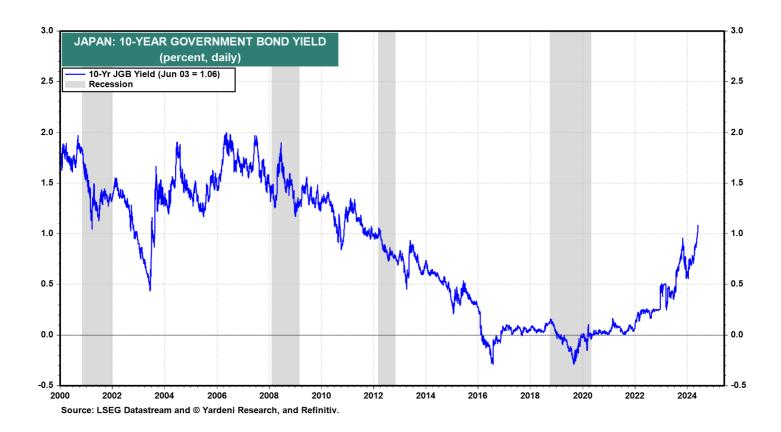
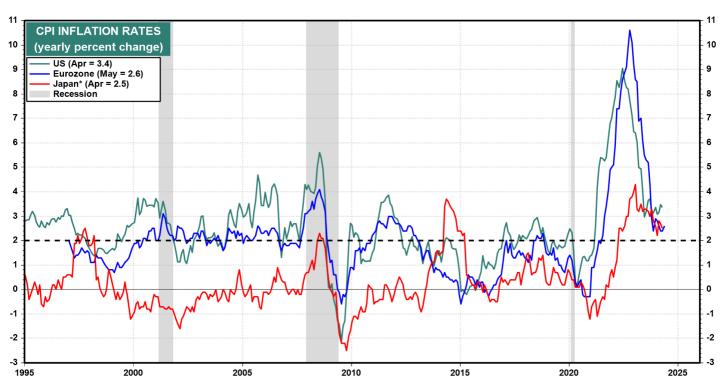


## **Chart Collection for Morning Briefing**

June 05, 2024

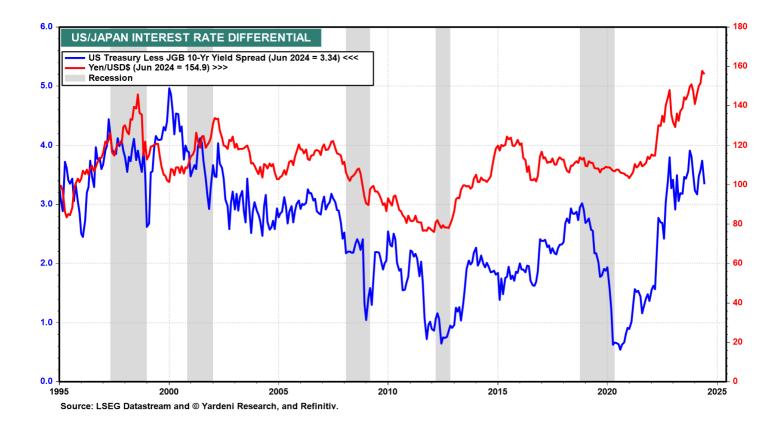
Figure 1





Source: LSEG Datastream and © Yardeni Research, and Bureau of Labor Statistics, Eurostat. \*Note: Dotted line is the 2.0% inflation target of the Fed, ECB, and BOJ.

