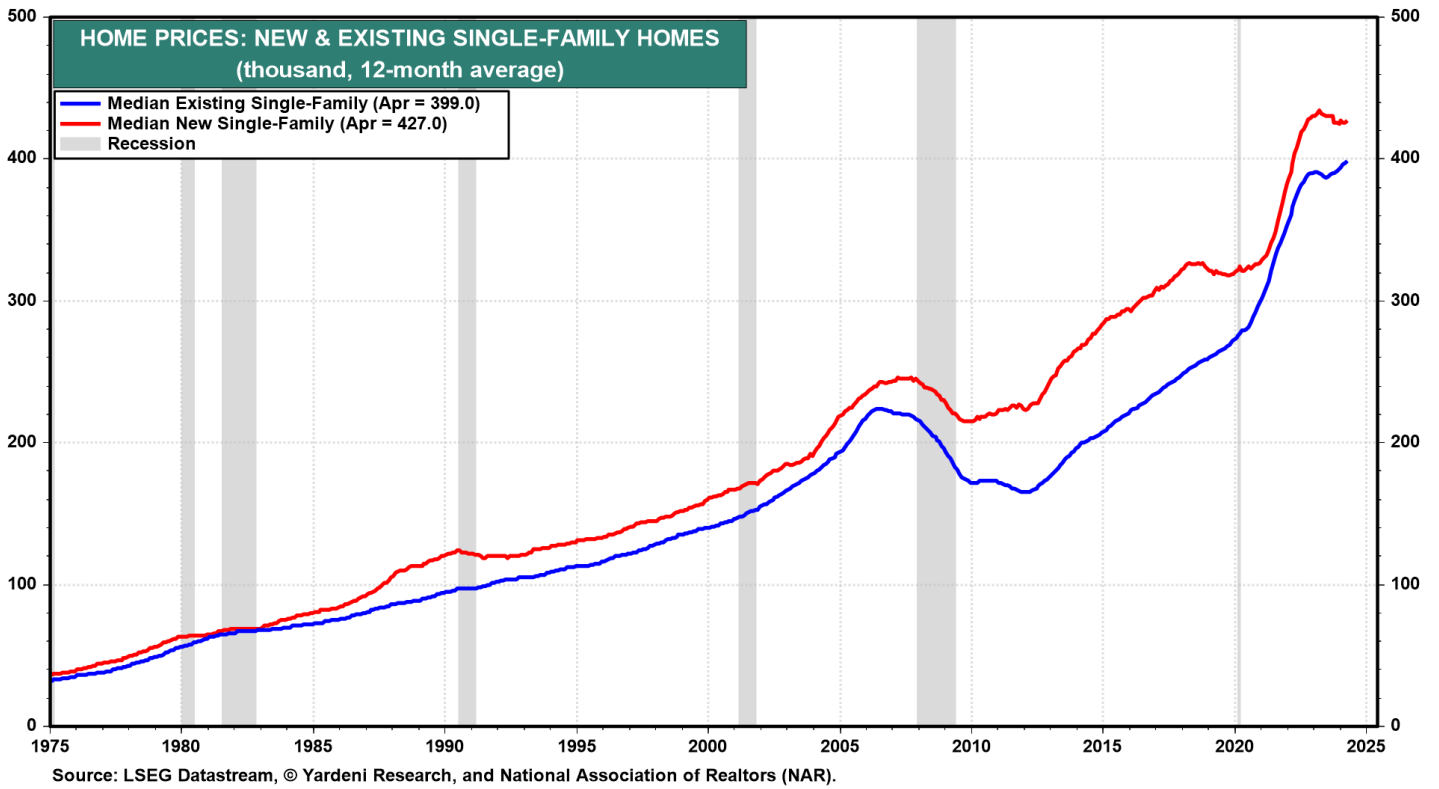


Figure 2

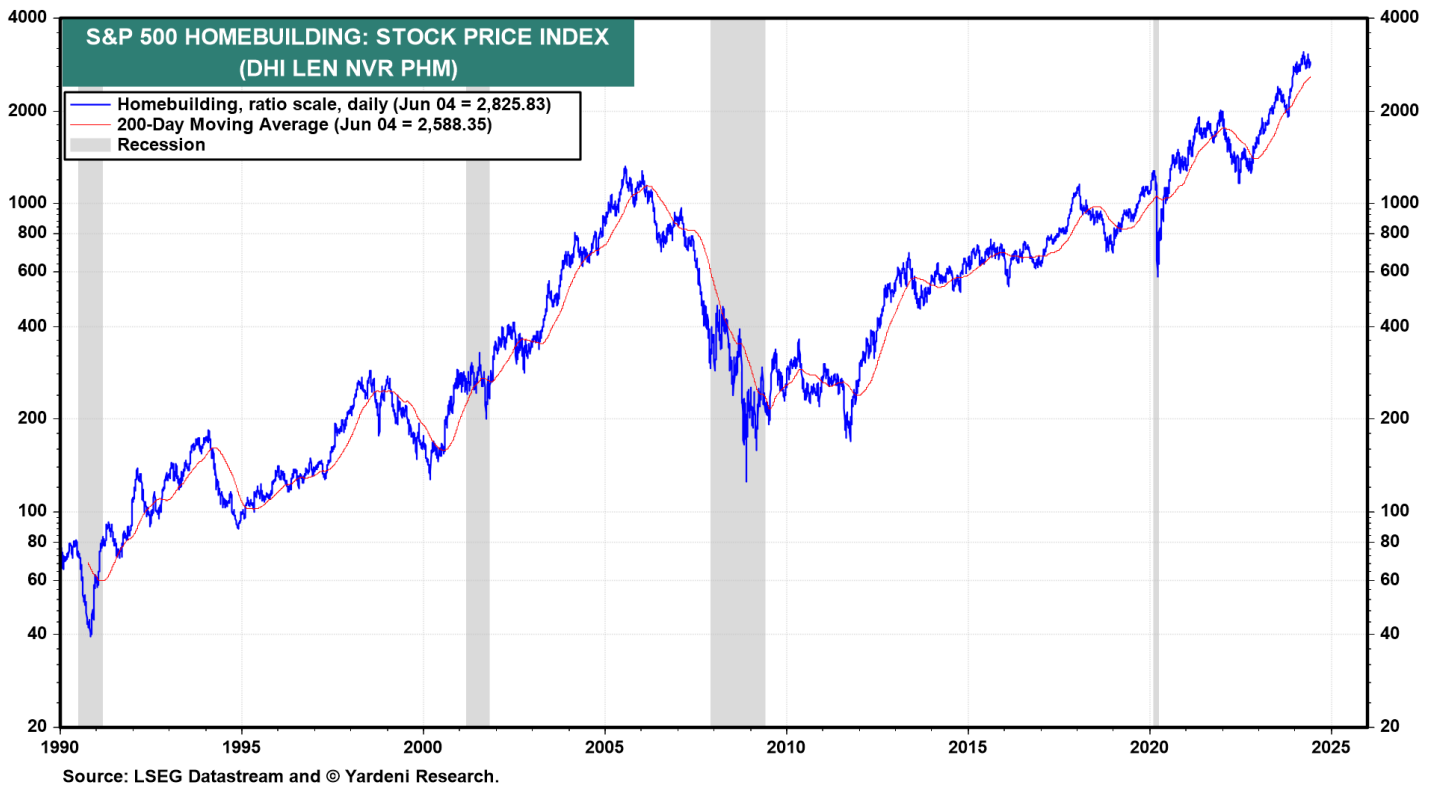


Figure 3

