

# **Chart Collection for Morning Briefing**

June 03, 2024

Figure 1

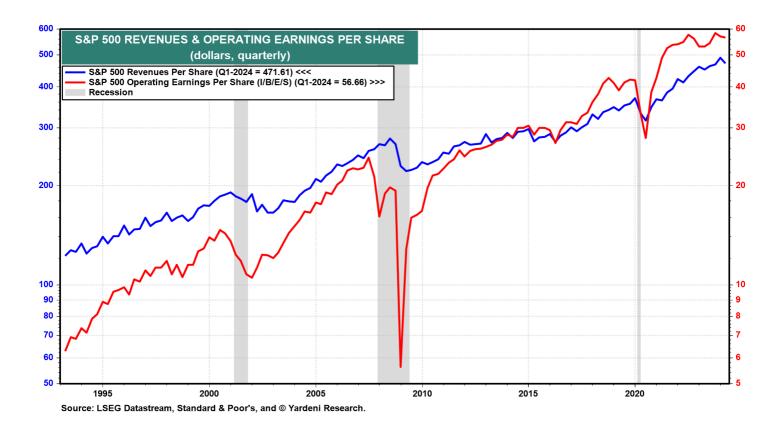


Figure 2

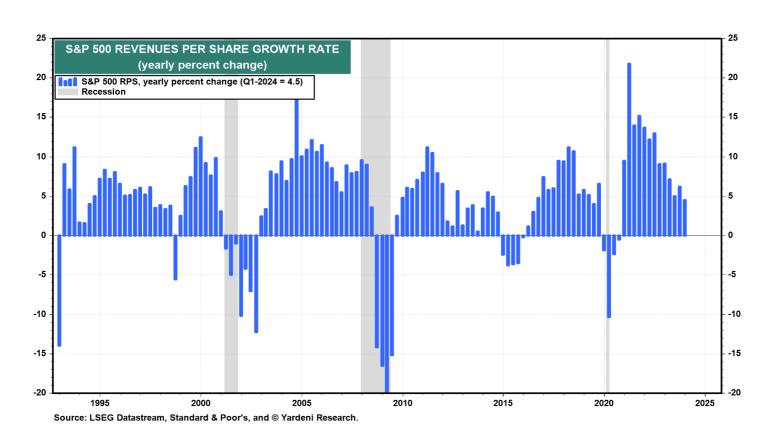


Figure 3

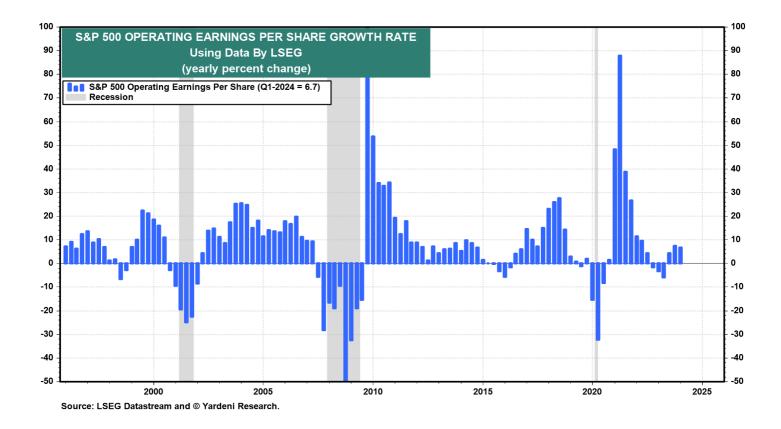
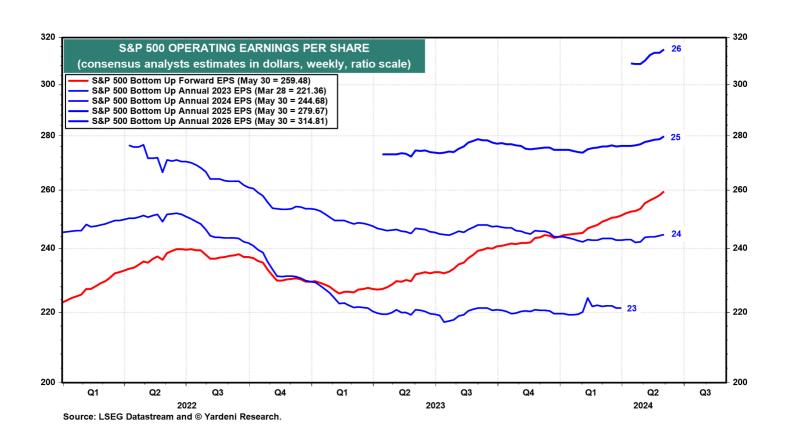
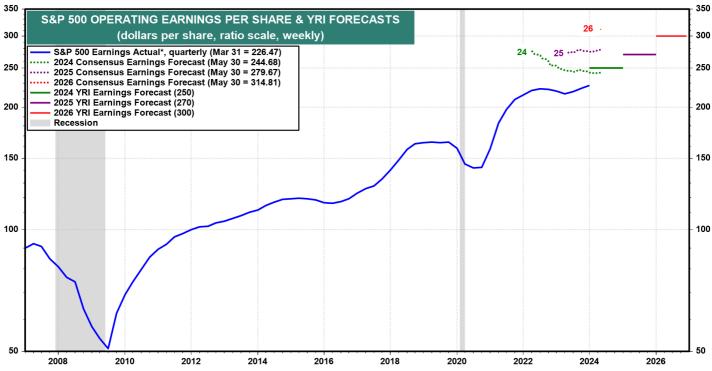