Figure 3



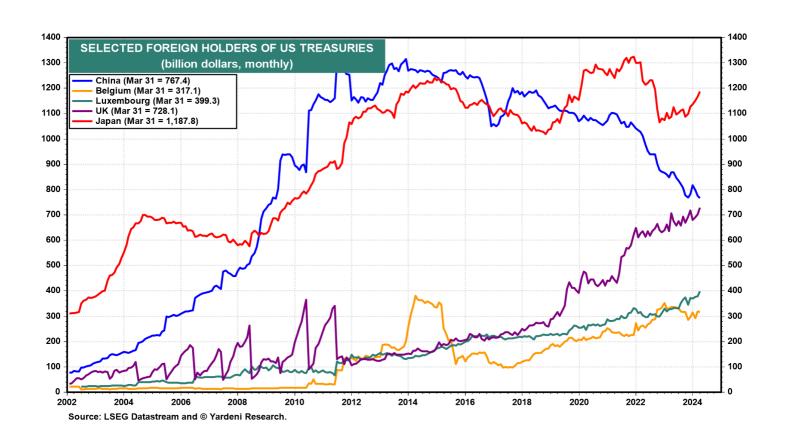
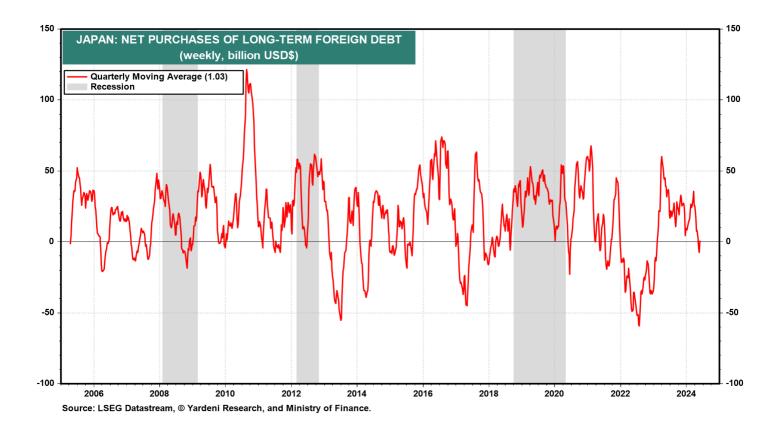


Figure 5



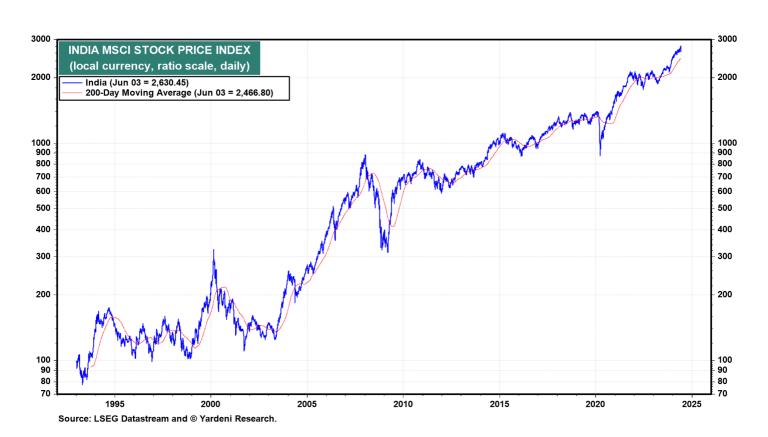
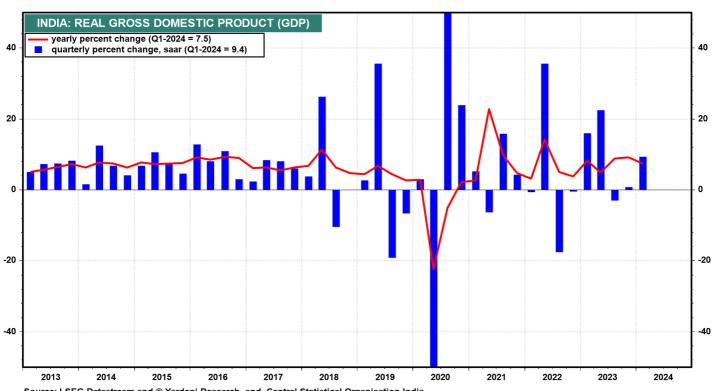


Figure 7



Source: LSEG Datastream and @ Yardeni Research.

Figure 8



Source: LSEG Datastream and @ Yardeni Research, and Central Statistical Organisation India.

<sup>\*</sup> Price divided by 12-month forward consensus expected operating earnings per share.