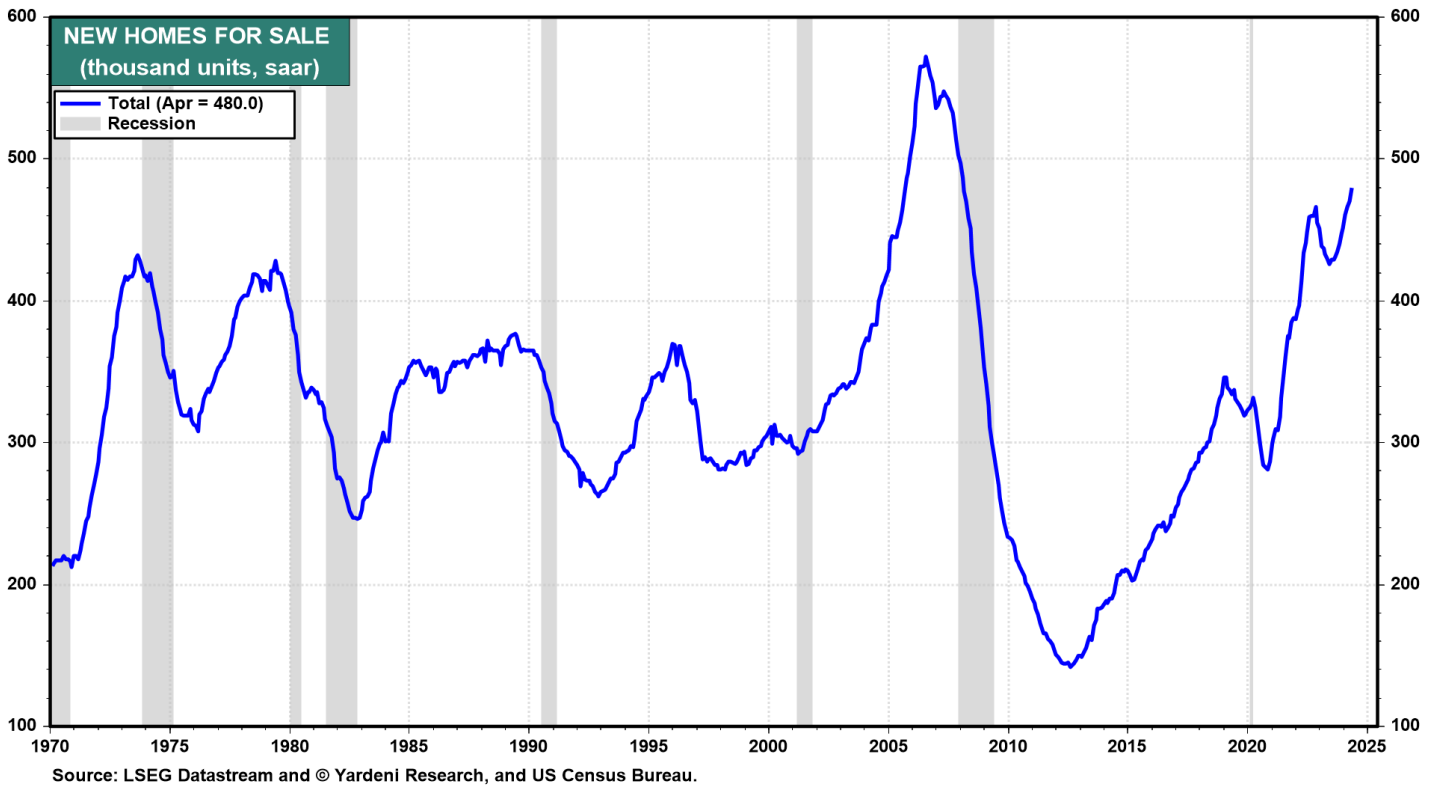


Figure 4



Figure 5

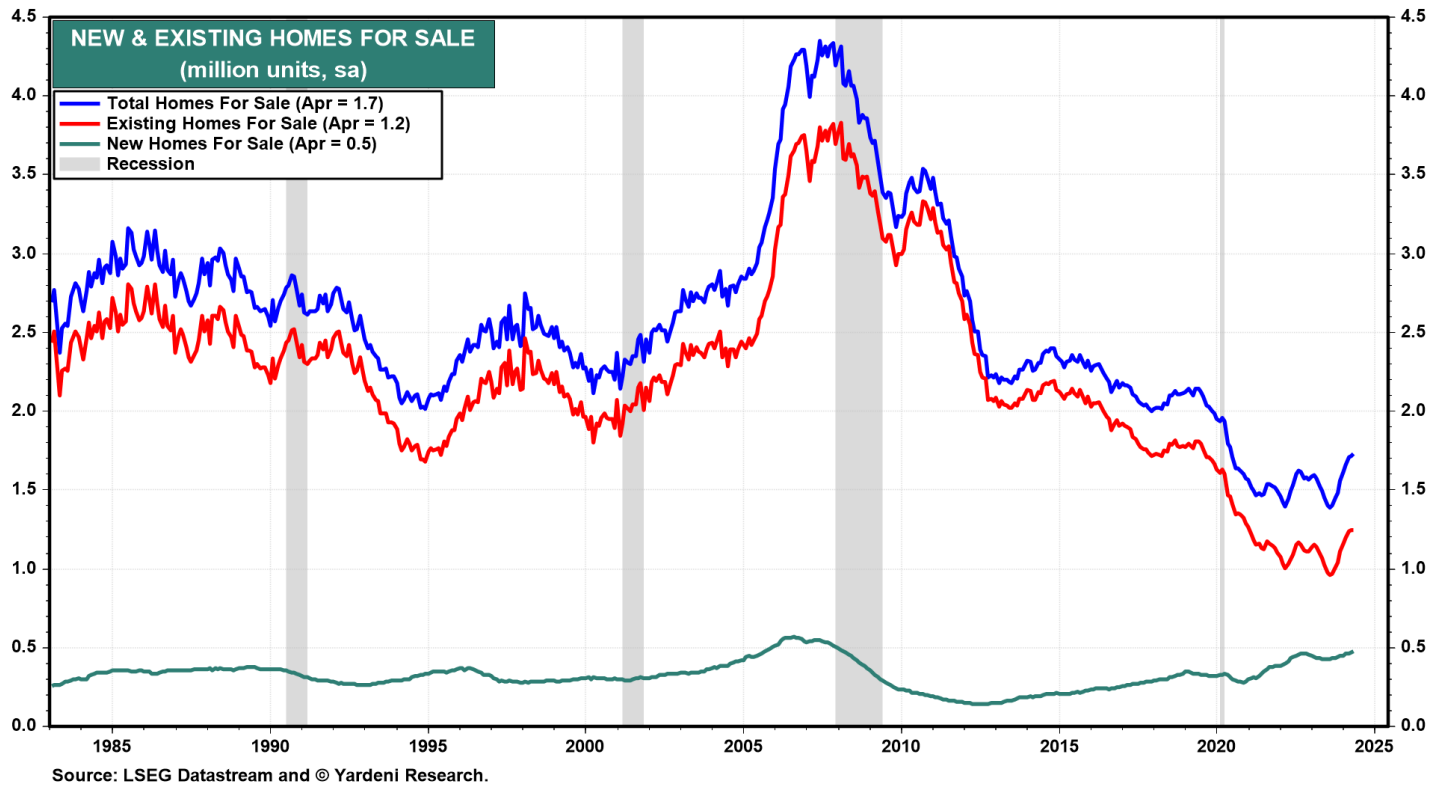


Figure 6