Figure 4

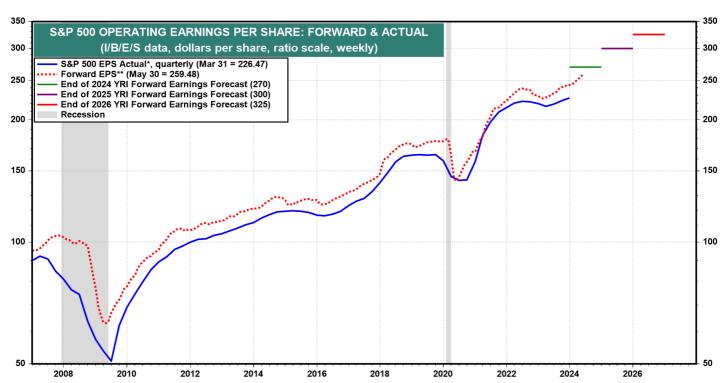


# Figure 5



Source: LSEG Datastream and @ Yardeni Research.

# Figure 6

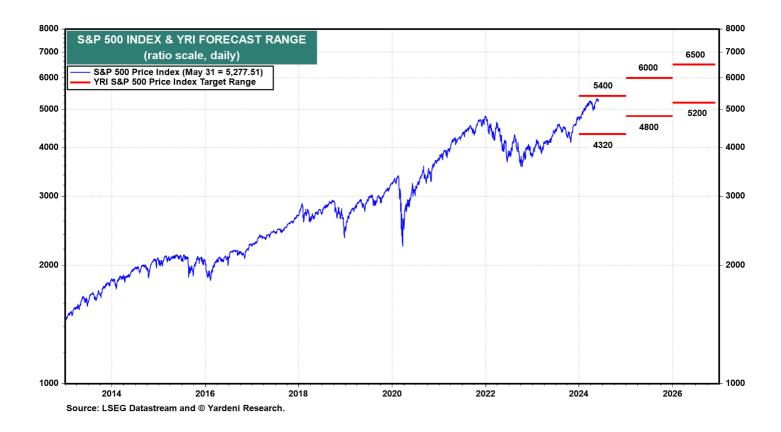


Source: LSEG Datastream and © Yardeni Research.

<sup>\*</sup> Four-quarter trailing sum of operating earnings per share.

<sup>\*</sup> Four-quarter trailing sum of operating earnings per share. \*\* Time-weighted average of analysts' consensus earnings estimates for current and coming year.