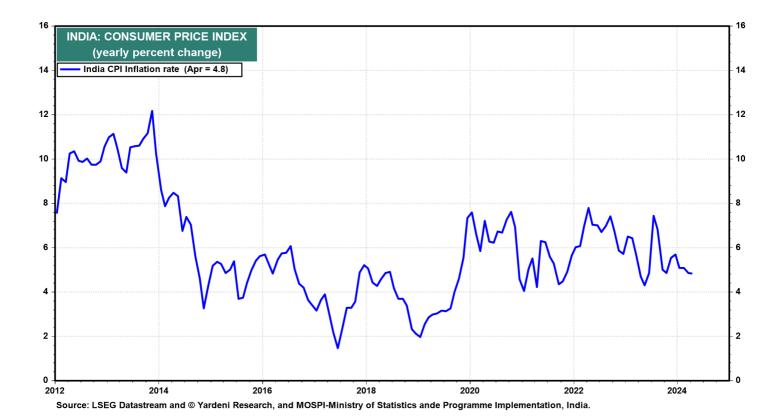
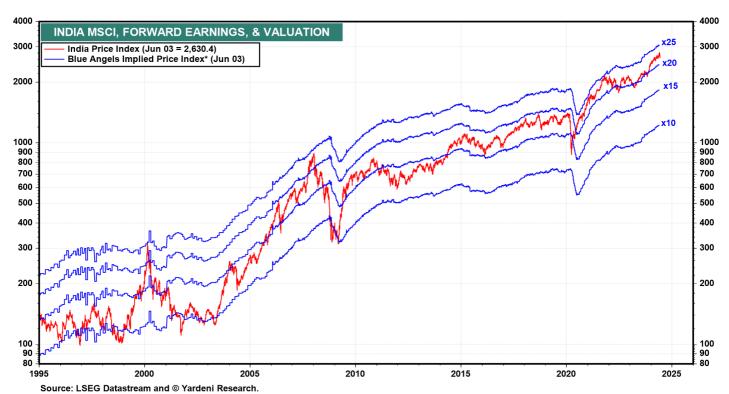
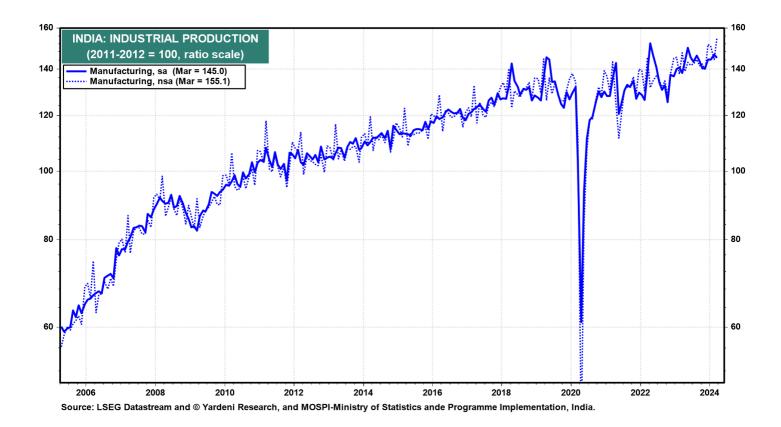


Figure 10



\* Implied price index calculated using forward earnings times forward P/Es.

Figure 11



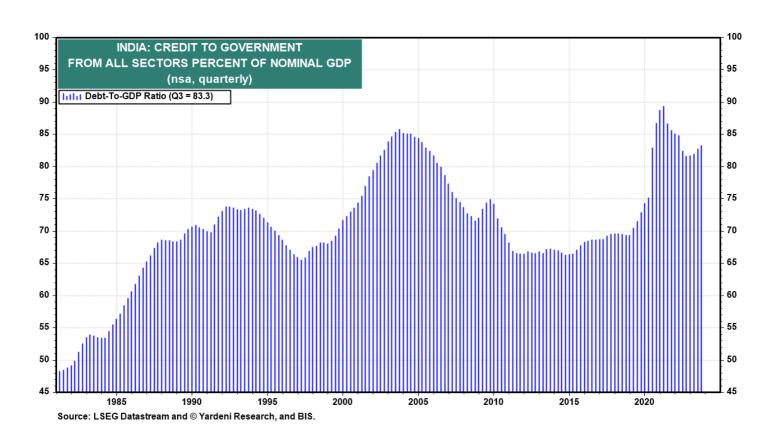
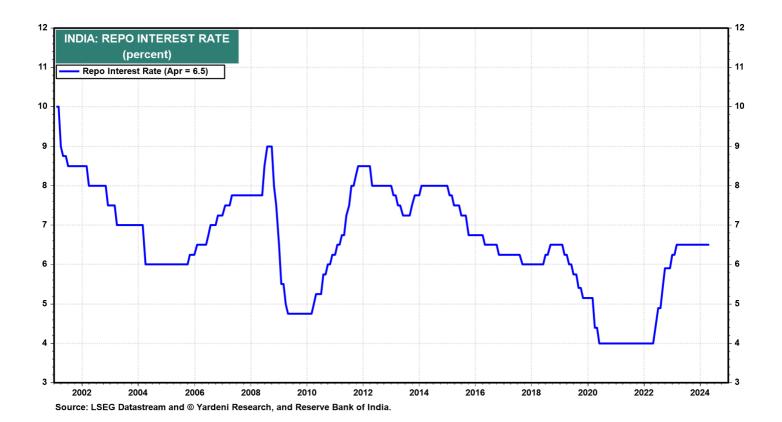


Figure 13



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