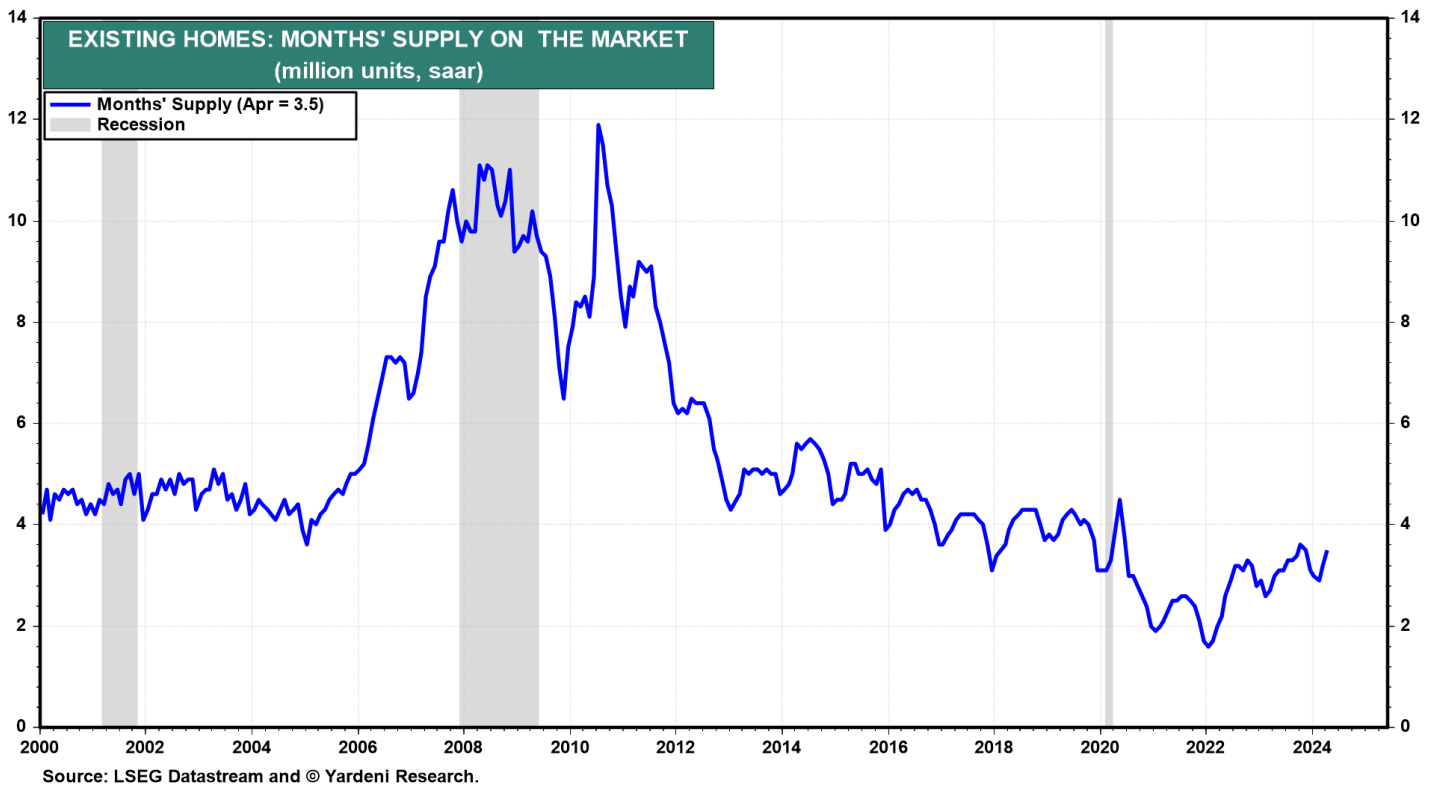


Figure 7

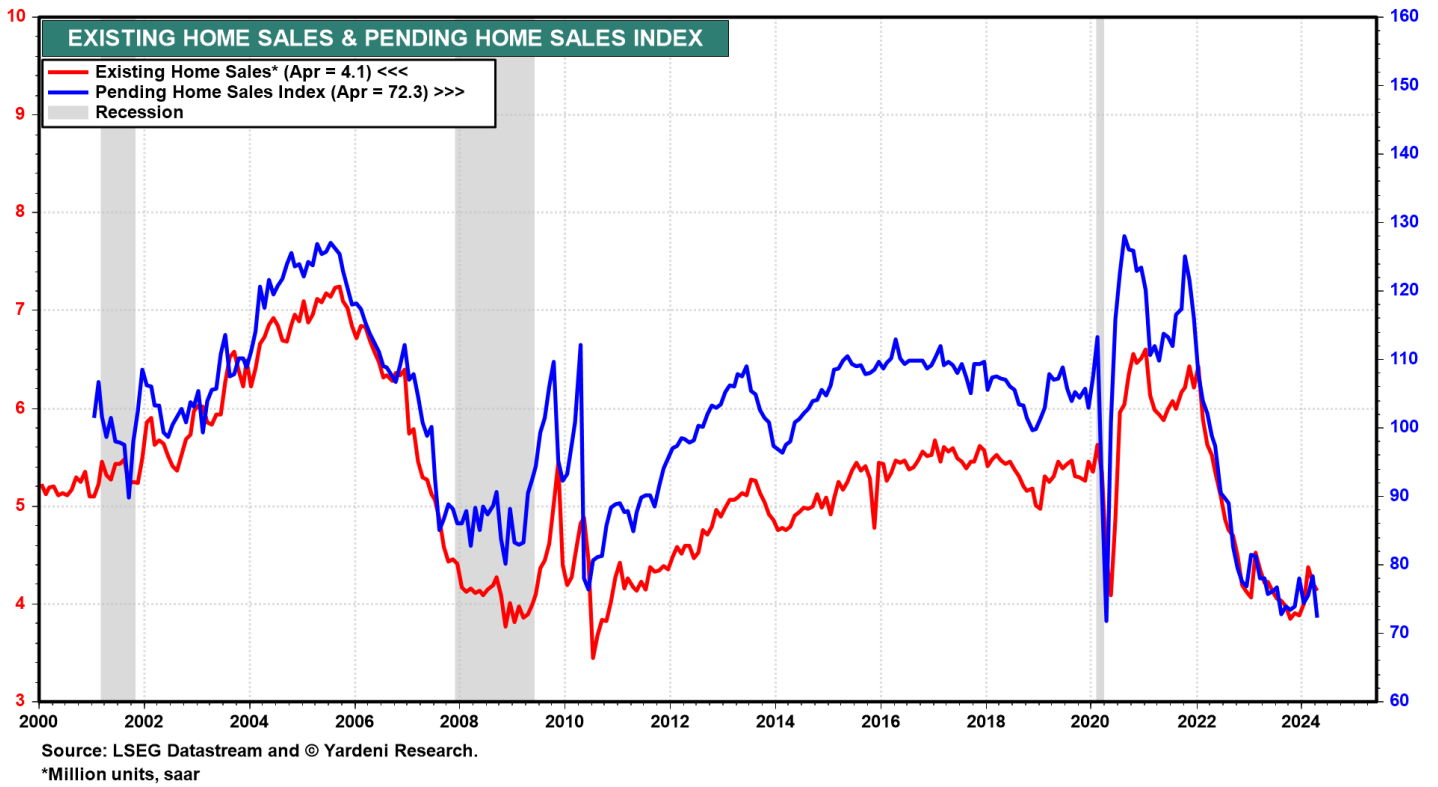


Figure 8