Figure 7



# Figure 8

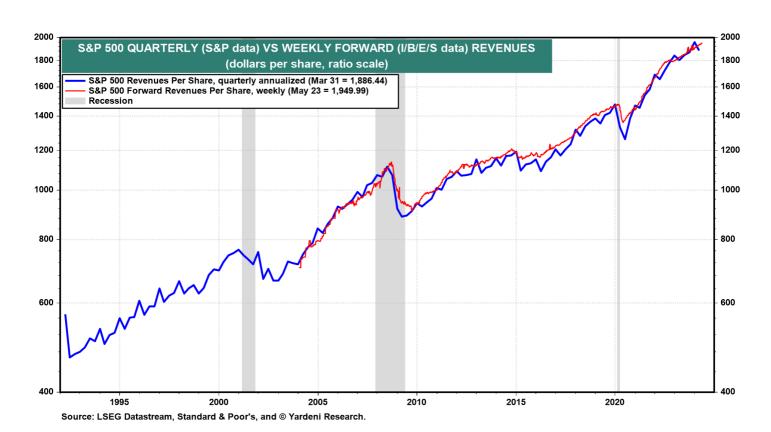


Figure 9

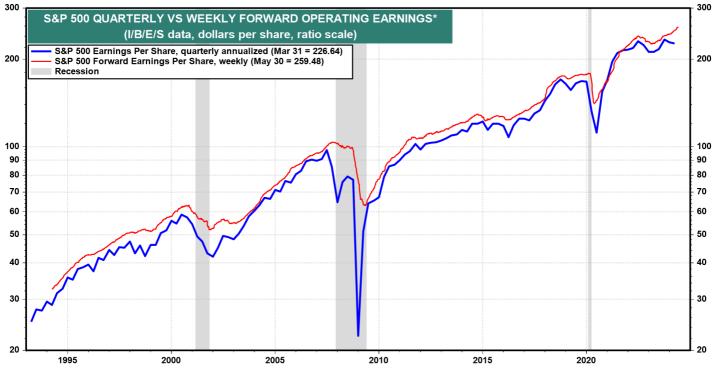
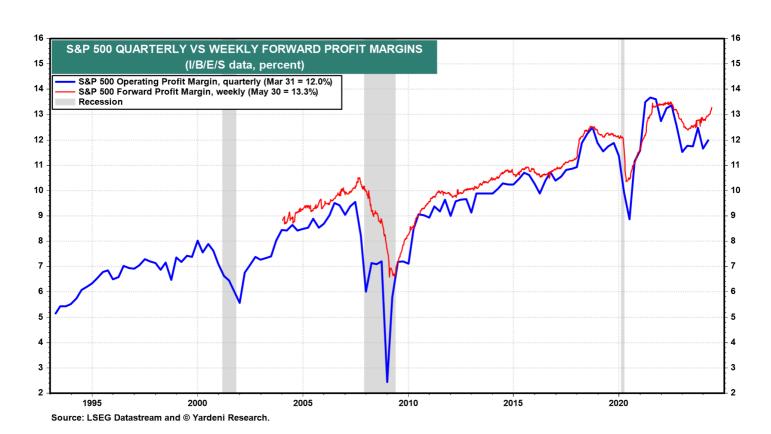
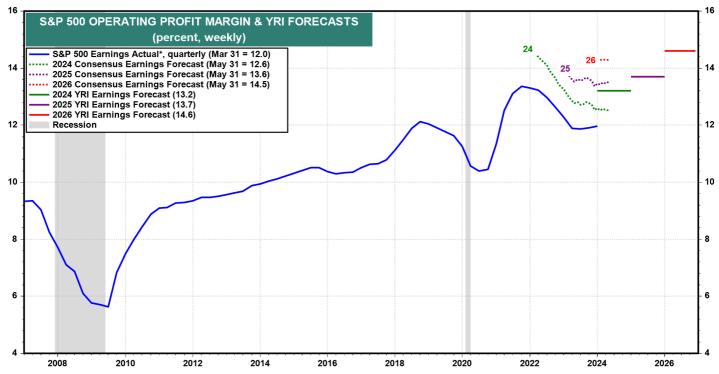


Figure 10



<sup>\*</sup> Forward earnings per share is a time-weighted average of analysts' consensus earnings estimates for the current year and the coming year.

Figure 11



Source: LSEG Datastream and 

Yardeni Research.

Four-quarter trailing operating profit margin.