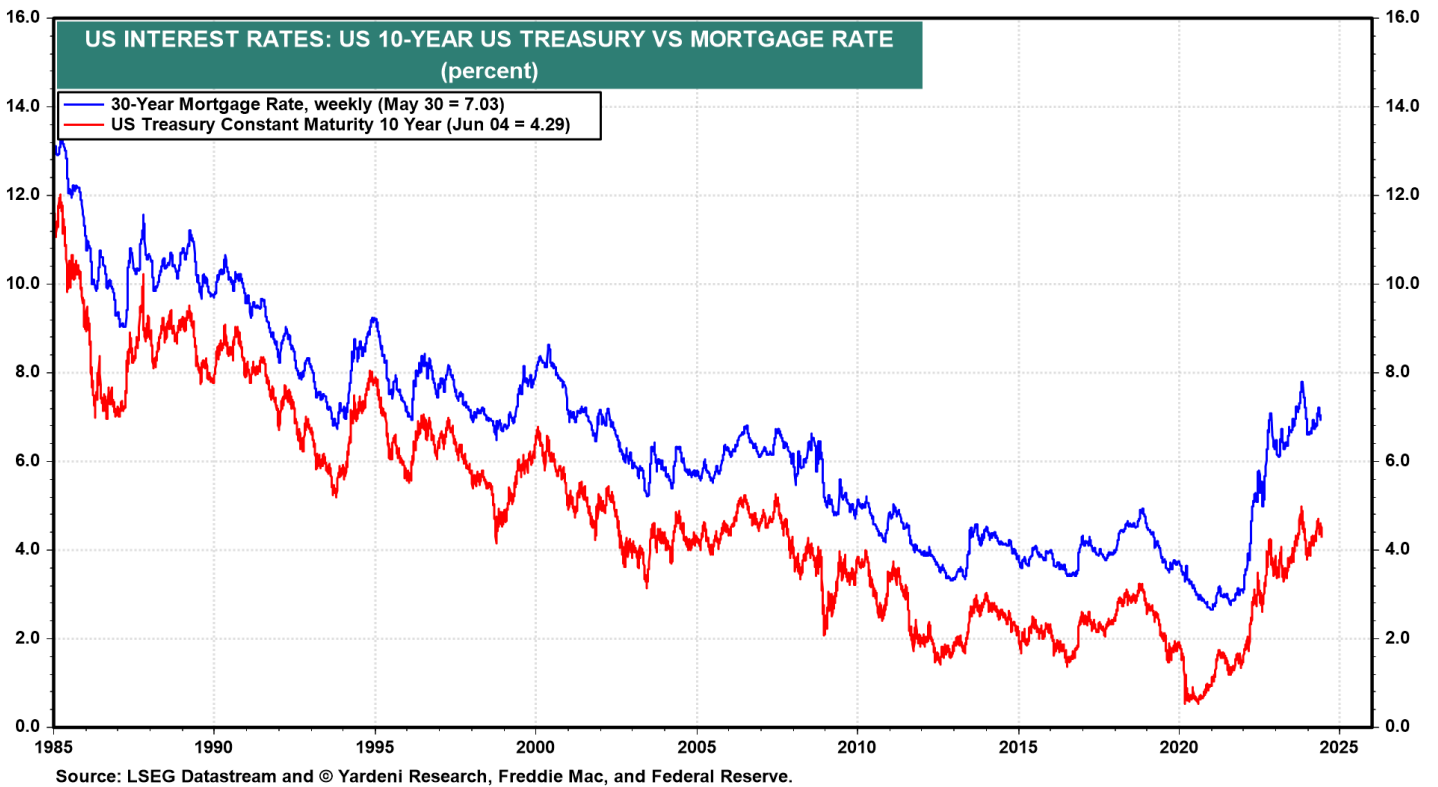


Figure 9

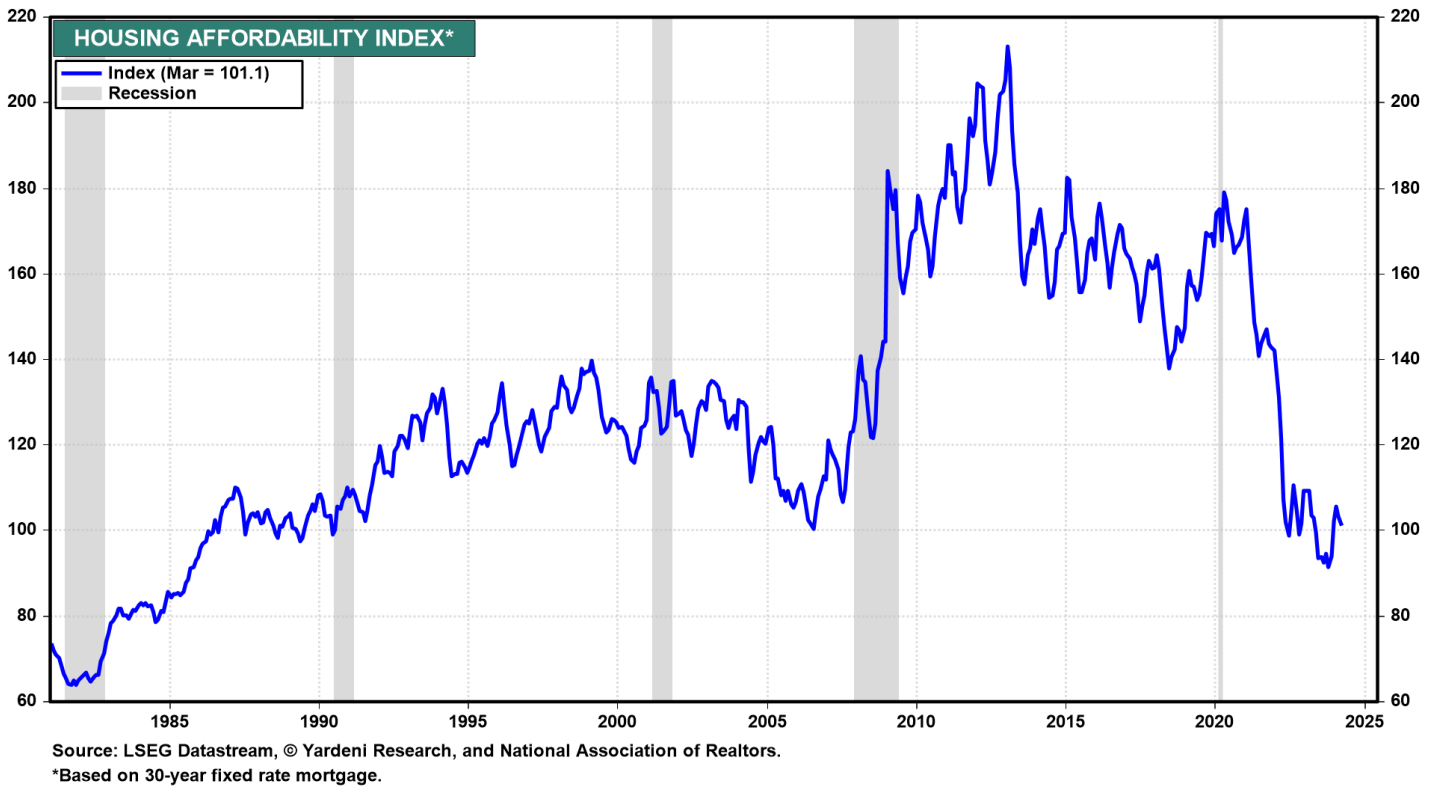


Figure 10

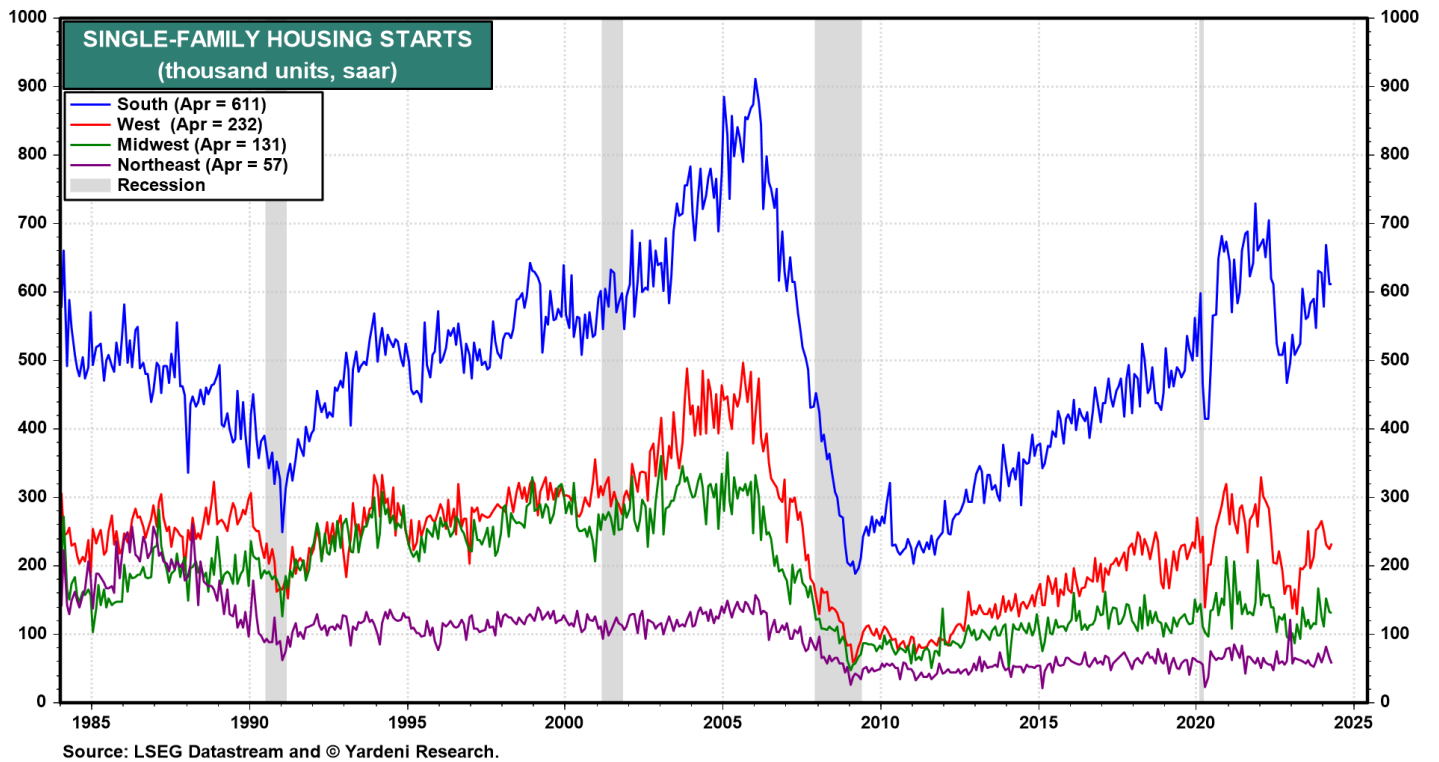


Figure 11

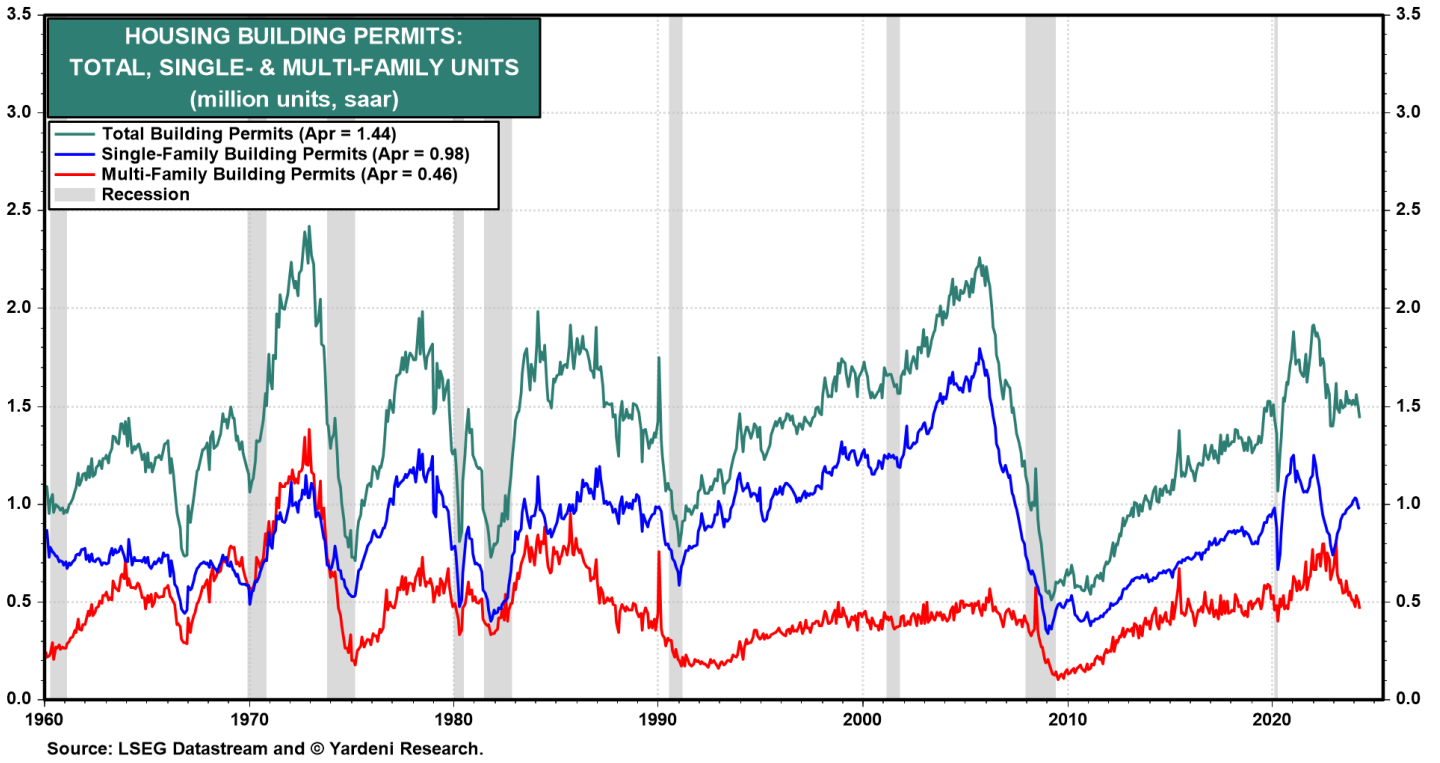


Figure 12