Figure 12

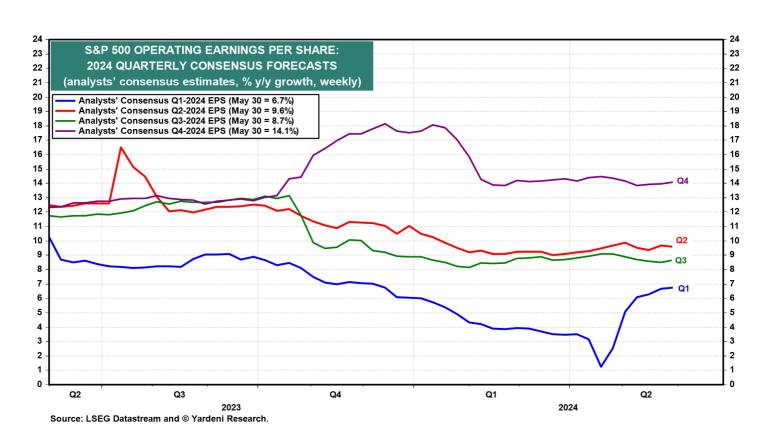


Figure 13

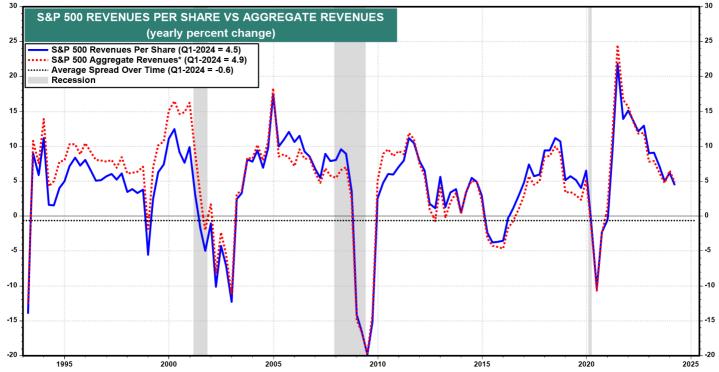
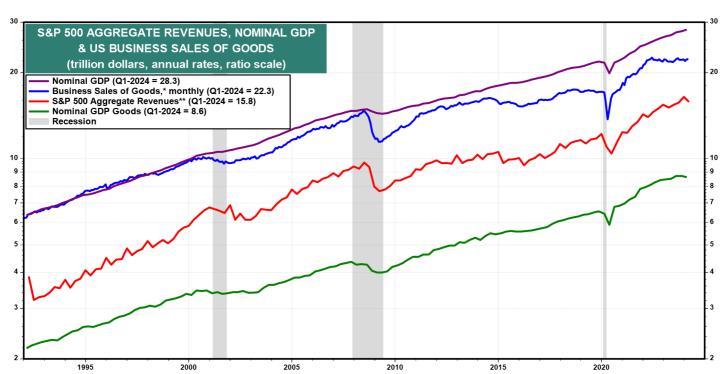


Figure 14



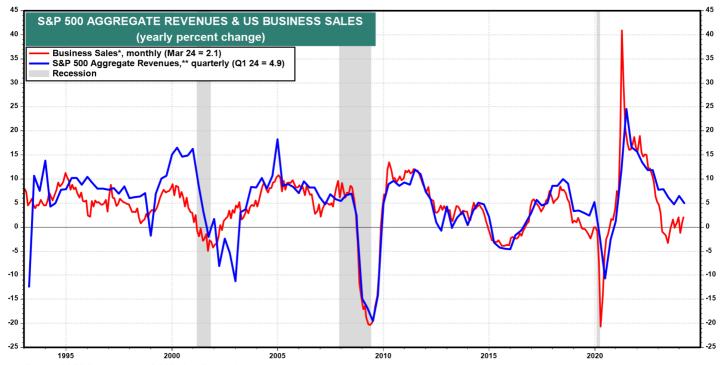
Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> S&P quarterly data, not per share. Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.

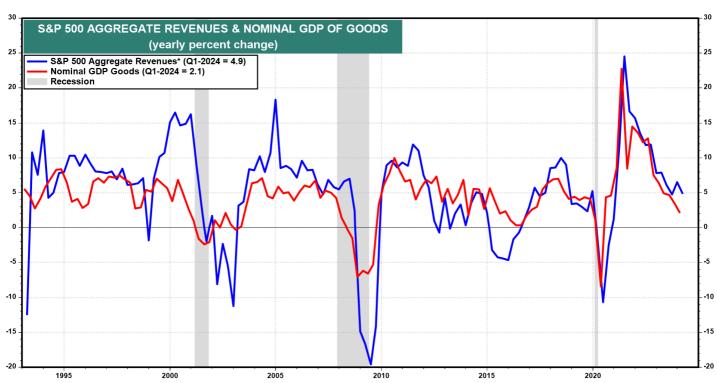
<sup>\*</sup> Manufacturing and trade sales.

<sup>\*\*</sup> S&P 500 revenues equals S&P 500 revenues per share multiplied by the S&P 500 divisor for each quarter multiplied by 4.