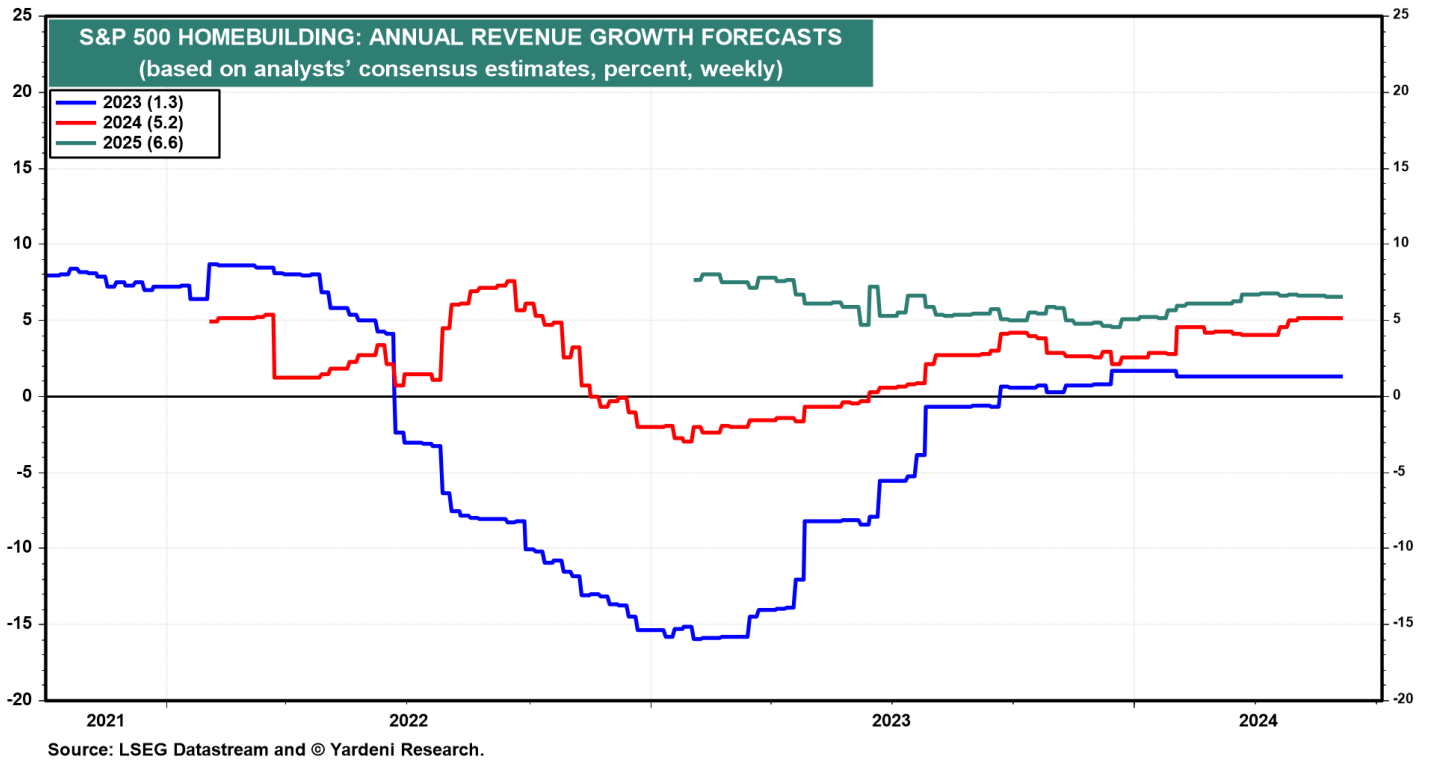
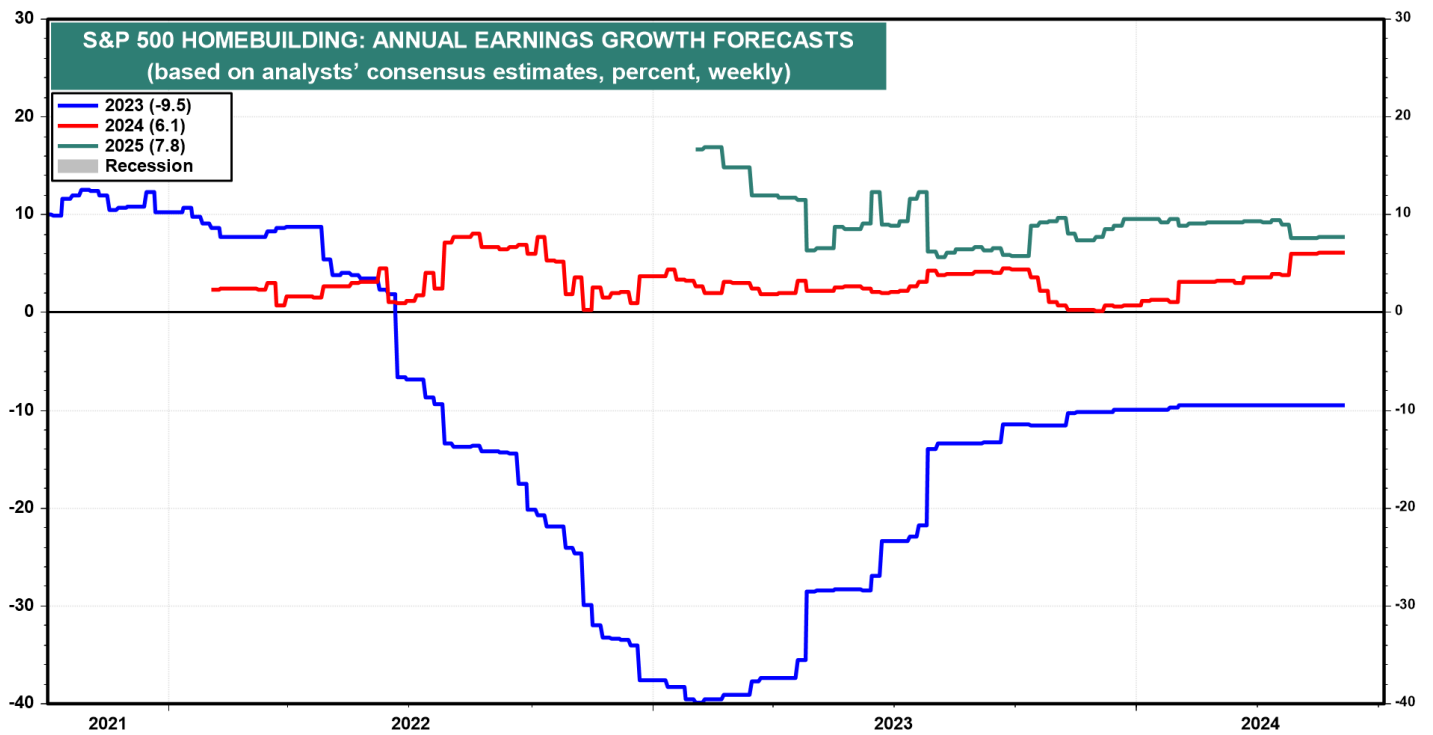


Figure 13



Source: LSEG Datastream and © Yardeni Research.

* Based on consensus estimates for current year, next year, and following year.

Figure 14

S&P 500 Sectors & Industries Forward PE vs. Year-Ago (as of Friday, June 2, 2023 & Friday, May 31, 2024)		
Sectors & Industries	2023	2024
Health Care REITs	79.2	78.2
Data Center REITs	77.7	75.5
Single-Family Residential REITs	47.4	43.4
Industrial REITs	43.2	39.7
Multi-Family Residential REITs	39.6	38.6
Diversified Support Services	32.3	36.5
Brochure Retail	62.3	34.7
Real Estate Sector	33.1	33.3
Publishing	22.7	32.3
Systems Software	29.3	32.1
Semiconductors	26.3	31.8
Real Estate Services	14.2	31.8
Construction & Engineering	23.2	31.0
Application Software	28.7	29.8
Office REITs	27.6	29.5
Consumer Staples Merchandise Retail	23.6	29.2
Telecom Tower REITs	37.7	28.9
Electronic Components	19.6	28.9
Information Technology Sector	25.7	28.6
Environmental & Facilities Services	26.3	28.5
Movies & Entertainment	24.9	28.1
Retail REITs	24.7	28.0
Copper	16.0	28.0
Consumer Electronics	18.8	27.5
Life Sciences Tools & Services	22.7	27.4
Self Storage REITs	23.8	26.6
Semiconductor Materials & Equipment	21.5	26.3
Timber REITs	29.0	26.1
Construction Materials	25.2	25.8
Technology Hardware, Storage & Peripherals	26.6	25.7
Financial Exchanges & Data	24.0	25.3
Footwear	25.8	24.7
Industrial Gases	23.8	24.6
Electrical Components & Equipment	19.6	24.5
Aerospace & Defense	20.6	24.4
Interactive Home Entertainment	20.5	24.2
Health Care Equipment	24.5	23.9
Human Resource & Employment Services	23.8	23.8
Consumer Discretionary Sector	24.0	23.4
Research & Consulting Services	26.1	23.3
Apparel Retail	20.5	23.3
Data Processing & Outsourced Services	19.5	23.0
Household Products	22.6	23.0
Water Utilities	29.2	22.9
Restaurants	25.4	22.8
Interactive Media & Services	20.8	22.0
Automobile Manufacturers	23.6	21.8
Transaction & Payment Processing Services	19.4	21.8
Industrial Machinery & Supplies	19.0	21.4
Specialty Chemicals	16.3	21.2
Multi-Sector Holdings	19.7	21.1
Technology Distributors	17.2	20.9
Soft Drinks & Nonalcoholic Beverages	23.2	20.8
Electronic Equipment & Instruments	18.0	20.8
S&P 500	18.1	20.6
Metal, Glass & Plastic Containers	15.5	20.4
Industrials Sector	17.0	20.4
Building Products	15.9	20.1
Personal Care Products	34.1	20.1
Insurance Brokers	20.2	20.1
Consumer Staples Sector	19.3	19.8
Materials Sector	15.6	19.7
Trading Companies & Distributors	14.6	19.7
Home Improvement Retail	17.1	19.6
IT Consulting & Other Services	18.2	19.4
Automotive Retail	19.4	19.4
Health Care Supplies	25.9	19.2
Hotels, Resorts & Cruise Lines	16.9	19.1
Communication Services Sector	16.8	18.7
Pharmaceuticals	14.7	18.6
Health Care Sector	16.5	18.5
Other Specialty Retail	15.9	18.3
Distillers & Vintners	21.6	18.0
Paper & Plastic Packaging Products	12.9	18.0
Rail Transportation	15.7	17.9
Oil & Gas Storage & Transportation	13.3	17.2
Wireless Telecommunication Services	16.4	17.1
Electric Utilities	16.8	17.1
Biotechnology	14.8	17.0
Communications Equipment	14.4	17.0
Utilities Sector	16.8	16.9
Industrial Conglomerates	19.7	16.9
Internet Services & Infrastructure	21.5	16.9
Multi-Utilities	16.4	16.5
Casinos & Gaming	22.7	16.3
Electronic Manufacturing Services	16.9	16.2
Apparel, Accessories & Luxury Goods	9.2	16.2
Gas Utilities	18.2	16.0
Leisure Products	12.6	15.7
Packaged Foods & Meats	19.0	15.7
Indep Power Producers & Energy Traders	10.8	15.7
Other Specialized REITs	15.5	15.7
Health Care Distributors	13.7	15.6
Food Distributors	15.6	15.5
Managed Health Care	16.1	15.3
Fertilizers & Agricultural Chemicals	11.2	15.2
Hotel & Resort REITs	16.7	15.1
Construction & Transportation Equipment	11.1	14.9
Financials Sector	12.5	14.8
Gold	15.8	14.7
Air Freight & Logistics	14.4	14.5
Health Care Facilities	13.6	14.5
Distributors	15.5	14.4
Agricultural & Farm Machinery	10.8	14.4
Asset Management & Custody Banks	11.8	14.0
Investment Banking & Brokerage	10.9	13.7
Commodity Chemicals	10.4	13.6
Steel	8.7	12.6
Property & Casualty Insurance	12.4	12.5
Consumer Finance	9.8	12.4
Tobacco	11.3	12.1
Integrated Oil & Gas	10.6	12.1
Energy Sector	9.8	11.9
Oil & Gas Equipment & Services	11.8	11.9
Food Retail	10.1	11.6
Computer & Electronics Retail	11.4	11.4
Home Furnishings	8.7	11.3
Diversified Banks	8.4	11.3
Oil & Gas Exploration & Production	9.0	11.1
Agricultural Products & Services	9.7	10.8
Advertising	11.9	10.8
Automotive Parts & Equipment	12.8	10.7
Multi-line Insurance	7.6	10.4
Oil & Gas Refining & Marketing	6.5	10.2
Homebuilding	9.7	10.0
Regional Banks	6.9	9.9
Health Care Services	9.1	9.8
Life & Health Insurance	7.2	9.3
Brewers	14.0	9.2
Broadcasting	11.5	9.0
Cable & Satellite	10.0	8.7
Integrated Telecommunication Services	7.0	8.1
Passenger Ground Transportation	6.0	8.8
Passenger Airlines	6.0	6.8
Reinsurance	6.6	5.9
Drug Retail	6.4	4.7

Source: Yardeni Research Inc. & LSEG
 * Based on consensus estimates for current year, next year, and following year.
 * The following have been excluded due to lack of available data:
 Cargo Ground Transportation

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