Figure 15



# Figure 16



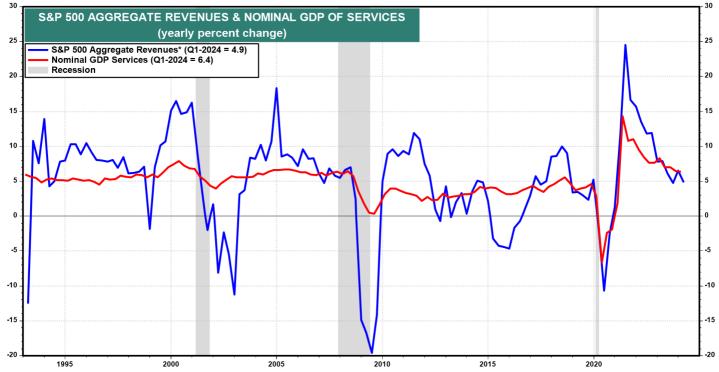
Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Manufacturing and trade sales.

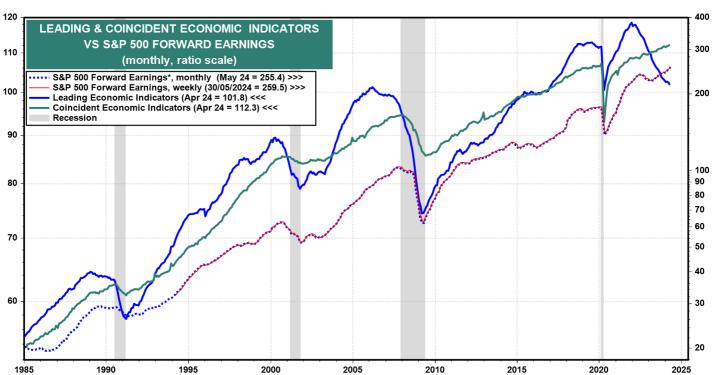
<sup>\*\*</sup>S&P quarterly data, not per share. Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.

<sup>\*</sup> S&P 500 revenues equals S&P 500 revenues per share multiplied by the S&P 500 divisor for each quarter multiplied by 4.

Figure 17



# Figure 18

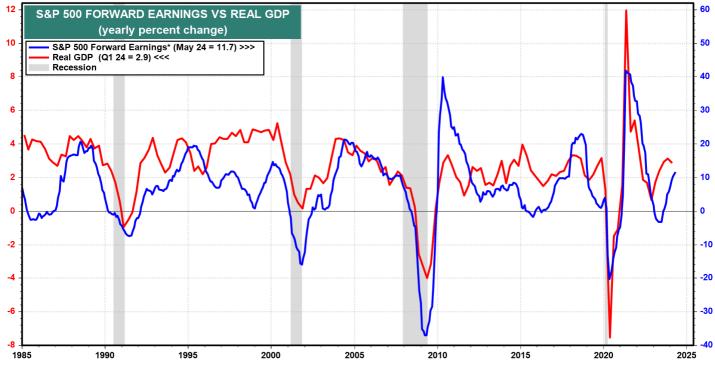


Source: LSEG Datastream and © Yardeni Research, and The Conference Board.

<sup>\*</sup> S&P 500 revenues equals S&P 500 revenues per share multiplied by the S&P 500 divisor for each quarter multiplied by 4.

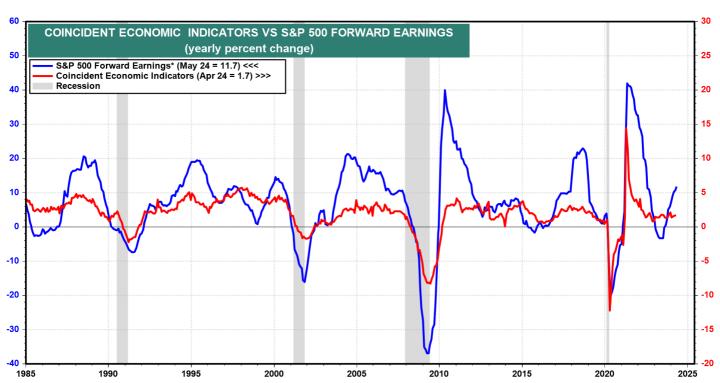
<sup>\*</sup> Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

Figure 19



Source: LSEG Datastream and @ Yardeni Research, and The Conference Board.

Figure 20



Source: LSEG Datastream and @ Yardeni Research, and The Conference Board.

<sup>\*</sup> Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

<sup>\*</sup> Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

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